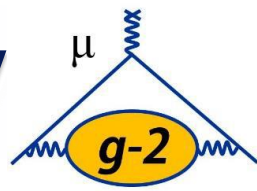




Workshop on Muon Science Technology and Industry (MELODY 2023)



Muon $g-2 =$ New Physics?



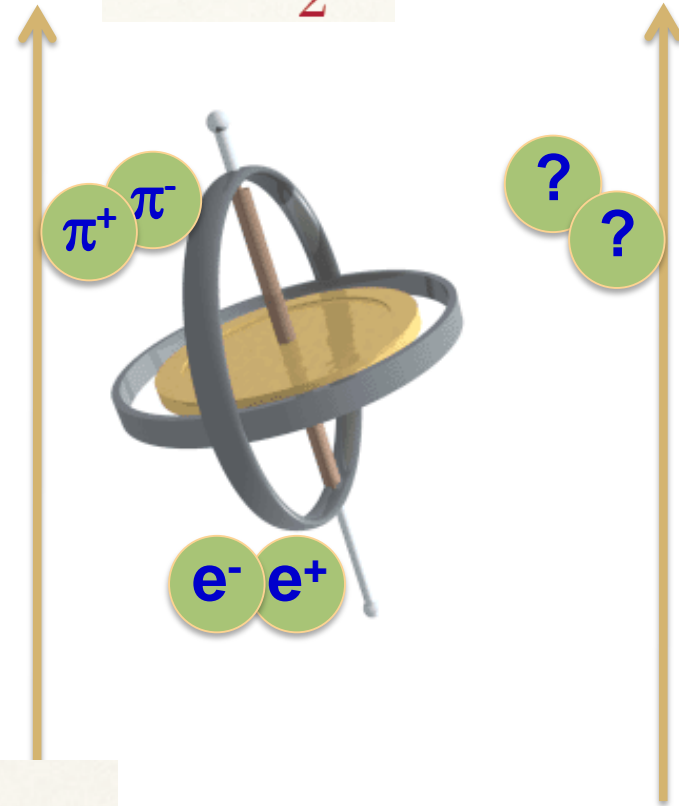
Liang Li
Shanghai Jiao Tong University

Experimental Principle

The name of game: measure frequency

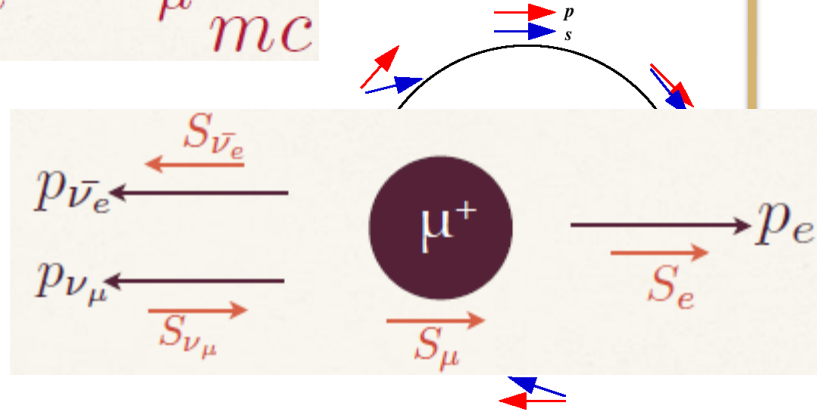
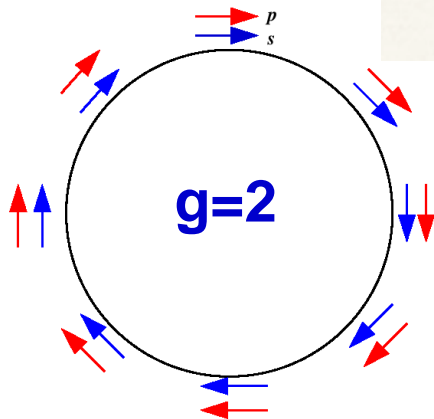
- Put (polarized) muons in a magnetic field and measure precession f.q.
- Get muon spin direction from decayed electrons
- $a_\mu \sim$ difference between precession frequency and cyclotron frequency

$$a = \frac{g - 2}{2}$$



$$\omega_a = \omega_s - \omega_c$$

$$\omega_a = a_\mu \frac{eB}{mc}$$



$$\omega_s = g \frac{eB}{2mc}$$

Frequency Measurements

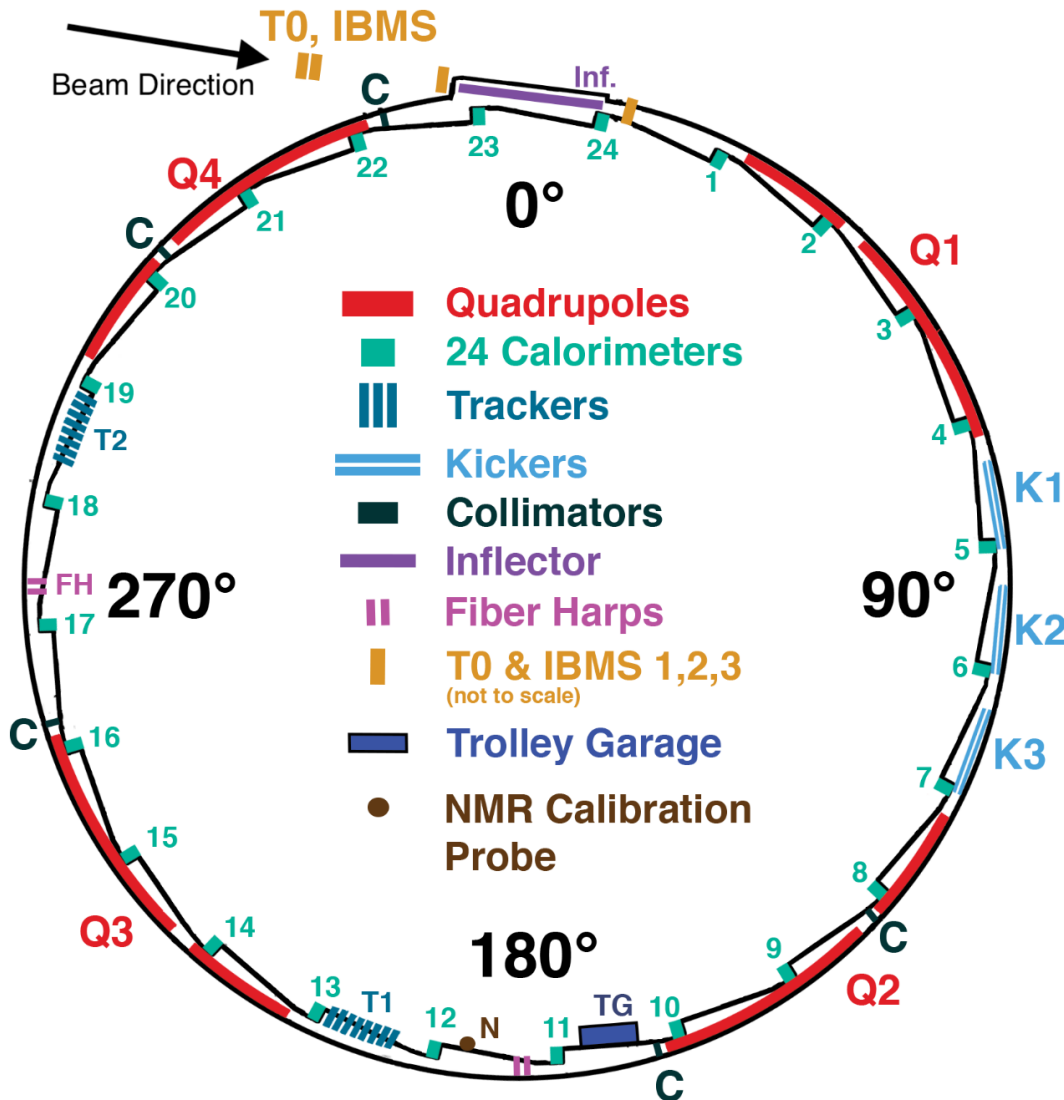
Frequency measurements can be done in very high precision

- **Measure frequency ratio and extract from several measurements**

$$a_{\mu} \sim \frac{\omega_a}{\langle B \rangle} = \frac{g_e}{2} \frac{\omega_a}{\omega_p} \frac{m_{\mu}}{m_e} \frac{\mu_p}{\mu_e}$$

- ω_p is proton Larmor precession frequency in water sample ($\omega_p \sim |B|$)
- ω_p is the weighted magnetic field folded with muon distribution
- All other values from Committee on Data for Science and Technology (CODATA), uncertainty < 25 ppb
 - E.g. muon-to-electron mass ratio by muonium hyperfine structure experiment
- **Final measurements done in three steps**
 - Inject muons into a ring with uniform magnetic field
 - Measure muon frequency difference ω_a
 - Measure proton precession frequency ω_p and muon distribution
 - **Blind analyses: measurements and correction factors done *independently* before final answer**

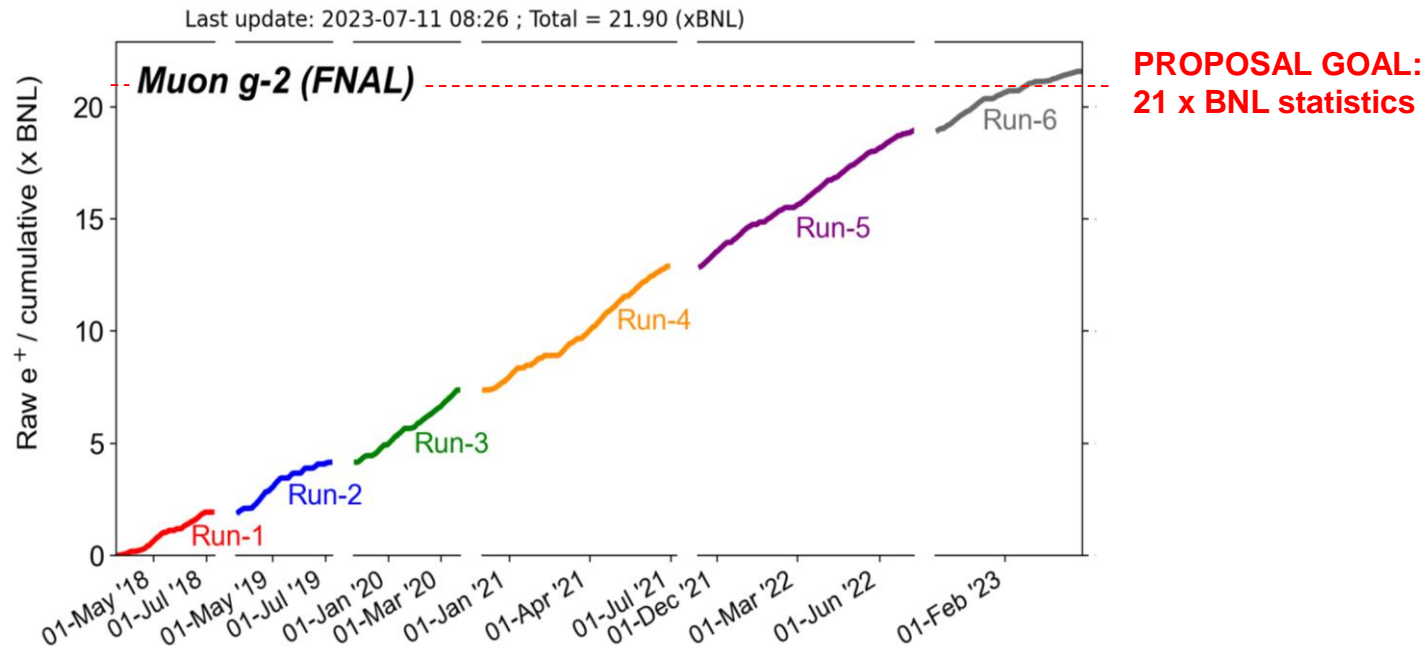
Detector System



- 15 meter wide dipole superconducting magnet
- Inflector, kickers, quadrupoles, collimators for beam insertion
- 386 NMR probes
- Moving trolley with 17 probes
- 24 calorimeters
- Laser calibration system
- 2 tracker stations
- Auxiliary detectors: T0, IBMs, Fiber harps

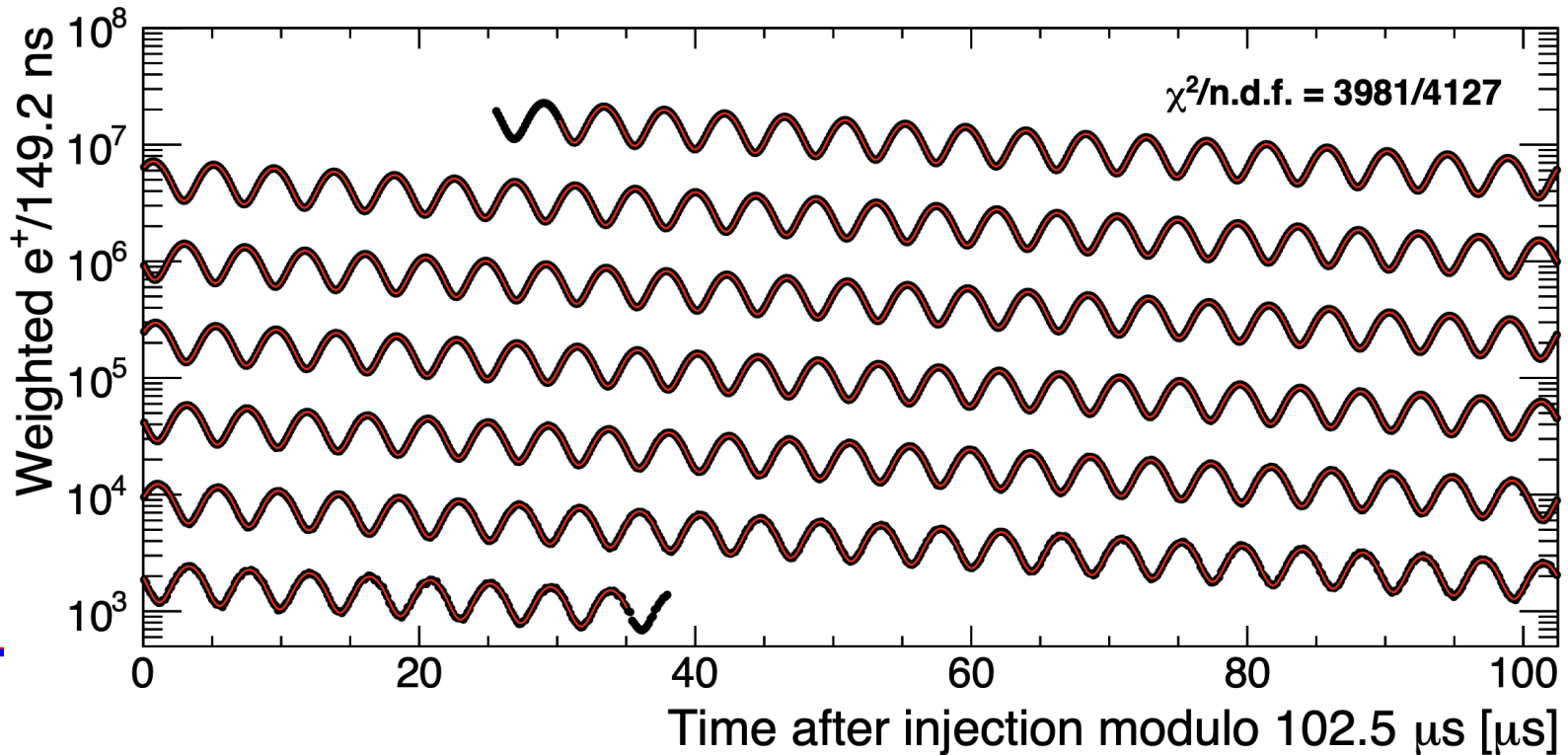
9 PB of Raw Data!

Data Collection



- ✓ Apr. 2021: **Run-1** Result (2018 data) Stat. 434ppb
- ✓ Aug. 2023: **Run-2/3** Result (2019-20 data) Stat. 201ppb
- ✓ Circa 2025: **Run-4/5/6** Result (2021-23 data) Stat. ~100ppb
- ✓ **Run-2/3** ~ 4 times larger than **Run-1**
- ✓ **Run-4/5/6** ~ 4 times larger than **Run-2/3**

ω_a Measurement

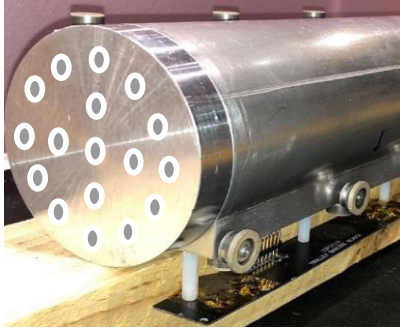


- Energetic e^+ oscillates as μ^+ spin direction aligns or anti-aligns with momentum direction
- Count e^+ hitting calorimeters above threshold (or weight the hits)
- Extract the oscillation frequency ω_a via fitting time spectrum

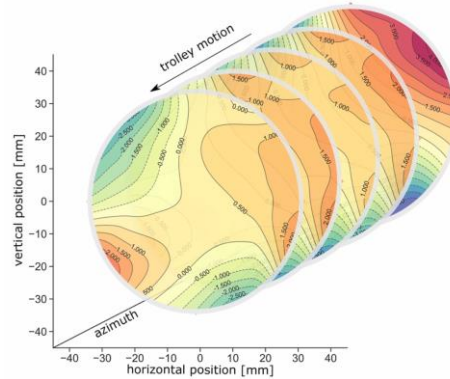
More in Kim-Siang's talk

ω_p Measurement

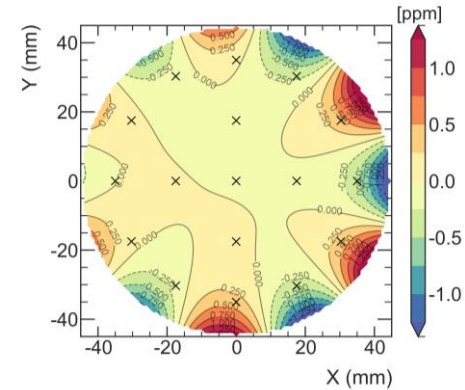
- In-vacuum NMR trolley maps field every few days



17 petroleum jelly NMR probes

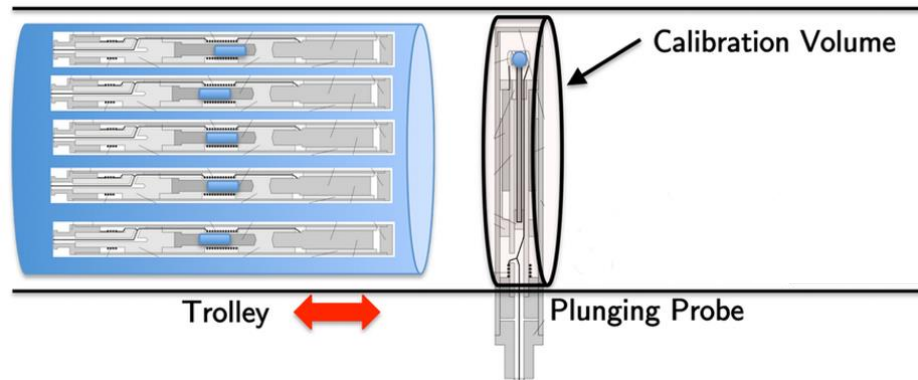
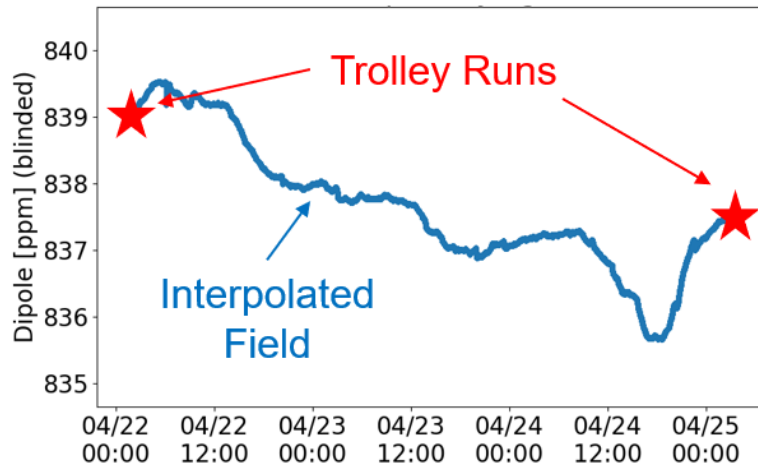


2D field maps (~8000 points)

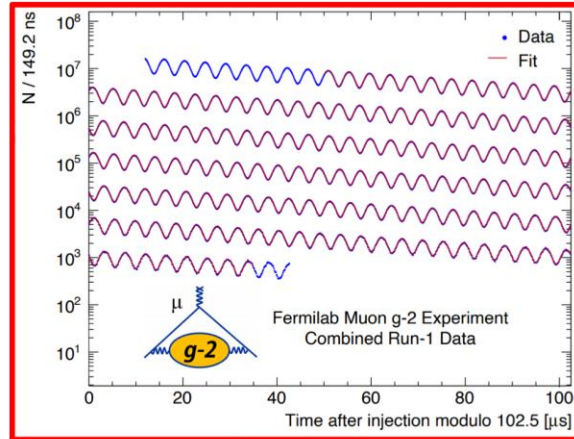


Azimuthally-Averaged Variation < 1 ppm

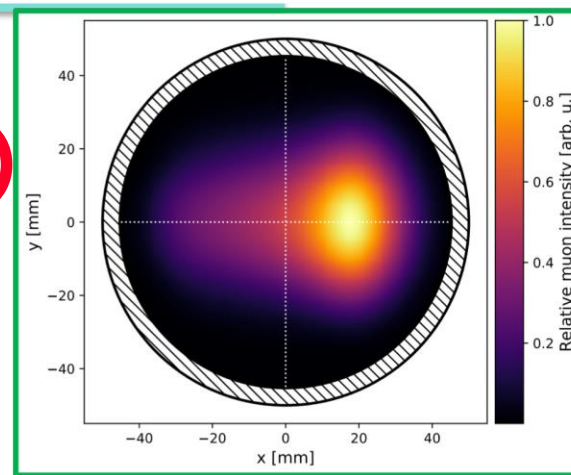
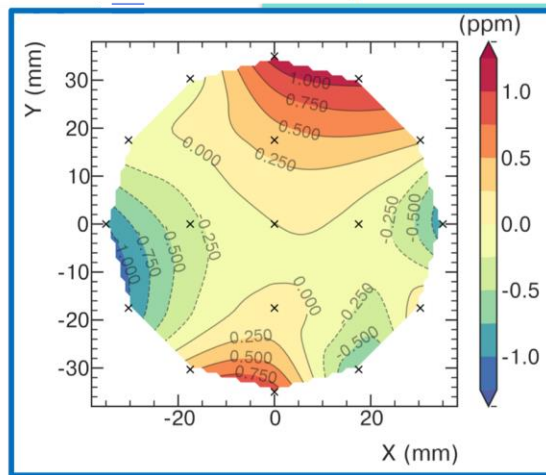
- 378 fixed probes monitor field during muon storage at 72 locations
- Cross-calibrate using a cylindrical plunging H₂O probe



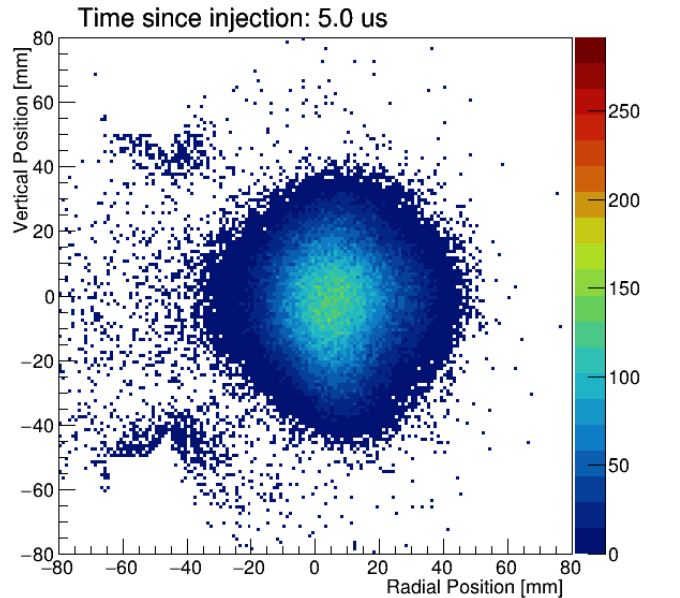
Full Measurement with Corrections



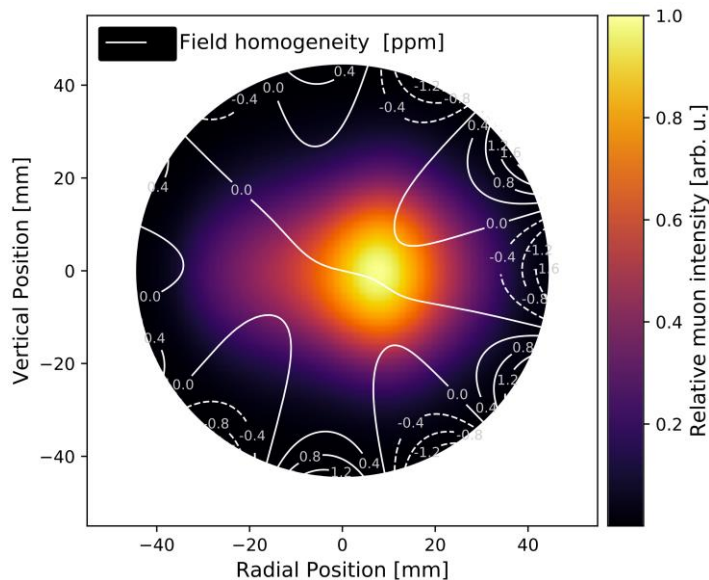
$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



Muon Distribution Measurement



- Trackers can measure beam oscillations directly
 - Beam-dynamics corrections
 - Tuning simulations
 - Optimizing experiment running conditions
- Use muon distribution to weight field maps by where the muons live



Full Measurement with Corrections

E-field & Up/Down motion:
Spin precesses slower than
in basic equation

Phase changes over each fill:
Phase-Acceptance, Differential
Decay, Muon Losses

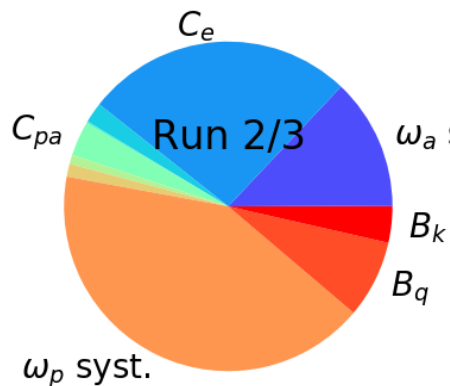
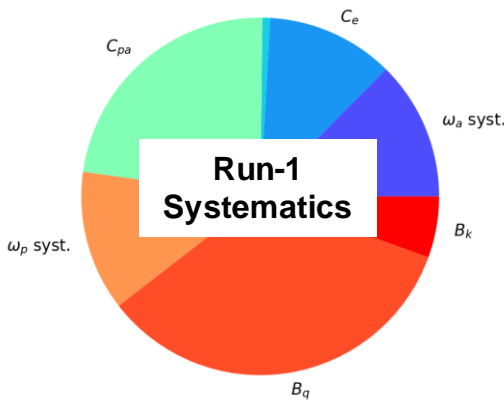
$$\frac{\omega_a}{\omega_p} = \frac{\omega_a^m}{\omega_p^m} \frac{1 + C_e + C_p + C_{pa} + C_{dd} + C_{ml}}{1 + B_k + B_q}$$

Measured Values

Transient Magnetic Fields:
Quad Vibrations,
Kicker Eddy Current

- Total correction 622 ppb, dominated by E-field & Pitch
- Corrections are small, but dominated Run-1 systematics
- How/where to improve?

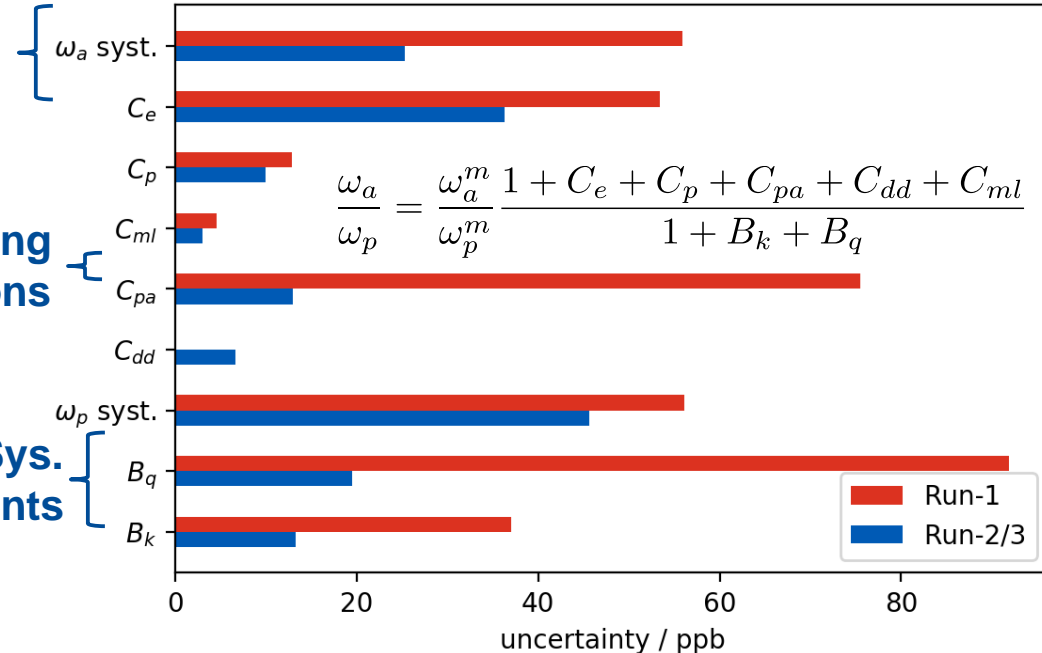
Improving Systematic Uncertainties



Analysis Improvements

Running Conditions

Improved Sys. Measurements



$$\frac{\omega_a}{\omega_p} = \frac{\omega_a^m}{\omega_p^m} \frac{1 + C_e + C_p + C_{pa} + C_{dd} + C_{ml}}{1 + B_k + B_q}$$

Major improvements came from:

- Repaired damaged resistors: improved beam storage, C_{pa} 75ppb \rightarrow 13ppb
- Stronger kicker: centered muon distribution, C_e 53ppb \rightarrow 32ppb
- Beam effects: smaller oscillations, ω_{a_cbo} 40ppb \rightarrow 20ppb
- Quad vibrations: more measurement positions, B_q 92ppb \rightarrow 20ppb
- Pileup background: improved reconstruction/algorithm, ω_{a_p} 30ppb \rightarrow 7ppb

Improving Systematic Uncertainties

Quantity	Correction [ppb]	Uncertainty [ppb]
ω_a^m (statistical)	–	201
ω_a^m (systematic)	–	25
C_e	451	32
C_p	170	10
C_{pa}	-27	13
C_{dd}	-15	17
C_{ml}	0	3
$f_{\text{calib}} \langle \omega'_p(\vec{r}) \times M(\vec{r}) \rangle$	–	46
B_k	-21	13
B_q	-21	20
$\mu'_p(34.7^\circ)/\mu_e$	–	11
m_μ/m_e	–	22
$g_e/2$	–	0
Total systematic	–	70
Total external parameters	–	25
Totals	622	215

Total uncertainty: 215 ppb

[ppb]	Run-1	Run-2/3	Ratio
Stat.	434	201	2.2
Syst.	157	70	2.2

- **Near-equal improvement**
- **Still statistically dominated**

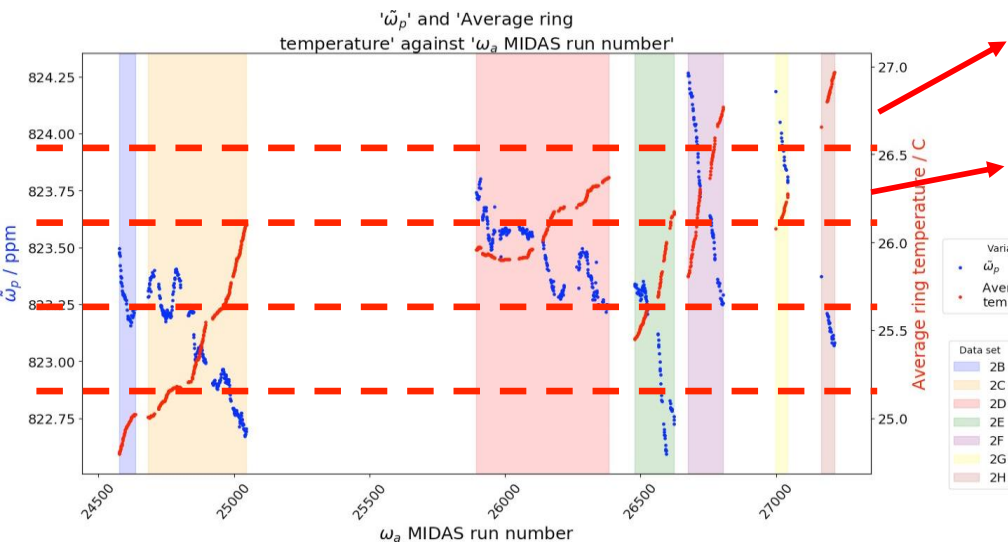
- **Total systematic uncertainty: 70 ppb**
- **Surpasses the proposal goal of 100 ppb!**

Blind Analysis

- **Perform analysis with software & hardware blinding**
 - Hardware blind comes from altering our clock frequency
 - Clock is locked and value kept secret until analysis completed
 - Non-collaborators set frequency to $(40 - \delta)$ MHz
- **Unblinding meeting (on July 24th 2023)**
 - Unanimous vote from all collaborators to unblind
 - Secret envelopes were finally opened to reveal the hidden clock frequencies and the result...



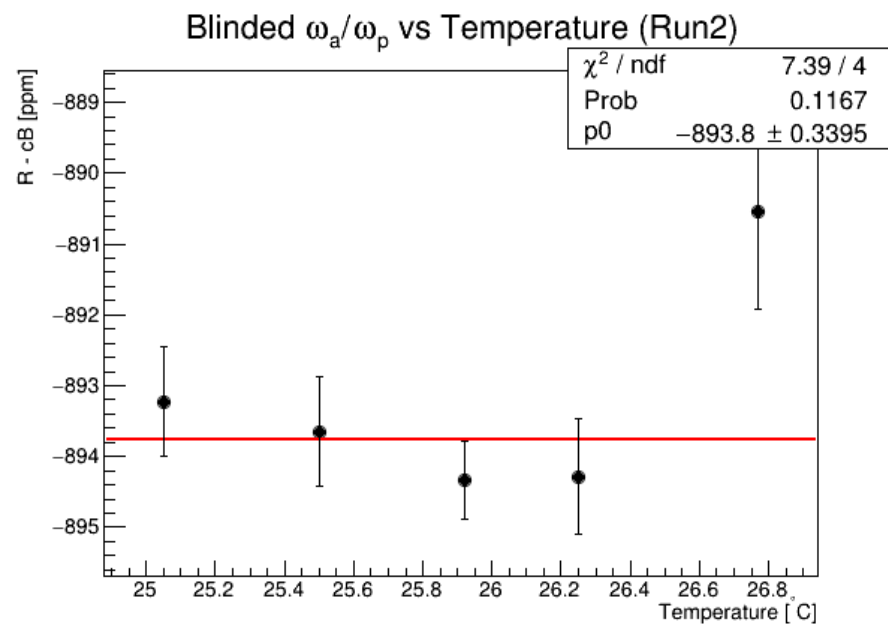
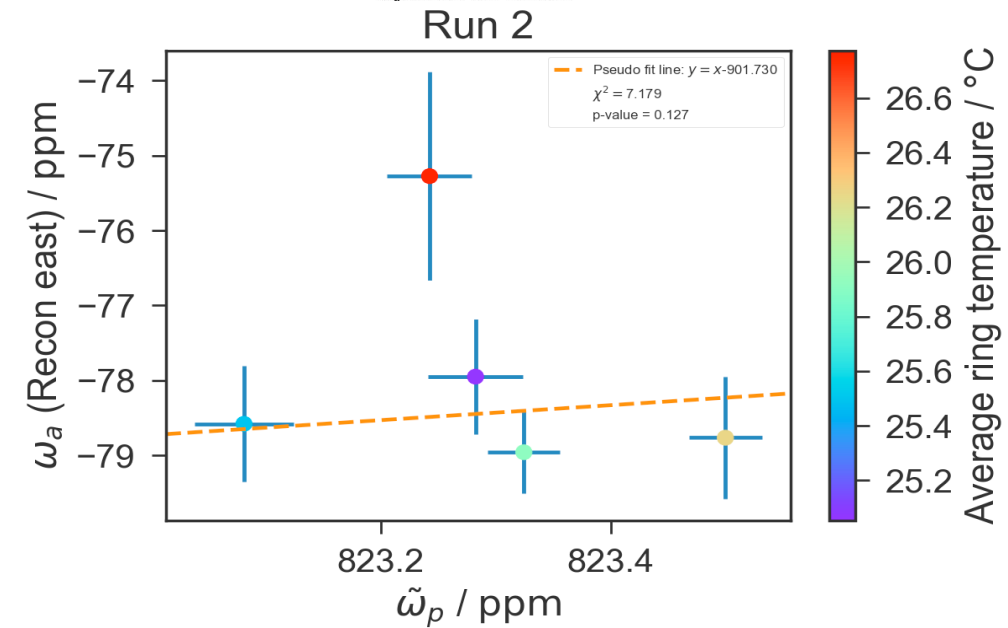
Data Consistency Check



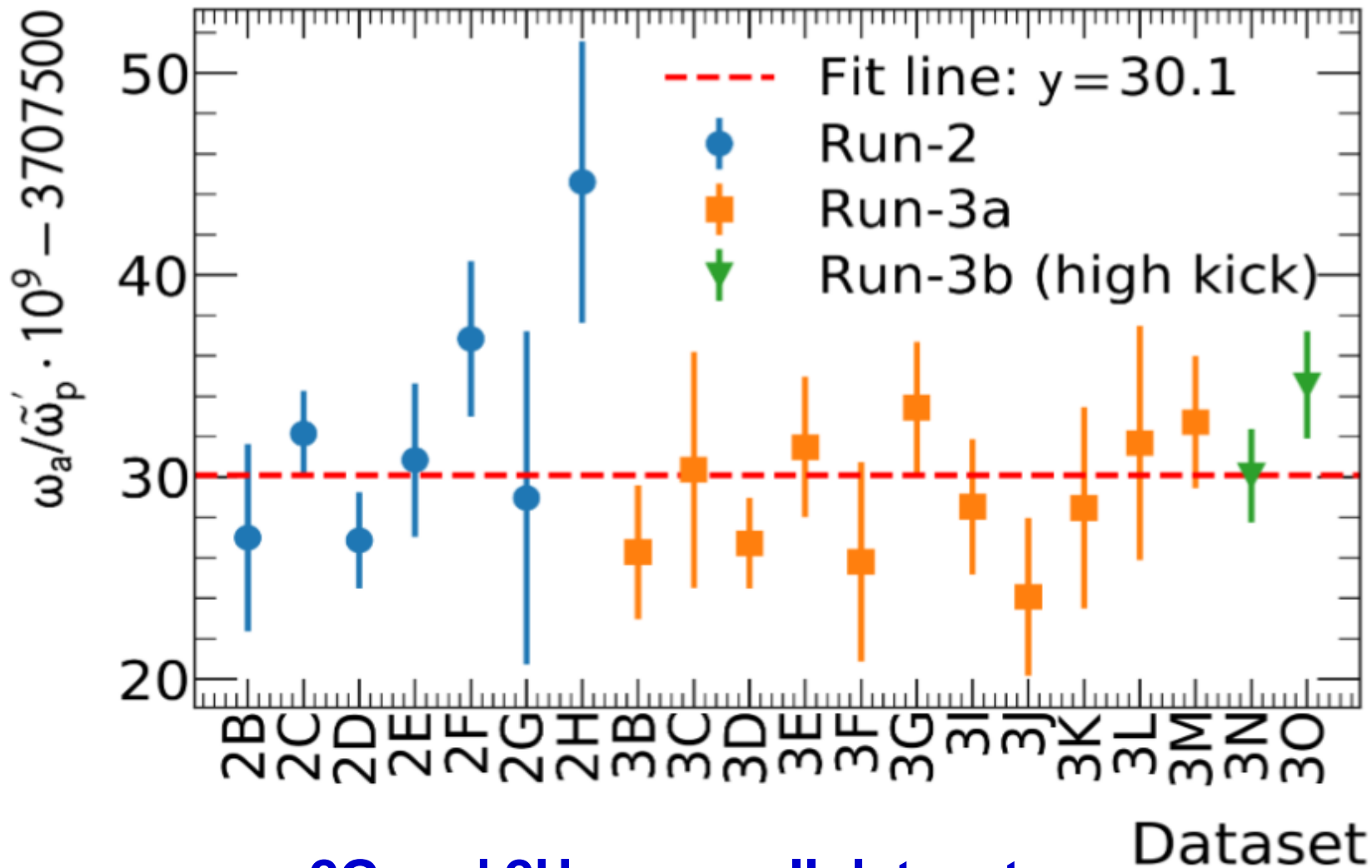
Sliced dataset 1

Sliced dataset 2

Perform sliced dataset analysis



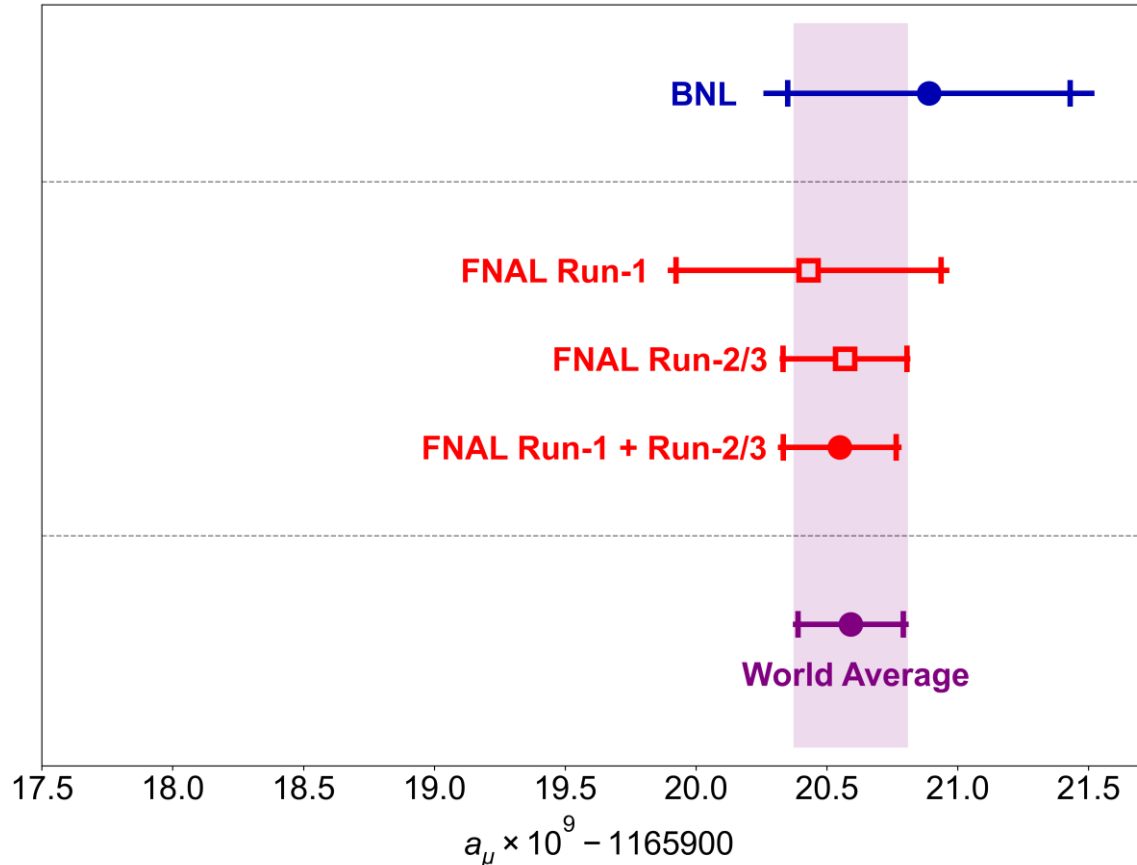
Data Consistency Check



- **2G and 2H are small datasets**

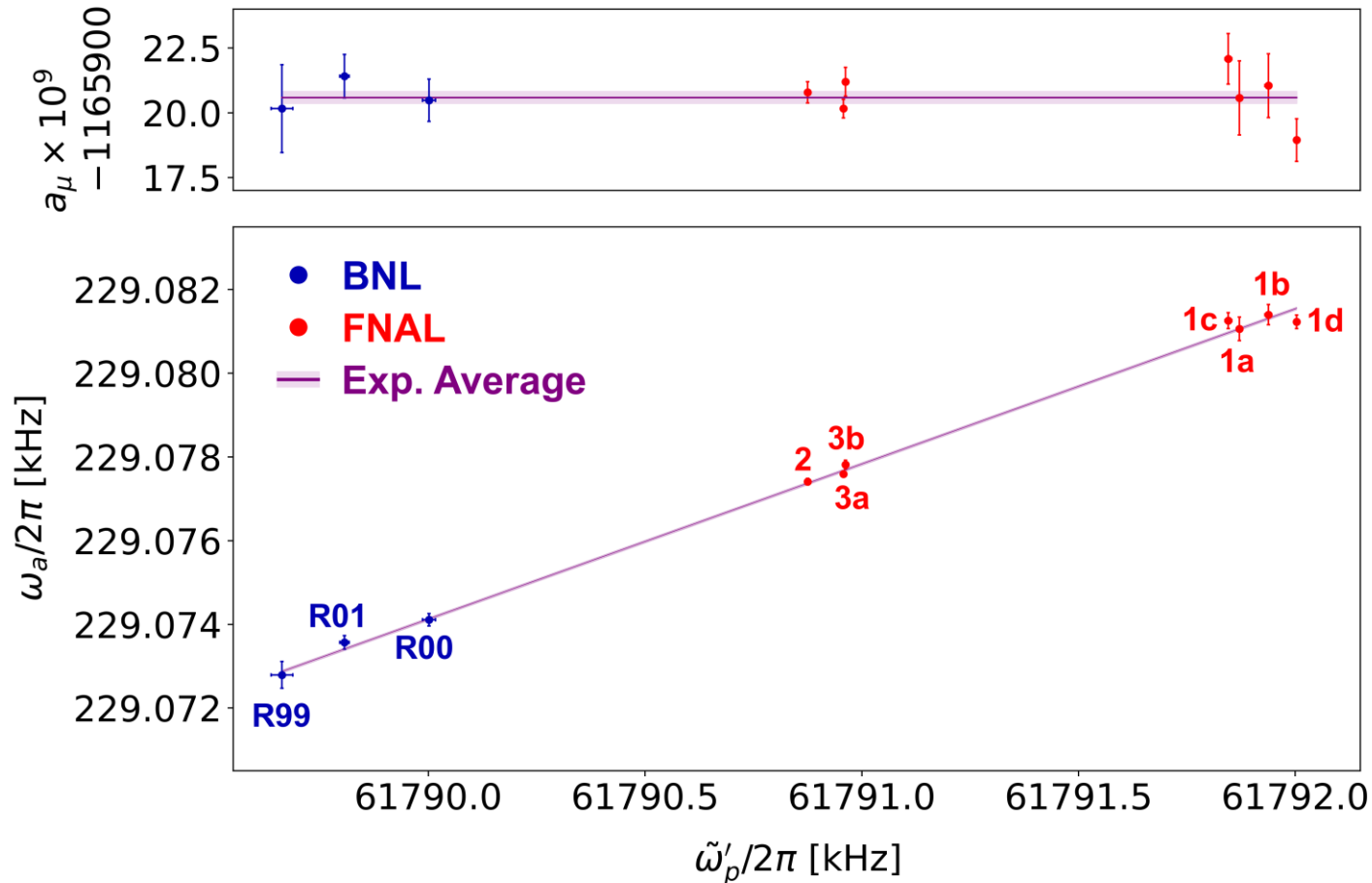
Run2/3 Result & New World Average

$$a_\mu(\text{FNAL}) = 0.00\ 116\ 592\ 055(24) [203\ \text{ppb}]$$



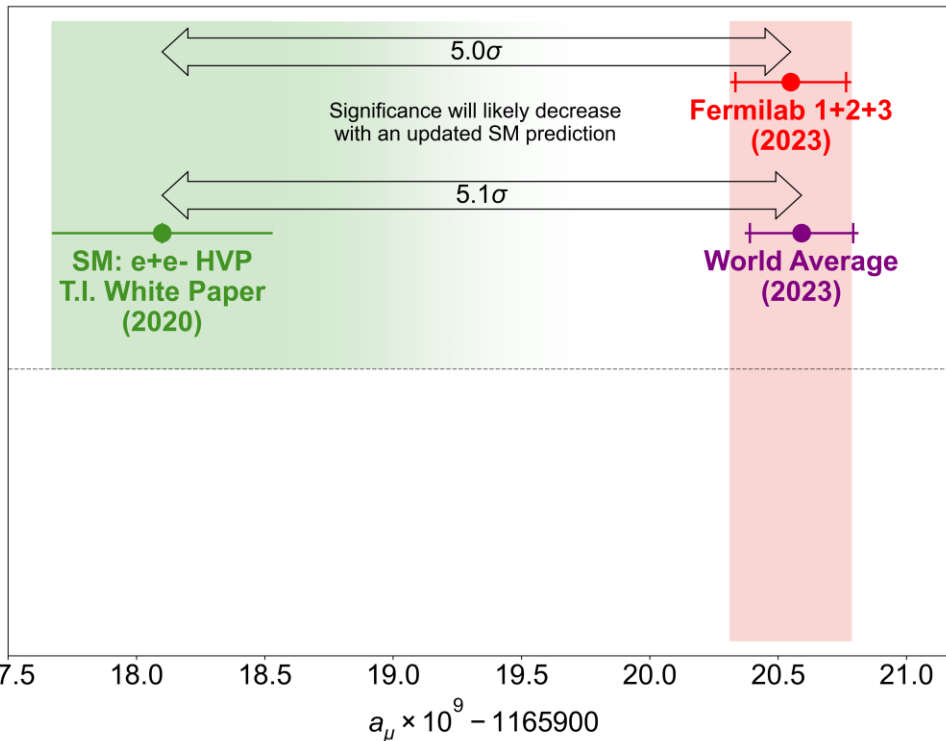
$$a_\mu(\text{Exp}) = 0.00\ 116\ 592\ 059(22) [190\ \text{ppb}]$$

Data Consistency Check



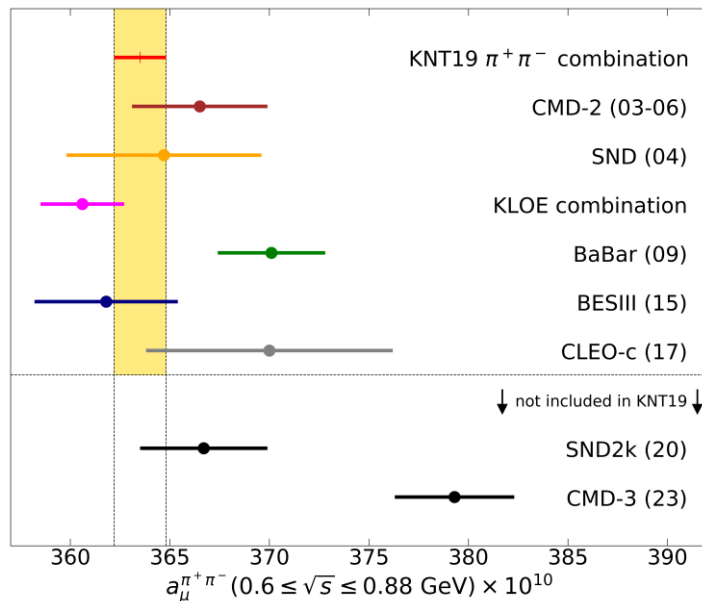
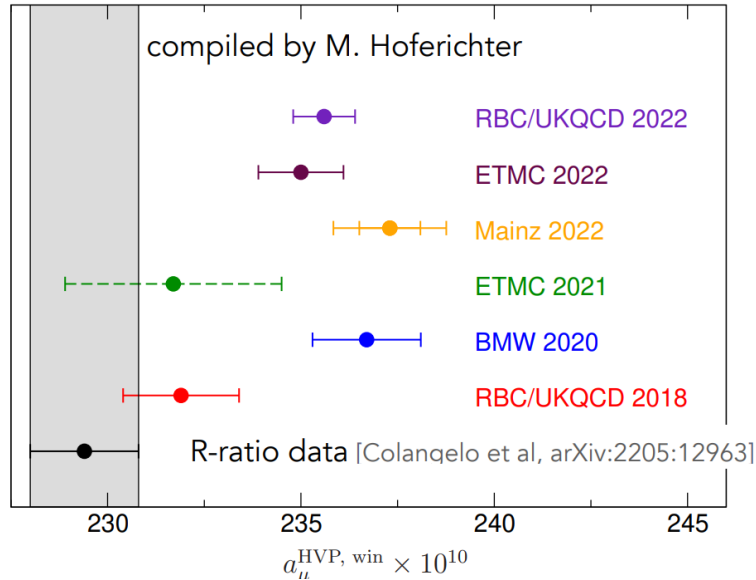
- Cross checked with BNL results as well
- Datasets taken with slightly different fields

Experiment vs. Theory Saga



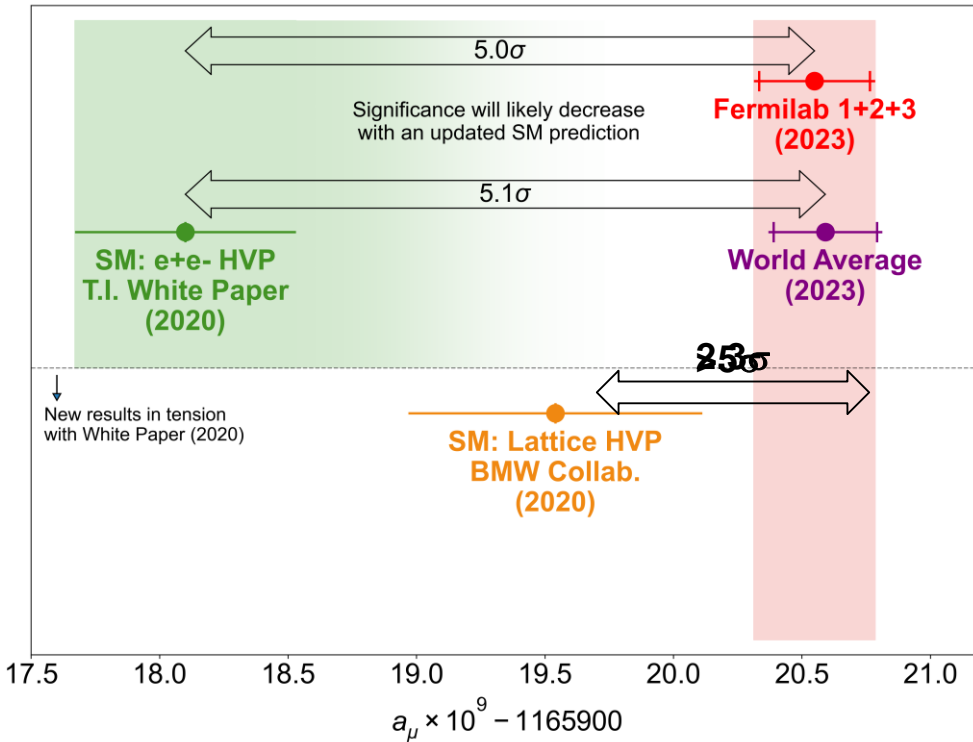
- Large discrepancy between experiment results and theory calculations (WP) from 2020
- >5 sigma discovery?!
- **New Physics?!**
- But there are new developments ...

Hadronic Vacuum Polarization Update



- LQCD Intermediate window: BMW 2020 claimed 0.8% precision, closer to experimental value but 2.1σ with data-driven HVP
- Need full LQCD HVP calculations for all windows
- Data-driven results from SND2k and CMD-3 since 2020 White Paper
- SND2k agrees with 2020 results
- CMD-3 deviates from all others $>3\sigma$
- New paper from Babar
 - [Arxiv: 2308.05233](https://arxiv.org/abs/2308.05233) [SJTU contributions]
 - Possible explanation for tensions with other experiments
- MuonE: a_{μ_Had} from experiment!

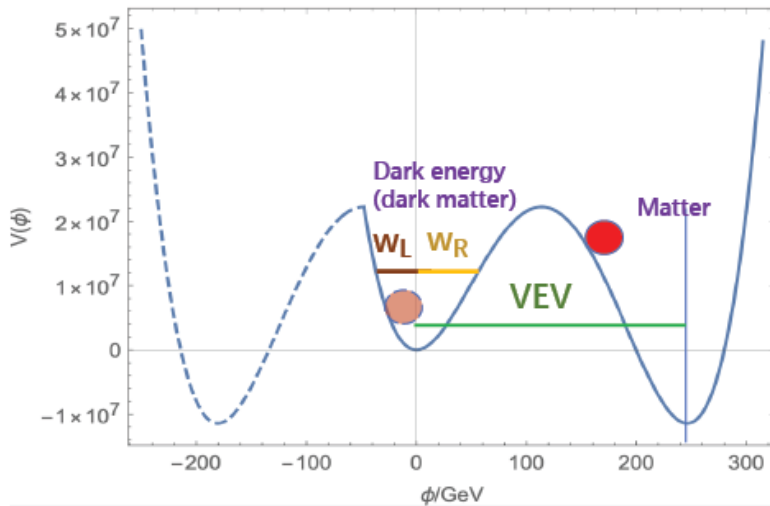
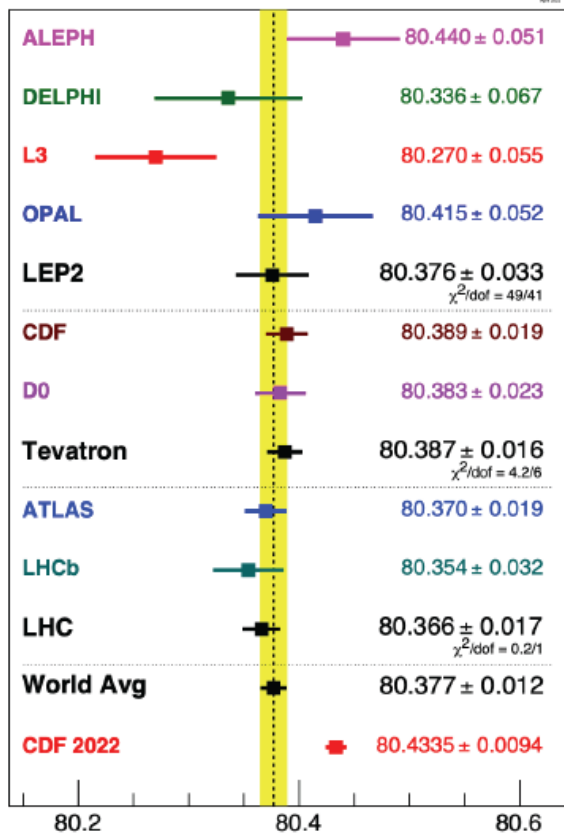
Experiment vs. Theory Saga



- Expect to solve theoretical ambiguity in the next 1-2 years
- Muon g-2 Theory Initiative latest summary
 - <https://muon-gm2-theory.illinois.edu/>
- More results from BaBar, KLOE, SND, BESIII, Belle II to come soon
- $a_\mu(\text{Exp})$ Run1-6 uncertainty:
 - <120ppb 50% reduction
- $a_\mu(\text{SM})$ 2025 uncertainty:
 - <120-150ppb? 50% reduction?

Sensitive Test for New Physics Model

arxiv: 2308.16412
Y. Fang



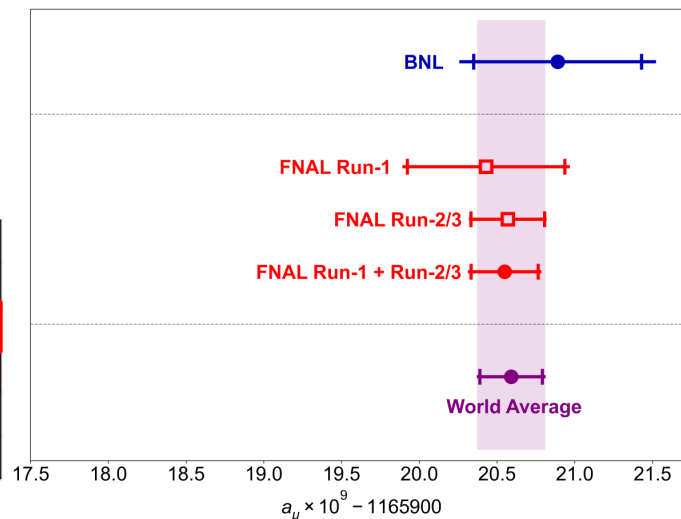
$$m = \alpha V$$

$$\frac{\Delta m}{m} = \frac{\Delta V}{V}$$

$$a_{\mu}^{\text{had,LO}} = \frac{m_{\mu}^2}{12\pi^3} \int_{s_{\text{th}}}^{\infty} ds \frac{1}{s} \hat{K}(s) \sigma_{\text{had}}(s)$$

$$a_{\mu} = \frac{g_e}{2} \frac{\omega_a}{\omega_p} \frac{m_{\mu}}{m_e} \frac{\mu_p}{\mu_e}$$

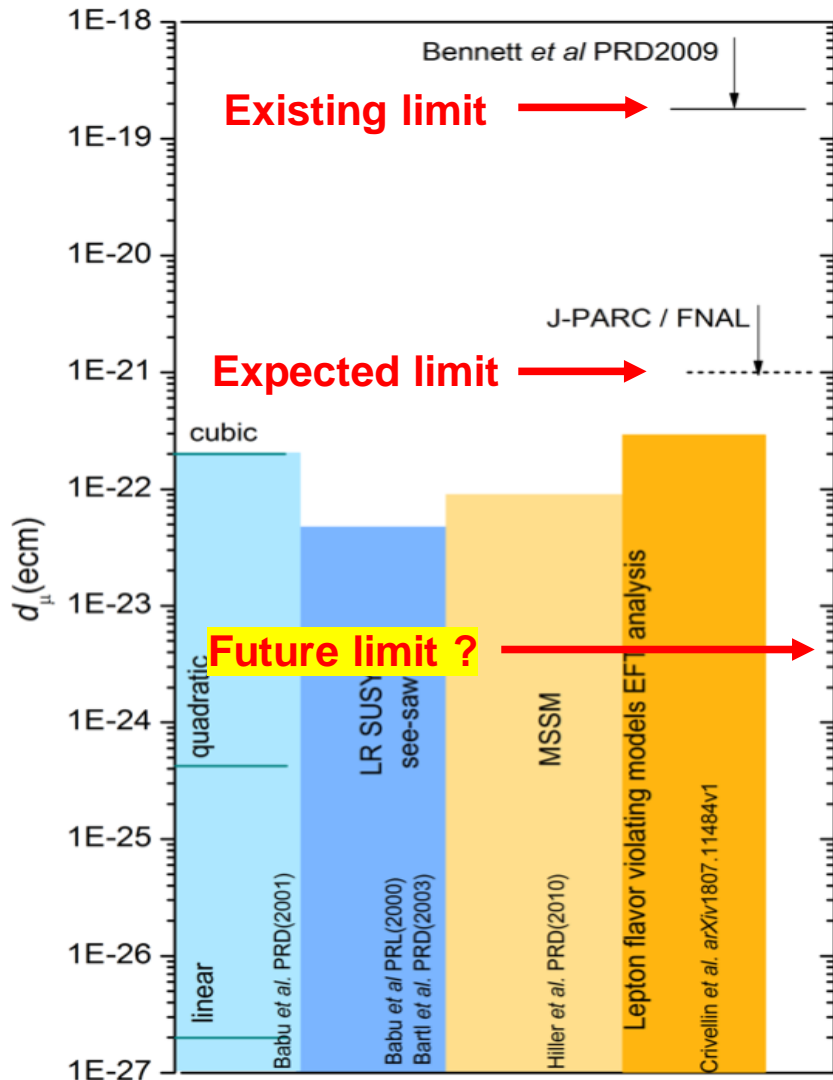
Particle	α	$\Delta m/\text{GeV}$	
		deviation	current uncertainty [9]
W	0.327	8.04×10^{-3}	1.2×10^{-2}
Z	0.371	9.12×10^{-3}	2.1×10^{-3}
H	0.509	1.25×10^{-2}	0.17
top	0.702	1.73×10^{-2}	0.30



Theory:
Dilation effect on m_{μ}

Experiment:
Mass ratio $\frac{m_{\mu}}{m_e}$ cancels

Muon Electric Dipole Moment (EDM)

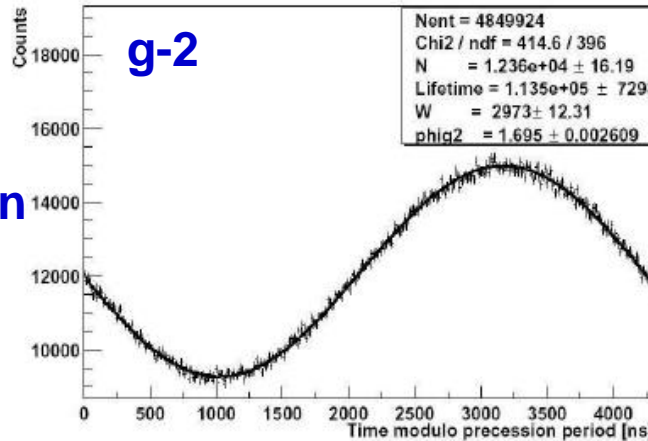


- SM prediction for muon EDM is almost 0: $d_\mu < 10^{-38}$ e·cm
- **Unambiguous new physics signal**
- Muon is the best option
 - Direct measurement
 - Free of nuclear / molecular effects
- Note that $d_e \sim 10^{-29}$ e·cm
 - Current best result $d_\mu \sim 10^{-18}$ e·cm
 - 10^3 - 10^4 improvement expected
 - Still need BSM effect $\gg (m_\mu/m_e)^2$
- **Big discovery potential**

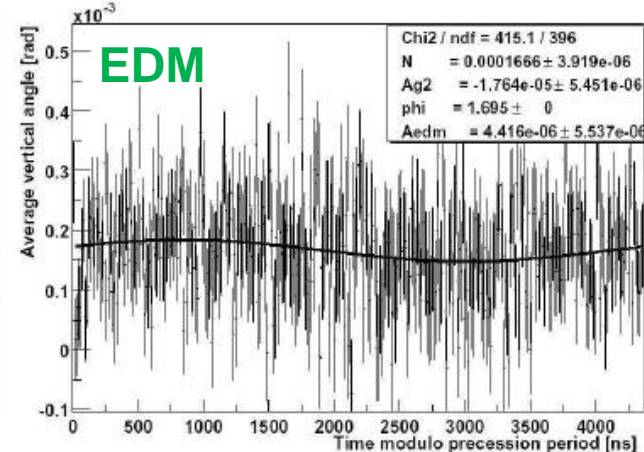
Muon Electric Dipole Moment (EDM)

BNL μ_{EDM} search was done with tracker data

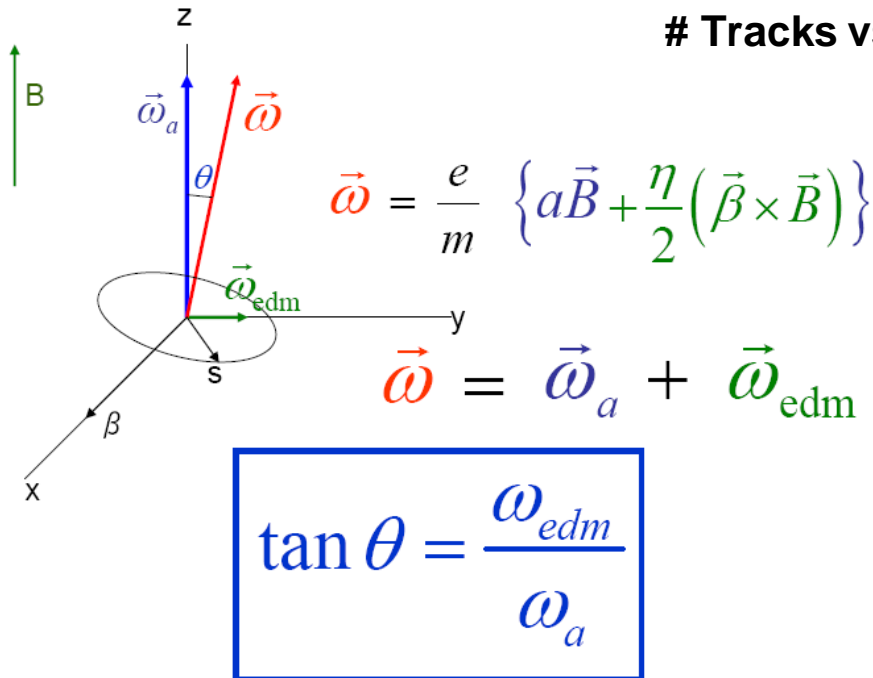
✓ Improved further when combining calo data



Tracks vs (time % T_a)



Average vertical angle vs (time % T_a)



Tracker:

$$|d_\mu| < 3.2 \times 10^{-19} \text{ e cm (95\%CL)}$$

Tracker & Calo:

$$|d_\mu| < 1.8 \times 10^{-19} \text{ e cm (95\%CL)}$$

Statistically limited search

✓ Expect to reach 10^{-21} e·cm soon

CPT and Lorentz Invariance Violation

Standard Model Extension (SME) Allows for CPT/LV

- Muon anomalous frequency would be changed by CPT/LV terms

$$L' = -a_\kappa \bar{\psi} \gamma^\kappa \psi - b_\kappa \bar{\psi} \gamma_5 \gamma^\kappa \psi - \frac{1}{2} H_{\kappa\lambda} \bar{\psi} \sigma^{\kappa\lambda} \psi + \frac{1}{2} i c_{\kappa\lambda} \bar{\psi} \gamma^\kappa \vec{D}^\lambda \psi + \frac{1}{2} i d_{\kappa\lambda} \bar{\psi} \gamma_5 \gamma^\kappa \vec{D}^\lambda \psi$$

$$\delta \omega_a^{\mu^\pm} \approx 2 \check{b}_Z^{\mu^\pm} \cos \chi + 2 (\check{b}_X^{\mu^\pm} \cos \Omega t + \check{b}_Y^{\mu^\pm} \sin \Omega t) \sin \chi$$

$$\check{b}_J^{\mu^\pm} \equiv \pm \frac{b_J}{\gamma} + m_\mu d_{J0} + \frac{1}{2} \varepsilon_{JKL} H_{KL} \quad (J = X, Y, Z)$$

a_κ, b_κ are CPT-odd; others are CPT-even

$\Omega = 2\pi/T_{\text{Earth}}; \chi = 90^\circ - \text{latitude}$

- Sidereal oscillation in $\mathcal{R} = \omega_a / \tilde{\omega}'_p$

- ω_a is proportional to magnetic field

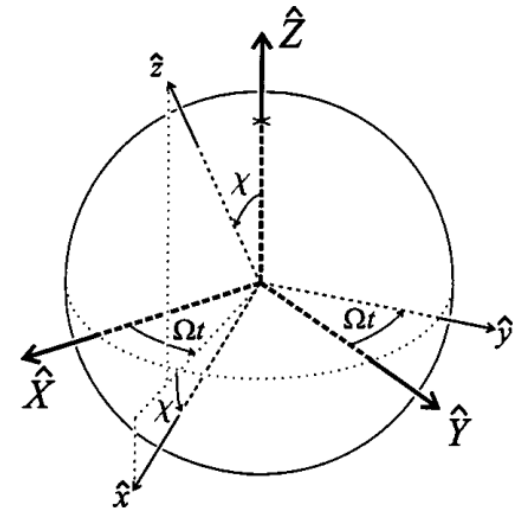
- Two kinds of CPT/LV signals

- Difference between average R_{μ^+} and R_{μ^-}
- Sidereal modulations in R_{μ^+} and R_{μ^-}

- Previous BNL result put sharp bound on CPT

- CPT/LV coefficients $< \sim 10^{-24}$ GeV
- Dimensionless FOM $< \sim 10^{-23}$

- Improvement from FNL g-2 coming soon



Nonrotating Celestial Equatorial Frame ($\hat{X}, \hat{Y}, \hat{Z}$)

Conclusion and Outlook

- ✓ **Most precise Muon $g-2$ experiment result so far: 0.20ppm**
- ✓ **Final release expected in 2025**
 - ✓ **Expect significant improvements from both experiment and theory side**
 - ✓ **>5 σ discovery potential**
- ✓ **New physics potential in many aspects**
 - ✓ **Test BSM models, Muon EDM, CPT/LV and Dark Matter search**
- ✓ **J-PARC Muon $g-2$ /EDM experiment expected to take data in ca. 2028**
- ✓ **More exciting results from muon physics underway, stay tuned!**

Backup

Muon g-2 Collaboration



US Universities

- Boston
- Cornell
- UIUC
- James Madison
- Kentucky
- Massachusetts
- Michigan
- Michigan State
- Mississippi
- North Central College
- Northern Illinois
- Regis
- Virginia
- Washington

US National Labs

- Argonne
- Brookhaven
- Fermilab

181 collaborators
33 Institutions
7 countries



China

- Shanghai Jiao Tong



Germany

- Dresden



Italy

- Frascati
- Molise
- Pisa
- Roma Tor Vergata
- Trieste
- Udine



Korea

- CAPP/ISB
- KAIST



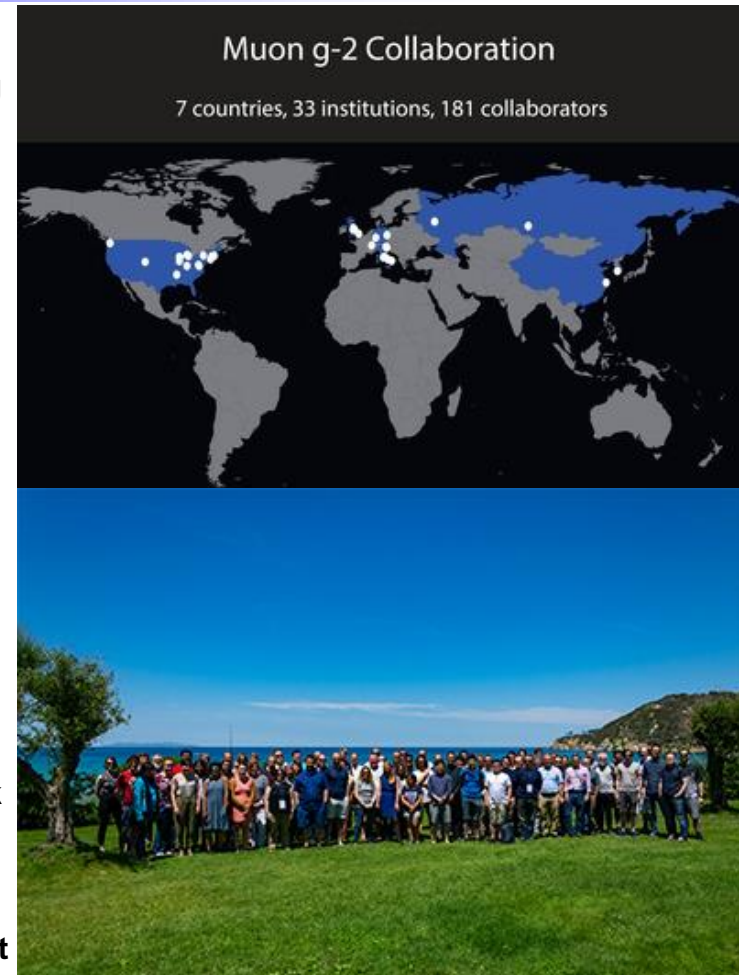
Russia

- Budker/Novosibirsk
- JINR Dubna



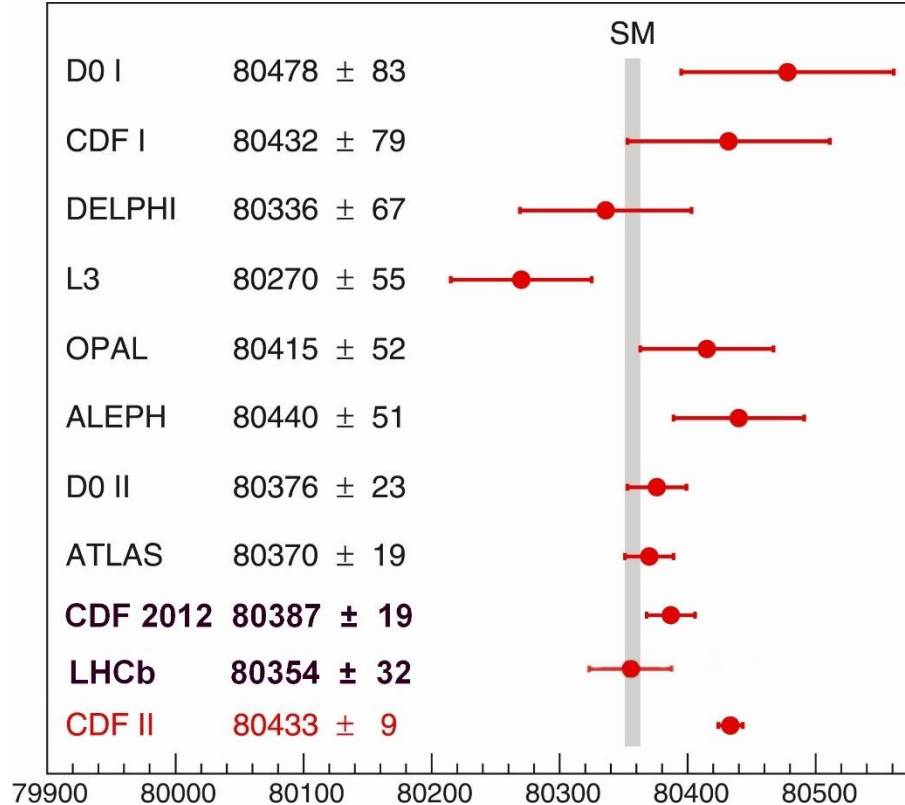
United Kingdom

- Lancaster/Cockcroft
- Liverpool
- Manchester
- University College London



Muon g-2 Collaboration Meeting @ Elba
May 2019

What about W Mass?



$$\Delta\alpha_{\text{had}}^{(5)}(q^2) = \frac{q^2}{4\pi\alpha^2} \int_{m_\pi}^{\infty} ds \sigma_{\text{had}}(s) \frac{q^2}{(q^2 - s)}$$



Global EW fits: predict M_W , M_H , ...

$$a_\mu^{\text{had, VP}} = \frac{1}{4\pi^3} \int_{m_\pi}^{\infty} ds \sigma_{\text{had}}(s) K(s)$$

A. Keshavarzi:

The new CDF M_W measurement makes the situation worse:

- It pushes $\Delta\alpha_{\text{had}}^{(5)}(M_Z^2)$ even further away from FNAL g-2 and lattice HVP.
- From EW fit predictions, it results in 4.9σ discrepancy for $\Delta\alpha_{\text{had}}^{(5)}(M_Z^2)$, 9.5σ discrepancy for M_H .
- There is no scenario that accommodate Muon g-2 discrepancy and CDF M_W .