



# CMS winter school 2021

December 18-20  
Peking University, China



# Short exercise on muon studies

Measuring the muon selection efficiencies using Tag and Probe Method

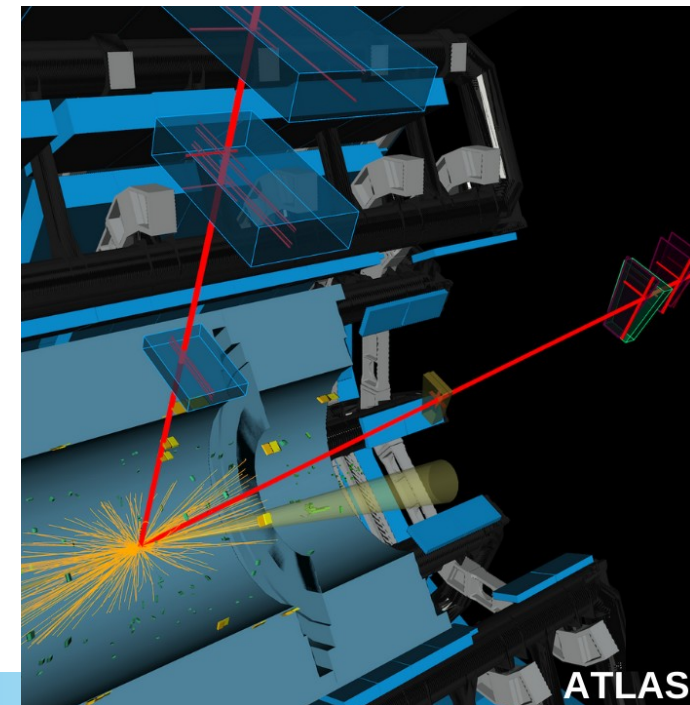
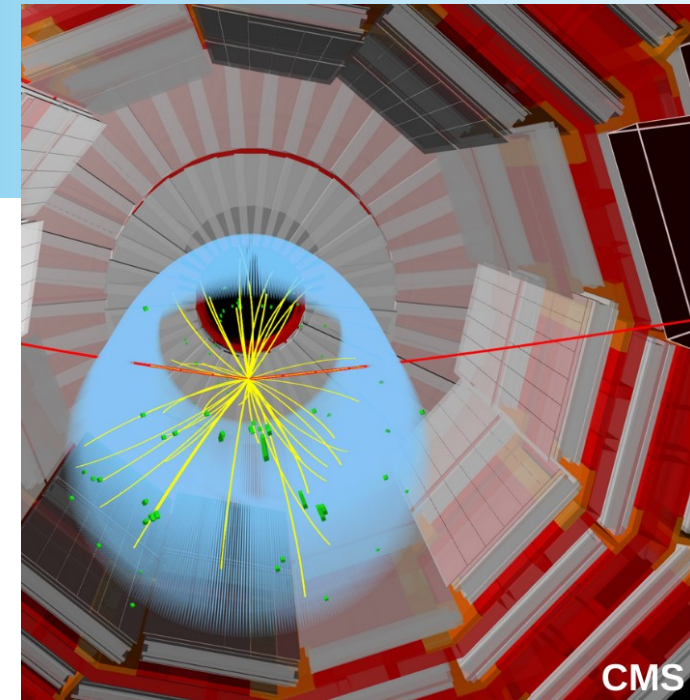
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# Outline

- **Introduction** to Muons
- **Motivation:** Why we measure muon efficiencies ?
- Tag and Probe **method**
- Muon Identification efficiency **measurement**

# Muon

- Charged particle, just like electron and positron, but is 200 times heavier
- Produced in the decay of a number of potential new particles e.g. Higgs ( $H \rightarrow 2\mu$ )
  - Key object for various important measurements e.g. Higgs production cross section, mass, decay width and etc.
- Can penetrate several metres of iron without interacting, unlike most of particles
  - dedicated muon detection system in LHC experiments e.g. CMS, ATLAS, ALICE etc.
- In the detector, a muon is **identified** from its track information in the tracker and muon system alongwith its kinematics.



Higgs decay in 2 muons (2020) link

**Please look for:**

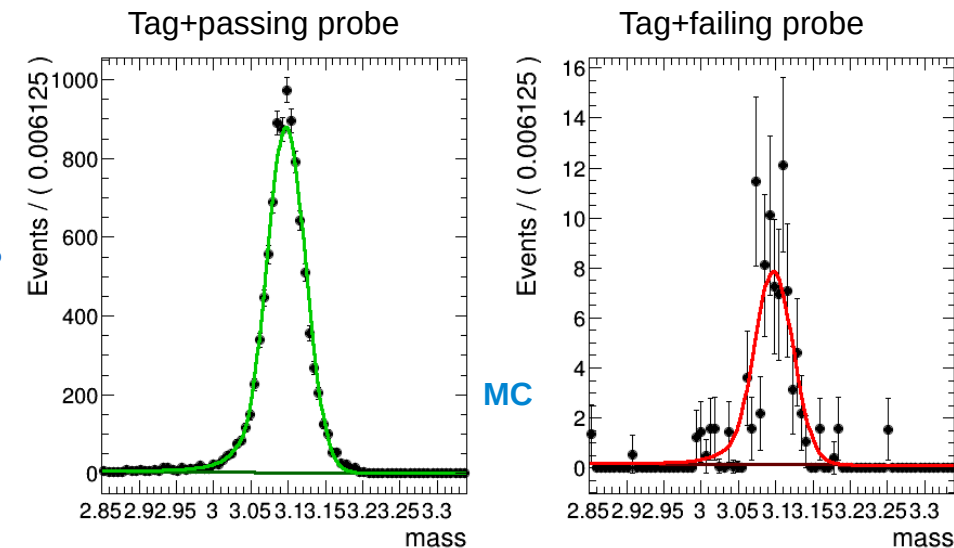
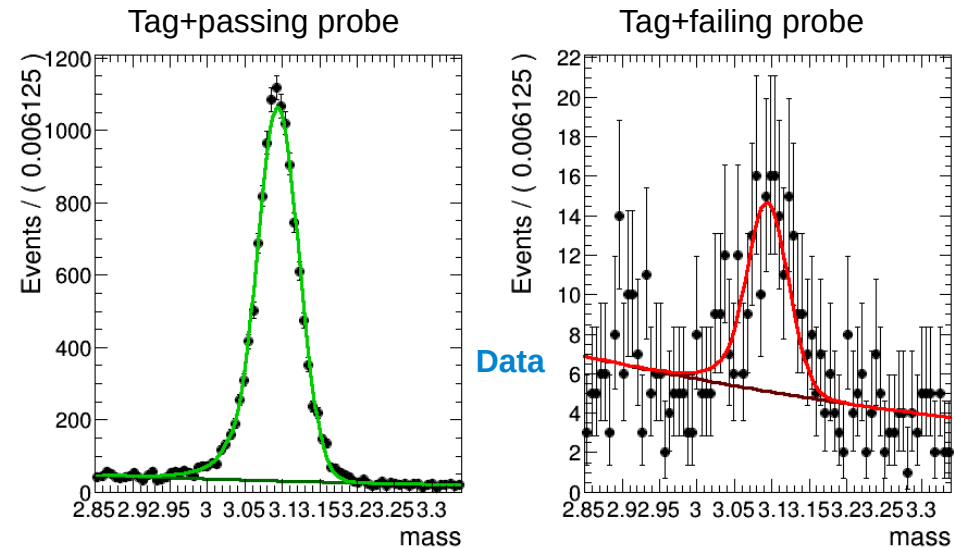
*Other decay mode(s) of Higgs where there is muon in final state.*

# Motivation for muon Efficiency measurement

- MC does not describe the real data well
- In the measurement, MC is corrected with correction factors
- Done by measuring the selection efficiencies
- Correction factors are applied to MC
  - Correction factor or Scale factor =  $\frac{\textit{Selection efficiency data}}{\textit{Selection efficiency MC}}$
- After applying the correction factors, MC is supposed to match the data
  - Introduces **additional** uncertainty source to the measurement

# Tag and Probe method

- **Definitions:**
  - **Tag muons** are usually **good quality** muons matched to a dedicated muon Trigger
  - **Probe muons** are inclusive calo. muons or just tracks in the tracker or the muon system
- **Methodology**
  - Processed data and MC samples of di-muon resonances e.g. Z, J/Psi, Y (**root files**)
    - Possess all possible information e.g. muon kinematics (**root branches**)
    - Definition of Tag and probe muons
    - Compare the muon from the probe muon pool with tag muon
      - Grab passing and failing probes
  - Construct mass distribution of tag+passing probe and tag+failing probes
  - Fit the distributions using suitable polynomials (**Roofit**) in bins of **pt** or **eta**
  - Compute the integral from fit in each bin
  - Efficiency is defined by:
    - $\epsilon = (\text{probes passing the selections}) / \text{all probes}$

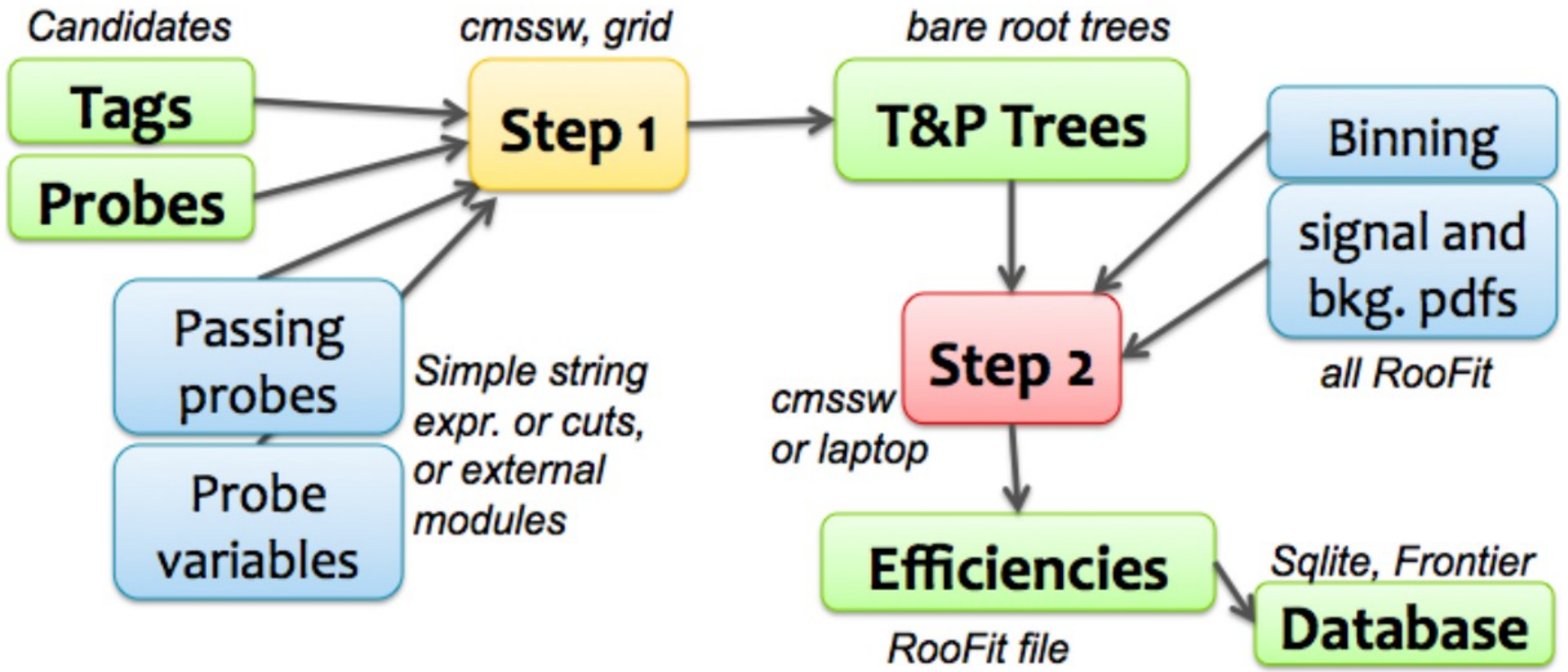


**Do you know?**

*Why do not we consider simple cut and count method to compute efficiencies and instead we fit the distributions ?*



# Overall Workflow



# Hands-on Exercises

- Dump object information from CMS official dataset
  - Get object info from CMS 2017 Jpsi datasets
- Prepare the tag & probe root files
  - Select preliminary tag & probe pair.
- Exercise 1
  - Measure muon Loose ID efficiency **(Today)**
- Exercise 2
  - Measure muon Medium ID efficiency **(Homework)**
- Exercise 3
  - Add more systematic sources in Exercise 1 and Exercise 2 **(Homework)**

[Link to muon IDs definitions](#)

**Please look for:**

*Other efficiency types we measure using Tag and probe method*

# Hands-on Exercises : Setting framework and running

```
1 ssh -XY username@hepfarm02.phy.pku.edu.cn -p 9002
2 mkdir muon; cd muon
3 source /cvmfs/cms.cern.ch/cmsset_default.sh # repeat with every login
4 cmsrel CMSSW_10_2_5
5 cd CMSSW_10_2_5/src
6 cmsenv # repeat with every login
7 cp -r /data/pubfs/pku_visitor/tahirjavaid/pek_school/material/TnP-scripts .
8 cp -r /data/pubfs/pku_visitor/tahirjavaid/pek_school/material/HiggsAnalysis .
9 cp -r /data/pubfs/pku_visitor/tahirjavaid/pek_school/material/samples .
10 scramv1 b # setup complete! Now ready to do measurement
11 cd TnP-scripts # navigates to the directory containing the scripts / macros
12 sh runTnP_MuPOG_jpsi.sh # performs data and MC fits and computes efficiencies
    - Please note: Output of this step is the input to the next step.
13 sh harvestTnP_MuPOG_ID_2017.sh # adds systematic sources and computes efficiency ratios
```

Please note, “#” is to add comments, do not include it and the text after it in command line



# Exercise 1: Measuring Loose ID efficiency (2017)

- **Data** : 2017 Run BCDEF re-reco (twiki page for details)
- **MC**:  
eos/cms/store/group/phys\_muon/TagAndProbe/Run2017/94X/JPsi/MC/TnPTreeJPsi\_94X\_JpsiToMuMu\_Pythia8.root
- **Tag Selection**: tag\_pt>8 && abs(tag\_eta)<=2.4 && tag\_Tight2012 && tag\_Mu7p5\_Track2\_Jpsi\_MU
- **Probe Selection**: general tracks (**all probes**), muonPOG Loose ID (**passing probes**)
  - Loose ID efficiency =  $\frac{\text{passing probe muons}}{\text{all probe muons i.e. passing probes} + \text{failing probes}}$
- **Systematic variations**
  - 1) Choice of PDFs: Default = JDGauss, expo    Alternate= JCB, bern5
  - 2) Number for mass bins: Default = 40, Extended = 45 , Reduced = 35
  - 3) Mass range: Default = 2.9-3.3,    Extended = 2.95-3.25 , Reduced = 2.85-3.35

**Do you know** what information about MC sample can be extracted from its root file name?  
TnPTreeJPsi\_94X\_JpsiToMuMu\_Pythia8.root

# Looking at macro: runTnP\_MuPOG\_jpsi.sh

- Exploit the core **tnpEfficiency.py** script which helps to fit the dimuon distributions of tag+passing probe and tag+failing probe, and compute the efficiencies in data and MC
- Provides it with several **inputs** e.g. data and MC samples, tag and probe muon definitions, bins of pT, signal and background PDFs and etc.

```
#!/bin/bash
PDIR="test/"
JOB="mupog_RecoId"          ## FULL DATA & MC
XBINS="[3,4,5,6,7,8,10,12,15,20]"
EBINS="[-2.4,-2.1,-1.6,-1.2,-0.9,-0.6,-0.3,-0.2,0.2,0.3,0.6,0.9,1.2,1.6,2.1,2.4]"
VBINS="[0.5,5.5,6.5,7.5,8.5,9.5,10.5,11.5,12.5,13.5,14.5,15.5,17.5,20.5]"
MC='../samples/TnPTreeJPst_94X_JpsiToMuMu_Pythia8_skimmed_weightAdded.root'
DATA='../samples/TnPTreeJPst_17Nov2017_Charmonium_Run2017B2F_skimmed.root'
echo "$DATA"
echo "$MC"
PDS="$DATA --refmc $MC"
OPTS="--doRatio --pdir $PDIR/$JOB -j 5 --mcw weight"
OPTS="$OPTS -t tpTree/fitter_tree --mc-cut 1 --mc-mass mass"
if [[ "$1" != "" ]]; then SEL=$1; OPTS="$OPTS --reqname $1 "; shift; fi
if [[ "$1" != "" ]]; then OPTS="$OPTS $* "; shift; fi
MASS="-m mass 80,2.85,3.34"
CDEN="tag_MU7p5_Track2_Jpsi_MU && pair_drM1 > 0.5"
#for ID in Loose Medium Tight2012 Reco LooseIdOnly; do
for ID in Loose ; do
  if [[ "$SEL" != "" ]] && echo $SEL | grep -q -v $ID; then continue; fi
  NUM="$ID"
  if [[ "$ID" == "Reco" ]]; then NUM="(Glb || TM)"; fi
  if [[ "$ID" == "LooseIdOnly" ]]; then NUM="Loose"; CDEN="$CDEN && (Glb || TM)"; fi
echo $NUM
echo $CDEN
for BMOD in expo bern3; do # other alternate models are bern4, bern5, bern6, bern7, etc...
  if [[ "$SEL" != "" ]] && echo $SEL | grep -q "_" && echo $SEL | grep -q -v $BMOD; then continue; fi
  for SMOD in JDGauss JCB; do # other alternate model is JGauss
    if [[ "$SEL" != "" ]] && echo $SEL | grep -q "_" && echo $SEL | grep -q -v $BMOD; then continue; fi
    DEN="$CDEN"; POST=""
    python tnpEfficiency.py $PDS -d "abs(eta)<1.2 && $DEN" -n "$NUM" $OPTS --x-var pt $XBINS -N mu_{$SMOD}_{$BMOD}{$POST}_{$ID}_barrel -b $BMOD -s $SMOD $MASS --xtitle "p_{T} (GeV)";
    python tnpEfficiency.py $PDS -d "abs(eta)>1.2 && $DEN" -n "$NUM" $OPTS --x-var pt $XBINS -N mu_{$SMOD}_{$BMOD}{$POST}_{$ID}_endcap -b $BMOD -s $SMOD $MASS --xtitle "p_{T} (GeV)";
    python tnpEfficiency.py $PDS -d "pt > 7 && $DEN" -n "$NUM" $OPTS --x-var eta $EBINS -N mu_{$SMOD}_{$BMOD}{$POST}_{$ID}_pt7 -b $BMOD -s $SMOD $MASS --xtitle "#eta";
    python tnpEfficiency.py $PDS -d "pt > 7 && $DEN" -n "$NUM" $OPTS --x-var tag_nVertices $VBINS -N mu_{$SMOD}_{$BMOD}{$POST}_{$ID}_pt7_vtx -b $BMOD -s $SMOD $MASS --xtitle "N(ver
```

*How will you modify the macro to measure Medium ID efficiency ?*

# Looking at macro: harvestTnP\_MuPOG\_ID\_2017.sh

- Exploit the core **tnpHarvest.py** script which is capable to add systematics to bin by bin data and MC efficiencies and computes their ratio with overall uncertainty
- Provides it with **inputs** of systematic sources

```
#!/bin/bash
P="test"
IN="mupog_RecoId"
#MEAS="mu_Loose mu_Medium mu_Tight2012"          ##can be the type measurement .....OK
MEAS="mu_Loose"                                ##can be the type measurement .....OK
for sig in JDGauss JCB; do
  for bkg in bern3 expo; do
    for salt in JDGauss JCB; do
      if [[ "$salt" != "$sig" ]]; then
        for balt in bern3 expo ; do
          if [[ "$balt" != "$bkg" ]]; then
            if [[ "$1" != "" ]]; then MEAS="$*"; fi
            for M in $MEAS; do
              case $M in
                mu_Loose) MODS=" -s "${sig}" -b "${bkg}" --balt "${balt}" --salt "${salt}" "; #
                mu_Medium) MODS=" -s "${sig}" -b "${bkg}" --balt "${balt}" --salt "${salt}" "; #
                mu_Tight2012) MODS=" -s "${sig}" -b "${bkg}" --balt "${balt}" --salt "${salt}" "; #
                mu_Loose) MODS=" -s "${sig}" -b "${bkg}" --balt "${balt}" --salt "${salt}" --alt massExtended --alt massReduced --alt binsExtended --alt binsReduced "; #
              esac
              OUT="$IN/${M}_2017_harvest_${sig}_${bkg}_${salt}_${balt}_mupogSysts"
              TIT='Muon Id efficiency' ;;
            done
            OPTS=" --doRatio --pdir ${P}/${OUT} --idir ${P}/${IN} --rrange 0.97 1.01 --yrange 0.9 1.01 "; XTIT="p_{T} (GeV)"
            for BE in barrel endcap; do
              python tnpHarvest.py -N ${M}_${BE} $OPTS $MODS --ytitle "$TIT" --xtit "$XTIT"
            done
            python tnpHarvest.py -N ${M}_pt7 $OPTS $MODS --ytitle "$TIT" --xtit "#eta"
            python tnpHarvest.py -N ${M}_pt7_vtx $OPTS $MODS --ytitle "$TIT" --xtit "N(vertices)"
          done
        fi;
      done;
    fi;
  done;
done;
done;
done;
done;
done;

"harvestTnP_MuPOG_ID_2017.sh" 35L, 1886C
```

Thank  
you

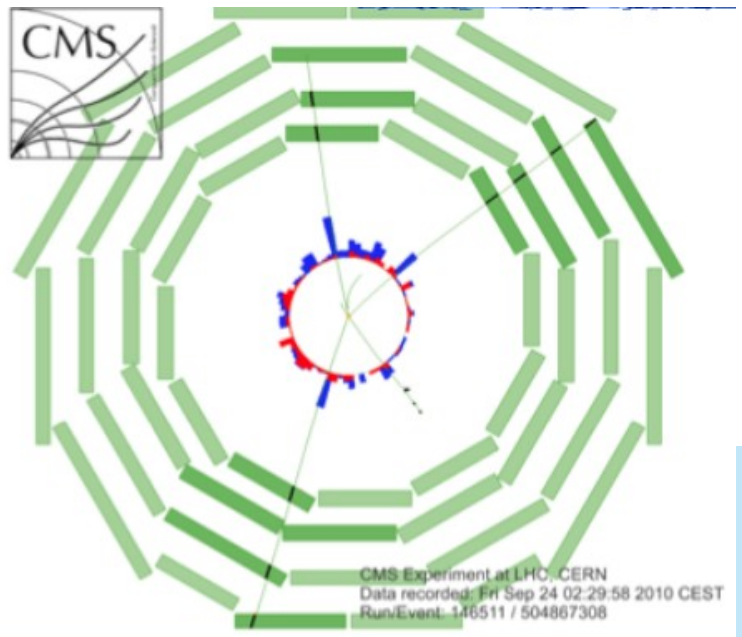
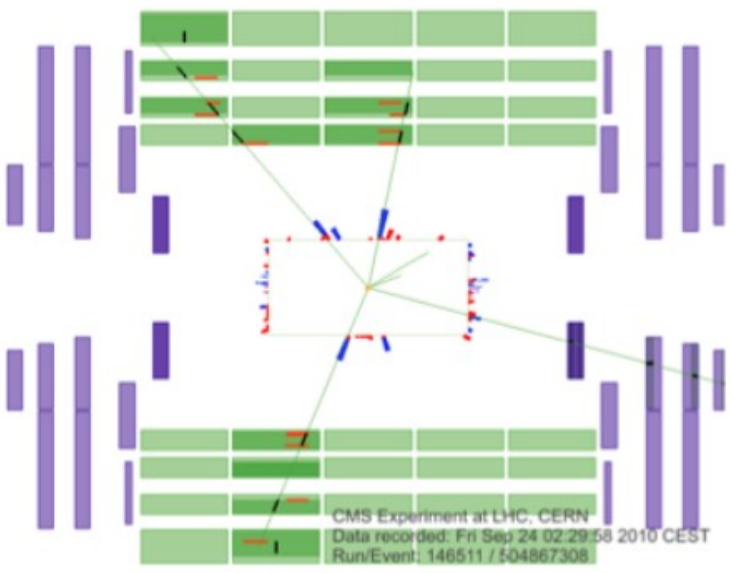


# Muon Reconstruction and Identification at CMS

- Independent reconstruction: tracker track and standalone muon track
  - Global muon refitted using hits from two trackers using Kalman filter techniques
  - Tracker Muon: tracker track with at least one matching segment
  - Dedicated algorithms for high-pT muons (TPFMS, Picky)
- Robust and efficient muon reconstruction
  - 99% efficiency within acceptance
  - Candidates with same inner track merged into one collection

## Identification

- Tight: global muon reconstruction + quality criteria on hits, segments and impact parameters. Used for most analysis like W/Z or Higgs.
  - Soft: tracker muon matched with muon segment not used for other muon tracks, dedicated for muons with  $p_T < 10$  GeV.
- .....
- .....





# How final efficiency plots look like

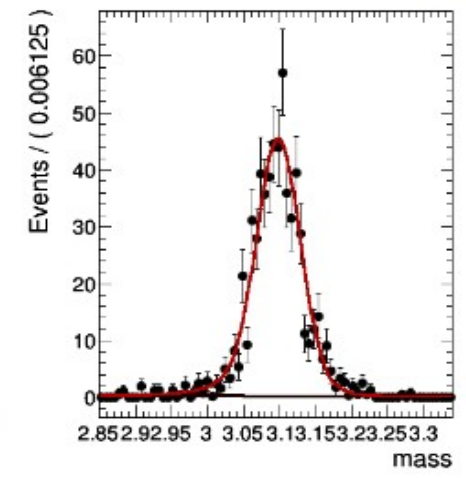
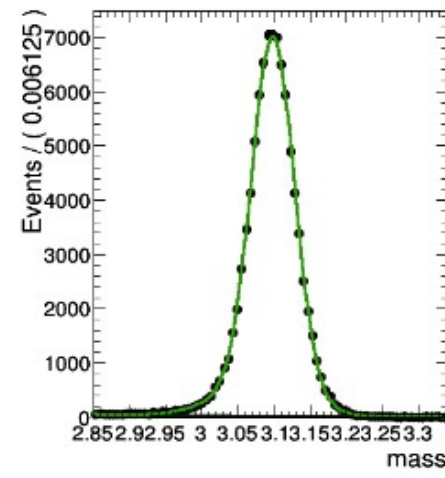
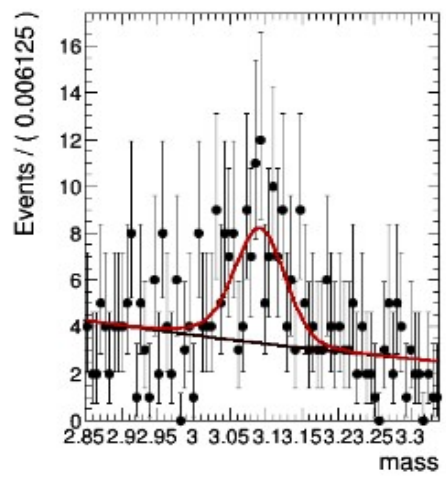
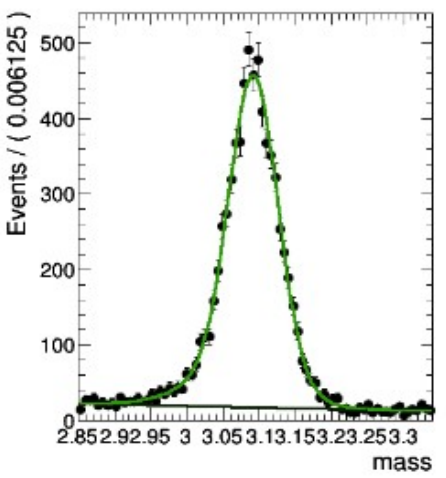
2017

Passing probes Data

Failing probes Data

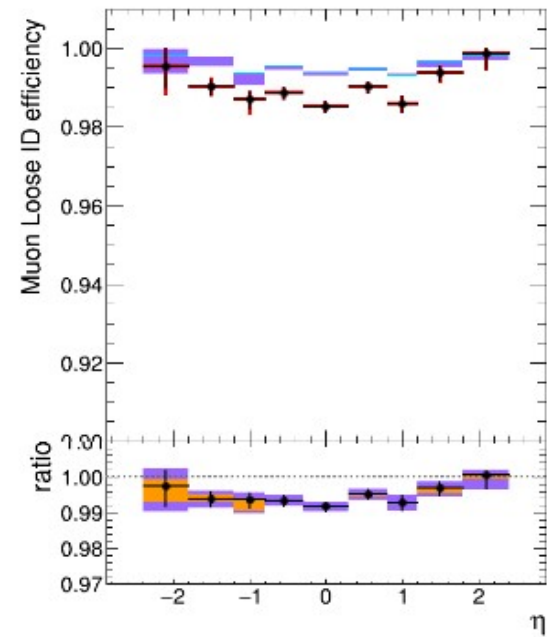
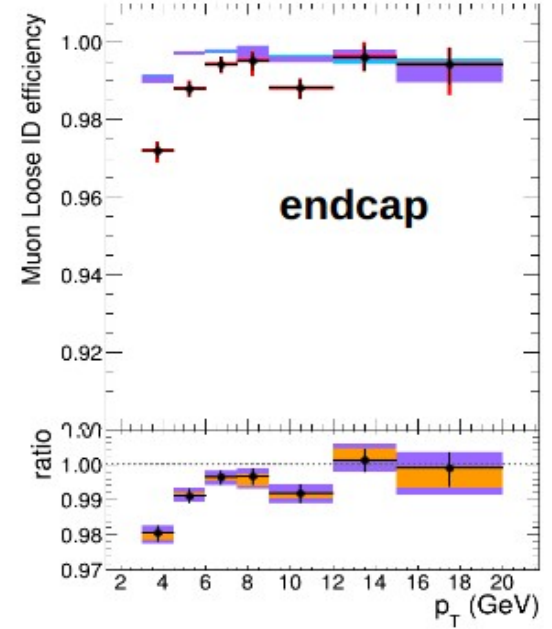
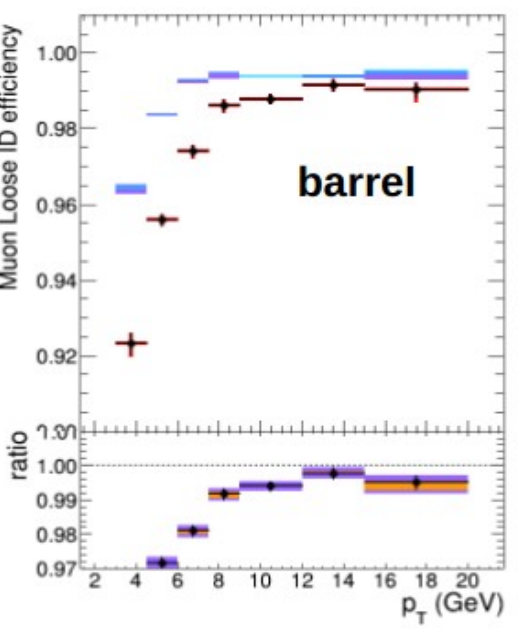
Passing probes MC

Failing probes MC



mu\_JDGauss\_expo\_Loose\_pt7\_bin3

mu\_JDGauss\_expo\_Loose\_pt7\_bin3\_ref



Fit Plots Link  
Loose ID

p1legend  
 ◆ Data stat    + Data syst+stat  
 ■ MC stat    ■ MC syst + stat

◆ Ratio stat  
 ■ syst    ■ syst + stat

pT Bins=[3,4.5,6,7.5,9,12,15,20]

eta bins= [-2.4,-1.8,-1.2,-0.8,-0.3,0.3,0.8,1.2,1.8,2.4]