

# Spin Sum Rules & Polarizabilities At Long Distance



10<sup>th</sup> International Workshop  
on Chiral Dynamics

Beijing, China  
2021-11-17

**Karl Slifer**

University of New Hampshire

# This Talk

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Review of Inclusive Doubly Polarized e-Scattering

Structure Functions

Results from JLab

g<sub>2</sub>p, sagdh & EG4 Experiments

SF, Spin Polarizabilities & Moments

# Thanks to these Collaborators

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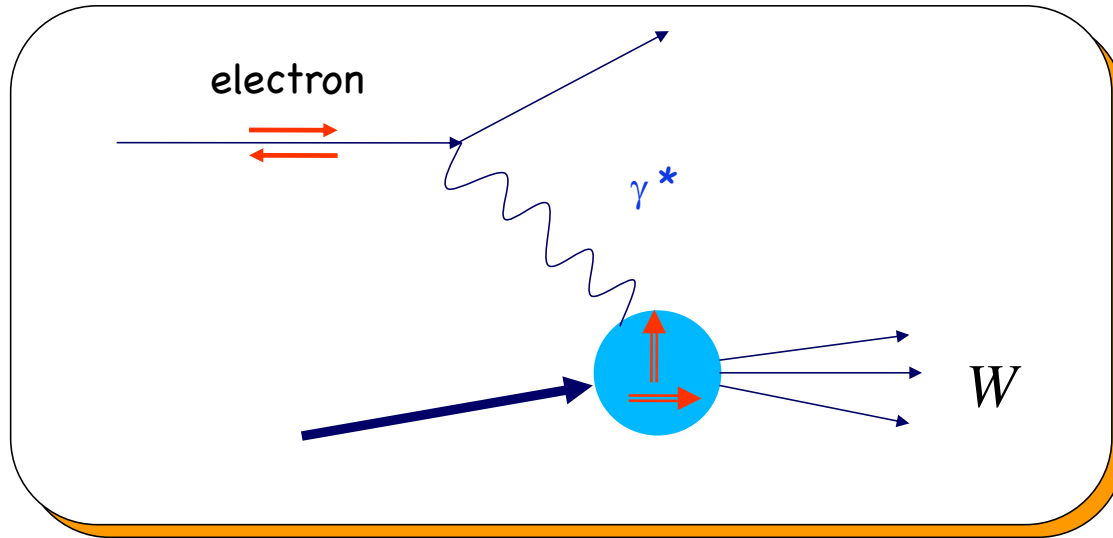
EG4 Proton : M. Ripani(Contact), M. Battaglieri, A. Deur, R. De Vita  
H. Kang, X. Zheng, L. El Fassi, J. Zhang

EG4 Deuteron : A. Deur(Contact), G. Dodge, K. Slifer  
K. Adhikari

g2p Proton: K. Slifer (Contact), JP Chen, D. Crabb, A. Camsonne  
D. Ruth, R. Zielinski, T. Badman, Chao Gu,

sagdh Neutron : JP Chen(contact), A. Deur, F. Garibaldi  
V. Sulkosky, Chao Peng, Nguyen Ton

# Inclusive Scattering

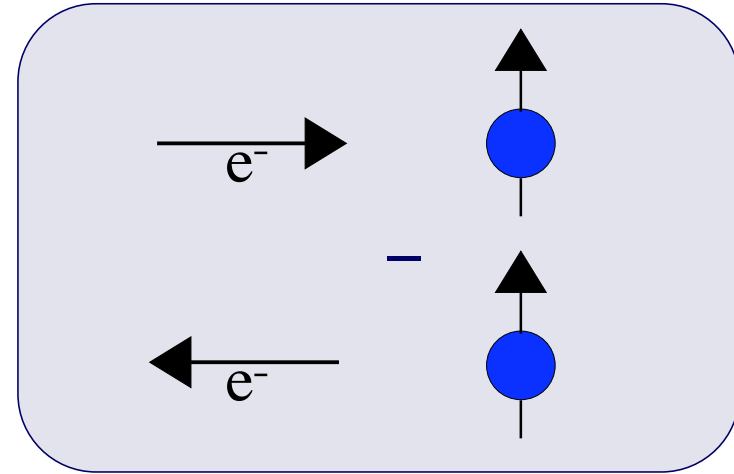
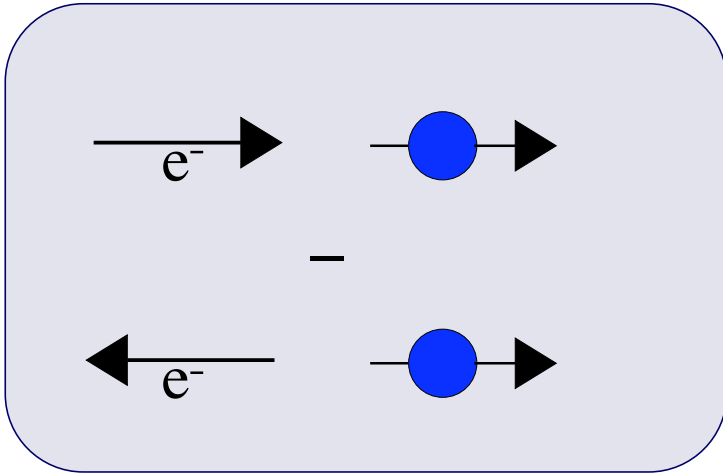


When we add spin degrees of freedom to the target and beam, 2 Additional SF needed.

$$\frac{d^2\sigma}{d\Omega dE'} = \sigma_{Mott} \left[ \frac{1}{\nu} F_2(x, Q^2) + \frac{2}{M} F_1(x, Q^2) \tan^2 \frac{\theta}{2} + \gamma g_1(x, Q^2) + \delta g_2(x, Q^2) \right]$$

Inclusive **Polarized**  
Cross Section

# Cross Section Differences



$$\frac{d^2 \sigma^{\uparrow\uparrow}}{d\Omega dE'} - \frac{d^2 \sigma^{\downarrow\uparrow}}{d\Omega dE'} = \frac{4\alpha^2}{\nu Q^2} \frac{E'}{E} [(E + E' \cos \theta) g_1 - 2Mx g_2]$$

$$\frac{d^2 \sigma^{\uparrow\Rightarrow}}{d\Omega dE'} - \frac{d^2 \sigma^{\downarrow\Rightarrow}}{d\Omega dE'} = \frac{4\alpha^2}{\nu Q^2} \frac{E'}{E} \sin \theta [g_1 + \frac{2ME}{\nu} g_2]$$

# SSF Moments

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Generalized  
GDH Sum

$$\Gamma_1(Q^2) = \int_0^{x_0} dx \, g_1(x, Q^2)$$

Burkhardt  
Cottingham

$$\Gamma_2(Q^2) = \int_0^{x_0} dx \, g_2(x, Q^2)$$

Generalized  
Forward  
Spin  
polarizabilities

$$\gamma_0(Q^2) = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 \left[ g_1 - \left( \frac{4M^2 x^2}{Q^2} \right) g_2 \right] dx$$

$$\delta_{LT}(Q^2) = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 \left[ g_1(x, Q^2) + g_2(x, Q^2) \right] dx$$

# Spin Experiments at Low $Q^2$

Jefferson Lab



**g2p**

NH<sub>3</sub> Target (proton)  
 $0.02 < Q^2 < 0.4$   
 $W < 1.8 \text{ GeV}$   
 $\theta = 6 \text{ deg}$

# Spin Experiments at Low $Q^2$

Jefferson Lab



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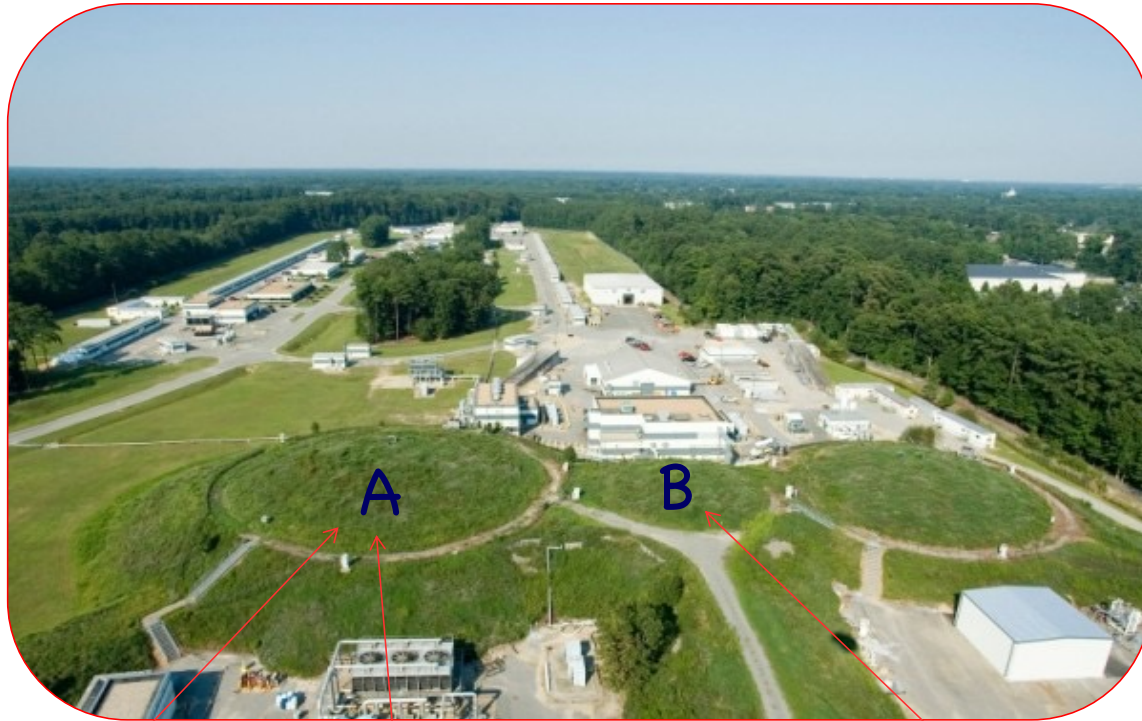
**sagdh**

<sup>3</sup>He Target (neutron)  
 $0.035 < Q^2 < 0.24$   
 $W < 1.8$  GeV  
 $\theta = 6 \& 9$  degs



# Spin Experiments at Low $Q^2$

Jefferson Lab



**g2p**

$\text{NH}_3$  Target (proton)  
 $0.02 < Q^2 < 0.4$   
 $W < 1.8 \text{ GeV}$   
 $\theta = 6 \text{ deg}$

**sagdh**

$^3\text{He}$  Target (neutron)  
 $0.035 < Q^2 < 0.24$   
 $W < 1.8 \text{ GeV}$   
 $\theta = 6 \& 9 \text{ degs}$

**Eg4**

$\text{NH}_3$  (proton) and  $\text{ND}_3$  (neutron)  
 $0.02 < Q^2 < 0.5$   
 $W < 2.5 \text{ GeV}$   
 $\theta < 15 \text{ deg}$

# E08-027 : The Proton g2p Experiment

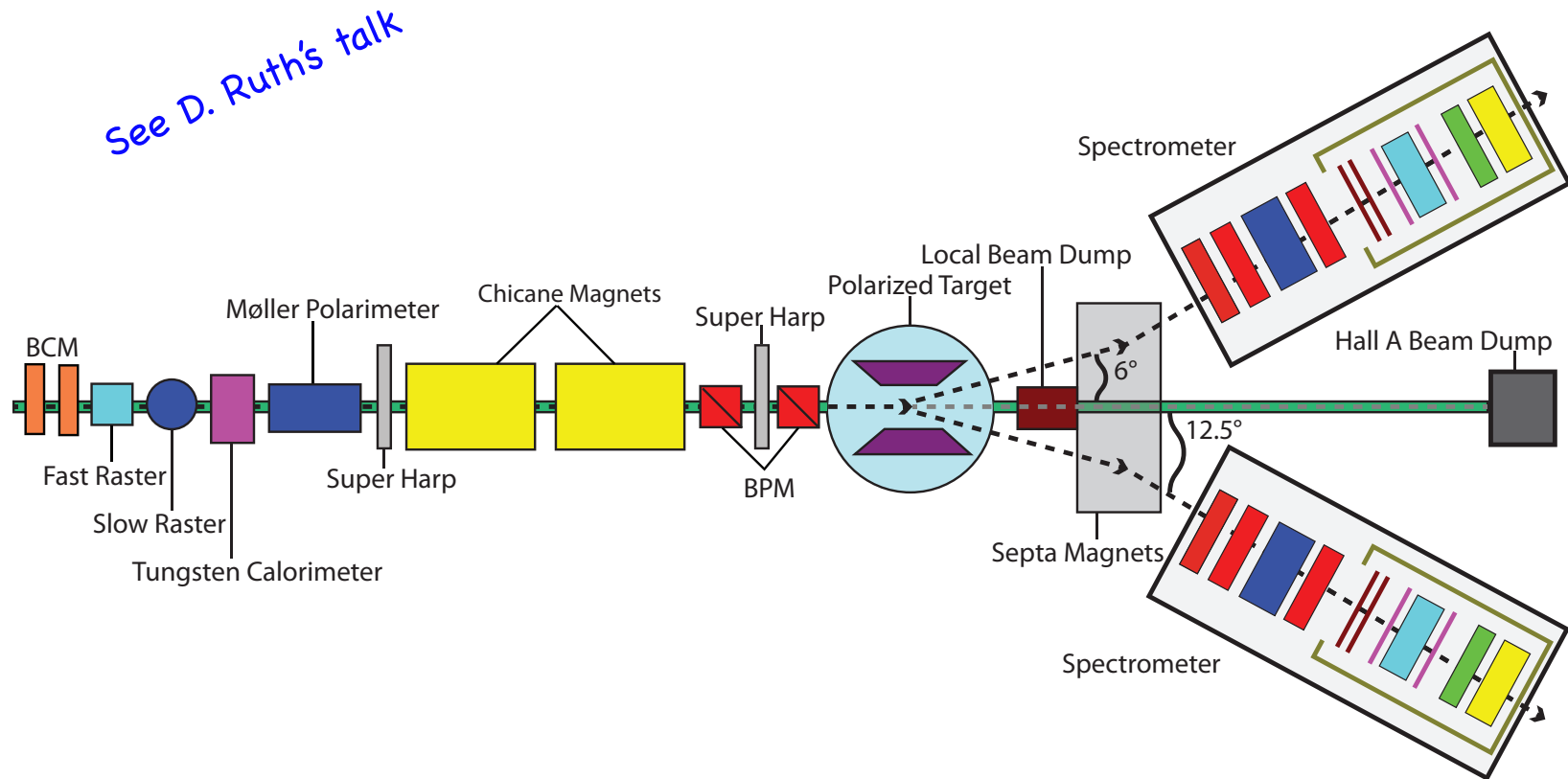
A. Camsonne, D. Crabb,

J. P. Chen, K. Slifer

**BC Sum Rule** : violation suggested for proton at large  $Q^2$ ,  
but found satisfied for the neutron &  $^3\text{He}$ .

**Spin Polarizability** : Major failure ( $>8\sigma$ ) of  $\chi\text{PT}$  for neutron  $\delta_{\text{LT}}$

**Hydrogen HFS**: Structure dependent corrections



# Polarized Target Installation in Hall A

## Polarized proton target

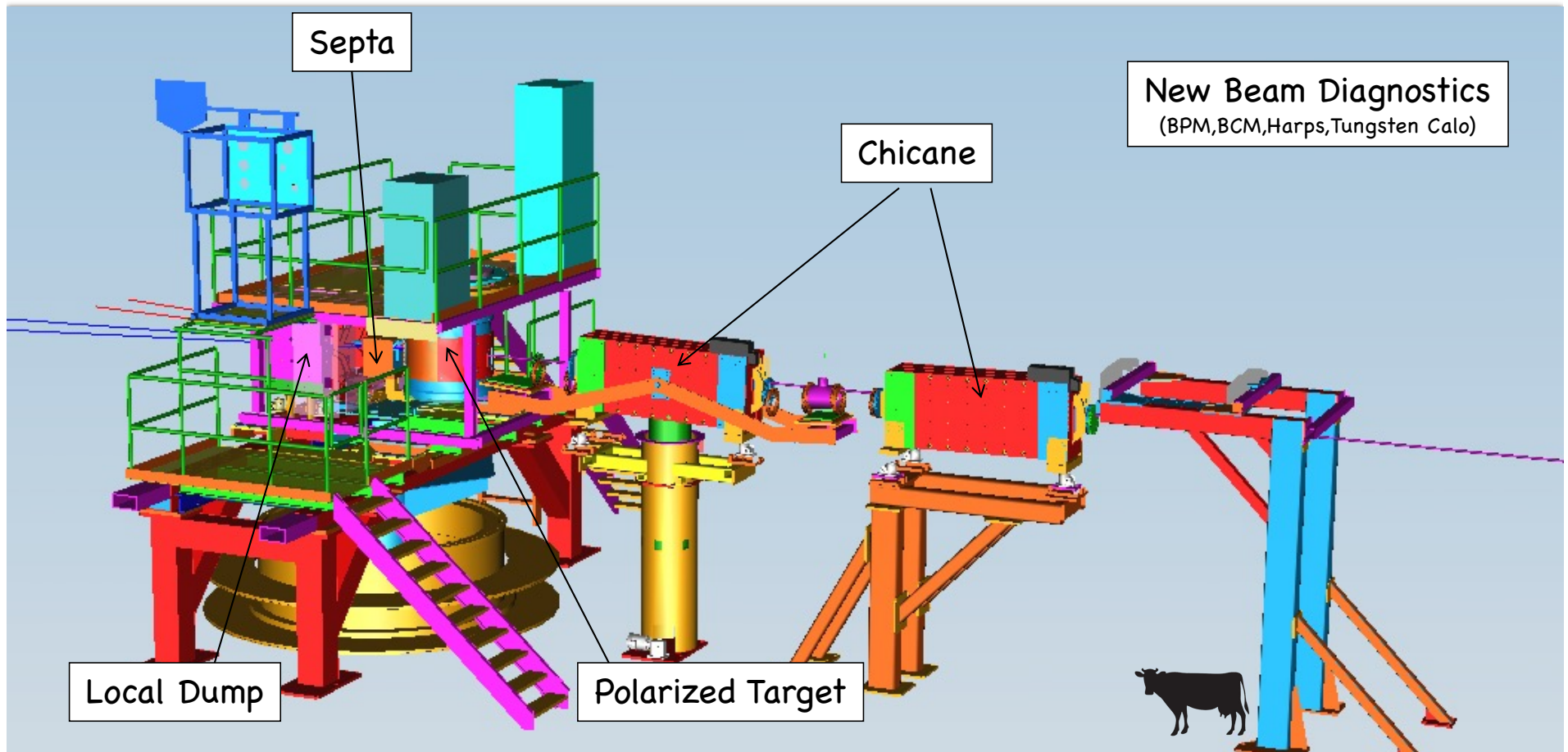
upstream chicane  
downstream local dump

## Low current polarized beam

Upgrades to existing Beam Diagnostics to work at 85 nA

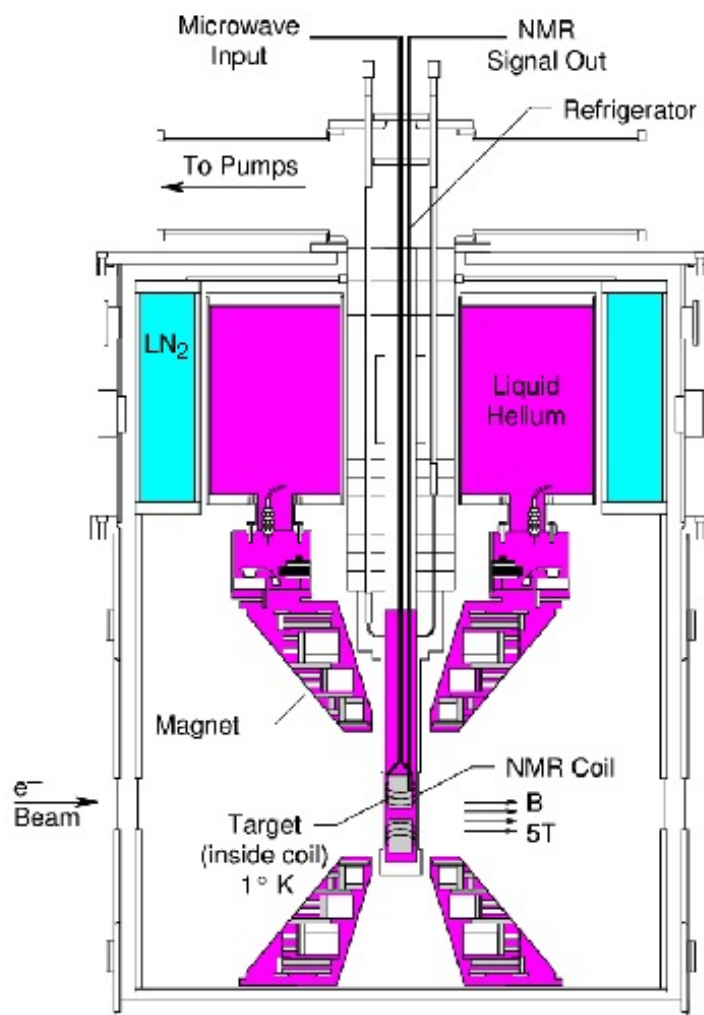
## Lowest possible $Q^2$ in the resonance region

Septa Magnets to detect forward scattering



# Polarized Ammonia Target

## Dynamic Nuclear Polarization of $\text{NH}_3$



### 5 T field

Helmholtz superconduct magnet

1K  $^4\text{He}$  evaporation refrigerator

Cooling power: about 1 W

### Microwave Power

1W at 140 GHz to pump electrons

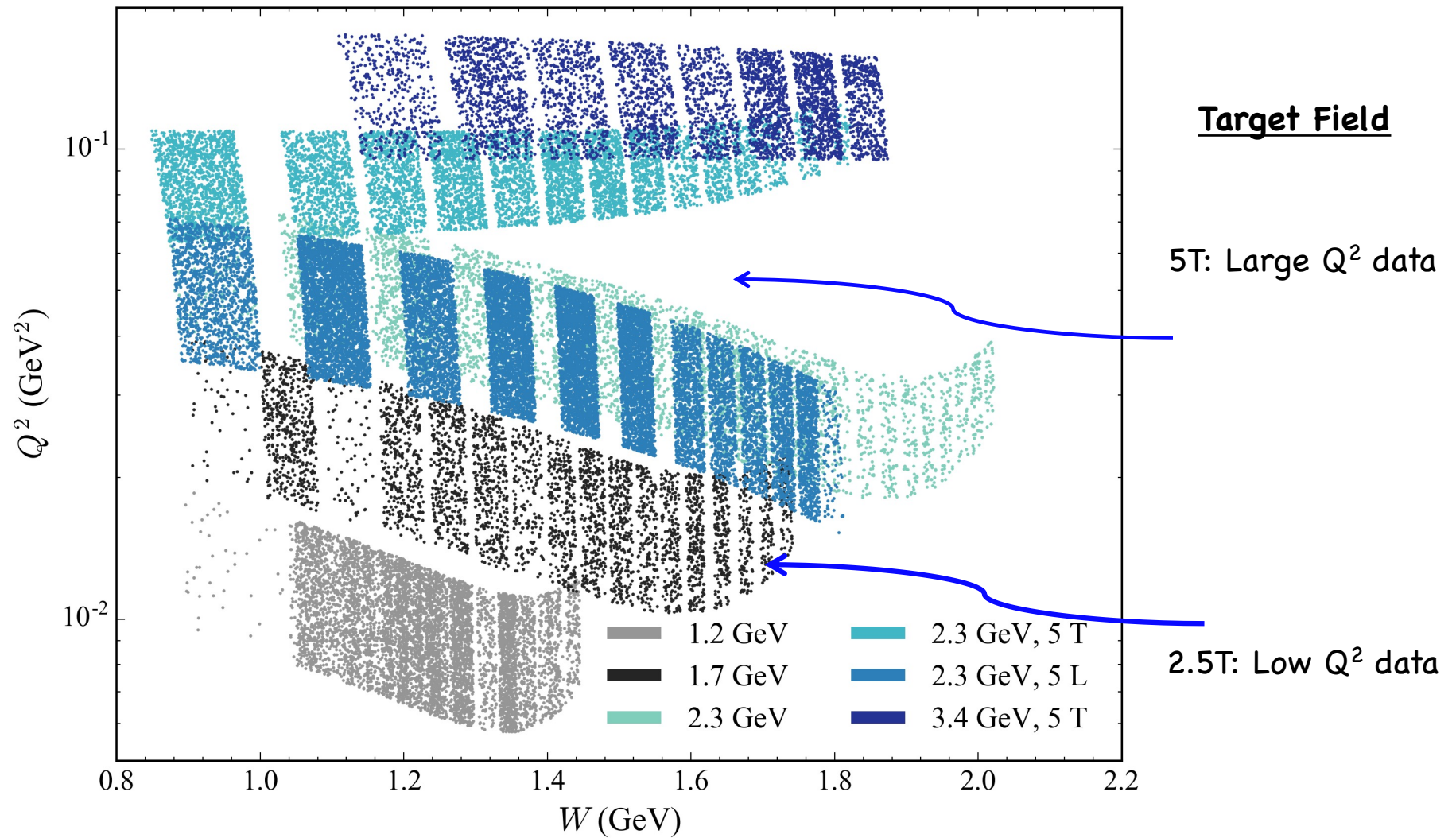
### Insulated cryostat

85 L Liquid He reservoir

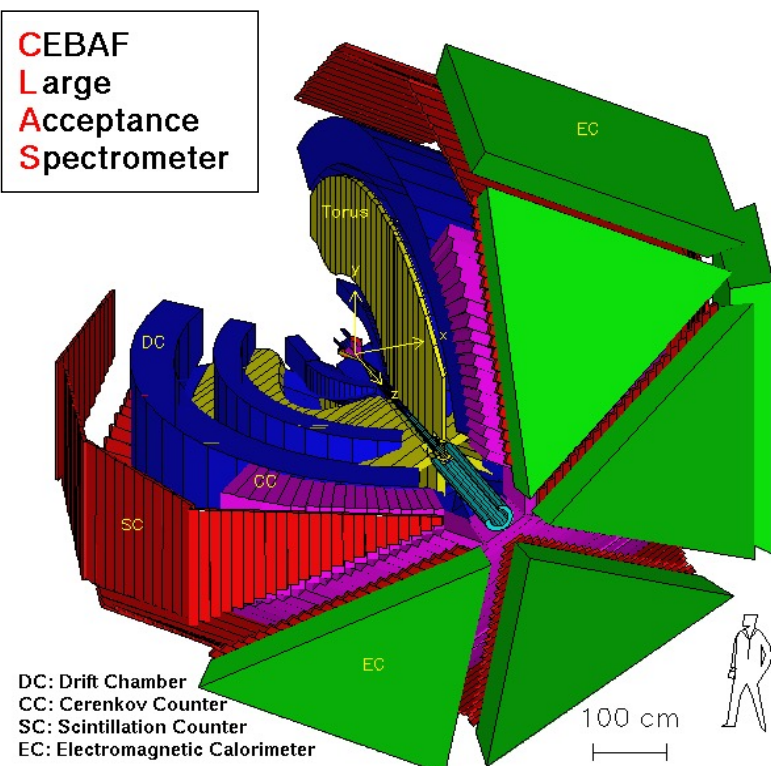
57 L Liquid N shield (300K BB shield)



# E08-027 : Kinematics



# EG4 experiment



Measurement of  $g_1$  at low  $Q^2$

Test of ChPT as  $Q^2 \rightarrow 0$

Measured Absolute XS differences

Goal : Extended GDH Sum Rule

Proton  
Deuteron

*See A. Deur's talk*

## Spokespersons

**NH<sub>3</sub>**: M. Battaglieri, A. Deur, R. De Vita, M. Ripani (Contact)

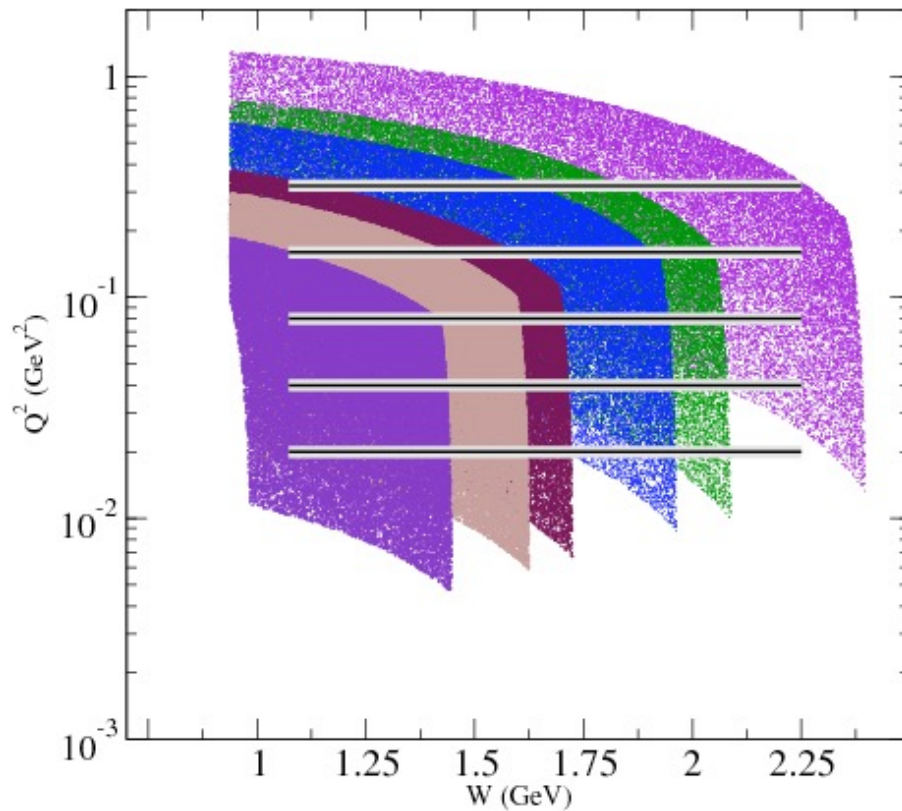
**ND<sub>3</sub>**: A. Deur(Contact), G. Dodge, K. Slifer

## PhD. Students

K. Adhikari, H. Kang, K. Kovacs

# EG4 Kinematic Coverage

## EG4: $g_1$ (Proton and Deuteron)



### Incident Energies

Proton Target  
 $E=1.0, 1.3, 2.0, 2.3$  and  $3.0$  GeV.

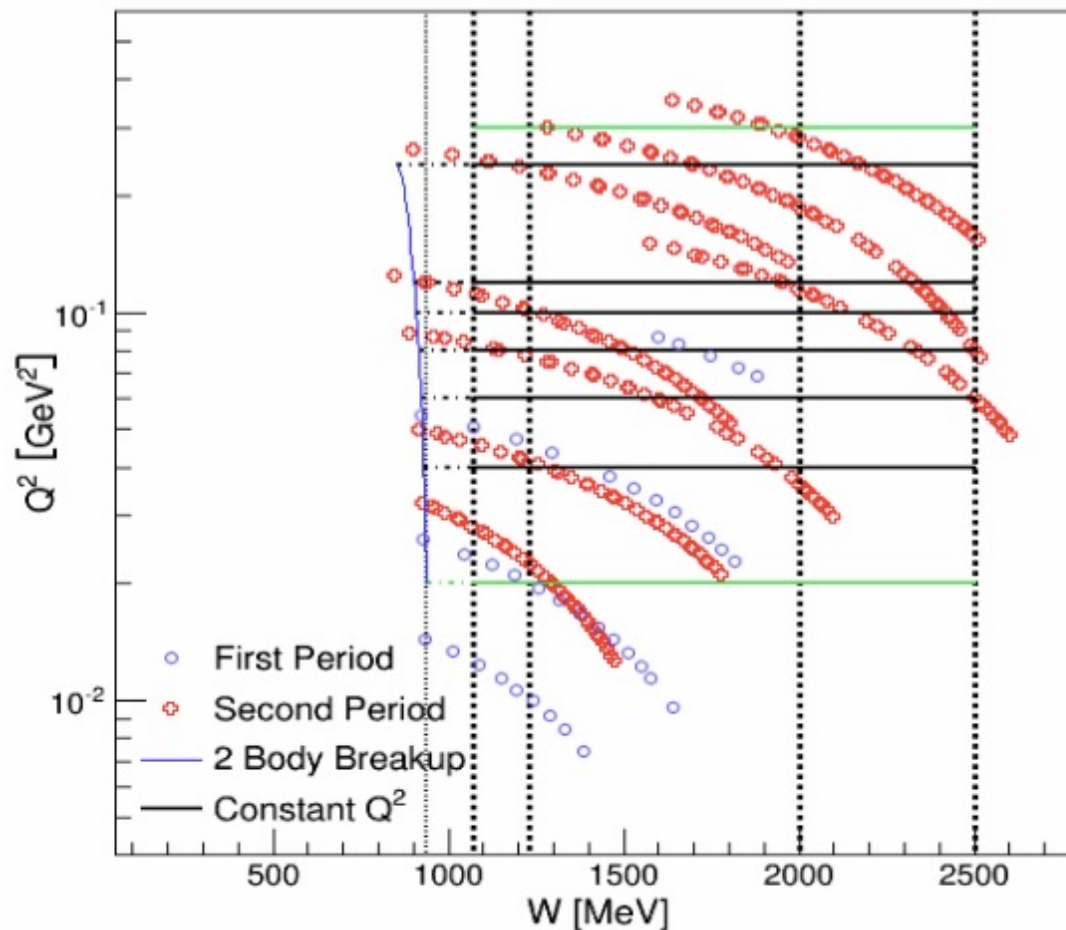
Deuteron Target  
 $E=1.3$  and  $2.0$  GeV

$0.02 < Q^2 < 0.5$  GeV<sup>2</sup>  
Resonance Region

# sagdh experiment

**Spokesmen: J.-P. Chen, A. Deur, F. Garibaldi**

**PhD Students: V. Solkosky, J. Singh, J. Yuan, C. Peng, N. Ton**



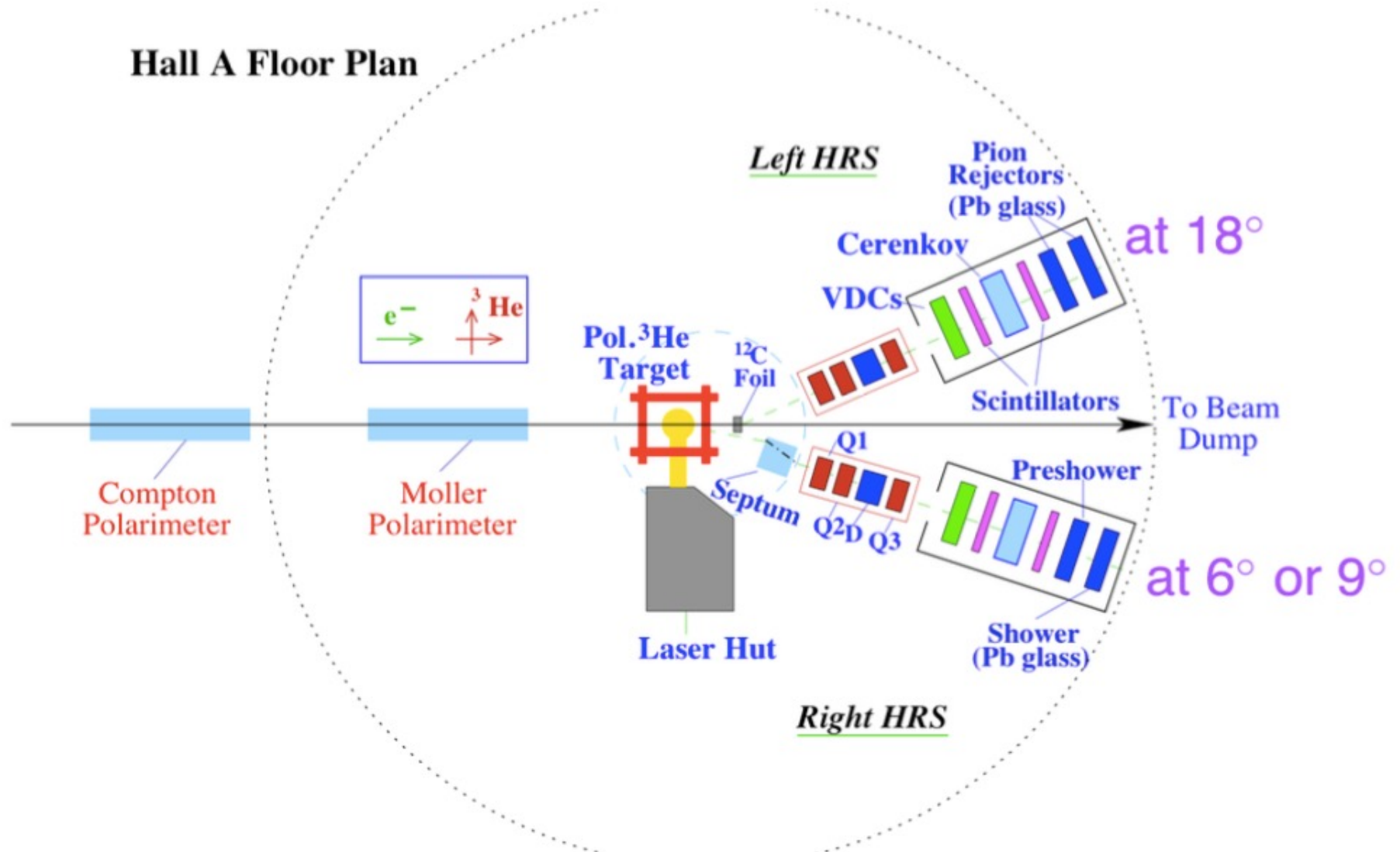
| Target Cell | Angle | Beam Energy (MeV) |
|-------------|-------|-------------------|
| Penelope    | 6.10° | 2134.2            |
| Priapus     | 6.10° | 2134.9            |
| Priapus     | 6.10° | 2844.8            |
| Priapus     | 6.10° | 4208.8            |
| Priapus     | 9.03° | 1147.3            |
| Priapus     | 9.03° | 2233.9            |
| Priapus     | 9.03° | 3318.8            |
| Priapus     | 9.03° | 3775.4            |
| Priapus     | 9.03° | 4404.2            |

See Chao Peng's talk



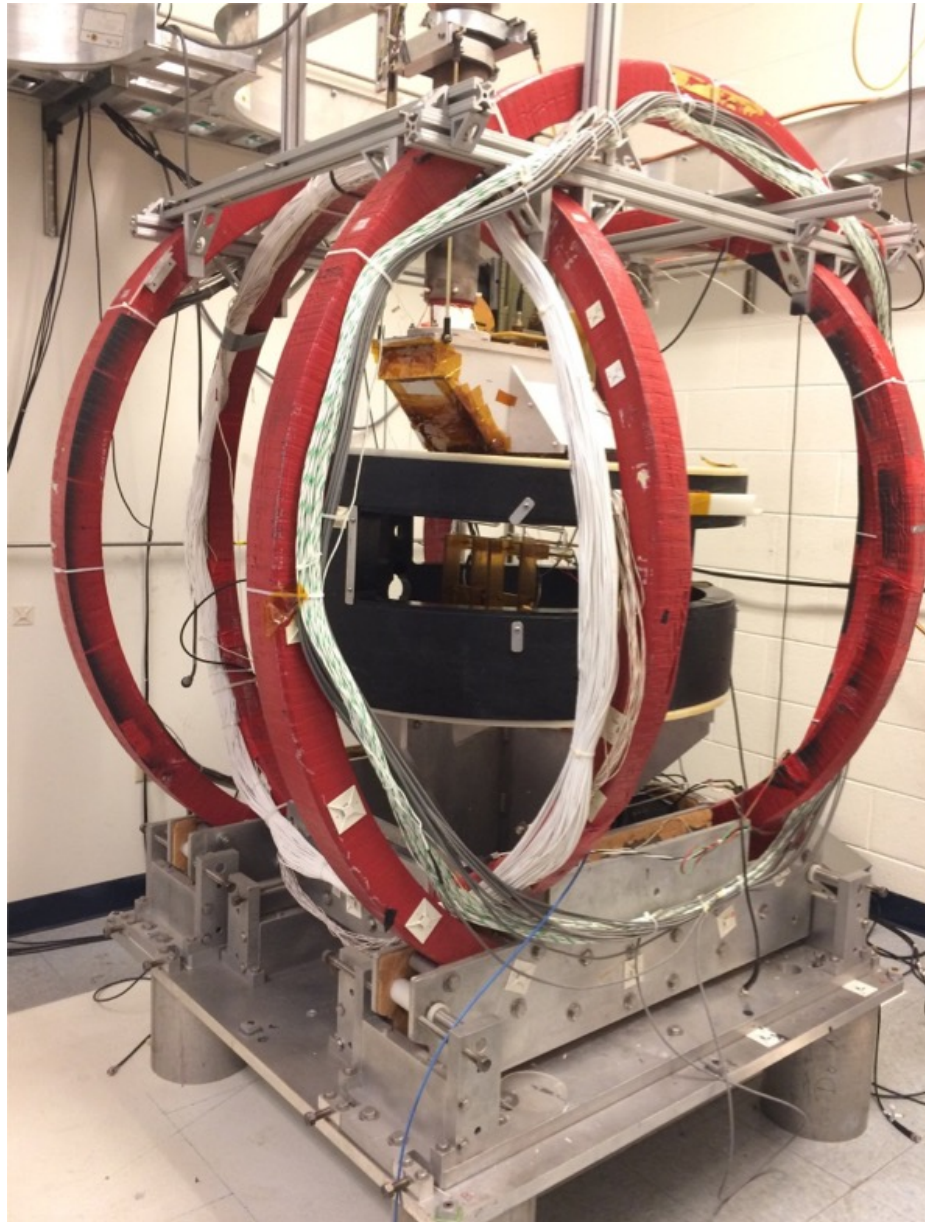
# sagdh Floor Plan

## Hall A Floor Plan

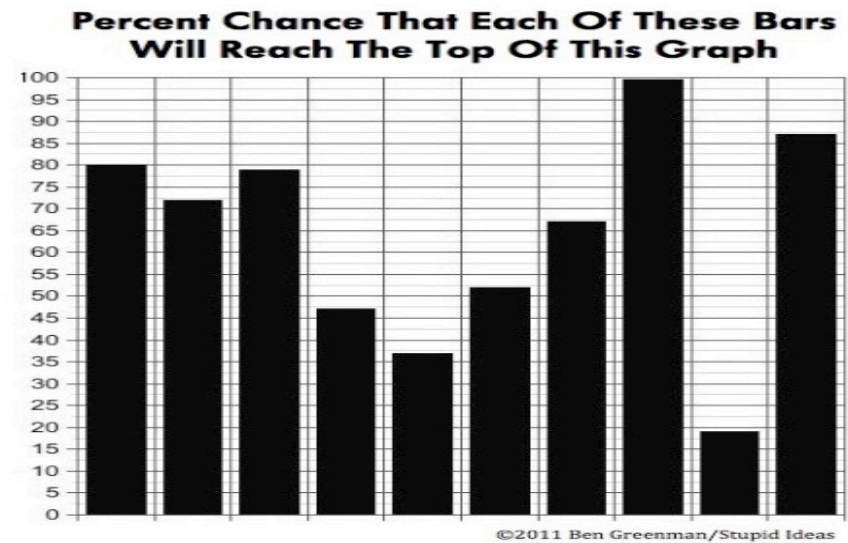
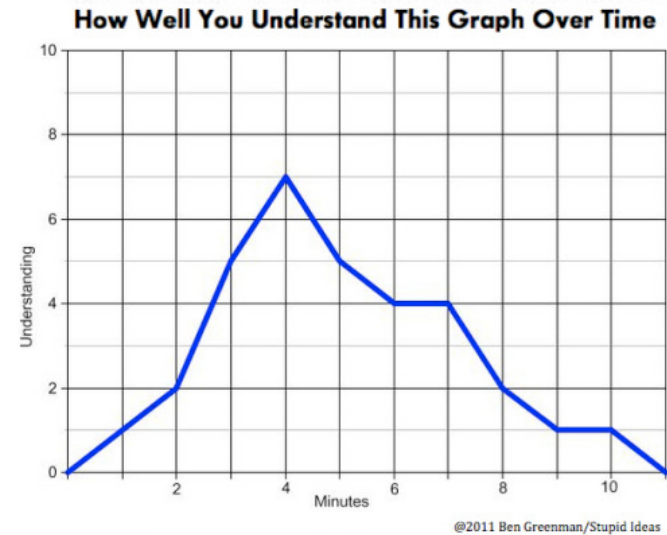


# sagh experiment

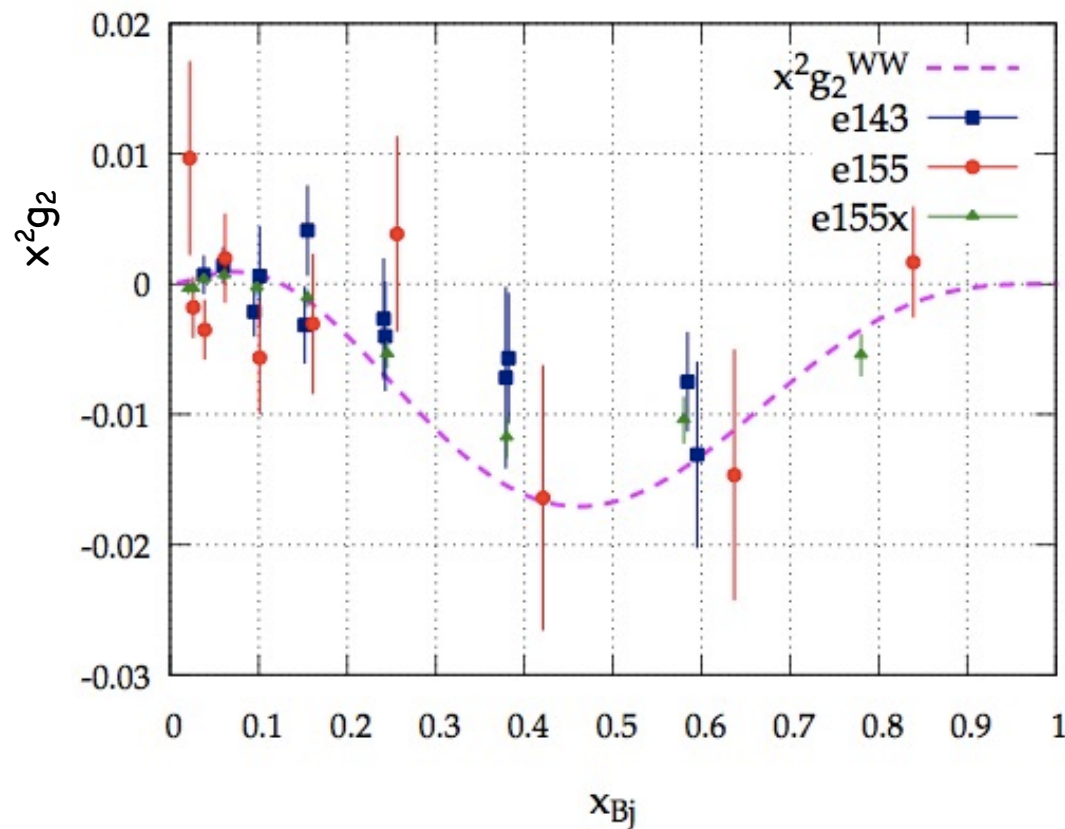
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# Experimental results



# Proton $g_2$ data from SLAC

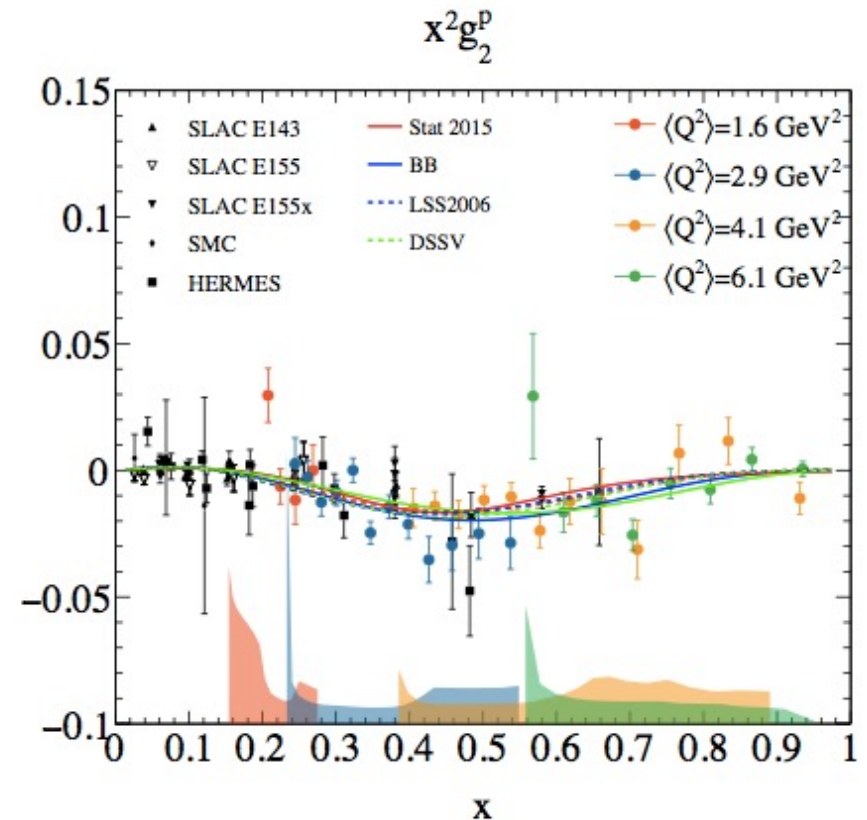
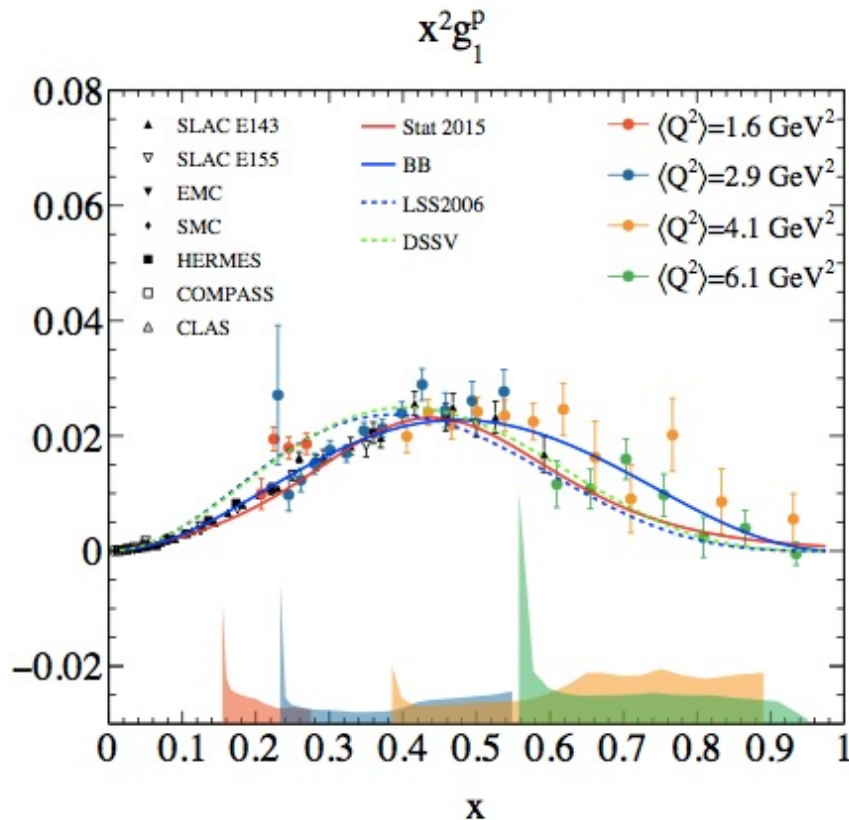


$Q^2 \approx 5 \text{ GeV}^2$

----- Leading Twist

Precision does not allow  
unambiguous HT extraction

# SANE Proton $g_1$ and $g_2$ ( $Q^2 \approx 2-6 \text{ GeV}^2$ )



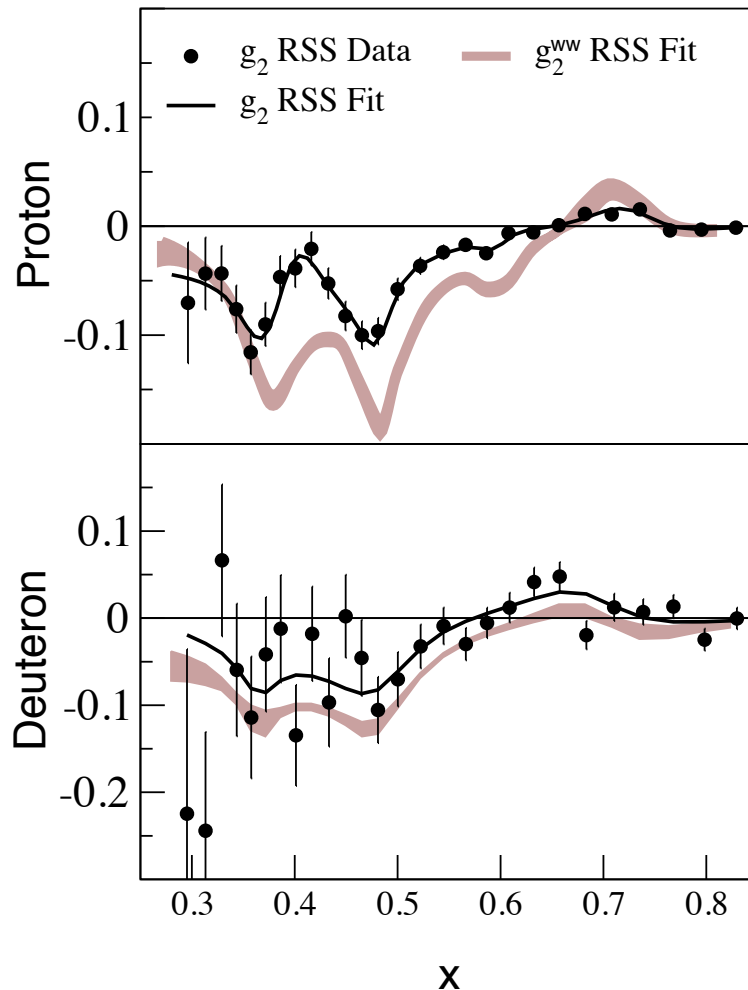
Models are showing  $g_2^{WW}$ .

W. Armstrong et al. arXiv:1805.08835



# RSS Experiment

$$Q^2 = 1.3 \text{ GeV}^2$$



$$\overline{\Delta}\Gamma_2 = -0.0006 \pm 0.0021 \quad (\text{proton})$$

consistent with zero  
=> low x HT are small in proton.

$$\overline{\Delta}\Gamma_2 = -0.0092 \pm 0.0035 \quad (\text{neutron})$$

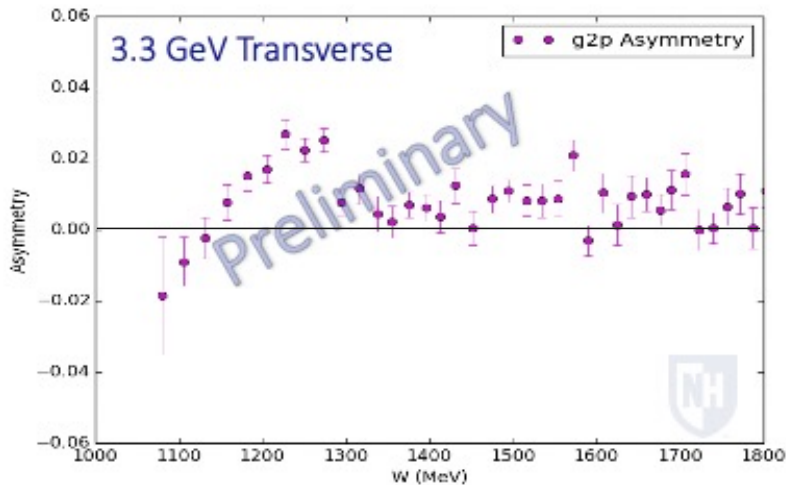
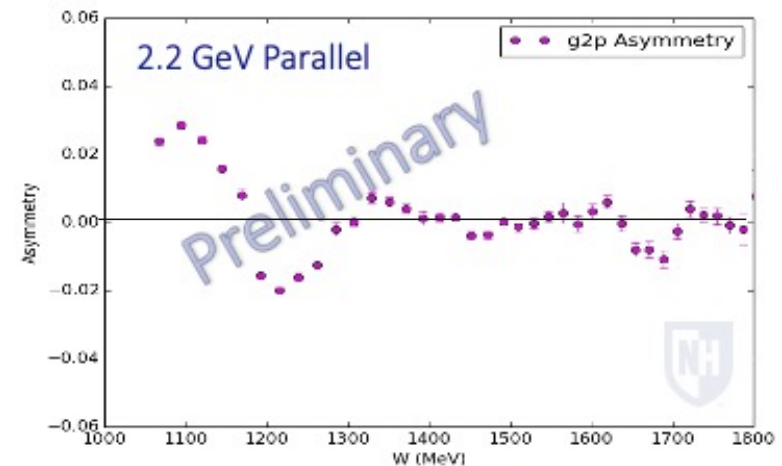
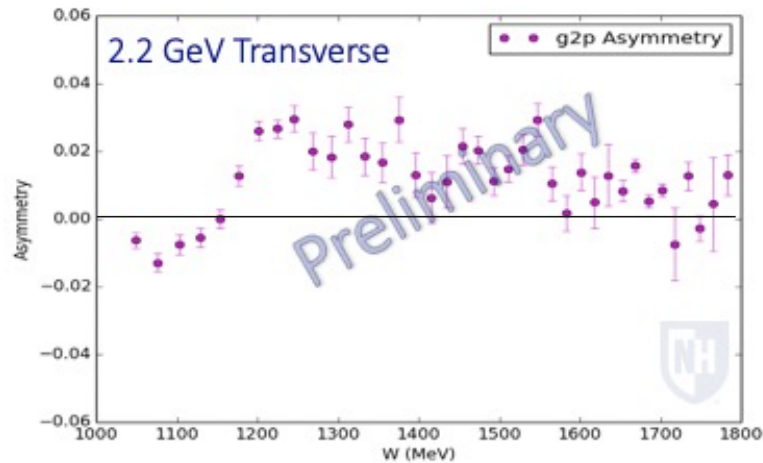
non-zero by  $2.6\sigma$

=> Significant HT at low x  
needed to satisfy Neutron  
BC sum rule.

K.Slifer, O. Rondon *et al.*  
PRL 105, 101601 (2010)



# E08-027 Asymmetries (5T)



Raw Counts:

$$Y_{\pm} = \frac{N_{\pm}}{LT_{\pm}Q_{\pm}}$$

Measured Asymmetries:

$$A^{\text{raw}} = \frac{Y_+ - Y_-}{Y_+ + Y_-},$$

Combine both  
HRS for best  
statistics!

$$A^{\text{exp}} = \frac{1}{f \cdot P_t \cdot P_b} A^{\text{raw}}$$

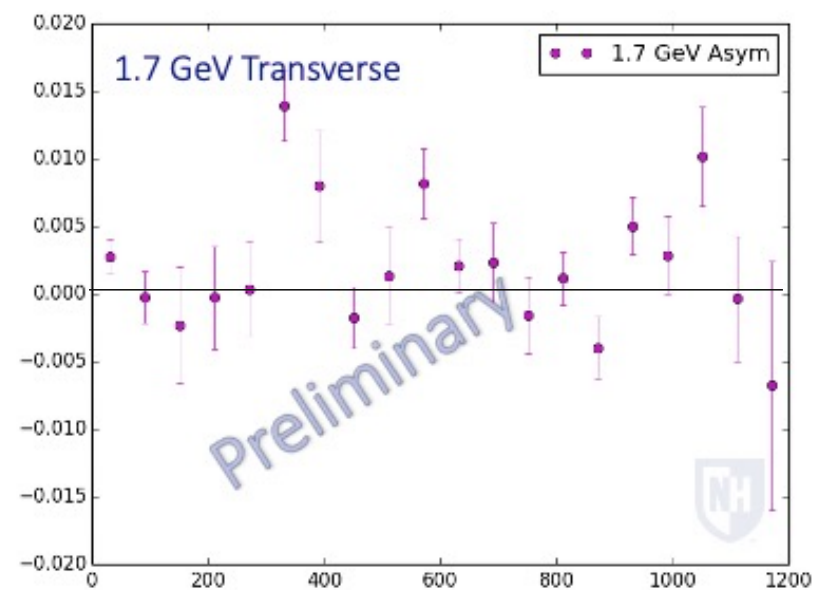
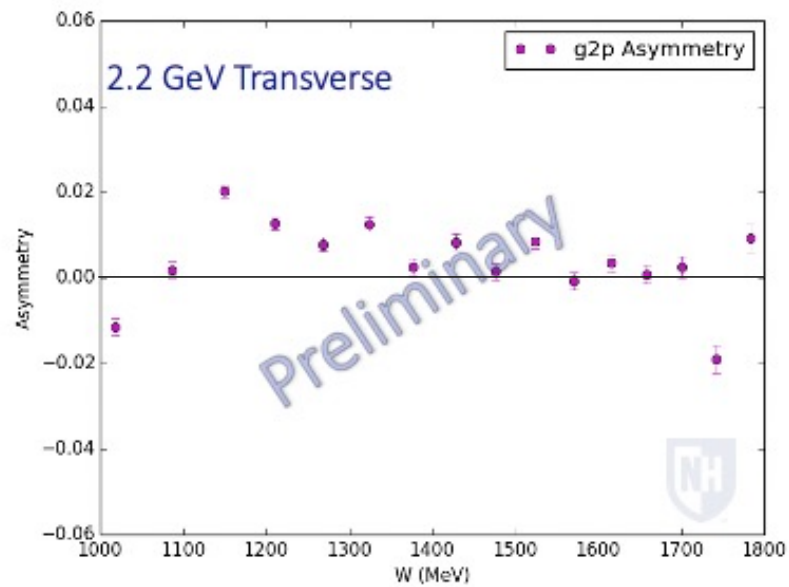
dilution factor

beam/target pol



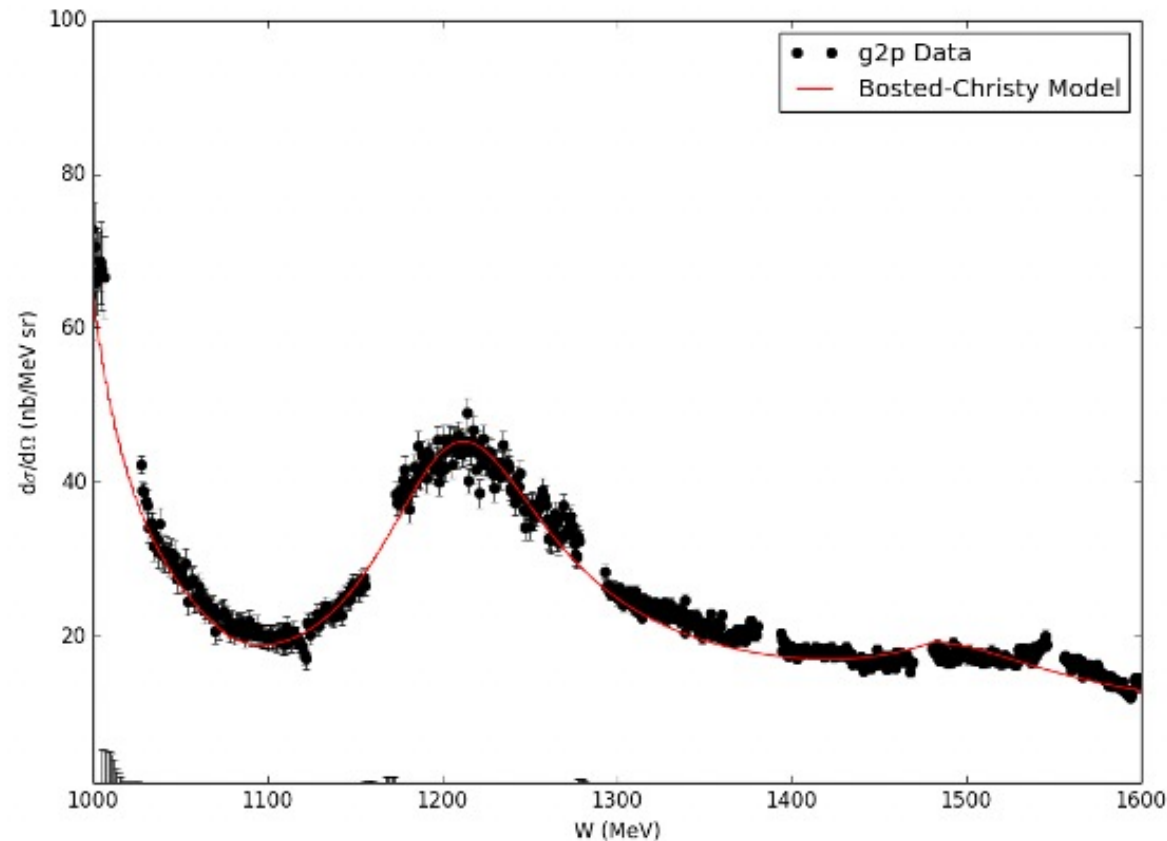
University of New Hampshire

# E08-027 Asymmetries (2.5T)



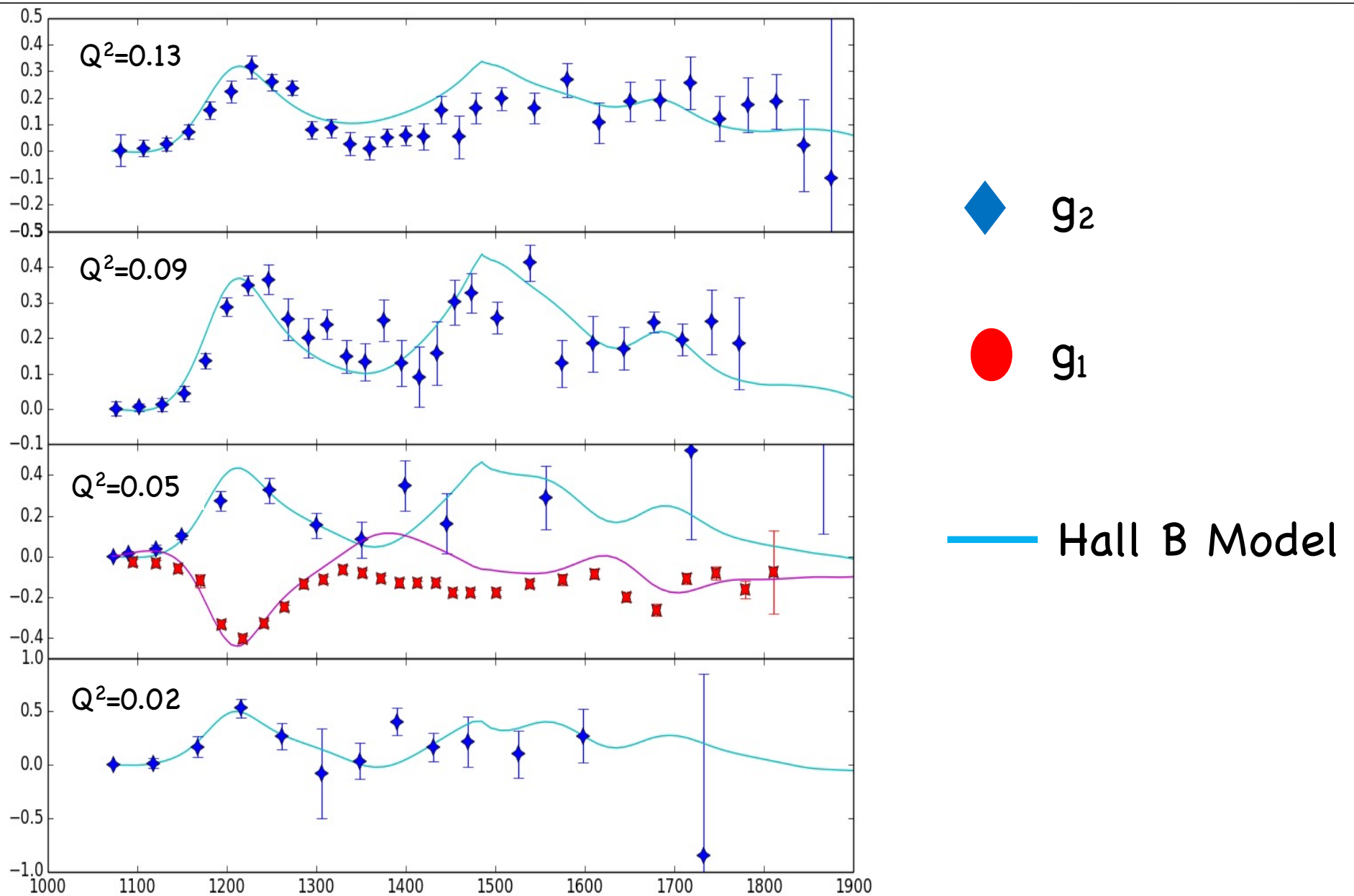
# E08-027 Model Cross Section

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- Direct comparison to g2p Longitudinal cross section yields very similar comparison results
- Necessary to scale model by 1.15 to obtain good agreement for both SLAC and g2p
- Systematic impact on the moments is very small

# E08-027 Structure Functions



# BC Sum Rule

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$$\int_0^1 g_2(x, Q^2) dx = 0$$

H.Burkhardt and W.N. Cottingham  
Annals Phys. **56** (1970) 453.

## Assumptions:

the virtual Compton scattering amplitude  $S_2$  falls to zero faster than  $1/x$

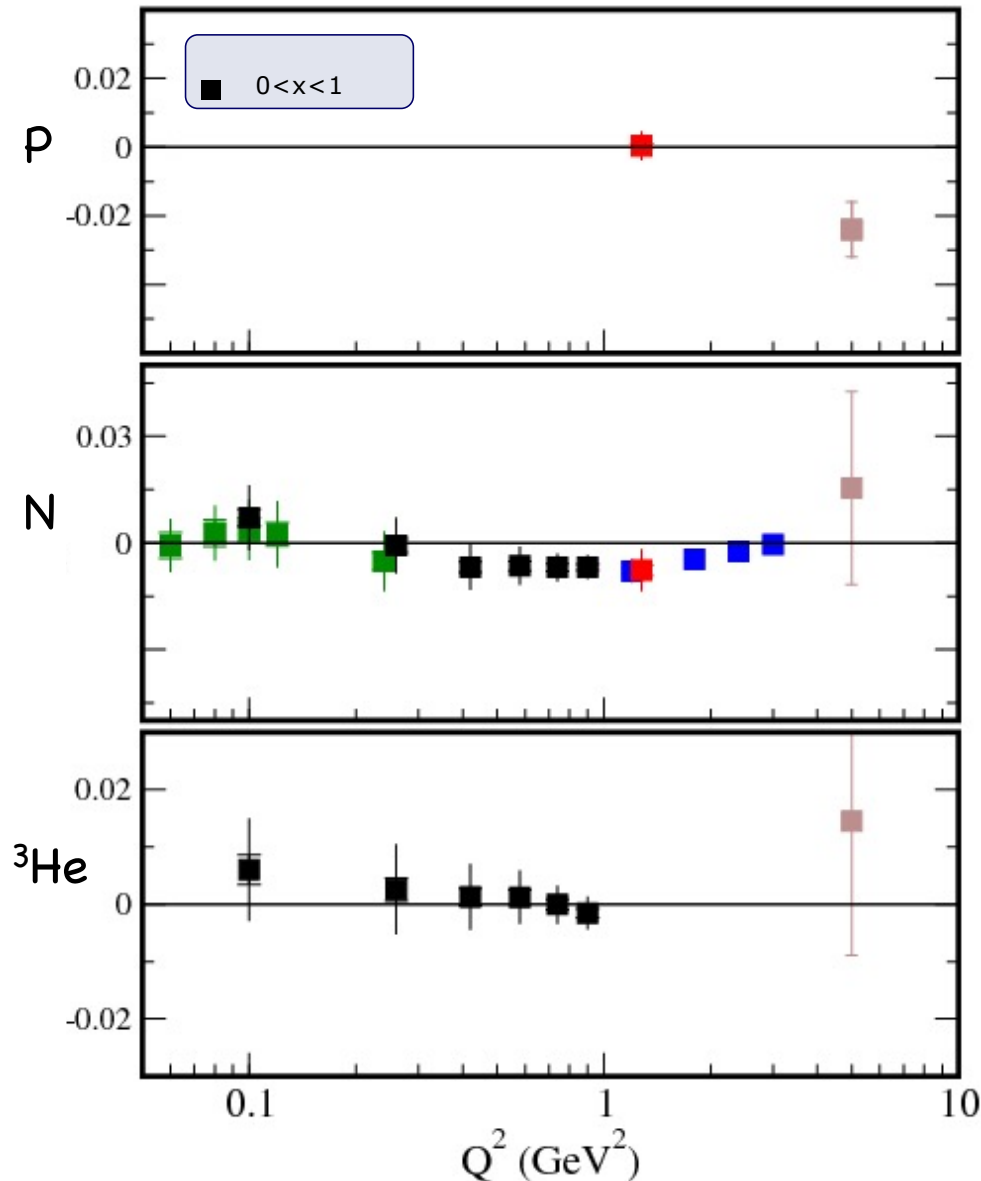
$g_2$  does not behave as  $\delta(x)$  at  $x=0$ .

Discussion of possible causes of violations

R.L. Jaffe Comm. Nucl. Part. Phys. 19, 239 (1990)

“If it holds for one  $Q^2$  it holds for all”

# BC Sum Rule (old data)



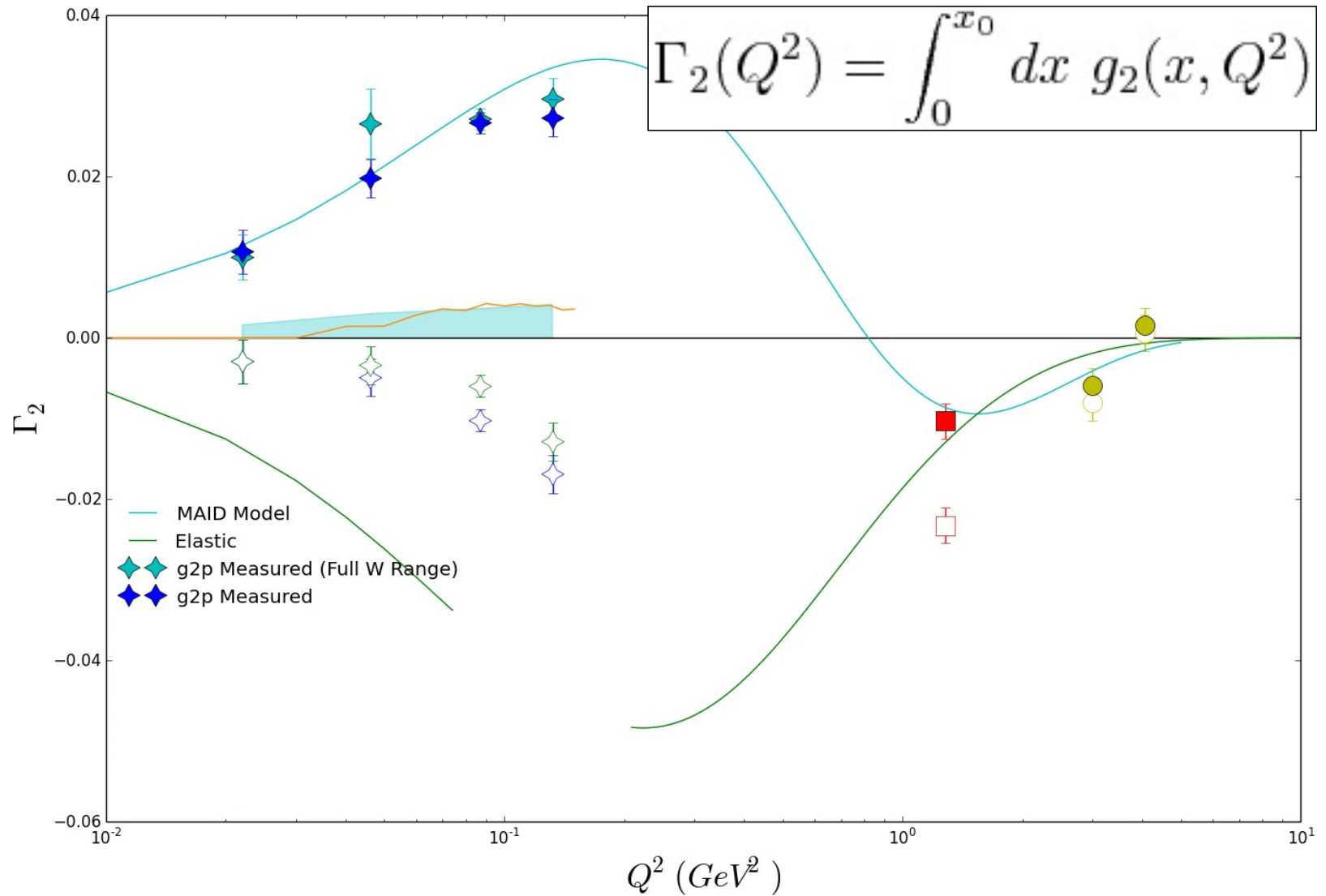
BC satisfied w/in errors for JLab Proton  
 2.8 $\sigma$  violation seen in SLAC data

$$\Gamma_2(Q^2) = \int_0^{x_0} dx g_2(x, Q^2)$$

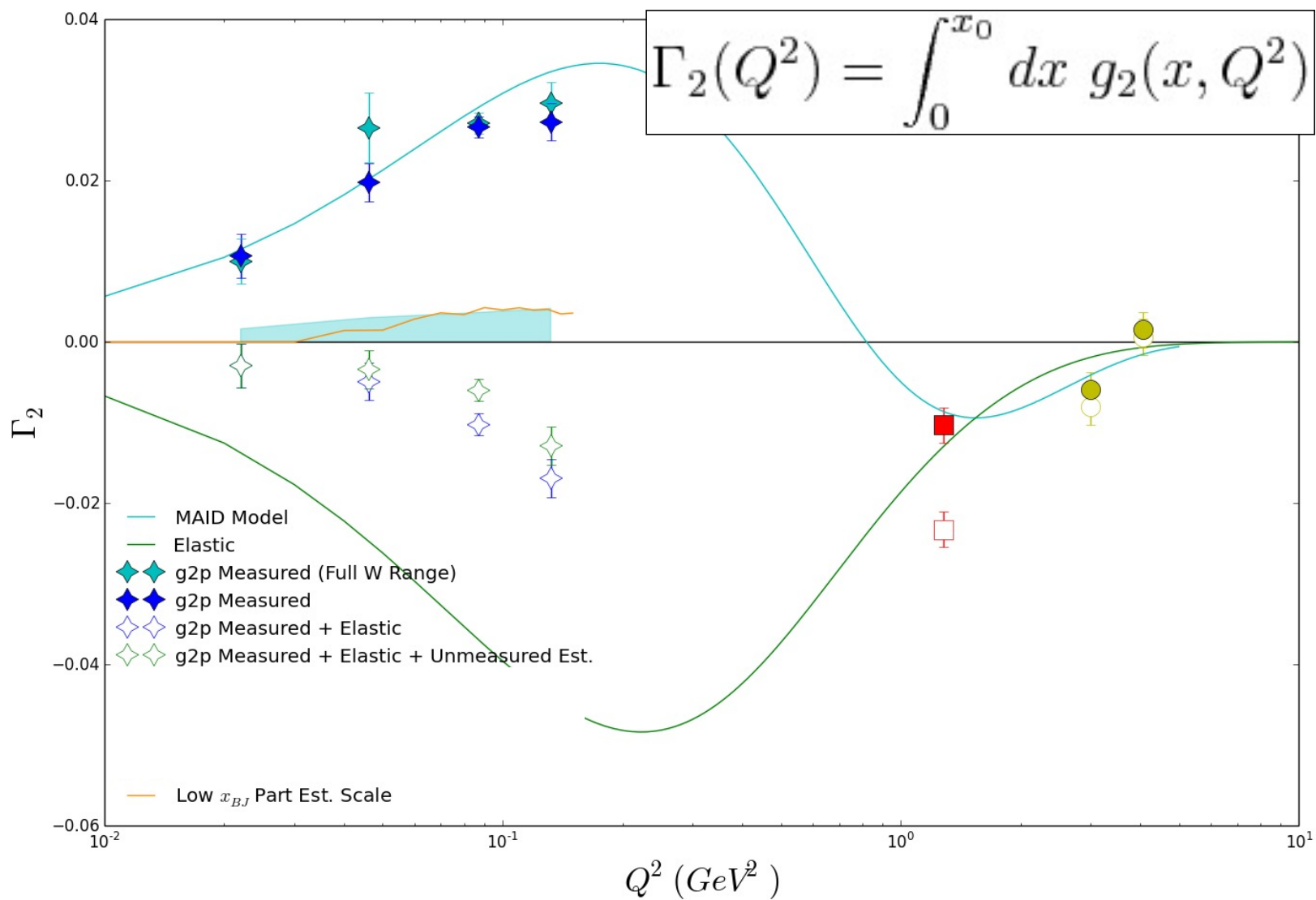
← Nuclear Sum Rule



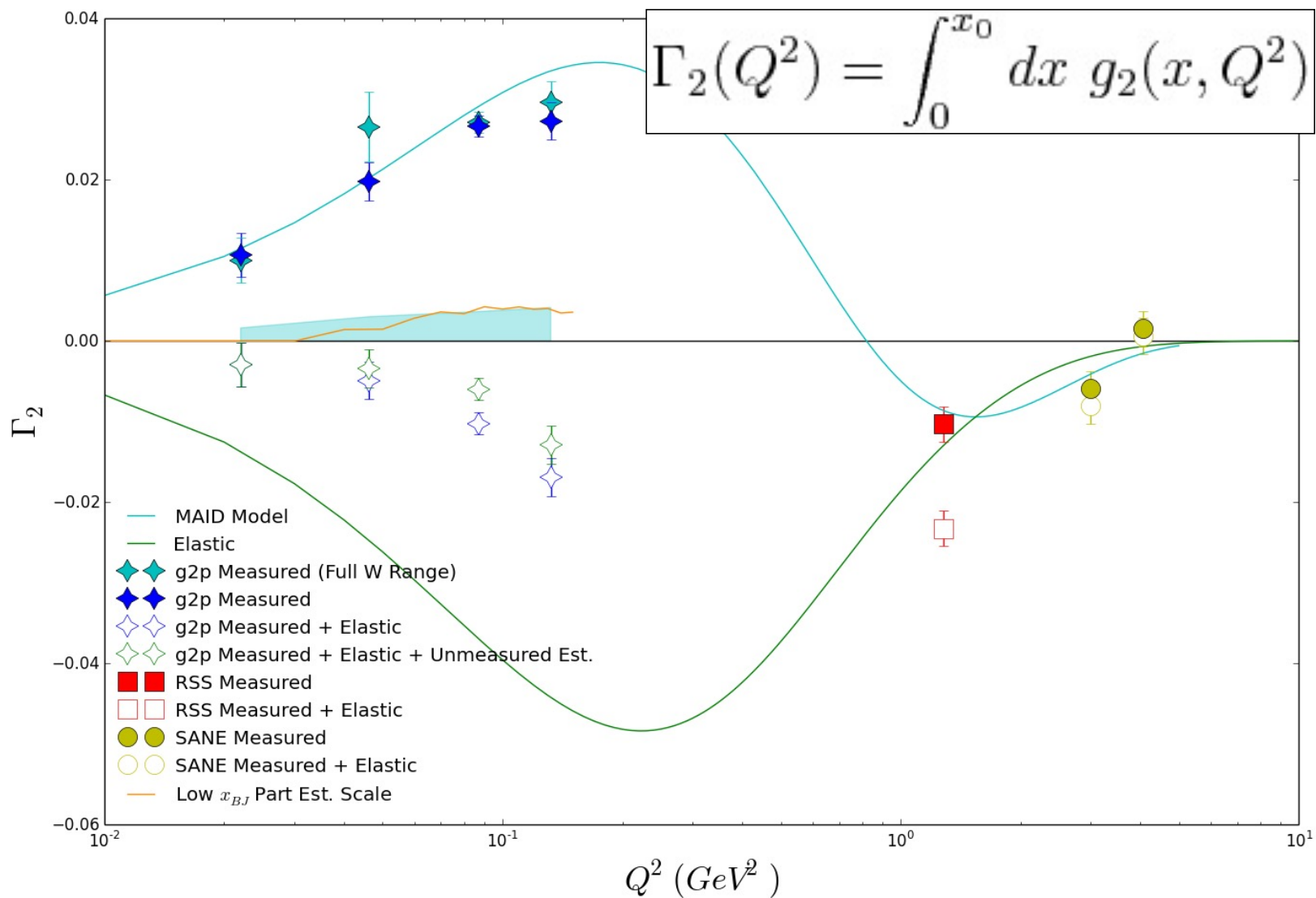
# E08-027 Proton BC Integral



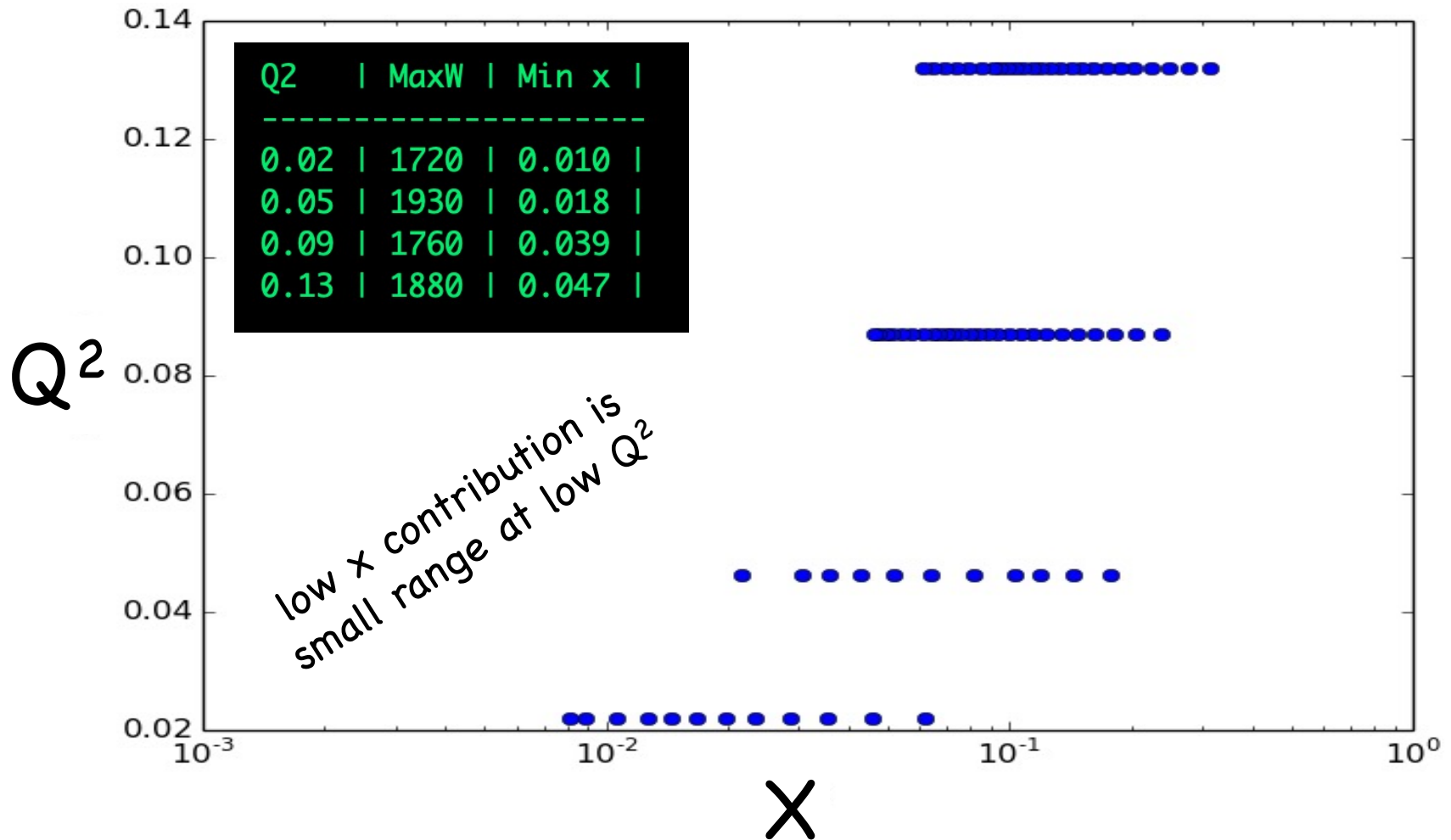
# E08-027 Proton BC Integral



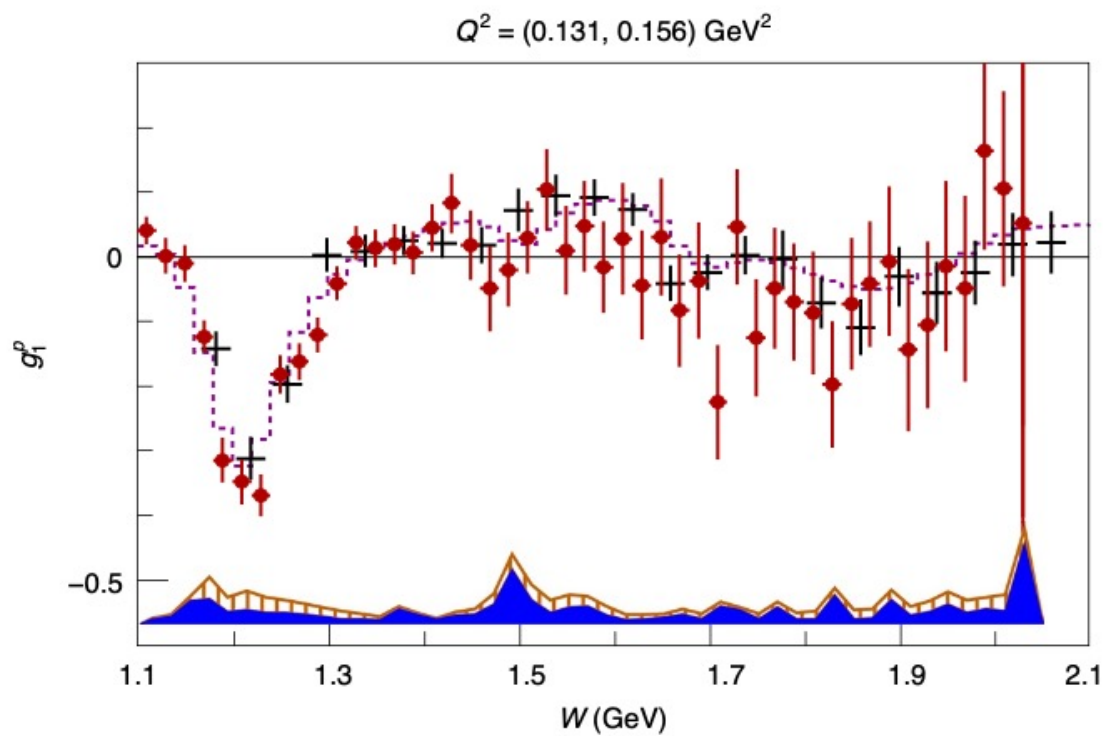
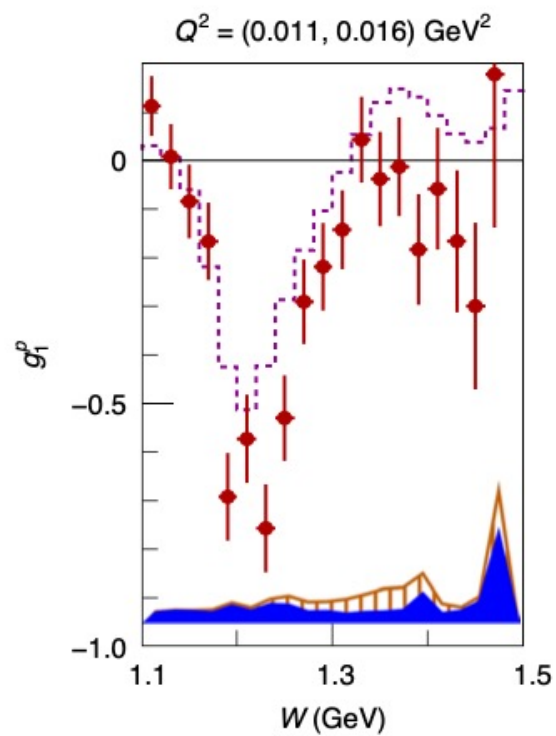
# E08-027 Proton BC Integral



# E08-027 Kinematic Coverage

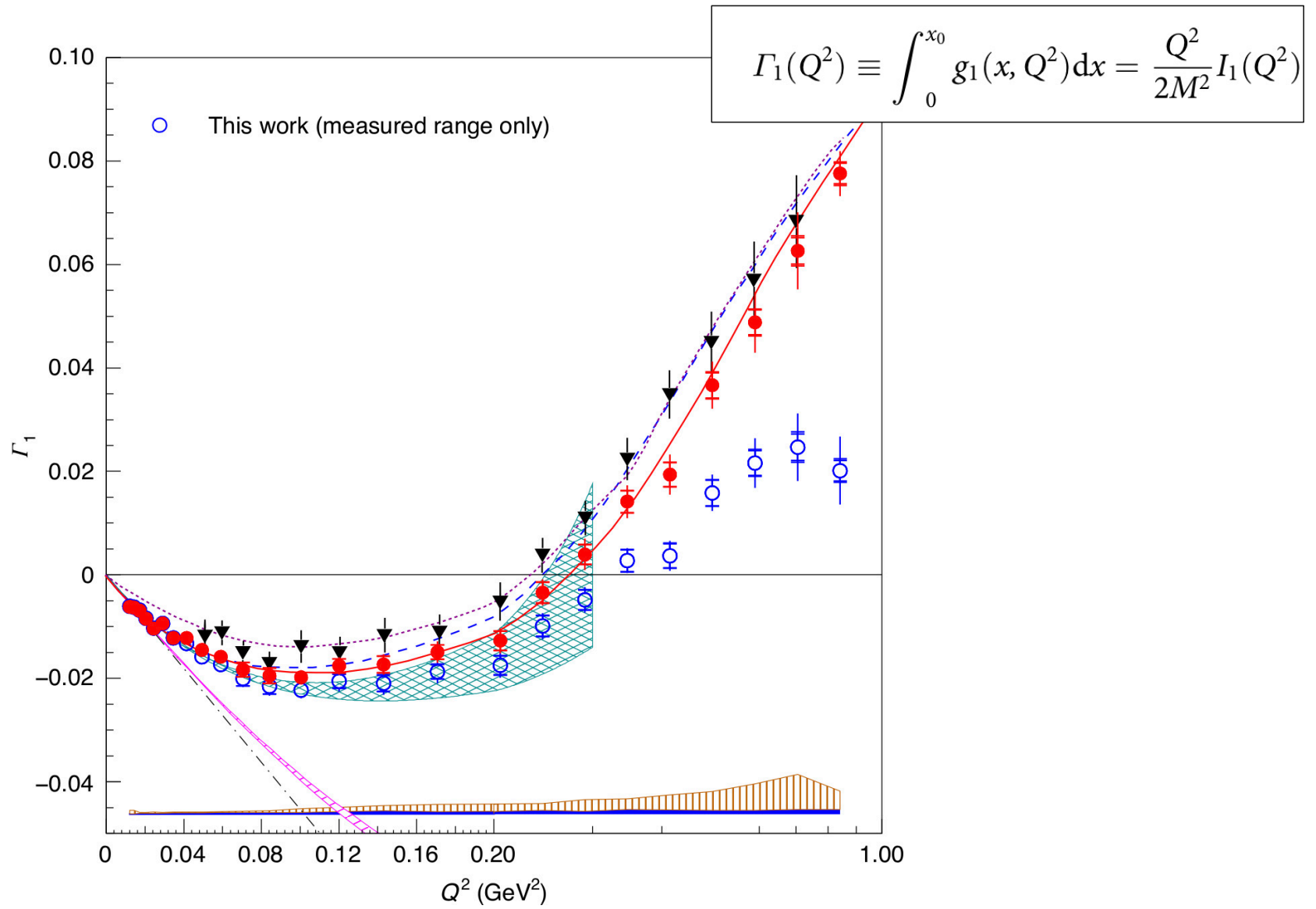


# Sample of EG4 Proton $g_1$ data



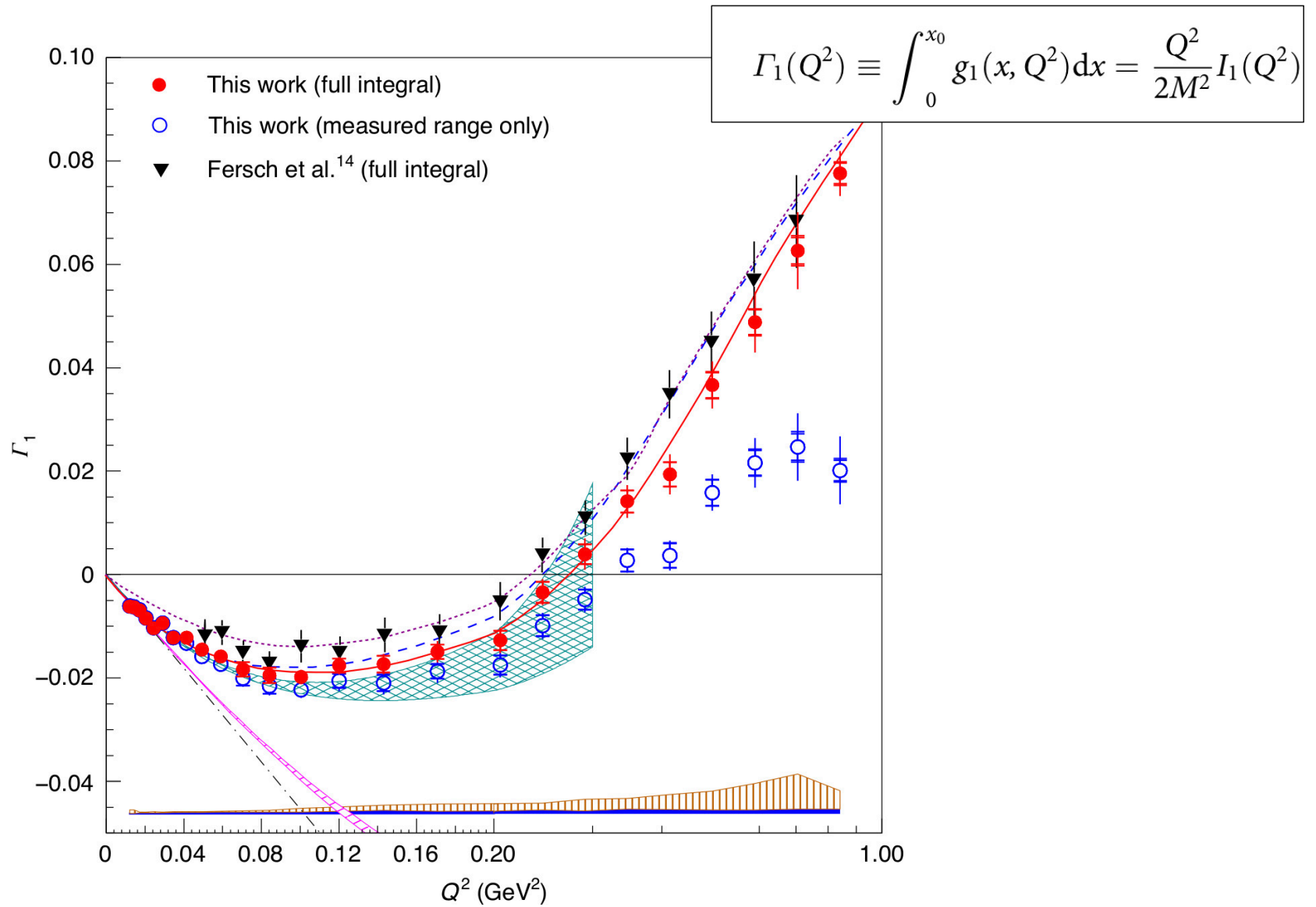
Large Data Set covering  $0.12 < Q^2 < 1.0 \text{ GeV}^2$

# EG4 Proton 1<sup>st</sup> Moment

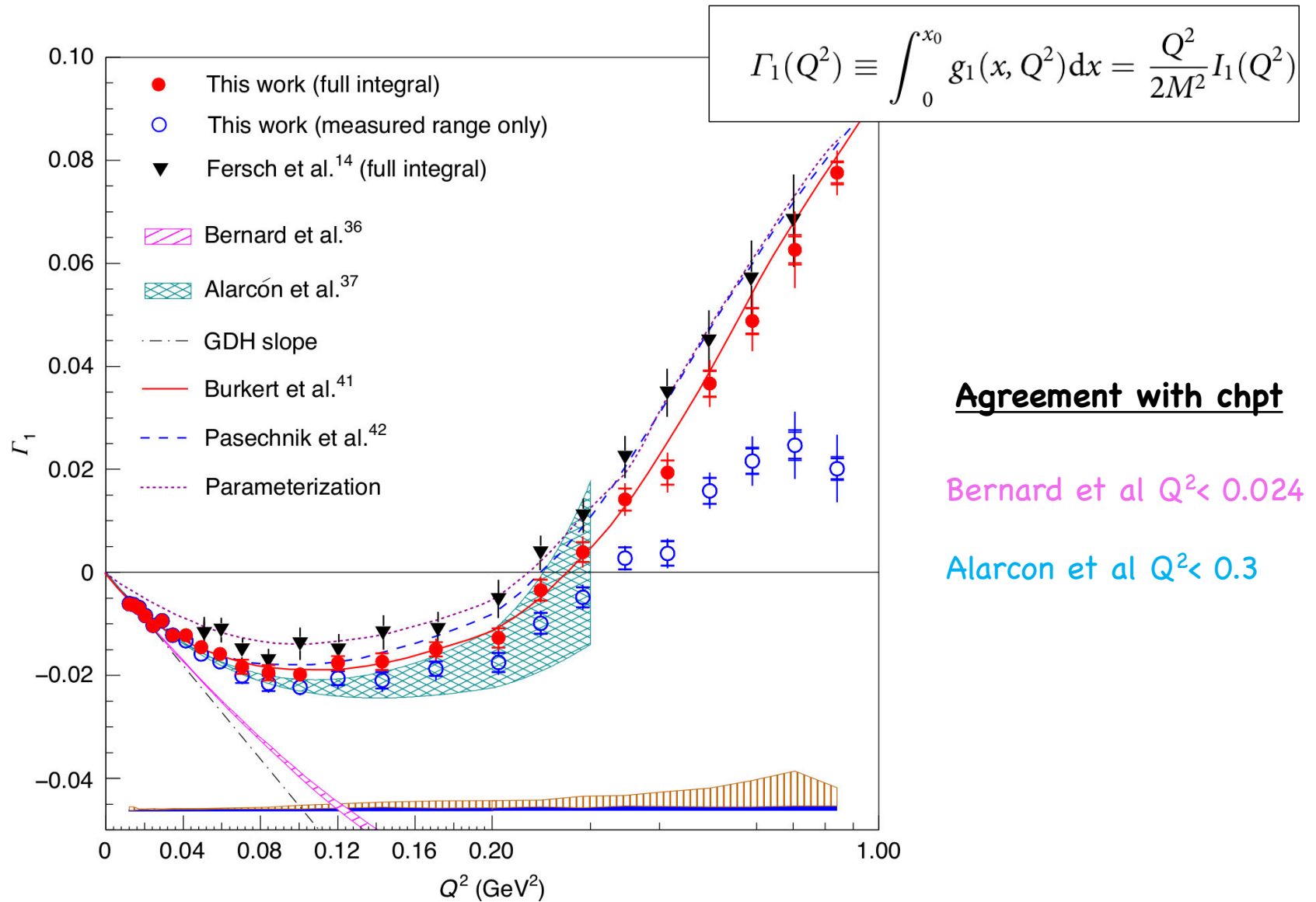




# EG4 Proton 1<sup>st</sup> Moment

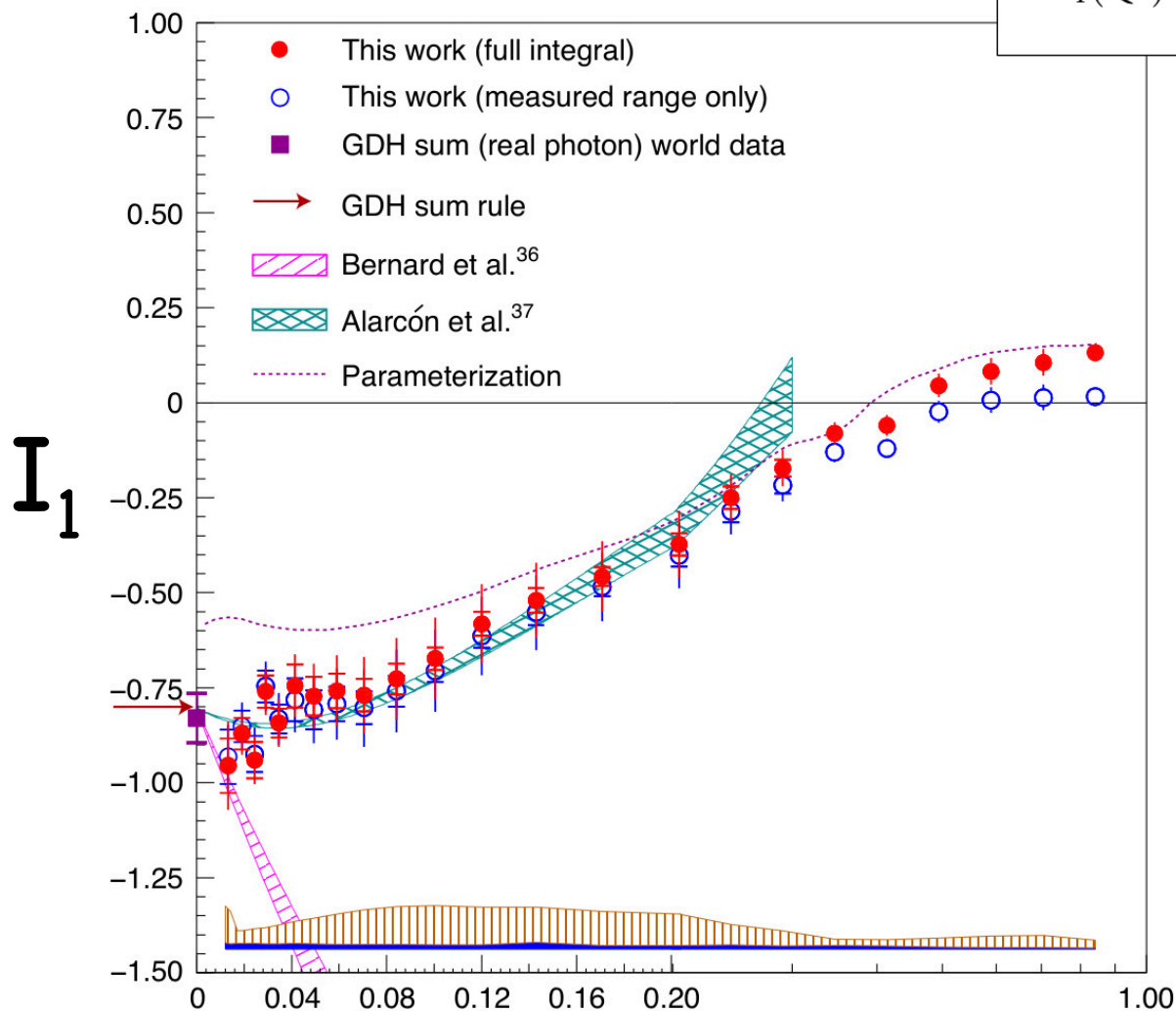


# EG4 Proton 1<sup>st</sup> Moment



# EG4 Proton $I_1$ Moment

$$\Gamma_1(Q^2) \equiv \int_0^{x_0} g_1(x, Q^2) dx = \frac{Q^2}{2M^2} I_1(Q^2)$$

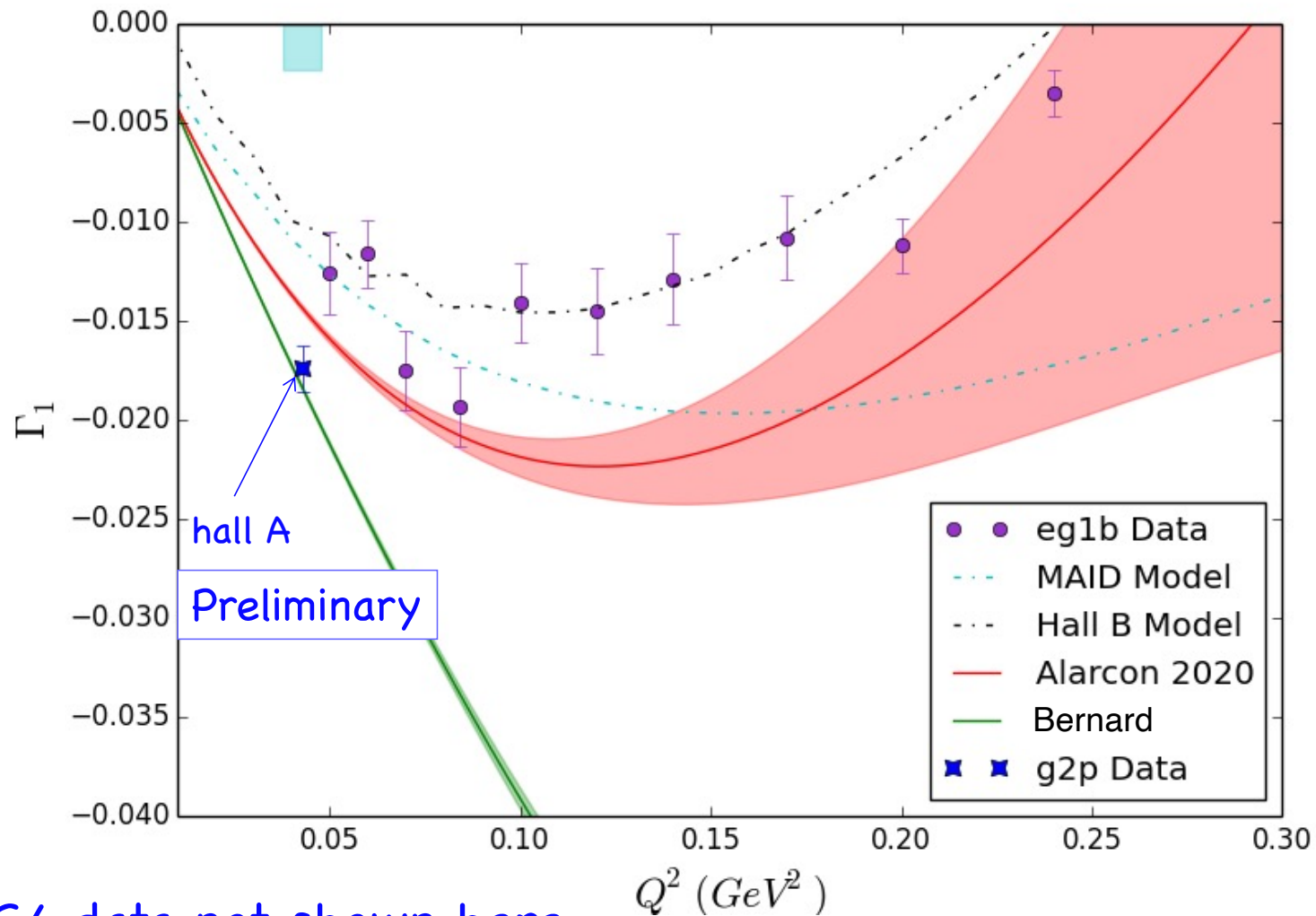


**Agreement with chpt**

Bernard et al  $Q^2 < 0.014$

Alarcon et al  $Q^2 < 0.3$

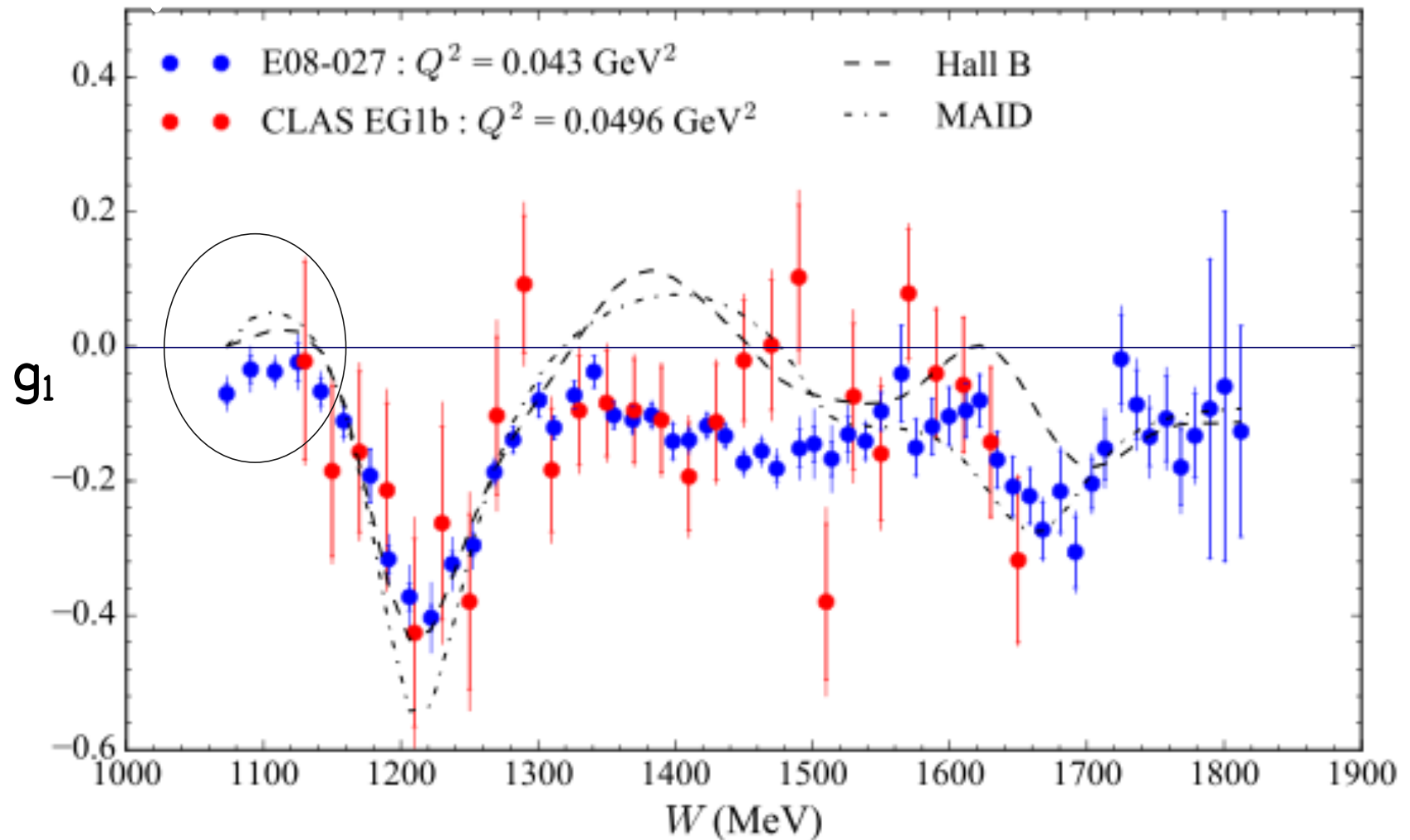
## E08-027 Proton 1<sup>st</sup> Moment



EG4 data not shown here

courtesy D. Ruth, UNH

## E08-027 compared to CLAS DATA



Some small disagreement between Hall A E08-027 and Hall B EG1B data at low nu

# Spin Polarizabilities

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$$\gamma_0(Q^2) = \frac{16\alpha M_N^2}{Q^6} \int_0^{x_0} dx x^2 g_{TT}(x, Q^2),$$

$$\delta_{LT}(Q^2) = \frac{16\alpha M_N^2}{Q^6} \int_0^{x_0} dx x^2 \left[ g_1(x, Q^2) + g_2(x, Q^2) \right]$$

$$g_{TT} = g_1 - (4M_N^2 x^2 / Q^2) g_2$$

## Good Test of ChPT.

Chpt respects all symmetries of QCD but its Lagrangian is constructed from hadron degrees of freedom

**Heavy Baryon  $\chi$ PT** : Treats the Baryon as a heavy static particle  
Kao, Vanderhaeghen, et al

**Relativistic Baryon** : large momentum effects are absorbed in the low energy constants  
 $\Delta(1232)$  included explicitly. Other Resonances are included systematically through additional low energy constants

1: Meissner, Bernard, Krebs, Epelbaum

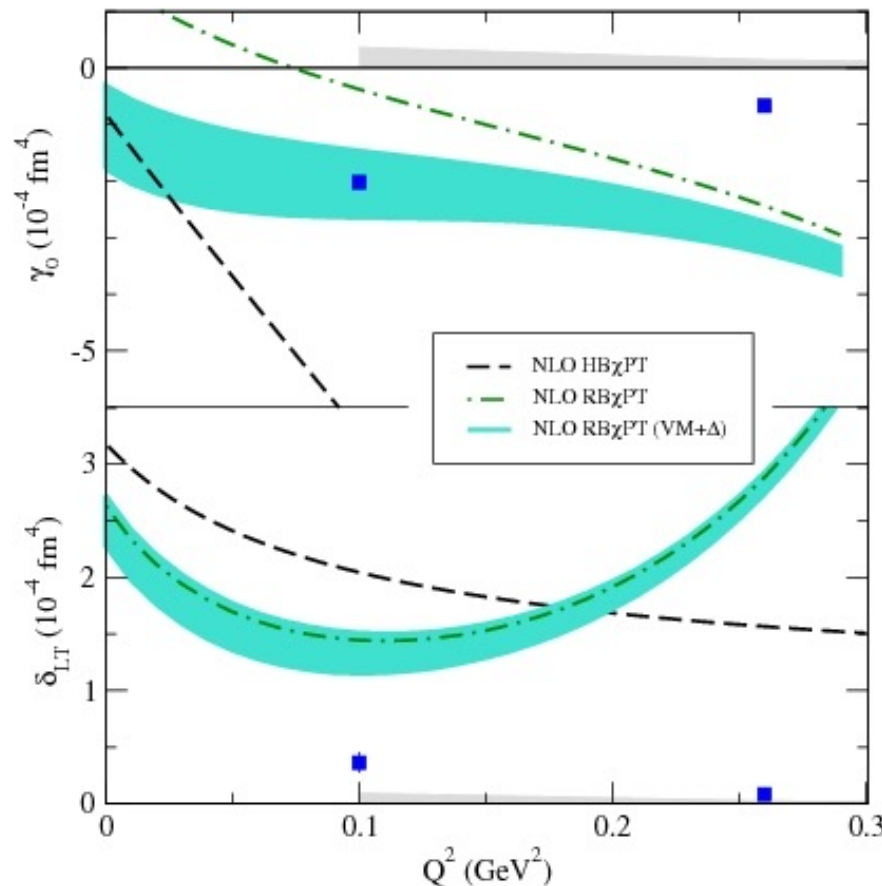
2: Lensky, Alarcon, Pascalutsa

Old calcs

# $\delta_{LT}$ E94010 (old data)

## Neutron

PRL 93: 152301 (2004)



$$\gamma_0 = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 \left[ g_1 - \frac{4M^2}{Q^2} x^2 g_2 \right]$$

$$\delta_{LT} = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 [g_1 + g_2]$$

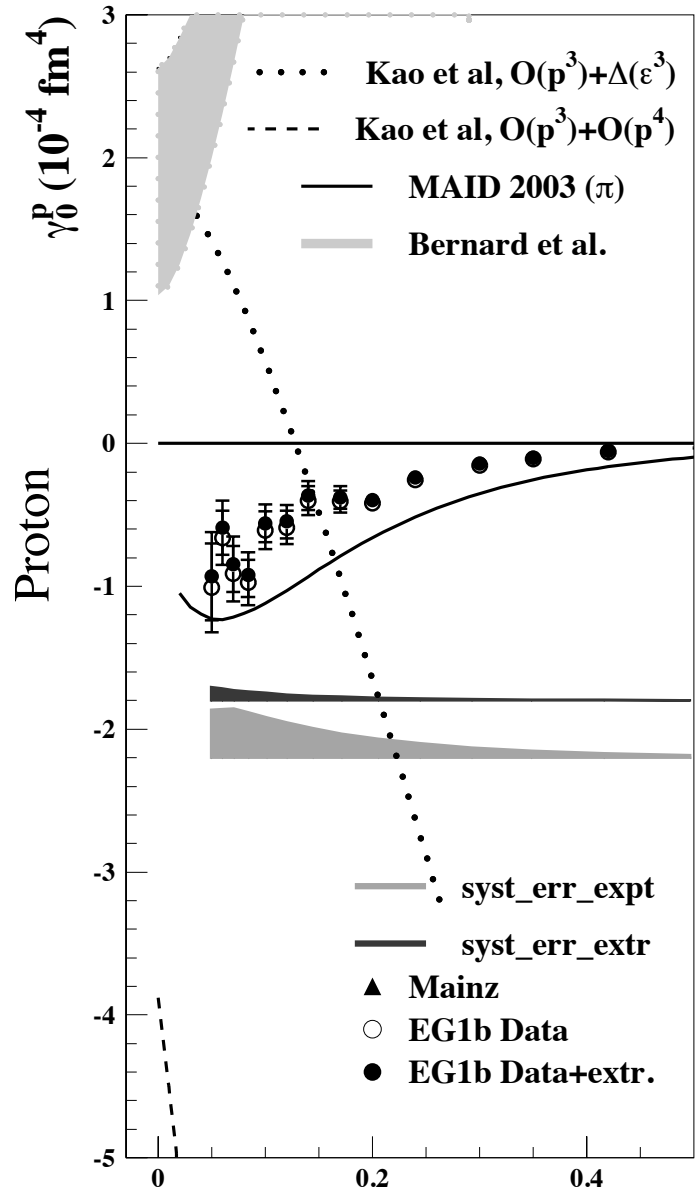
**Dramatic Discrepancy  
with  $\chi$ PT**

**Heavy Baryon ChPT Calculation**  
Kao, Spitzenberg, Vanderhaeghen  
PRD 67:016001(2003)

**Infrared Relativistic Baryon ChPT**  
Bernard, Hemmert, Meissner  
PRD 67:076008(2003)



# Proton $\gamma_0$ (old data)



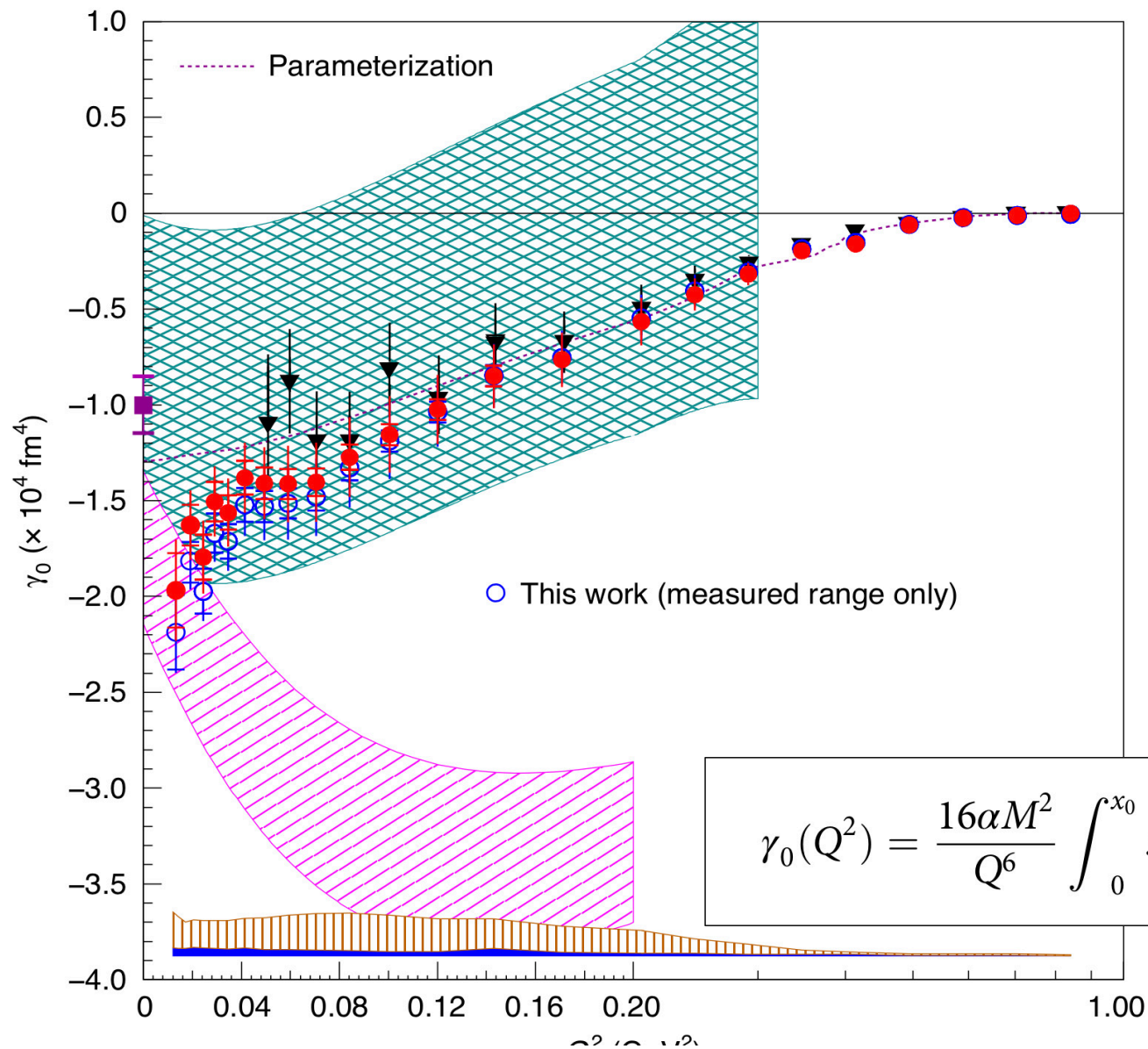
$$\gamma_0 = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 \left[ g_1 - \frac{4M^2}{Q^2} x^2 g_2 \right]$$

Older Calcs also failed for proton  $\gamma_0$

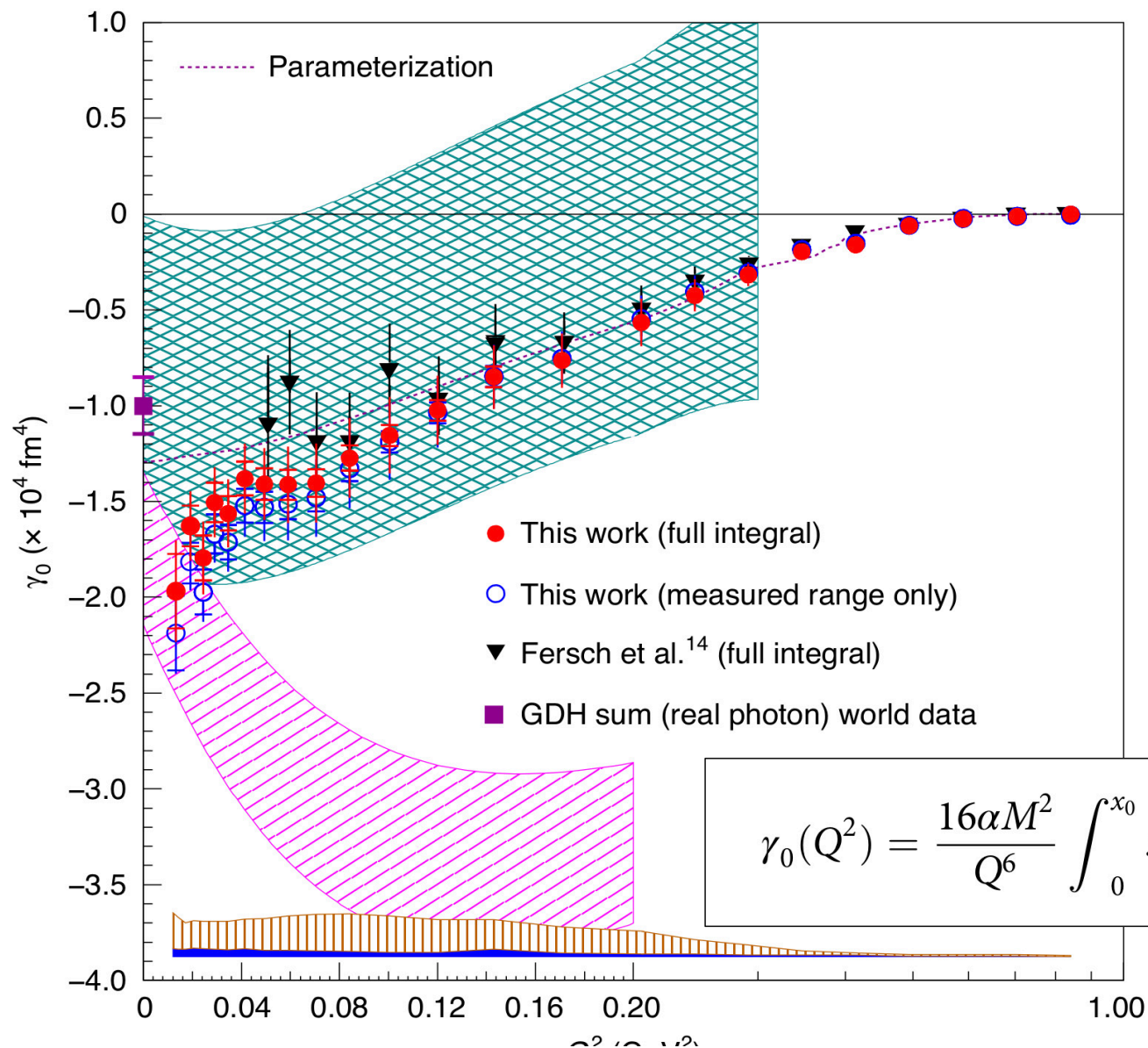
PLB 672 12, 2009

published data goes down to about 0.06  $\text{GeV}^2$

# EG4 Proton

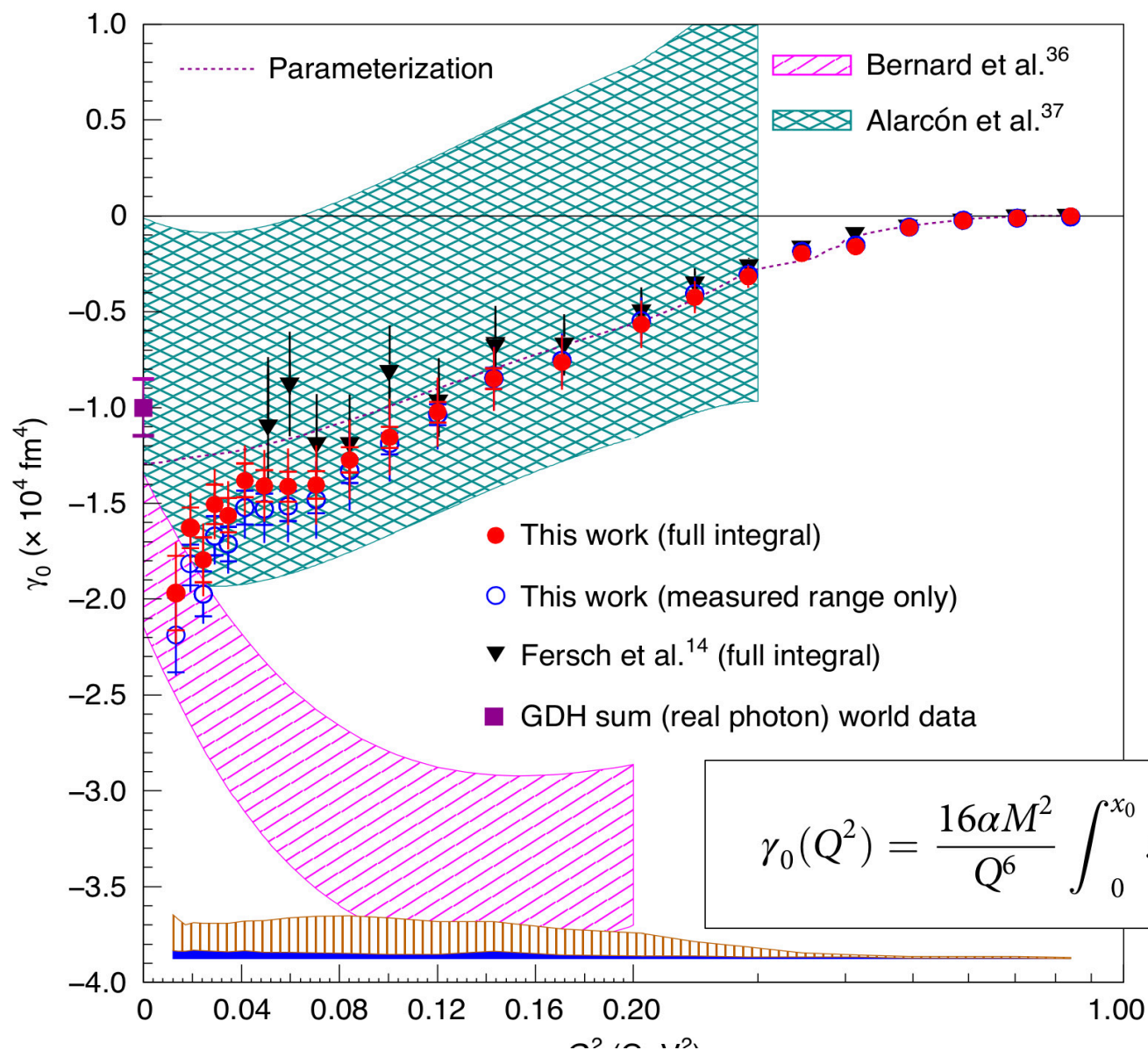


# EG4 Proton



$$\gamma_0(Q^2) = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 A_1(x, Q^2) F_1(x, Q^2) dx.$$

# EG4 Proton



**Agreement with chpt**

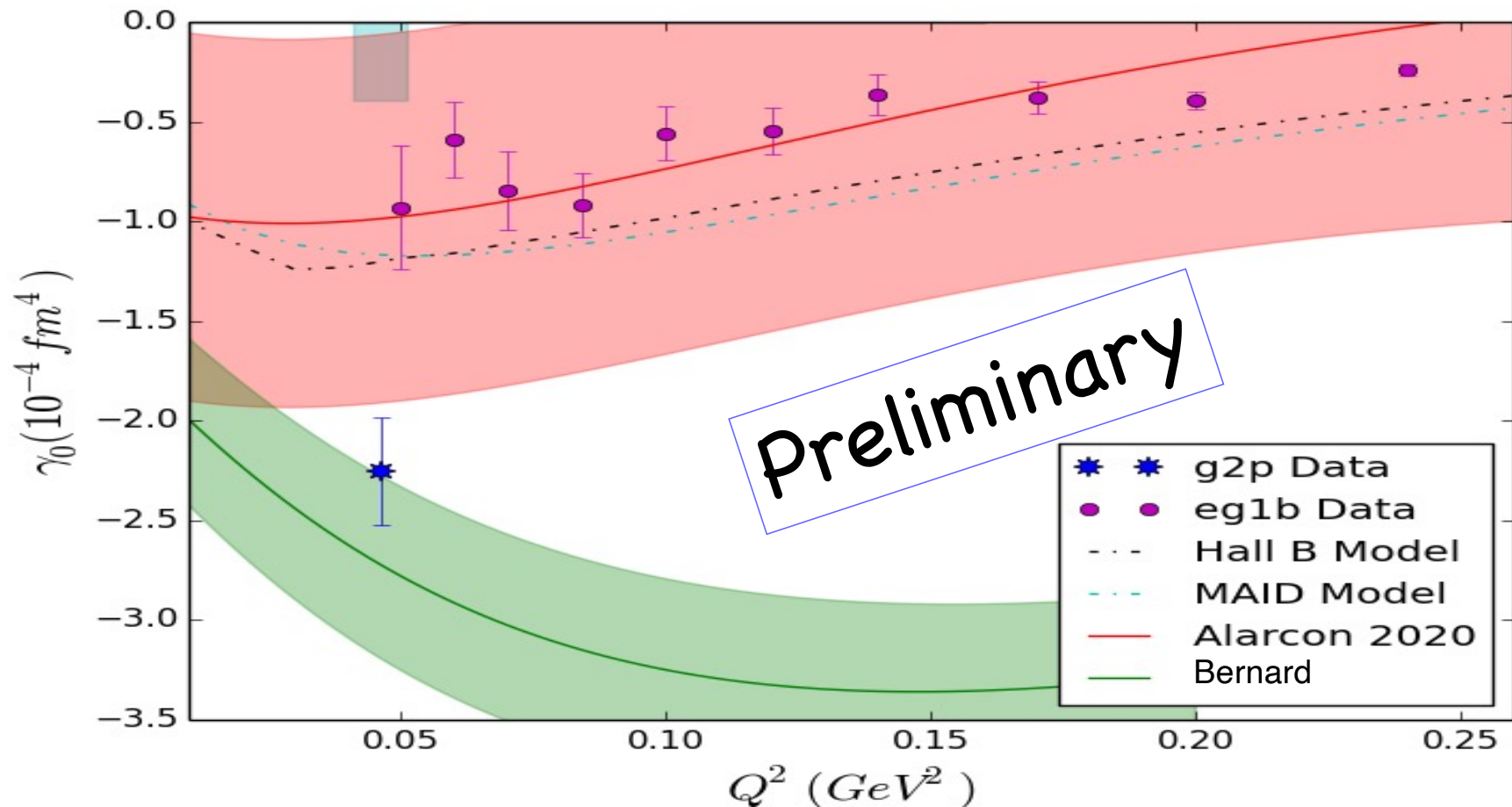
Bernard et al  $Q^2 < 0.014$

Alarcon et al larger  $Q^2$

$$\gamma_0(Q^2) = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 A_1(x, Q^2) F_1(x, Q^2) dx.$$



# E08-027 Proton $\gamma_0$ (latest Hall A data)

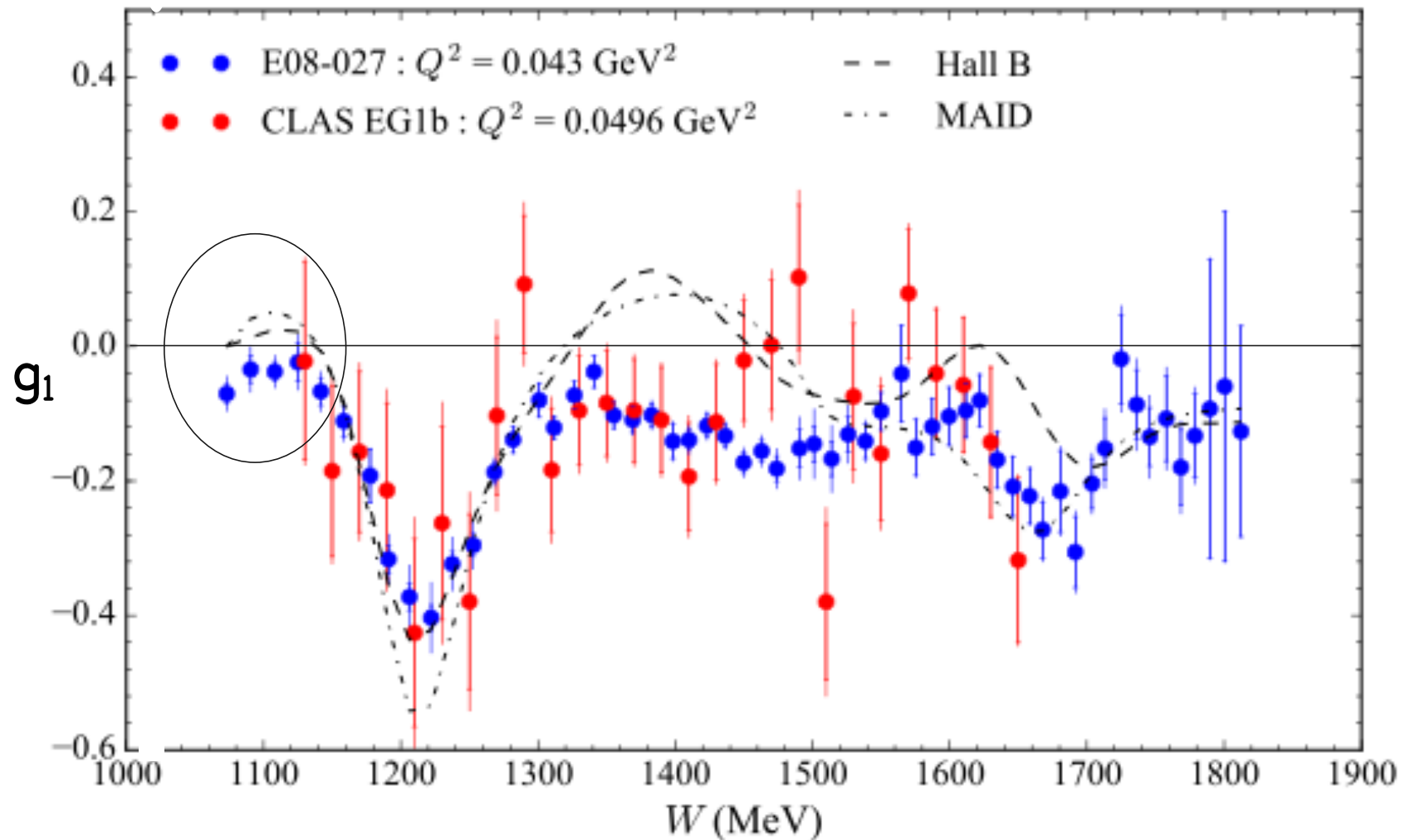


$$\gamma_0 = \frac{16\alpha M^2}{Q^6} \int_0^{x_0} x^2 \left[ g_1 - \frac{4M^2}{Q^2} x^2 g_2 \right]$$

disagreement with EG1B data  
HallA data includes measured  $g_2$   
And goes closer to threshold

Zheng et al. (2021) not shown here.

# E08-027 compared to CLAS DATA



Some small disagreement between Hall A E08-027 and Hall B EG1B data at low  $W$

# $\sigma_{TT}$ and $\sigma_{LT}$

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$$\begin{aligned}\sigma'_{LT} &= -\frac{4\pi^2\alpha}{mK}\gamma(g_1 + g_2) \\ \sigma'_{TT} &= -\frac{4\pi^2\alpha}{mK}(g_1 - \gamma^2 g_2)\end{aligned}$$



# $\sigma_{TT}$ and $\sigma_{LT}$

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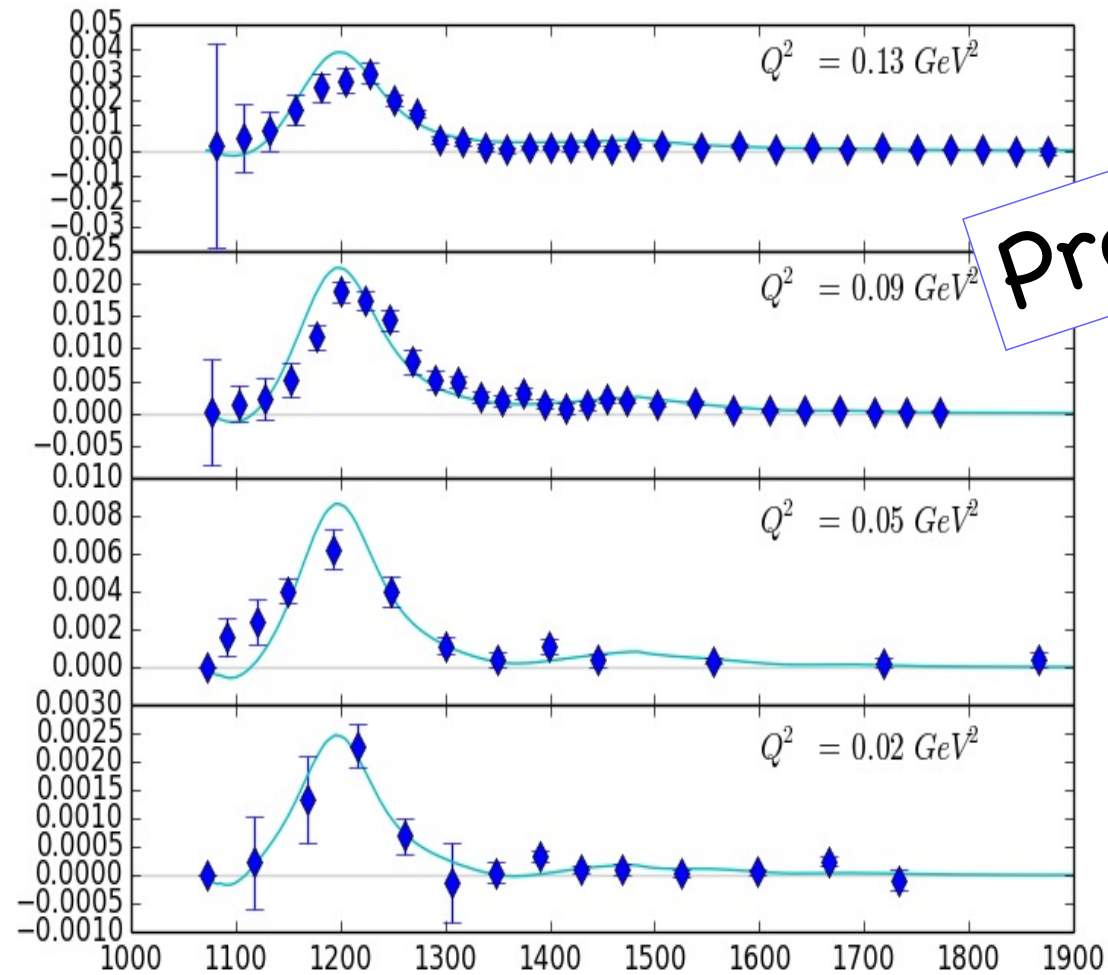
$$\begin{aligned}\sigma'_{LT} &= -\frac{4\pi^2\alpha}{mK}\gamma(g_1 + g_2) \\ \sigma'_{TT} &= -\frac{4\pi^2\alpha}{mK}(g_1 - \gamma^2 g_2)\end{aligned}$$

$$K_A = \nu$$

$$K_G = \sqrt{\nu^2 + Q^2}$$

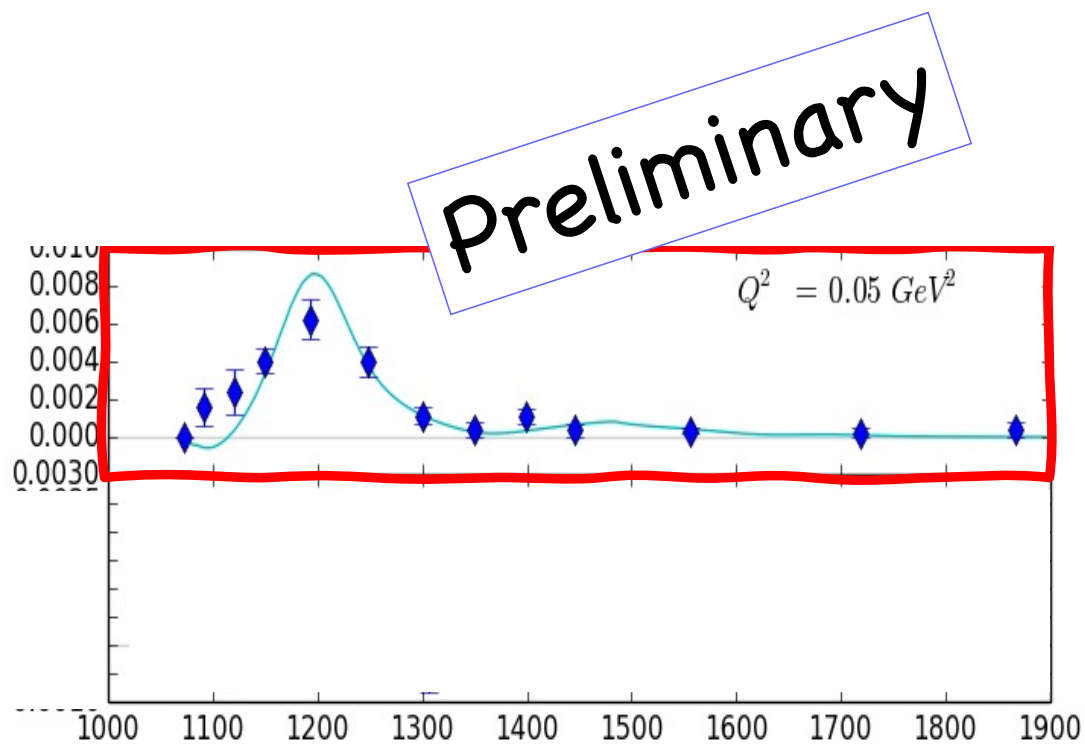
$$K_H = \frac{W^2 - M^2}{2M} = \nu - \frac{Q^2}{2M}$$

# $\sigma_{TT}$ Proton (E08-027)



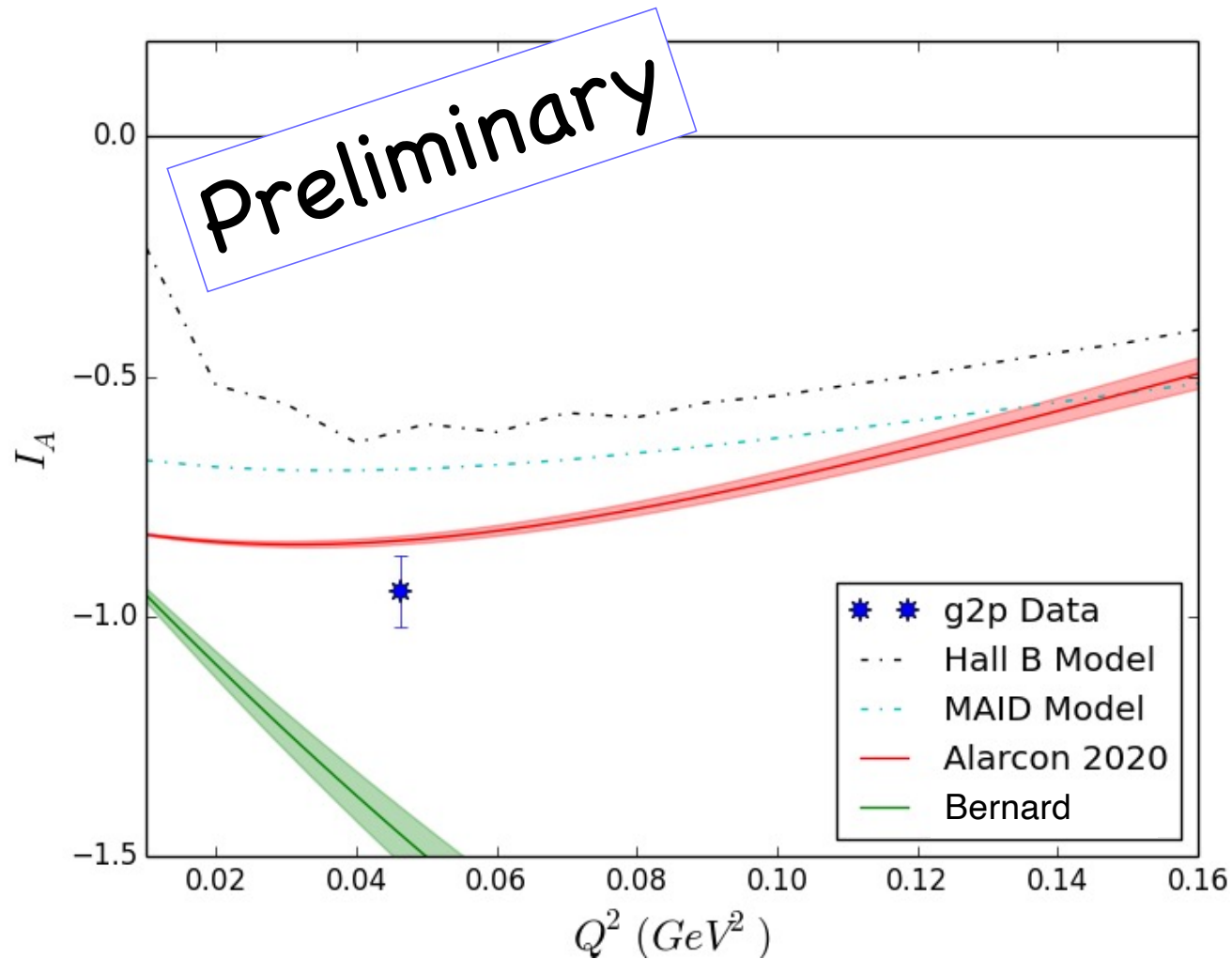
Preliminary

# $\sigma_{TT}$ Proton (E08-027)



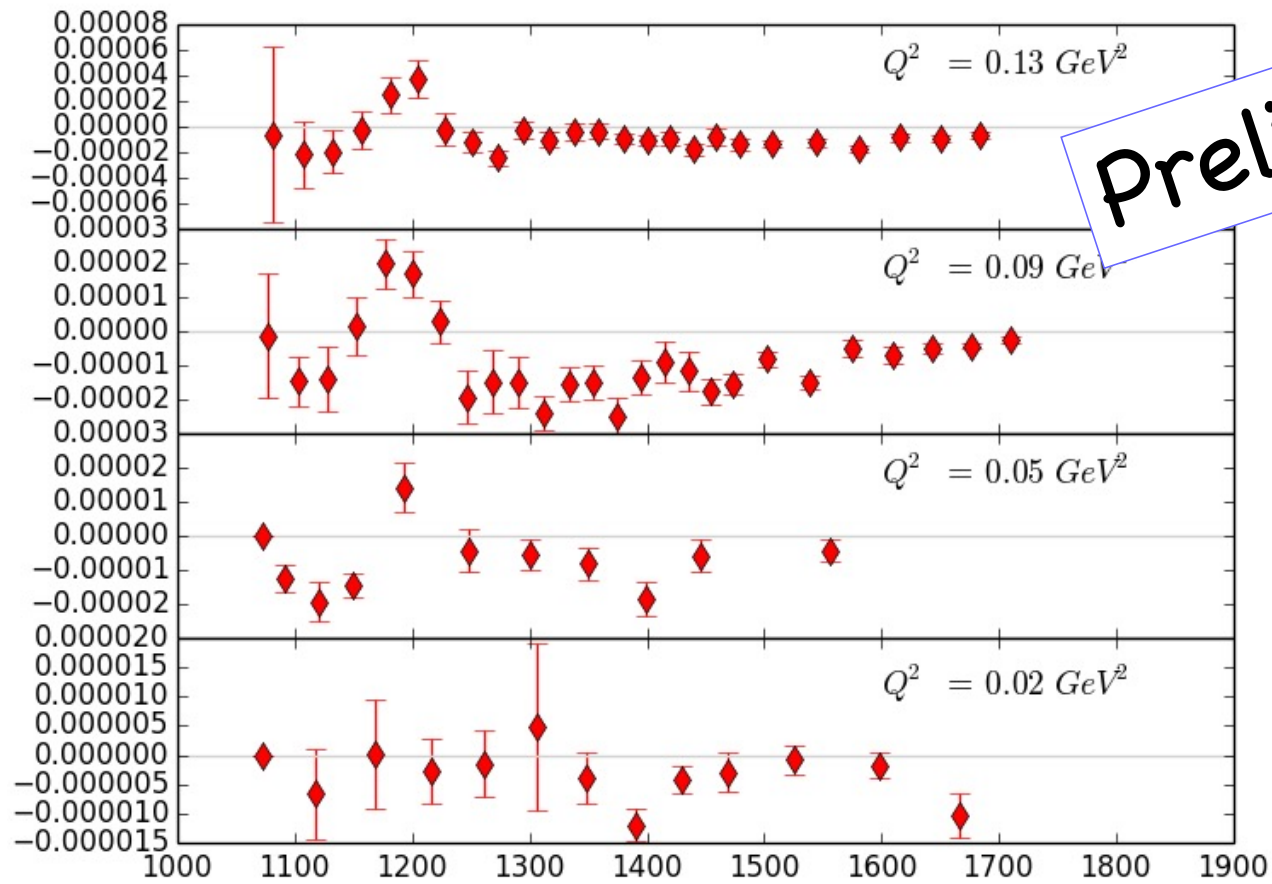
From longitudinal Data  
So, the least  
Model dependence

# Proton GDH Integral (E08-027)

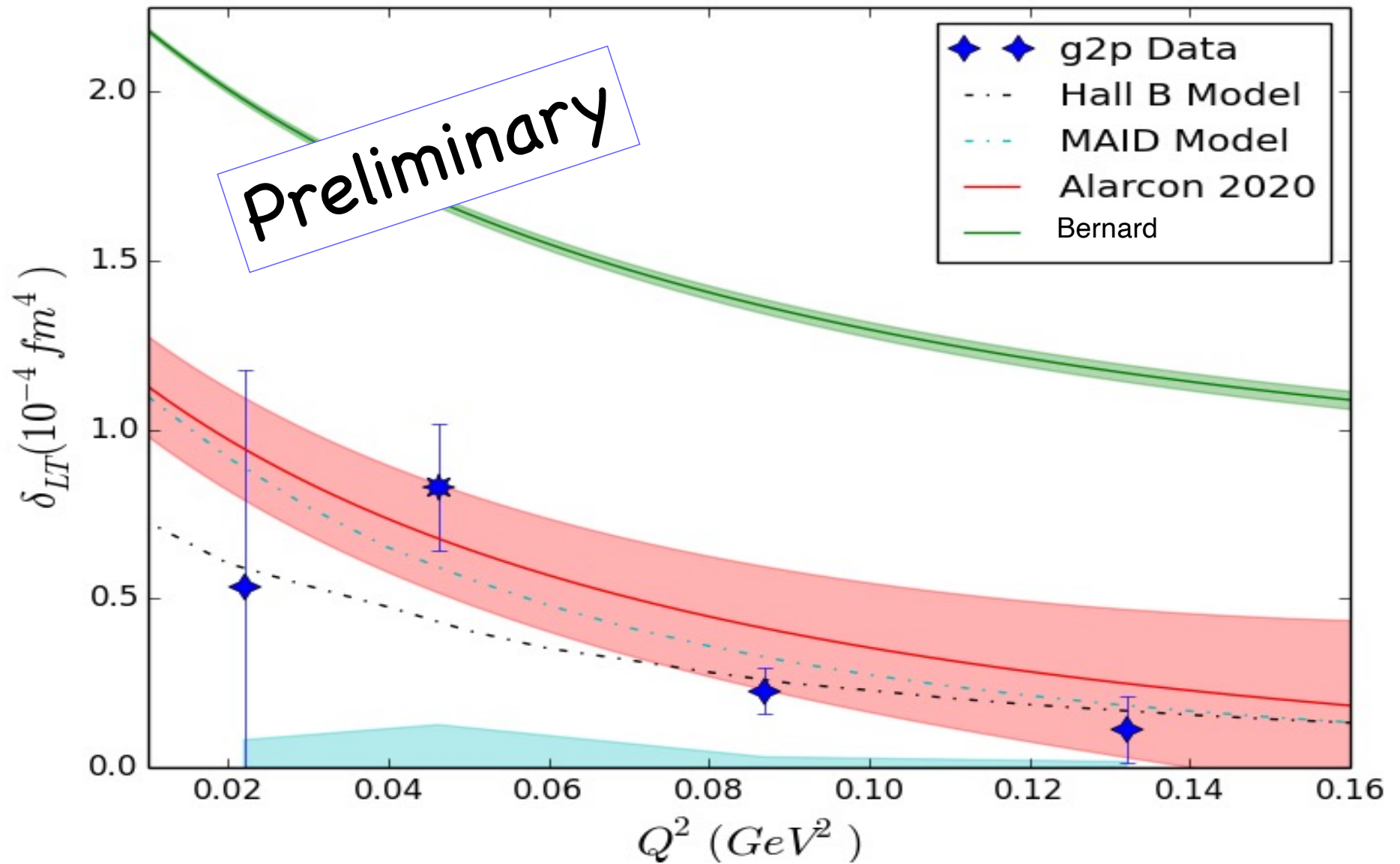


$$I_A = \frac{2M^2}{Q^2} \int_0^{x_{th}} g_1(x, Q^2) - \frac{4M^2}{Q^2} x^2 g_2(x, Q^2) dx$$

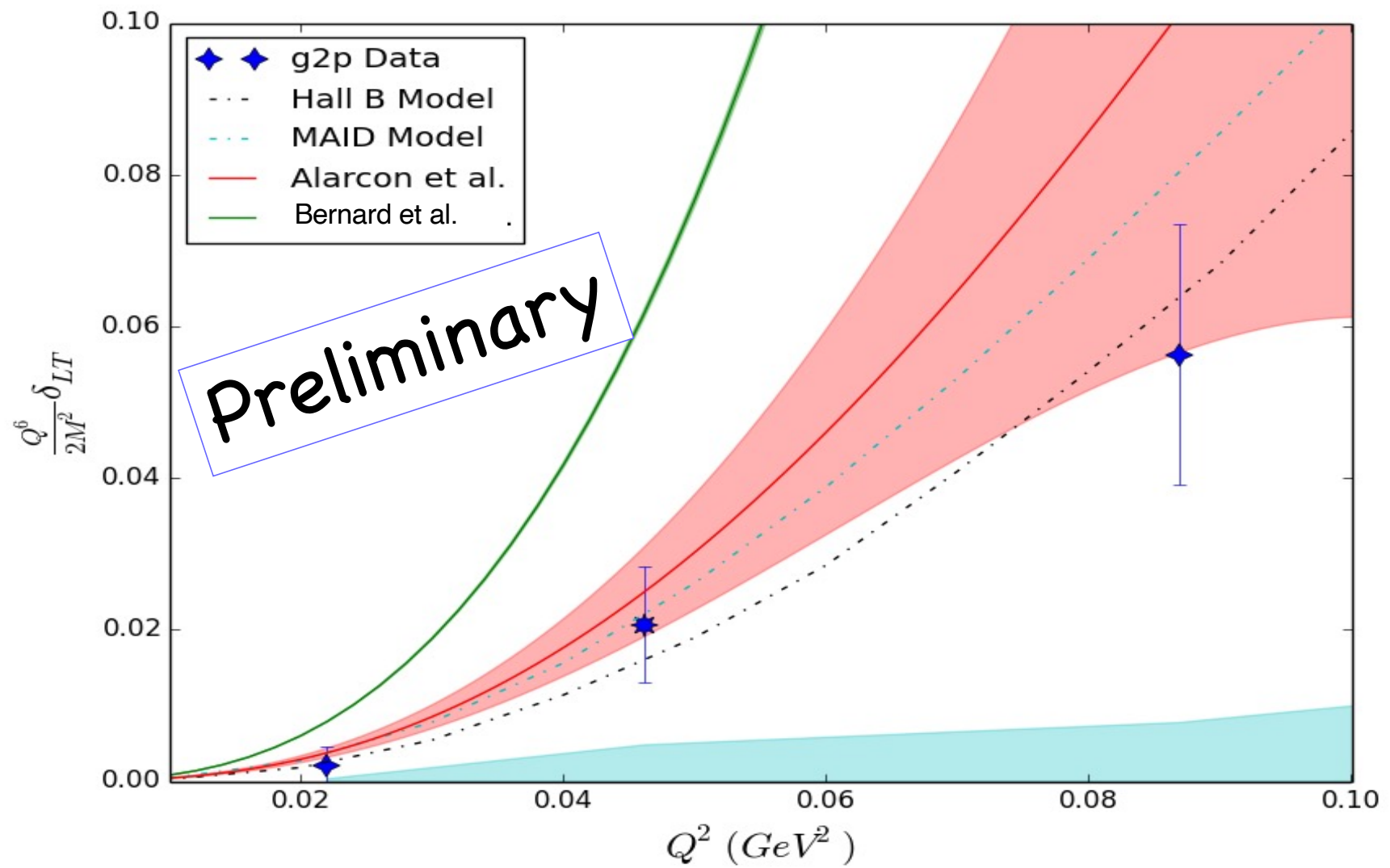
# $\sigma_{LT}$ Proton (E08-027)



# $\delta_{LT}$ Proton (E08-027)

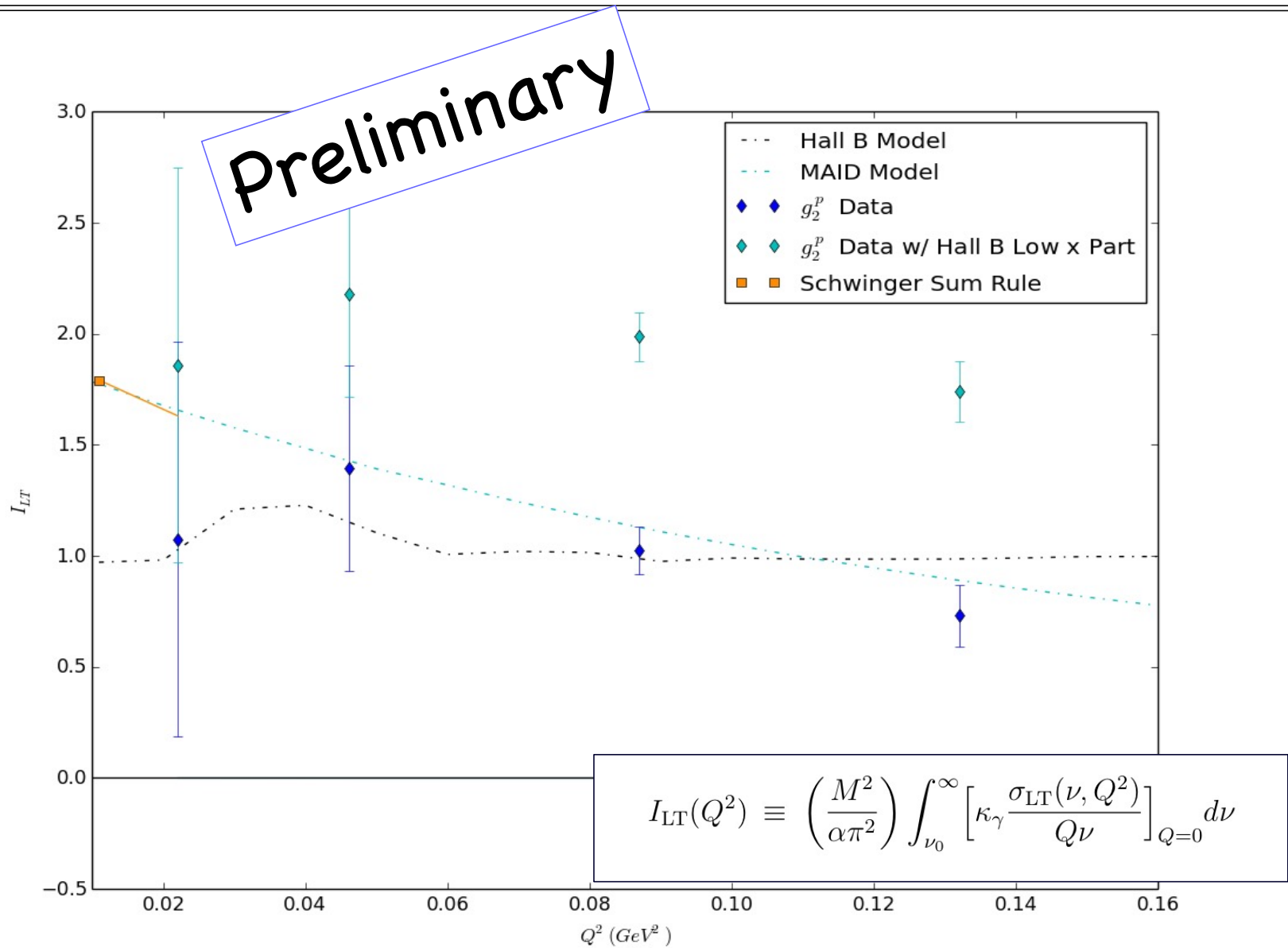


# $Q^6\delta_{LT}$ Proton (E08-027)



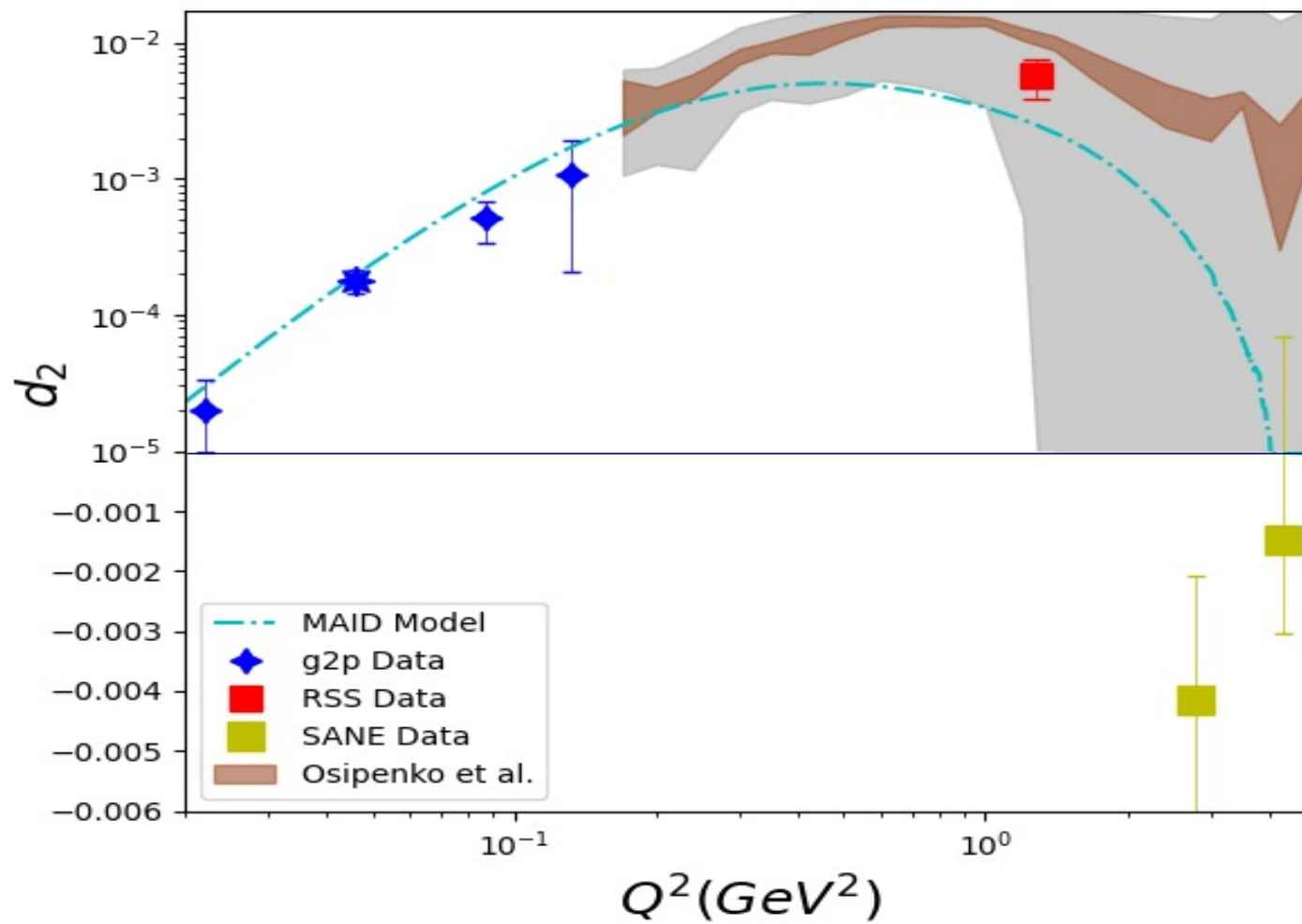


# $I_{LT}$ Proton (E08-027)



# E08-027 $d_2$

$$\bar{d}_2(Q^2) = \int_0^{x_0} x^2 \left( 2g_1(x, Q^2) + 3g_2(x, Q^2) \right) dx$$



# Summary

## g2p EG4 and sagdh

New Data at Low  $Q^2$

See talks of A. Deur, Chao Peng, D. Ruth for more details

Some good success in reproducing data with ChPT

Proton  $\delta_{lt}$  data favors Alarcon et. al

data consistent with Schwinger sum rule expectations

Some challenges remain to resolve differences between data and theory