Rigorous Roy equations meet precise lattice data: $\pi\pi$ scattering at unphysical pion masses

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S-matrix theory

▶ 1943-1946: Heisenberg proposed the S-matrix theory as an alternative to field theory



- ▶ Avoid references to specific Hamiltonians and equations of motion
- ► It was primarily developed by G. Chew, S. Frautschi, S. Mandelstam, V. Gribov, and T. Regge... E.g. Regge theory, Veneziano model ⇒ String theory
- ▶ Dispersion relation (DR) + Optical theorem: retain analyticity and unitarity
- ★ The pinnacle of the DRs are Roy and Roy-Steiner eqs. in the field of the hadron phenomenology

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A brief review of Roy & Roy-Steiner equations

Pennington and Protopopescu PRD (1973)]



In 1973, Hite and Steiner analyzed previous dispersive approaches and proposed a new integral equations (Roy-Steiner eqs.), which can be applied to unequal mass scatterings such as $\pi N \rightarrow \pi N$, etc. [Hite and Steiner, Nuovo Cim. (1973)]

In 1971, Roy developed an exact integral equation based on axiomatic field theory [Roy, PLB (1971)]. Subsequently, Basdevant et al. and Pennington et al. realized the importance of Roy eq. and applied it to ππ data [Basdevant, et al., Nuovo Cim., PLB (1972), NPB (1973).

Shasanka Mohan Roy Frank Steiner

- ★ The last two decades are marked by a renaissance in Roy and Roy-Steiner equations caused by the development of χ PT
- Leutwyler et al. reanalyzed $\pi\pi$ Roy eq. using new data with chiral constrains [Colangelo, et al., NPB (2001), Ananthanarayan, et. al., Phys. Rept. (2001)] and demonstrate the existence of $\sigma/f_0(500)$ -the lowest-lying resonance in QCD [Caprini, et al., PRL (2006)]
- Moussallam et al. analyzed πK low energy partial waves (PWs) using RS eq. [Buettiker, et al., EPJC (2004)] and found $\kappa/K_0^*(700)$ [Descotes-Genon, et al., EPJC (2006)]
- ► Hoferichter et al. given a RS eq. analyses of πN scattering [Ditsche, et al., JHEP (2012), Hoferichter, et al., Phys. Rept. (2016)], and applied it to extract $\pi N \sigma$ term, $\sigma_{\pi N} = (59.1 \pm 3.5)$ MeV [Hoferichter, et al., PRL 115, 092301 (2015)] and χ PT low energy constants [Hoferichter, et al., PRL 115, 192301 (2015)]; XHC, Z.-L. Qu and H.-Q. Zheng demonstrated the existence of N^* (920) [XHC, et al., JHEP (2022)]
- Other processes: $\gamma \pi \to \pi \pi$ [Hannah, NPB (2001)], $\gamma \gamma \to \pi \pi$ [Hoferichter, et al., EPJC (2011)] and $\gamma^* \gamma^* \to \pi \pi$ [Hoferichter and Stoffer, JHEP (2019)], etc.;

Theoretical improvements: (once-sub. DR) GKPY eqs.; high energy, $\pi\pi$ [Moussallam, EPJC (2011), Garcia-Martin, et al., PRL (2011), Caprini, et al., EPJC (2011)] and πK [Pelaez and Rodas, PRL (2020]]...

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Roy equations

Roy eqs. = Analyticity (Causality) + Crossing symmetry + Unitarity + Froissart-Martin bound Fixed-t (twice sub.) DR for $\pi\pi$ scattering:

$$T(s,t,u) = \frac{\alpha(t)}{\pi} + s\frac{\beta(t)}{\pi} + \frac{s^2}{\pi} \int_{4m_{\pi}^2}^{\infty} \mathrm{d}s' \frac{\mathrm{Im}_s T(s',t,u')}{s'^2(s'-s)} + \frac{s^2}{\pi} \int_{-\infty}^{-t} \mathrm{d}s' \frac{\mathrm{Im}_u T(s',t,u')}{s'^2(s'-s)}$$

- Using crossing symmetry, (a) the contribution of the left-hand cuts are represented by the right-hand cuts; (b) $\alpha(t), \beta(t)$ are expressed by S wave scattering lengths a_0^0, a_0^2 and some DR integrals
- ▶ Partial wave expansion ⇒ Roy equations,

$$\operatorname{Re} t_{J}^{I}(s) = k_{J}^{I}(s) + \sum_{I'} \sum_{J'} \mathcal{P} \int_{4m_{\pi}^{2}}^{\infty} \mathrm{d}s' \underbrace{K_{JJ'}^{II'}\left(s',s\right)}_{\frac{1}{\pi} \frac{\delta_{JJ'}\delta_{II'}}{s'-s-i\epsilon} + \overline{k}_{JJ'}^{II'}\left(s,s'\right)}_{\mathrm{Im} t_{J'}^{I'}\left(s',s'\right)}$$



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- Phase shifts : $t_J^I(s) = \frac{\eta(s)e^{2i\delta_J^I(s)} 1}{2i\rho_{\pi\pi}(s)}$
- Scattering lengths: "free" parameters in $k_J^I(s)$

[Colangelo, et al., NPB (2001), Ananthanarayan, et. al., Phys. Rept. (2001)]



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Lehmann-Martin ellipse

Jost-Lehmann-Dyson representation

A causal Green function satisfies a necessary and sufficient representation:

$$F(q) = \int d^4 u \int_0^\infty d\kappa^2 \epsilon \left(q_0 - u_0\right) \delta \left[(q - u)^2 - \kappa^2\right] \Phi \left(u, \kappa^2\right)$$

 $\Phi(u,\kappa^2)$ is arbitrary but differs from 0 only in some domains Jost and Lehmann [1957] Dyson [1958].

►
$$F_R(q) = \frac{i}{2\pi} \int dq'_0 \frac{1}{q_0 - q'_0 + i\epsilon} F(q') \Big|_{q' = (q'_0, q)} \stackrel{\text{``retarded" LSZ}}{\Longrightarrow} - iT = \frac{1}{2\pi} \int d^4 u \, d\kappa^2 \frac{\Phi(u, \kappa^2, p, k)}{((k' - p')/2 - u)^2 - \kappa^2}$$

► PW unitarity $\left(\text{Im } T_\ell = \frac{2q}{\sqrt{s}} |T_\ell|^2 \right)$ + Analyticity of Legendre function $\left((T_\ell)^{1/\ell} < \frac{1}{z_0 + \sqrt{z_0^2 - 1}} \right)$

Lehmann-Martin ellipse

Any PWDR (or Im T_{ℓ}) can be shown to be valid in a finite region. The domain of validity relies on Lehmann-Martin ellipse Lehmann [1958].

★ Foci:
$$z = \pm 1$$
; Semi-major axis: $z_{\text{max}} = 1 + \frac{2s}{\lambda_s} \mathcal{T}(s)$

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Mandelstam Analyticity

Mandelstam Analyticity

The scattering amplitudes satisfy Mandelstam double spectral representation Mandelstam [1958, 1959].



▶ Mandelstam double spectral representation:

$$\begin{split} T(s,t) = & \frac{1}{\pi^2} \iint \mathrm{d}s' \mathrm{d}u' \frac{\rho_{su}\left(s',u'\right)}{\left(s'-s\right)\left(u'-u\right)} \\ & + \frac{1}{\pi^2} \iint \mathrm{d}t' \mathrm{d}u' \frac{\rho_{tu}\left(t',u'\right)}{\left(t'-t\right)\left(u'-u\right)} \\ & + \frac{1}{\pi^2} \iint \mathrm{d}s' \mathrm{d}t' \frac{\rho_{st}\left(s',t'\right)}{\left(s'-s\right)\left(t'-t\right)} \end{split}$$

- This concept can be justified in perturbation theory to all orders
- A rigorous proof from axiomatic field theory is absent

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Validity (Analyticity) Domain

Lehmann-Martin ellipse + **Mandelstam analyticity (or analyticity from axiomatic field theory)** \implies Validity domain of $\pi\pi$ scattering



 $m_{\sigma} = 441^{+16}_{-8} \text{ MeV}$ $\Gamma_{\sigma} = 544^{+18}_{-25} \text{ MeV}$ Caprini et al. [2006]

 πK scattering: Roy-Steiner eqs. and hyperbolic DR



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Why lattice QCD?





Why lattice QCD?



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Roy equation analyses of $\pi\pi$ scatterings at unphysical pion masses

XHC, Qu-Zhi Li, Zhi-Hui Guo and Han-Qing Zheng, Phys.Rev.D 108 (2023) 3, 034009

- The lowest resonance in QCD
- Extremely broad object at physical m_π
- Interesting "modeled" m_q dependence
- ★ ρ : Ordinary m_q dependence $m_\rho \sim a + bm_q$
- ★ Sub-percent errors
- ◆ IJ = 20: non-resonant channel There is a virtual state pole! [Z.-Y. Zhou, et al. JHEP (2005)]
- \blacklozenge Weak m_q dependence





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 σ as intermediate state: I

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Nuclear Physics B 578 (2000) 367-382

Insight into the scalar mesons from a lattice calculation

Mark Alford*, R.L. Jaffe

Center for Theoretical Physics, Laboratory for Nuclear Science and Department of Physics, Massachusetts Institute of Technology; Cambridge, MA 02139, USA Received 8 February 2000; accepted 8 March 2000

Abstract

We study the possibility that the light scalar mesons are $\tilde{a}^2 a^2$ states rather than $\tilde{a}a$. We perform a lattice OCD calculation of pseudoscalar meson scattering amplitudes, ignoring quark loops and quark annihilation, and find indications that for sufficiently heavy marks there is a stable four-mark bound state with JPC = 0++ and non-exotic flavor quantum numbers. © 2000 Elsevier Science B.V. All rights reserved.

PHYSICAL REVIEW D 70, 054504 (2004)

Scalar mesons in lattice QCD

Teiji Kunihiro,¹ Shin Muroya,² Atsushi Nakamura,³ Chiho Nonaka,⁶ Motoo Sekiguchi,⁵ and Hiroaki Wada⁶

(SCALAR Collaboration) 1117P: Kyoto University, Kyoto 606-8502, Japan ²Tokyyama Women's College, Shuman 745-8511, Japan ³RIISE, Hiroshima University, Higoshi-Hiroshima 739-8521, Japan ⁴Department of Pinnics, Dake University, Darlam, North Caroling 27708-0305, USA ¹Faculty of Engineering, Kokuslikan University, Tokyo 154-8515, Aspan ⁶Laboratory of Physics, College of Science and Technology, Nihon University, Chiba 274-8501, Japan (Received 24 October 2003; published 16 August 2004)

We explore whether " $f_0(600)$ or σ " exists as a pole in QCD, by a full lattice QCD simulation on the 8^{10} × 16 latice using the phenetic action and Wilson fermions. It is shown that there exists a or nole, whose mass is as low as that of the p, owing to the disconnected diagram of the meson propagator. A discussion is given on the physical content of the or-

The simulations performed before 2009 used the guenched approximation

PHYSICAL REVIEW D 76, 114505 (2007)

Lattice QCD study of the scalar mesons $a_0(1450)$ and $\sigma(600)$

N. Mathur,1 A. Alexandru,2 Y. Chen,3 S.J. Dong,2 T. Draper,2 I. Horváth,2 F.X. Lee,4 K.F. Liu,2 S. Tamhankar,5 and J. B. Zhang6 ¹Jefferson Lab, 12000 Jefferson Avenue, Newport News, Virginia 23606, USA ²Department of Phretics and Astronomy, University of Kentucky, Lexington, Kentucky 40506, USA ³Institute of High Energy Physics, Beijing 100039, China ⁴Department of Physics, George Washington University, Washington, D.C. 20052, USA ⁵Department of Physics, Hamline University, St. Paul, Minnesota 55104, USA 6 Denartment of Physics, Zhejiang University, Hangzhou, Zhejiang 310027, China (Received 11 July 2006; revised manuscript received 30 July 2007; published 6 December 2007)

We study the an and or mesons with the overlap fermion in the chiral regime with the pion mass as low as 182 MeV in the quenched approximation. After the $\eta' \pi$ ghost states are separated, we find the a_0 mass with the ad interpolation field to be almost independent of the quark mass in the region below the strange mark mass. The chirally extrapolated results are consistent with av(1450) being the unit meson and K2(1430) being the at meson with calculated mosses in 1.42 ± 0.13 GeV and 1.41 ± 0.12 GeV. respectively. We also calculate the scalar mesonium with a tetraquark interpolation field. In addition to the two-pion scattering states, we find a state at ~550 MeV. Through the study of volume dependence, we confirm that this state is a one-particle state, in contrast to the two-pion scattering states. This suggests that the observed state is a tetraquark mesonium which is quite possibly the $\sigma(600)$ meson.

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σ as intermediate state: II

$N_f=2$ [Guo, et al. PRD (2018)]

- ▶ $m_{\pi} \sim 224 \text{ MeV} \Longrightarrow \text{Broad resonance}$
- ▶ $m_{\pi} \sim 315 \text{ MeV} \Longrightarrow \text{Resonance}$

 $N_f = 2 + 1$ [HadSpec. PRL,PRD... (2017-now)]

- ★ $m_{\pi} \sim 236 \text{ MeV} \Longrightarrow$ Broad resonance
- ★ $m_{\pi} \sim 283 \text{ MeV} \Longrightarrow \text{Resonance v.s. Virtual}$ state
- ★ $m_{\pi} \sim 330 \text{ MeV} \Longrightarrow$ Extremely precise, shallow bound state
- ★ $m_{\pi} \sim 391 \text{ MeV} \Longrightarrow$ Extremely precise, shallow bound state





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Extended Roy equation

$$\begin{array}{l} \blacktriangleright \quad \operatorname{Ret}_{J}^{I}(s) = k_{J}^{I}(s) + \sum_{l'=0}^{2} \sum_{J'=0}^{1} \mathcal{P} \int_{4m_{\pi}^{2}}^{sm} \mathrm{d}s' K_{JJ'}^{II'}\left(s',s\right) \operatorname{Imt}_{J'}^{I'}\left(s'\right) + d_{J}^{I}(s) \\ k_{0}^{0}(s) = a_{0}^{0} + \frac{s - 4m_{\pi}^{2}}{12m_{\pi}^{2}}(2a_{0}^{0} - 5a_{0}^{2}) + \frac{g_{\sigma\pi\pi}^{2}}{12} \left(\frac{16m_{\pi}^{2}(4s - s_{\sigma}) - 4(2s - s_{\sigma})(s + 2s_{\sigma})}{(4m_{\pi}^{2} - s_{\sigma})s_{\sigma}(s_{\sigma} - s)} - \frac{8\mathbf{L}_{\sigma}}{4m_{\pi}^{2} - s}\right) \\ k_{1}^{1}(s) = 0 + \frac{s - 4m_{\pi}^{2}}{72m_{\pi}^{2}}(2a_{0}^{0} - 5a_{0}^{2}) + \frac{g_{\sigma\pi\pi}^{2}}{9} \left(-\frac{\left(4m_{\pi}^{2} - s\right)^{2} - 48m_{\pi}^{2}s_{\sigma} + 12s^{2}}{(4m_{\pi}^{2} - s_{\sigma})s_{\sigma}} + \frac{6\left(s + 2s_{\sigma} - 4m_{\pi}^{2}\right)\mathbf{L}_{\sigma}}{(4m_{\pi}^{2} - s)^{2}} \\ k_{0}^{2}(s) = a_{0}^{2} - \frac{s - 4m_{\pi}^{2}}{24m_{\pi}^{2}}(2a_{0}^{0} - 5a_{0}^{2}) - \frac{g_{\sigma\pi\pi}^{2}}{3} \left(\frac{4m_{\pi}^{2} + s - 2s_{\sigma}}{s_{\sigma}(4m_{\pi}^{2} - s_{\sigma})} + \frac{2\mathbf{L}_{\sigma}}{4m_{\pi}^{2} - s}\right) \\ \bigstar \quad \text{The logarithm } L_{\sigma} = \ln\left(\frac{s + s_{\sigma} - 4m_{\pi}^{2}}{s_{\sigma}}\right): \text{ left-hand cuts } (-\infty, 4m_{\pi}^{2} - s_{\sigma}] \quad \checkmark \quad (-\infty, 0] \quad \times \end{array}$$

★ Correct threshold behavior: $\lim_{s \to 4m_{\pi}^2} (k_0^0, k_1^1, k_0^2)(s) = (a_0^0, 0, a_0^2)$

★ Four parameters : $a_0^0, a_0^2, s_\sigma, |g_{\sigma\pi\pi}|$



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Numerical solution I: driving terms

- ► HadSpec LQCD data: S- and P-waves $\sqrt{s} \in (2m_K \sim 1.098 \text{ GeV}, 1.8 \text{ GeV})$; D-wave $\sqrt{s} \in (2m_\pi \sim 0.782 \text{ GeV}, 1.8 \text{ GeV})$
- ▶ Improved Veneziano model: S-,P- and D-Waves above $\sqrt{s} > 1.8$ GeV; Other high partial-waves



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Numerical solution I: driving terms

► HadSpec LQCD data: S- and P-waves $\sqrt{s} \in (2m_K \sim 1.098 \text{ GeV}, 1.8 \text{ GeV})$; D-wave $\sqrt{s} \in (2m_\pi \sim 0.782 \text{ GeV}, 1.8 \text{ GeV})$

▶ Improved Veneziano model: S-,P- and D-Waves above $\sqrt{s} > 1.8$ GeV; Other high partial-waves



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Numerical solution II: phase shifts



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The singularities inside the validity domain



 $\sqrt{s_{\rm sub}} = (269^{+40}_{-25}) - i(211^{+26}_{-23}) \text{ MeV } !!!$ $\sqrt{s_{f_0}} = (1142^{+53}_{-46}) - i(112^{+59}_{-45}) \text{ MeV}$ $\sqrt{s_{f_{1}}} = (1434^{+167}_{-223}) - i(371^{+97}_{-49}) \text{ MeV}$ ▶ "f₀(980)" [HadSpec. PRD (2018)]:

 $(1166 \pm 45) - \frac{i}{2}(181 \pm 68) \text{ MeV} \quad \sqrt{}$

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" σ " trajectory and the sub. pole

Controversy:

- Only one σ [Beveren and Rupp PRD (2023)...]
- **One** "σ"+ one virtual state pole [Gao et. al. PRD (2022)]

Where is the virtual state pole?



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Virtual state pole mechanism

- The general phenomenon was firstly discussed in [Blankenbecler, Goldberger, MacDowell, and Treiman, Phys. Rev. (1961)] (rediscovered in ππ scatterings [Z.-Y Zhou, et al., JHEP (2005)], in πN scatterings [Q.-Z. Li and H.-Q. Zheng, CTP (2022)])
- S^{II} = 1/S^I, e.g., S-matrix zero in the 1-st sheet ⇒ S-matrix pole (virtual state pole and resonance pole) in the 2-nd sheet (single channel case)





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A preliminary attempt: $m_{\pi} \sim 236$ MeV



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Other Roy equation analyses

- A. Rodas et.al. [HadSpec. Collaboration] arXiv: 2304.03762
 - Focus on two cases: $m_\pi \sim 283, 239 \text{ MeV}$
 - Use extrapolations of IJ = 00 elastic amplitude up to $\sim 1.34~{
 m GeV}$, and for different parameterizations



• New σ pole positions via preliminary Roy equation analyses



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Ø $m_{\pi} = 236 \text{ MeV}$

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 $m_{\pi} = 140$ MeV, Lattice QCD + U χ PT $m_{\pi} = 140$ MeV, Roy Equation

K-Matrix: $m_{\pi} = 391 \text{ MeV}$: $m_{\rho} = 854.1 \pm 1.1 \text{ MeV}$, $\Gamma_{\rho} = 12.4 \pm 0.6 \text{ MeV}$ $m_{\pi} = 236 \text{ MeV}: m_{\rho} = 783 \pm 2 \text{ MeV}, \quad \Gamma_{\rho} = 90 \pm 8 \text{ MeV}$

• Roy Equation: $m_{\pi} = 391$ MeV: $m_{\rho} = 853.3^{+1.1}_{-1.1}$ MeV, $\Gamma_{\rho} = 13.4^{+0.4}_{-1.4}$ MeV $m_{\pi} = 236 \text{ MeV}: m_{\rho} = 785 \text{ MeV}, \quad \Gamma_{\rho} = 86 \text{ MeV}$

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IJ = 20 : Roy equation v.s. χPT_{NNLO}

	$m_{\pi} = 236 \text{ MeV}$		$m_{\pi} = 391 \text{ MeV}$	
	Roy equation	χPT_{NNLO}	Roy equation	χPT_{NNLO}
$\sqrt{s_{A,IJ=00}}$	162	140^{+46}_{-29}	$(206^{+29}_{-18}) \pm i(218^{+3}_{-18})$	225^{+131}_{-115}
$\sqrt{s_{A,IJ=20}}$	326	334^{+13}_{-16}	601^{+8}_{-17}	546^{+41}_{-73}
$\sqrt{s_{v,IJ=20}}$	117	167^{+8}_{-9}	435_{-12}^{+4}	410^{+30}_{-41}

[Caprini et. al. PRL (2006)]



► Adler zero:

special zero of amplitudes below the threshold Manifests chiral symmetry (even in unphysical region)!

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IJ = 20 : Roy equation v.s. χPT_{NNLO}

	$m_{\pi} = 236 \text{ MeV}$		$m_{\pi} = 391 \text{ MeV}$	
	Roy equation	χPT_{NNLO}	Roy equation	χPT_{NNLO}
$\sqrt{s_{A,IJ=00}}$	162	140^{+46}_{-29}	$(206^{+29}_{-18}) \pm i(218^{+3}_{-18})$	225^{+131}_{-115}
$\sqrt{s_{A,IJ=20}}$	326	334^{+13}_{-16}	601^{+8}_{-17}	546^{+41}_{-73}
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[Caprini et. al. PRL (2006)]



Adler zero:

special zero of amplitudes below the threshold Manifests chiral symmetry (even in unphysical region)!

• Virtual state pole in IJ = 20 channel:



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Light exotic states



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Unphysical quark masses HadSpec. Collaboration, PRL(2014); PRD(2015); PRL(2019)





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Summary

The unity of dispersive techniques and experimental data is powerful to investigate low energy hadron physics

- ▶ Widely-used unitarization methods such as K-matrix, etc., are not good in light meson & baryon studies
- (Covariant) Chiral pertubation theory obeys perturbative unitarity and analytic properties (correct LHC structure)
- ▶ Dispersive approaches, Muskhelishvili-Omnès formalism, Roy and Roy-Steiner equations, etc. are necessary

■ Lattice data+Roy equation (other dispersive methods)

- σ found as a bound state, virtual state and resonance
- ► Systematics ⇒ model independent!
- Generalize to πK scattering (in progress)
- Meson-baryon (πN, KN, KN...) scatterings?

Thanks for your attention!

Image: A matrix

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Trajectory



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