

Project budget situation and issues

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Project Funds Allocation

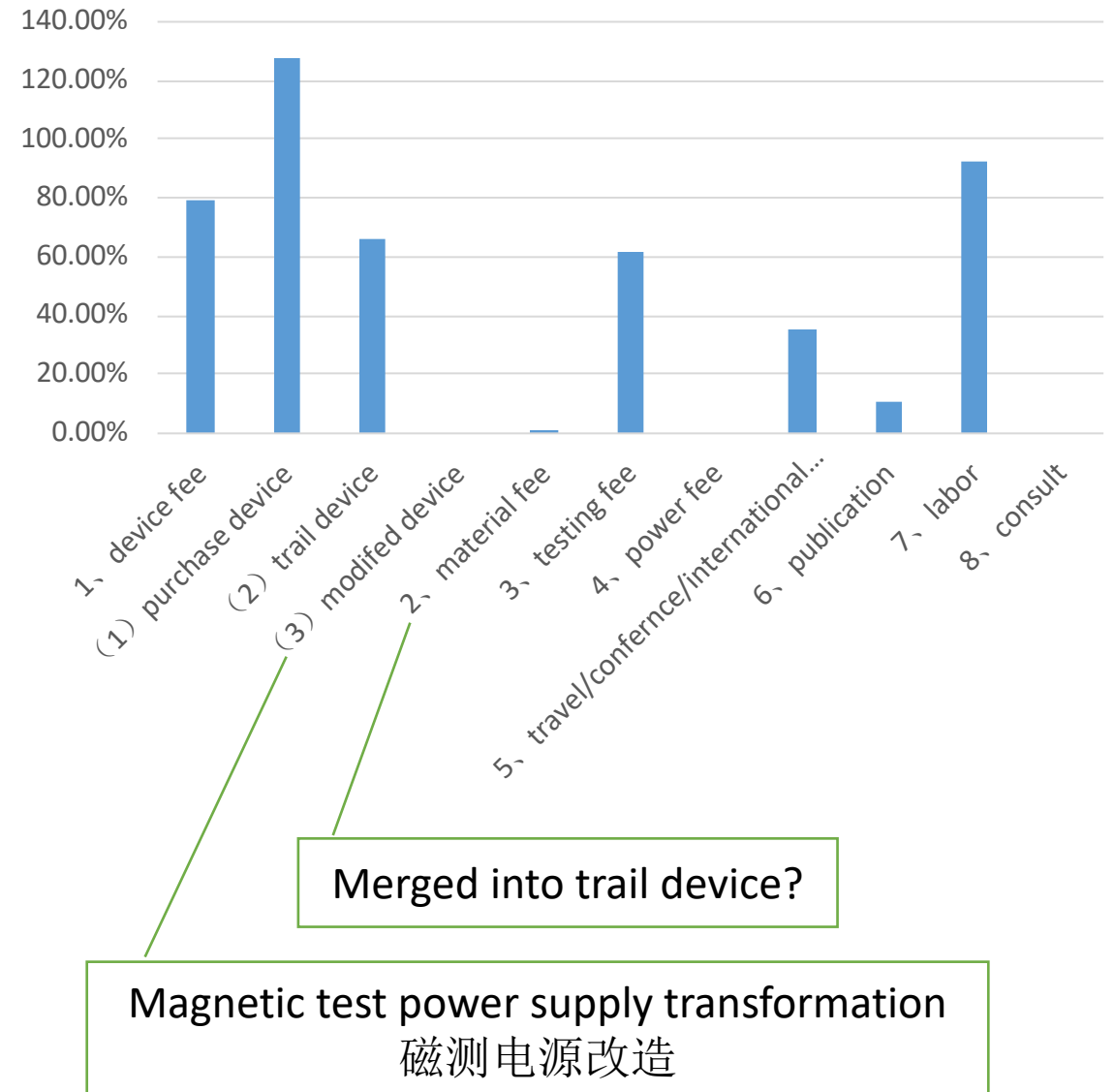
	Total (万元)			1 st fund to IHEP: 2018.07.10 1 st fund Allocation: 2018.08.22 (万元)			2 nd fund to IHEP: 2019.03.20 2 nd fund Allocation: 2019.12.01 (万元)		
	Total	Direct Fee	Indirect Fee	Total	Direct Fee	Indirect Fee	Total	Direct Fee	Indirect Fee
Project	3145	2766.4	378.6	2055.00 (65.34%)	1807.00 (65.31%)	248.00 (65.50%)	755.00 (24%)	664.00 (24%)	91.00 (24.03%)
Task 1	974	878.19	95.81	636.39	573.63	62.76	233.81	210.79	23.03
Task 2	1200	1047.71	152.29	784.12	684.36	99.76	288.08	251.47	36.60
Task 3	971	840.5	130.5	634.49	549.01	85.48	233.11	201.74	31.37

Totally get 89.34%

Task1: Comparison between Implementation and Budget until Midterm

序号	预算科目名称	total	Budget until Midterm	Implementation until Today	Rate of expense/midterm budget
2	(一) direct fee	878.19	430.49	254.80	59.19%
3	1、 device fee	456	261	205.90	78.89%
4	(1) purchase device	140	75	96.00	128.00%
5	(2) trail device	296	166	109.90	66.20%
6	(3) modifed device	20	20	0.00	0.00%
7	2、 material fee	116	56	0.60	1.07%
8	3、 testing fee	76.2	24.7	15.20	61.54%
9	4、 power fee	18	4	0.00	0.00%
10	5、 travel/conference/international communication	131.1	53.2	18.90	35.53%
11	6、 publication	20.29	15.19	1.60	10.53%
12	7、 labor	51	13.6	12.60	92.65%
13	8、 consult	9.6	2.8	0.00	0.00%

Expense/total budget = 29.01%



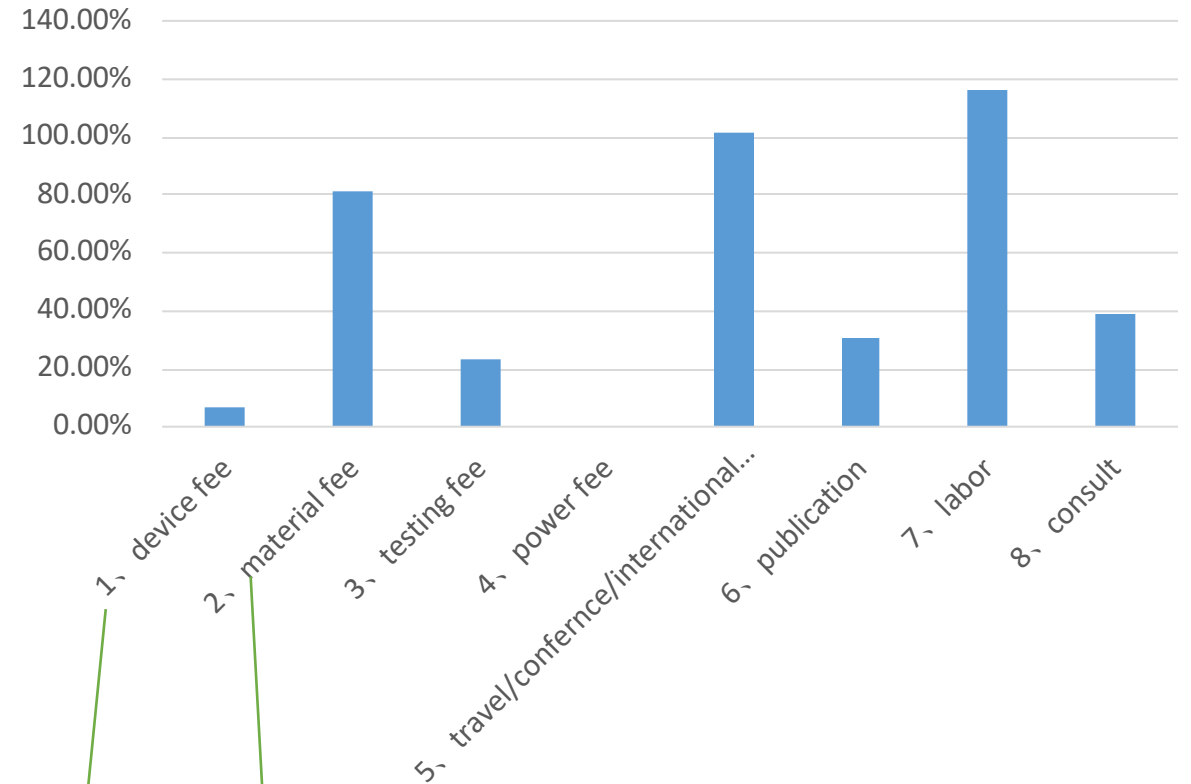
Task2: Annual Funding Arrangement

序号	预算科目名称	total	2018/05 – 2019/04	2019/05 – 2020/04	2020/05- 2021/04	2021/05 – 2022/04	2022/05 – 2023/04
2	(一) direct fee	1047.700	182.578	220.005	191.445	365.945	87.728
3	1、 device fee	196.300	94.000	82.200	20.100	0.000	0.000
4	(1) purchase device	196.300	94.000	82.200	20.100	0.000	0.000
5	(2) trail device						
6	(3) modifed device						
7	2、 material fee	235.66	46.98	65.51	75.75	41.85	5.58
8	3、 testing fee	299.8	0.00	9.45	18.15	263.50	8.70
9	4、 power fee	20.64	4.13	4.13	4.13	4.13	4.13
10	5、 travel/conference/international communication	123.81	19.58	20.32	34.92	18.07	30.92
11	6、 publication	8.5	1.70	1.70	1.70	1.70	1.70
12	7、 labor	157	15.00	35.50	35.50	35.50	35.50
13	8、 consult	6	1.20	1.20	1.20	1.20	1.20
		1047.71	182.59	220.00	191.44	365.94	87.73

Task2: Comparison between Implementation and Budget until Midterm

序号	预算科目名称	total	Budget until Midterm	Implementati on until Today	Rate of expense/midterm budget
2	(一) direct fee	1047.700	402.583	207.23	51.48%
3	1、 device fee	196.300	176.2	12.05	6.84%
4	(1) purchase device	196.300	176.2	12.05	6.84%
5	(2) trail device				
6	(3) modifed device				
7	2、 material fee	235.66	112.49	91.74	81.55%
8	3、 testing fee	299.8	9.45	2.20	23.28%
9	4、 power fee	20.64	8.26	0.00	0.00%
10	5、 travel/conference/international communication	123.81	39.9	40.42	101.30%
11	6、 publication	8.5	3.4	1.03	30.29%
12	7、 labor	157	50.5	58.85	116.53%
13	8、 consult	6	2.4	0.94	39.17%

Expense/total budget = 19.78%

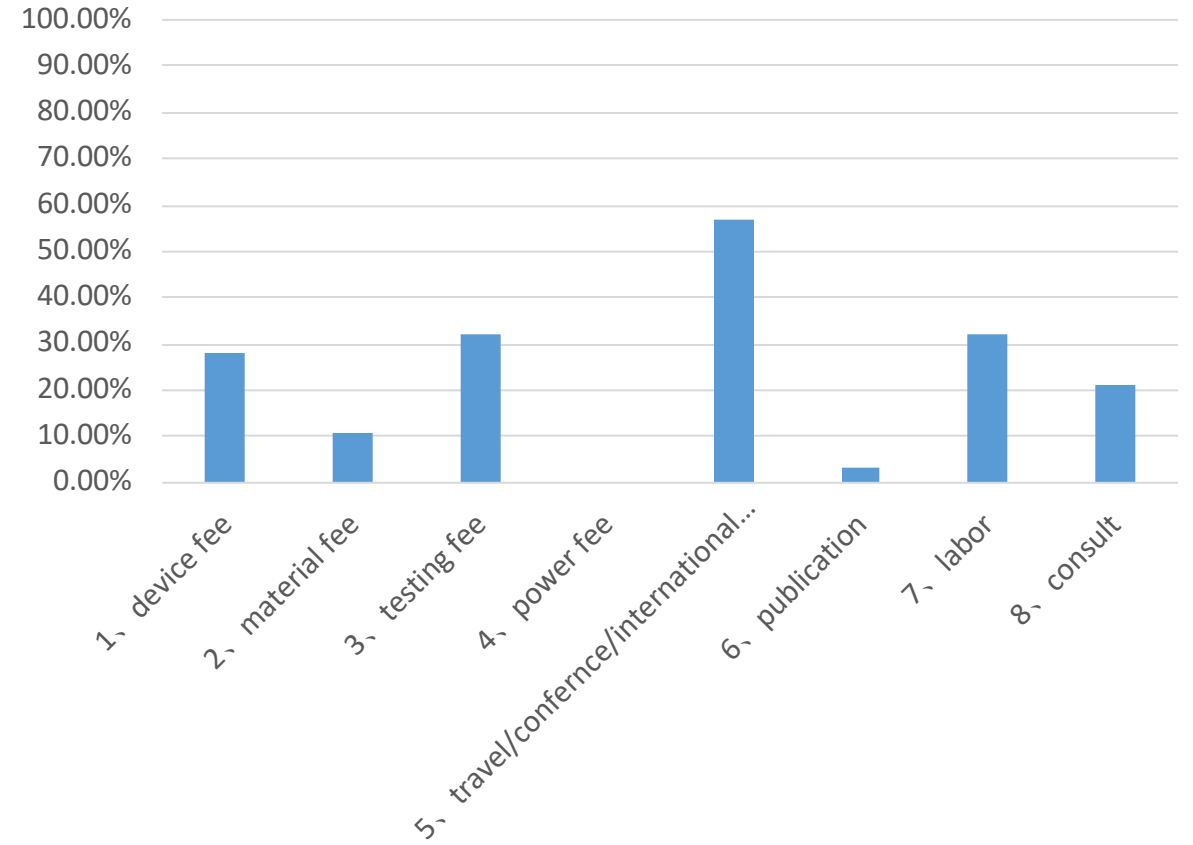


FPGA board from NJU with ~ 2万, rate for material fee will reach 83.34%

Gantry from IHEP with ~ 98万, rate for device will reach to 63.6%

Task3: Comparison between Implementation and Budget until Midterm

序号	预算科目名称	total	Budget until Midterm	Implementation until Today	Implementation Rate
2	(一) direct fee	840.5	385.56	87.65	22.73%
3	1、 device fee	135.6	105.6	29.52	27.95%
4	(1) purchase device	135.6	105.6	29.52	27.95%
5	(2) trail device				
6	(3) modifed device				
7	2、 material fee	379.46	179.46	19.74	11.00%
8	3、 testing fee	45	18	5.78	32.11%
9	4、 power fee	4.6	2		0.00%
10	5、 travel/conference/international communication	128.34	30	17.01	56.70%
11	6、 publication	6	2	0.06	3.00%
12	7、 labor	137.5	47.5	15.34	32.29%
13	8、 consult	4	1	0.21	21.00%



Expense/total budget = 10.43%

Summary

- Still need effort to reach midterm budget
- Detailed expense records for each task is needed

Thanks !

Backup

(一) 项目预算总额调剂，项目预算总额不变、课题间预算调剂，课题预算总额不变、课题参与单位之间预算调剂以及增减参与单位的，由项目牵头承担单位或课题承担单位逐级向专业机构提出申请，专业机构审核评估后，按有关规定批准。

adjust total project budget

adjust budget between tasks

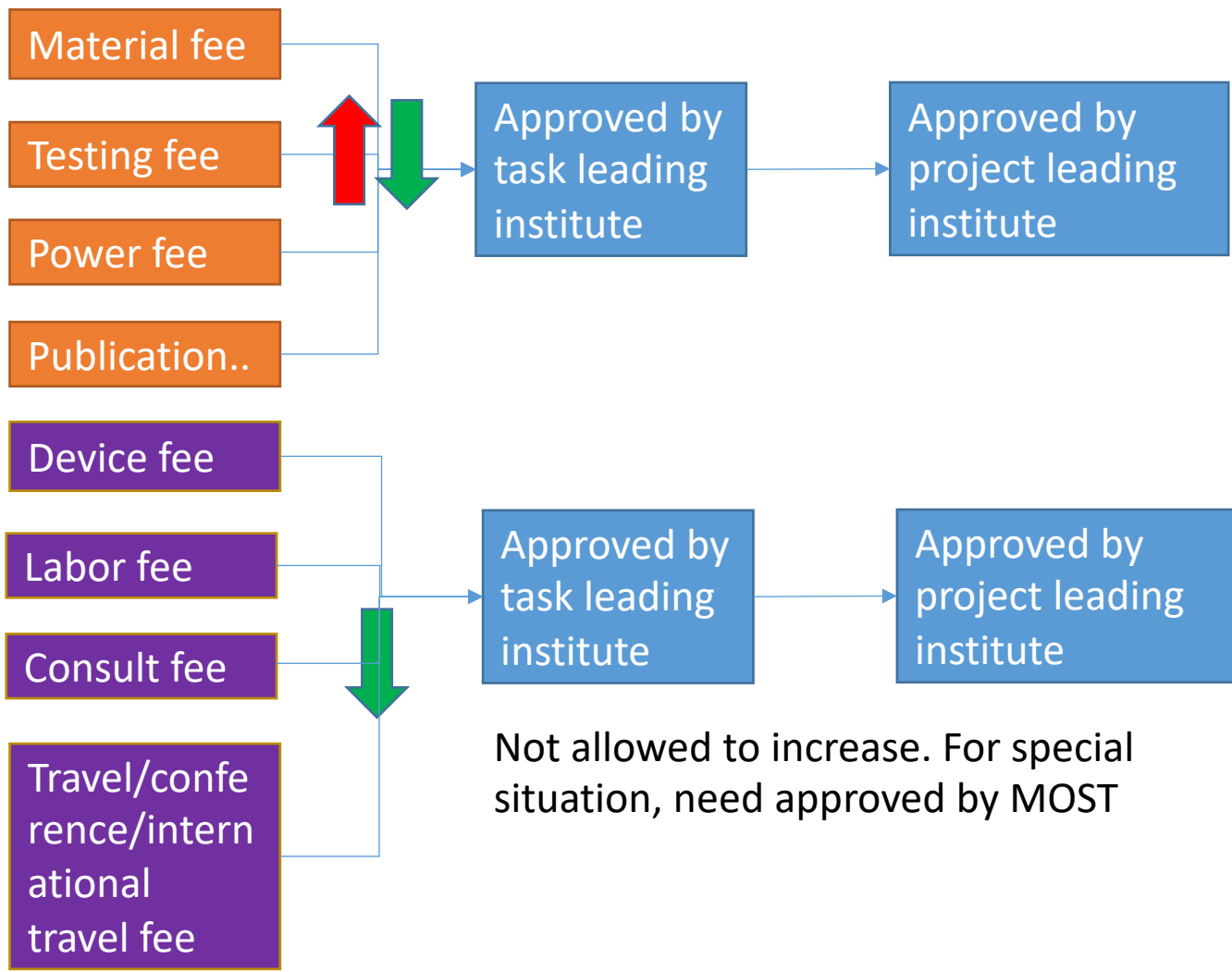
adjust budget between participating institute

Approved by task
leading institute

Approved by
project leading
institute

Approved by
MOST

(二) 课题间接费用预算总额不得调增，经课题承担单位与课题负责人协商一致后，可以调减用于直接费用。
Indirect fee is not allowed to increase. It can be cut for direct fee with approval of task leader.



(三) 课题预算总额不变，课题直接费用中材料费、测试化验加工费、燃料动力费、出版/文献/信息传播/知识产权事务费、其他支出预算如需调剂，课题负责人根据实施过程中科研活动的实际需要提出申请，由课题承担单位批准，报项目牵头承担单位备案。设备费、差旅/会议/国际合作交流费、劳务费、专家咨询费的预算一般不予调增，需调减用于课题其他直接支出的，可按上述程序办理调剂审批手续；如有特殊情况确需调增的，由项目（课题）负责人提出申请，经项目牵头承担单位同意后，报专业机构批准。