

Hadronization and SIDIS



26th International Symposium on Spin Physics A Century of Spin



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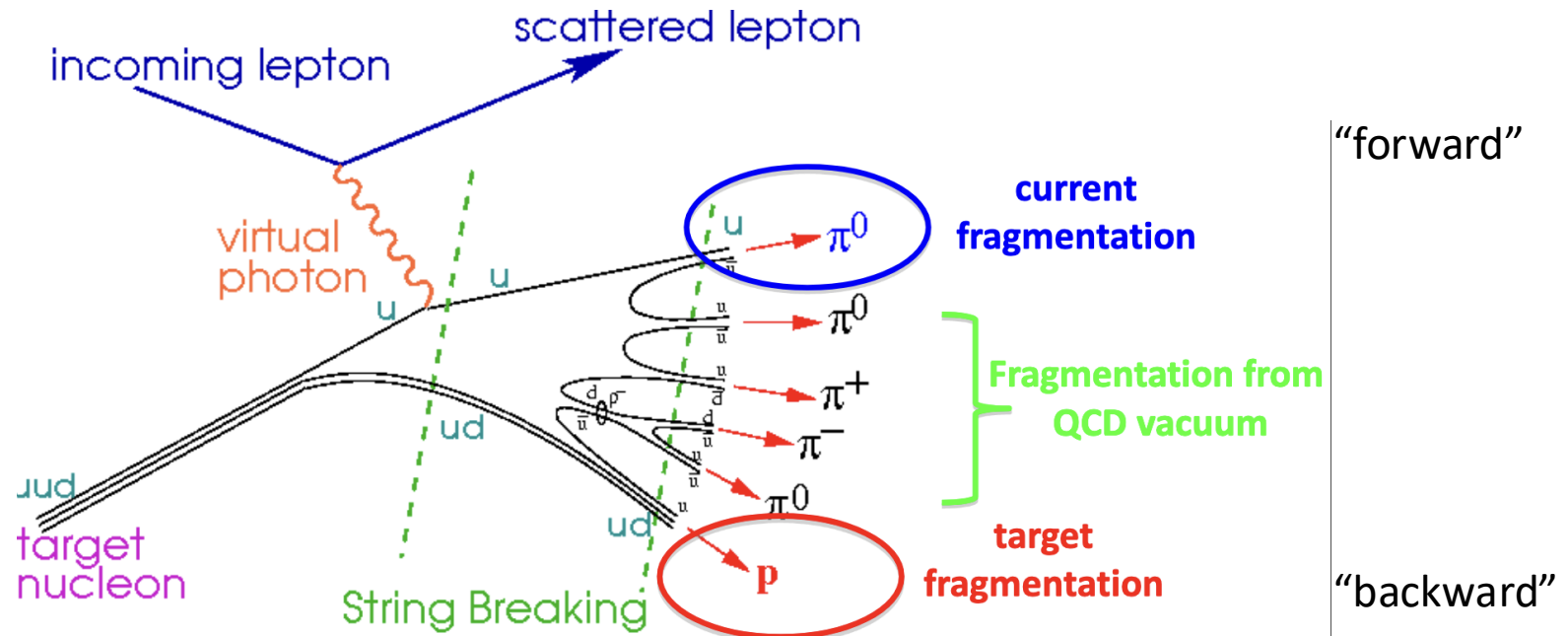
Office of
Science



Anselm Vossen

Duke
UNIVERSITY

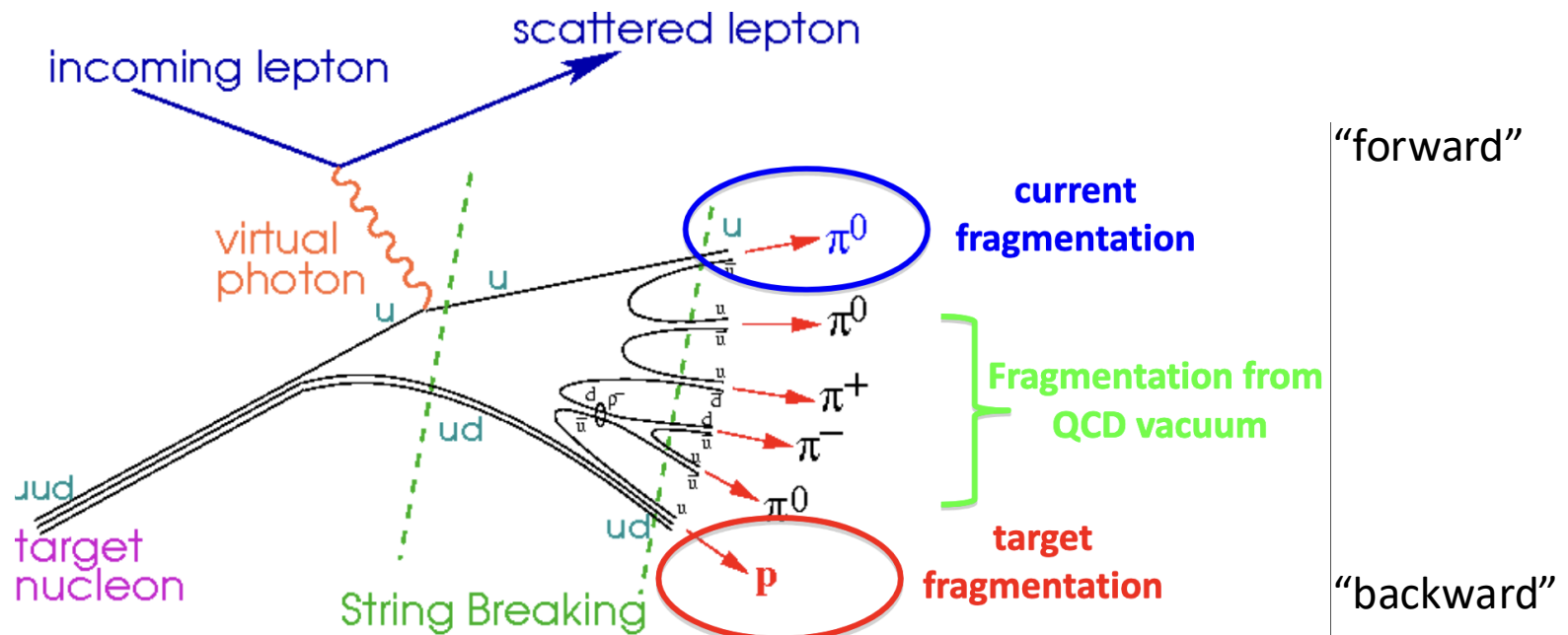
Deep Inelastic Scattering and Hadronization



- Factorized QCD $ep \rightarrow e' hX$

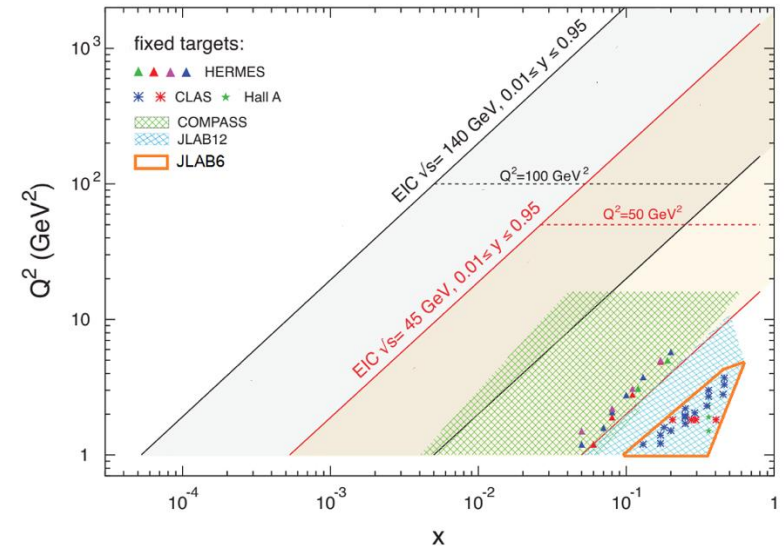
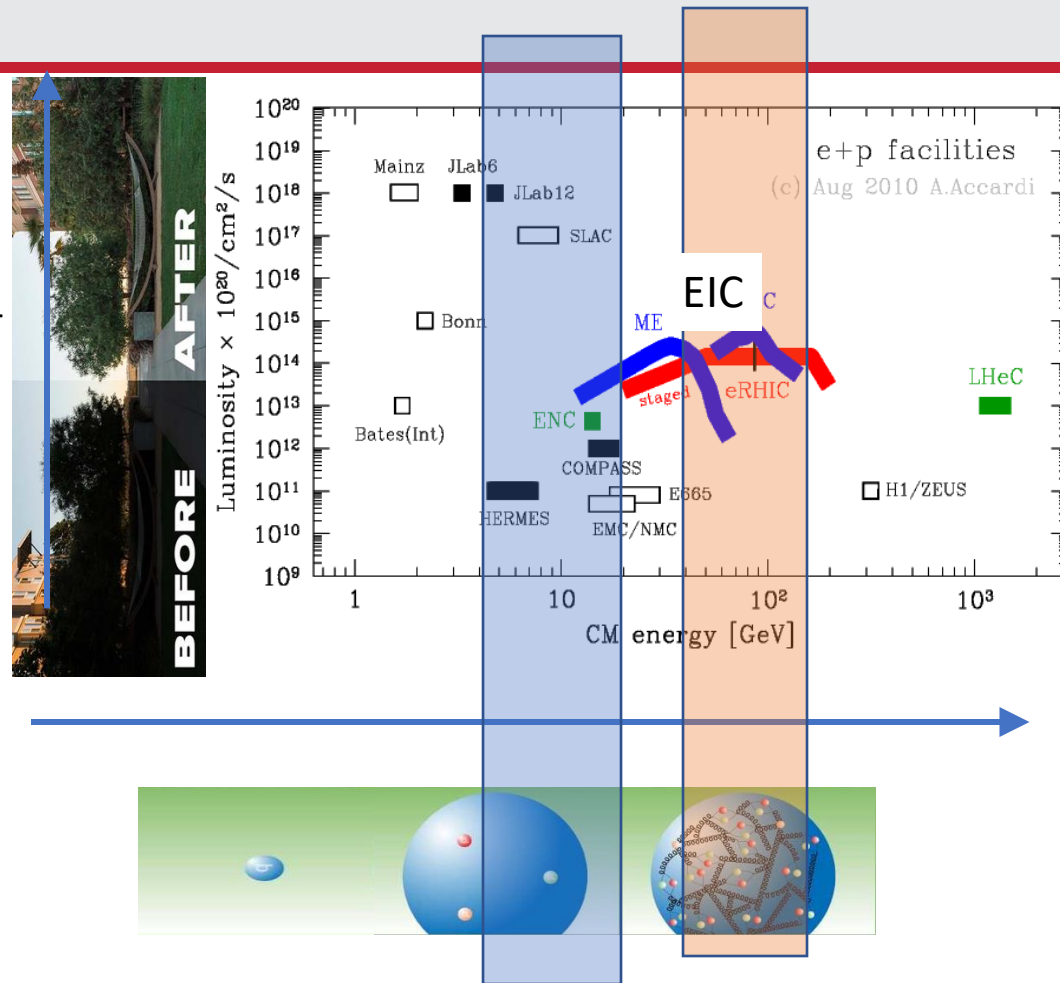
$$\sigma_{ep \rightarrow e' hX} \propto \text{PDF} \otimes \hat{\sigma} \otimes \text{Fragmentation Function}$$

Deep Inelastic Scattering and Hadronization



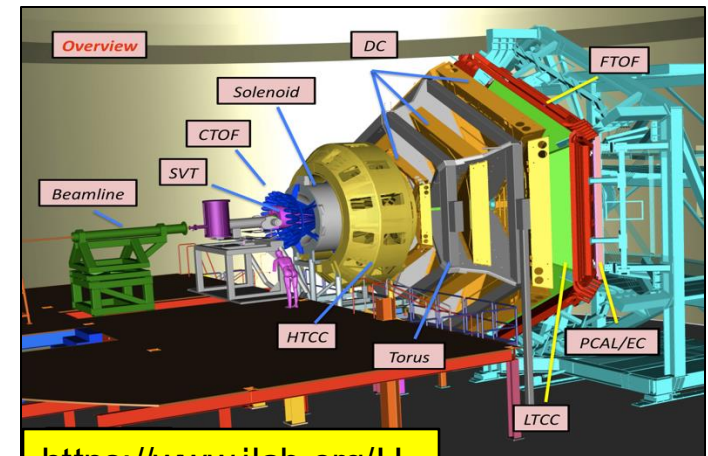
- Factorized QCD: $\sigma_{ep \rightarrow e' hX} \propto \text{PDF} \otimes \hat{\sigma} \otimes \text{Fragmentation Function}$
- More Information by using complex final states carrying additional Info
 - Hadron Pairs $\rightarrow$ relative angular momentum
 - Polarized hadron $\rightarrow$ polarization direction
- Hadronization Studies Complementary to Nucleon Structure
 - Confinement
 - Not accessible on the lattice
 - Connection to Model

Present and Future: Jlab and EIC



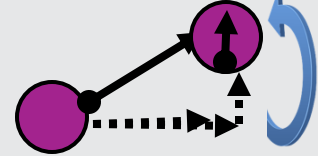
Jlab: Valence quark distribution
 Compass: Sea quark distribution
 EIC: Gluon distribution

Concentrate on CLAS12 @Jlab
 → Full acceptance
 EIC: See B. Surrow's talk on Friday

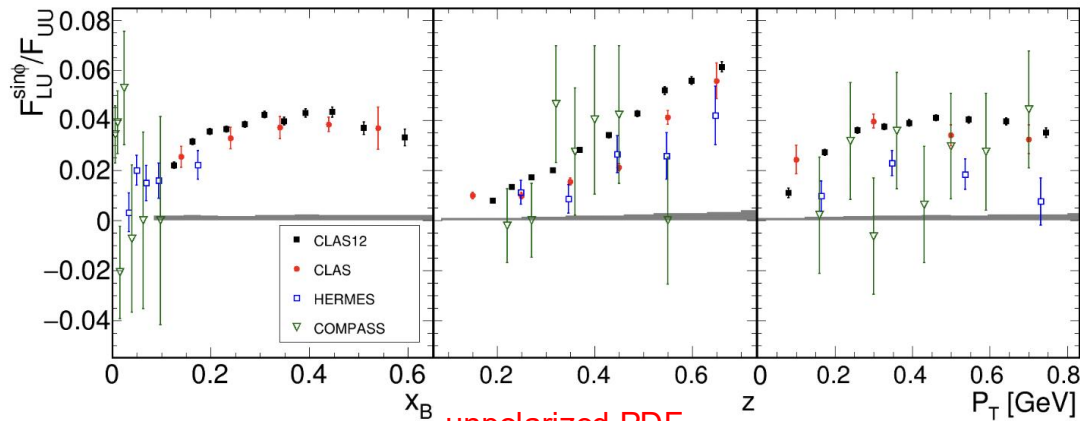


<https://www.jlab.org/Hall-B/cls12-web/>

Case in point: Pion Beam Spin Asymmetries



Phys.Rev.Lett. 128 (2022) 6, 062005



twist-3 chiral odd pdf

unpolarized PDF

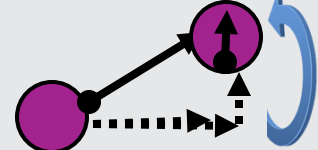
twist-3 t-odd PDF

Boer-Mulders

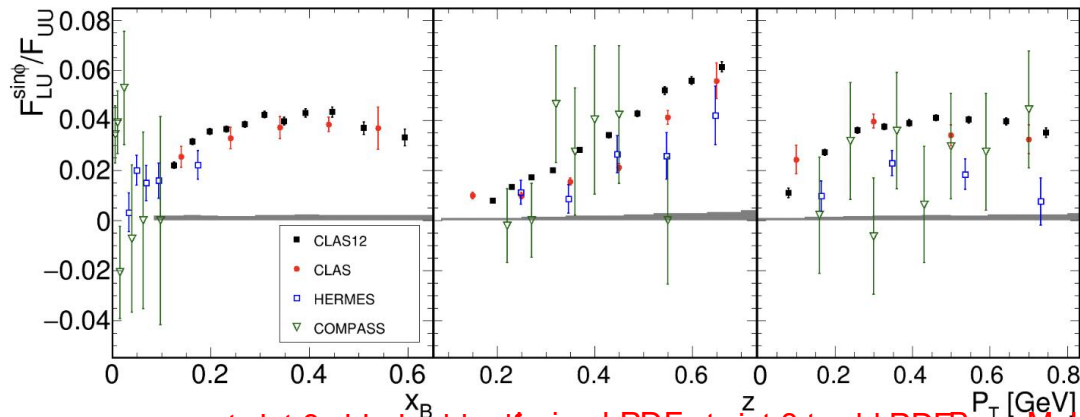
$$F_{LU}^{\sin\phi} \propto C^{[k_T]} \left[x e H_1^\perp + \frac{M_h}{M} f_1 \frac{\tilde{G}^\perp}{z} \right] + C^{[p_T]} \left[x g^\perp D_1 + \frac{M_h}{M} h_1^\perp \tilde{E} \right]$$

Collins FF
twist-3 FF
unpolarized FF

Case in point: Single Pion Beam Spin Asymmetries



Phys.Rev.Lett. 128 (2022) 6, 062005



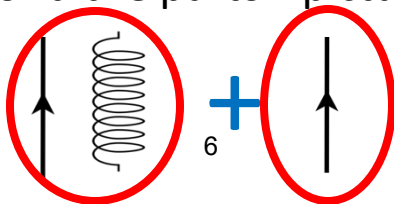
twist-3 chiral odd polarized PDF twist-3 t-odd PDF Boer-Mulders

$$F_{LU}^{\sin\phi} \propto C^{[k_T]} \left[\textcolor{red}{x} \textcolor{red}{e} H_1^\perp + \frac{M_h}{M} f_1 \frac{\tilde{G}^\perp}{z} \right] + C^{[p_T]} \left[x g^\perp D_1 + \frac{M_h}{M} h_1^\perp \tilde{E} \right]$$

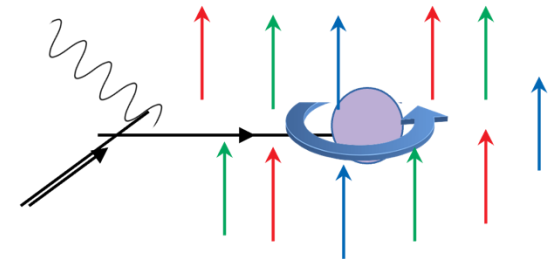
Collins FF
twist-3 FF
unpolarized FF

“pure” Twist3 PDF $e(x)$: Interference of quark-gluon amplitudes

Go beyond the parton picture

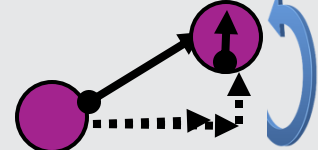


[Phys.Rev.D 88 \(2013\) 114502](#)

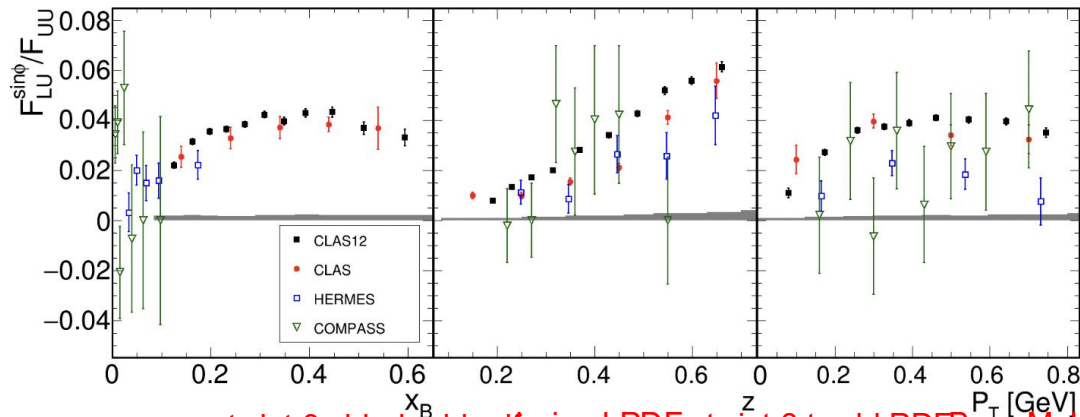


- First moment: “Boer-Mulders Force”: Transverse force exerted by color field on $q^\uparrow$ after scattering, in an unpolarized nucleon

Case in point: Single Pion Beam Spin Asymmetries



Phys.Rev.Lett. 128 (2022) 6, 062005



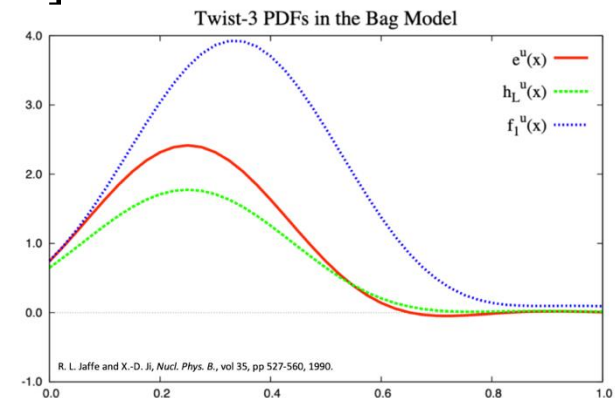
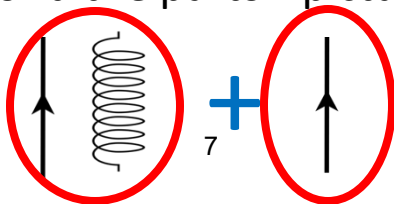
twist-3 chiral odd polarized PDF $\tilde{G}^\perp$ twist-3 t-odd PDF D_1 Boer-Mulders $\tilde{E}$

$$F_{LU}^{\sin\phi} \propto C^{[k_T]} \left[\textcolor{red}{x} e H_1^\perp + \frac{M_h}{M} f_1 \frac{\tilde{G}^\perp}{z} \right] + C^{[p_T]} \left[x g^\perp D_1 + \frac{M_h}{M} h_1^\perp \tilde{E} \right]$$

Collins FF
twist-3 FF
unpolarized FF

“pure” Twist3 PDF $e(x)$: Interference of quark-gluon amplitudes

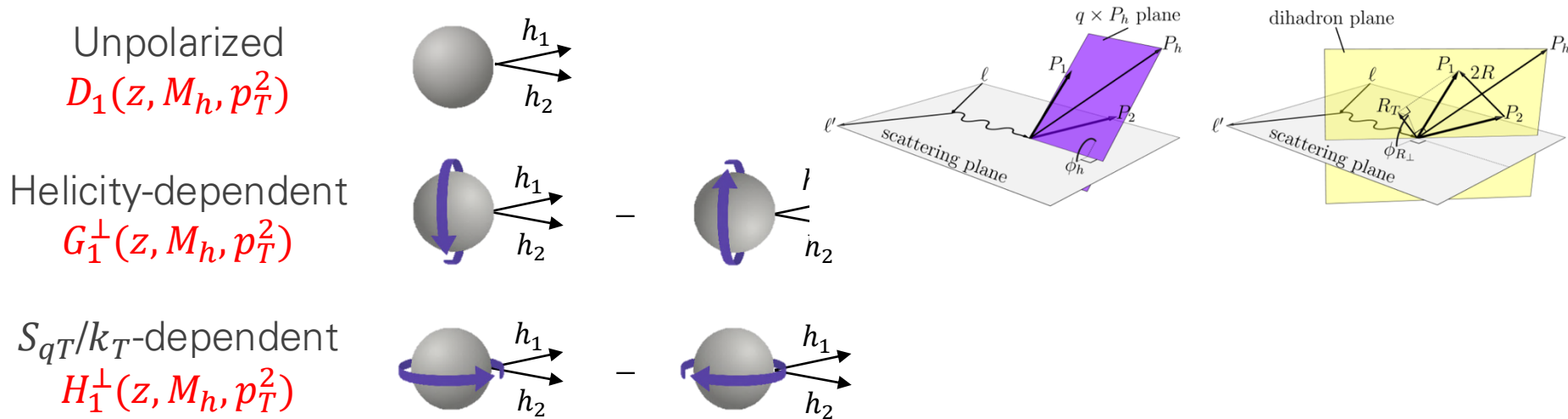
Go beyond the parton picture



Jaffe, Ji, Nucl. Phys. B
35,557,1990

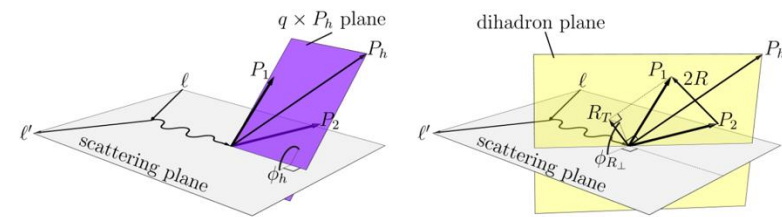
Better: Dihadron Fragmentation Functions

- Correlations in ϕ_R, ϕ_h access quark polarization

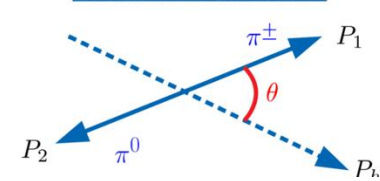


Better: Dihadron Fragmentation Functions

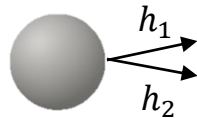
- DiFF's expand into *partial waves* $|\ell, m\rangle$ w.r.t $\theta \rightarrow$ **Connect to MCEGs**
 $\rightarrow$ **Complete set of spin orbit correlations in hadronization**
- Different Partial Wave contribute to different Interference terms on the QCD amplitude level



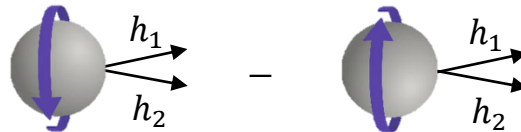
Dihadron CoM frame



Unpolarized
 $D_1(z, M_h, p_T^2)$



Helicity-dependent
 $G_1^\perp(z, M_h, p_T^2)$



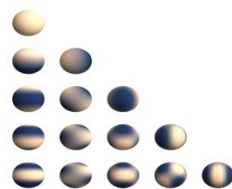
–

S_{qT}/k_T -dependent
 $H_1^\perp(z, M_h, p_T^2)$

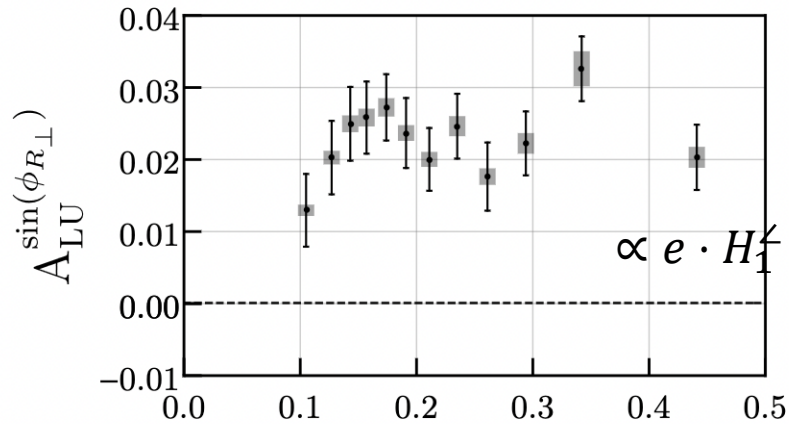
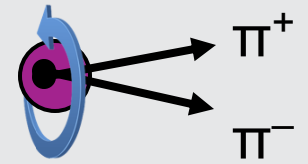


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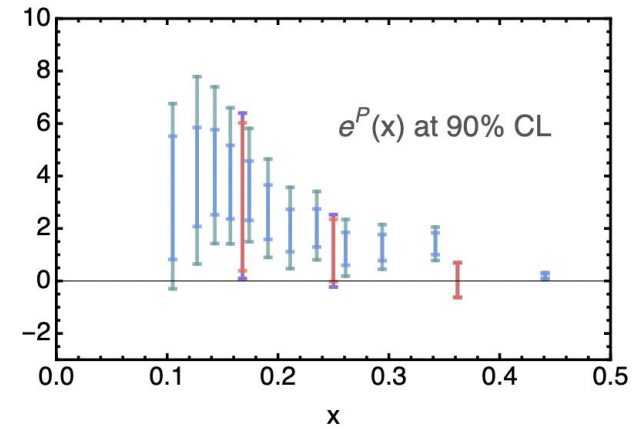
2-Point Correlations
 In phase space
 $\rightarrow$ insight into hadronization
 $\rightarrow$ connection to models



Better: di-hadrons



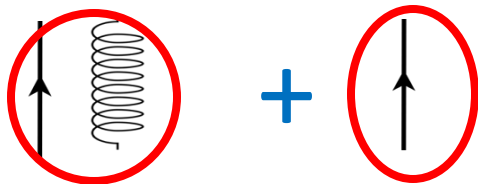
Phys.Rev.Lett. 126 (2021) 152501



Phys.Rev.D 106 (2022) 1, 014027

$$F_{LU}^{\sin\phi_R} \propto \frac{M}{m_{hh}} \mathbf{x} e(\mathbf{x}) H_1^\perp(z, \cos\theta, m_{hh}) + \frac{1}{z} f_1 \tilde{G}^\perp(z, \cos\theta, m_{hh})$$

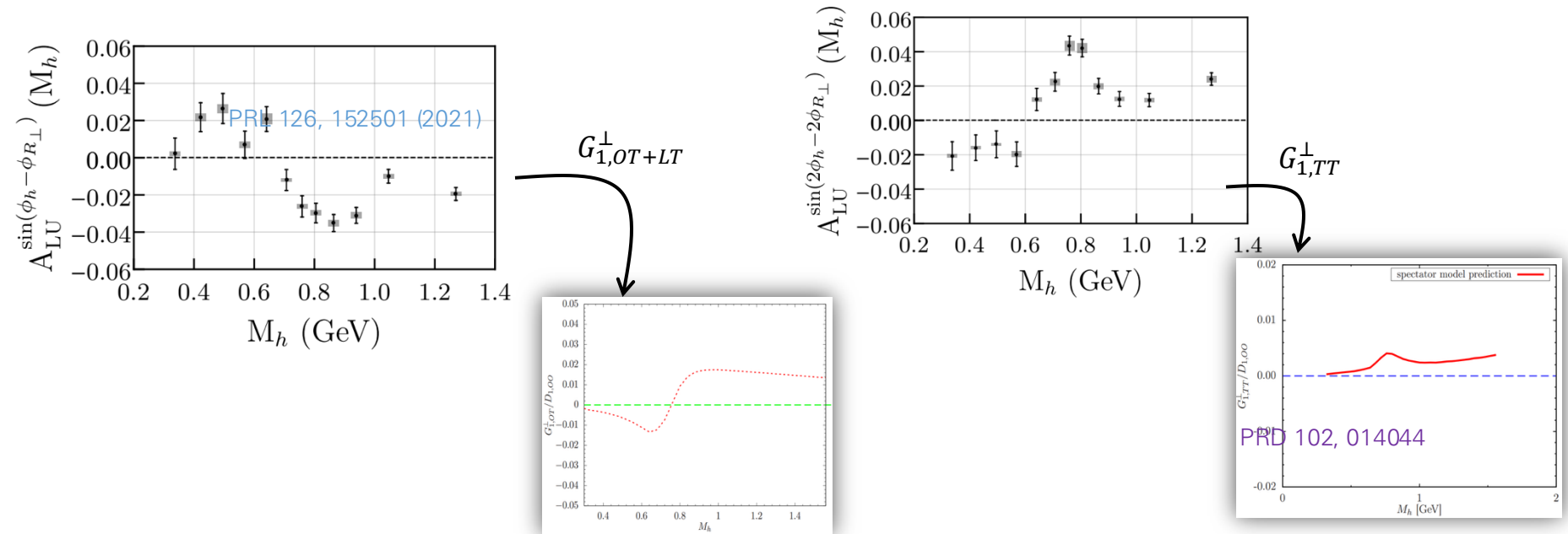
- First extraction of chiral odd $e(x) \rightarrow$ point-by-point! $-$



First Measurement of $G_1^\perp \rightarrow$ no 1h equivalent

- $d\sigma_{LU} \propto f_1 \otimes G_1^\perp$
- Fragmentation sensitive to quark helicity

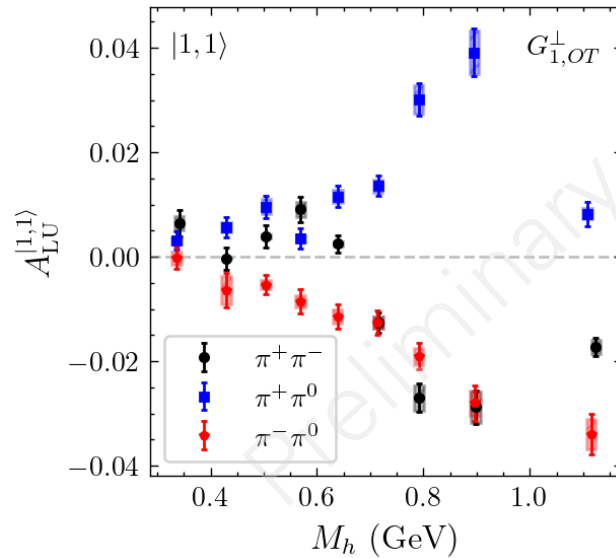
$d\sigma_{LU}$



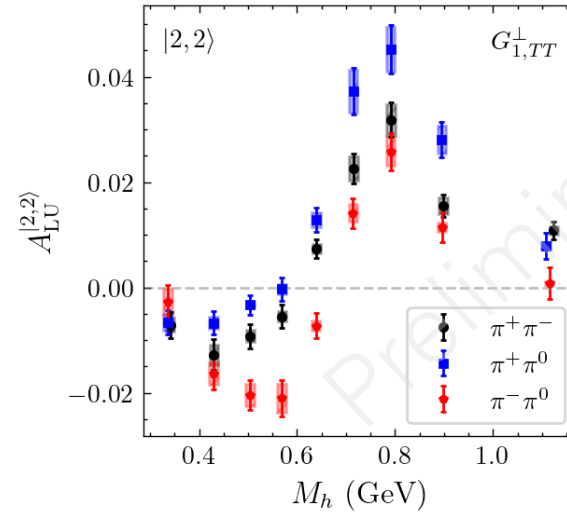
- First nonzero $G_1^\perp$ signal
- Resonance structure **predicted** by spectator models and **verified** at CLAS12

PRD 101, 054020

Flavor dependence of Different Partial Waves



$$A_{LU}^{[1,1]} \propto f_1(x) \otimes G_{1,OT}^\perp$$

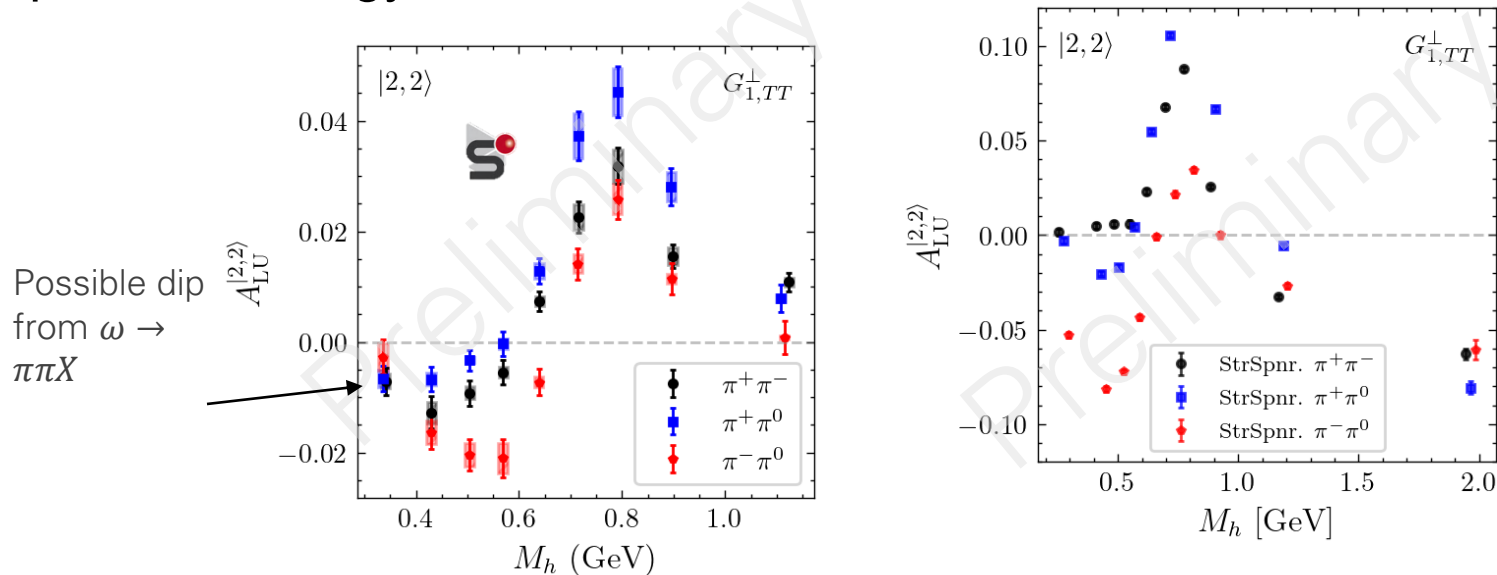


$$A_{LU}^{[2,2]} \propto f_1(x) \otimes G_{1,TT}^\perp$$

- Partial Waves are Flavor dependent
 - Different Decay Channels contribute to different PWs

Reproduction in Event Generator Models

- **StringSpinner** introduces *spin-dependent* fragmentation into PYTHIA8 based on the string+ 3P_0 model of hadronization ($q\bar{q}$ produced in $L = S = 1, J = 0$ quantum state)
- Pythia allows to extrapolate beyond validity of factorized QCD framework
- With parameter tuning, StringSpinner can replicate several of our dihadron beam-spin asymmetries across multiple $\pi\pi$ channels → huge step for phenomenology!

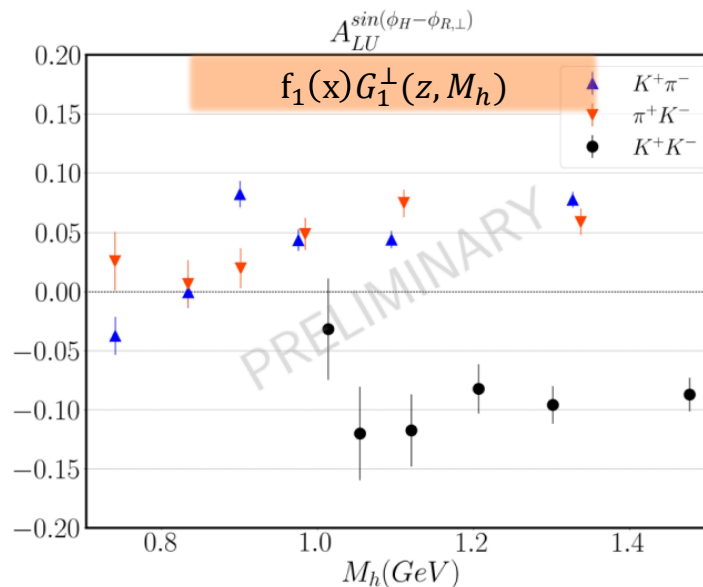
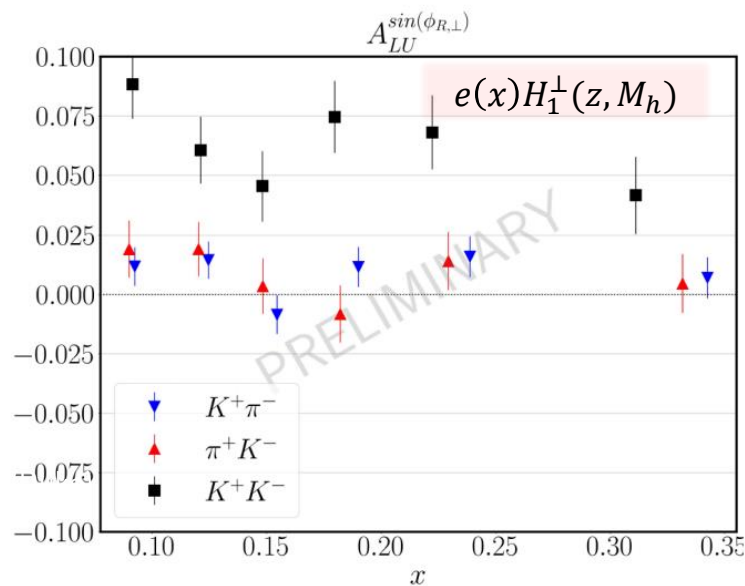


StringSpinner
Modeling



Large Kaon Asymmetries Currently not understood

- Large asymmetries observed in K^+K^- dihadrons $\rightarrow$ larger than $\pi^+\pi^-$ dihadrons! (compare to large A_C at BaBar)
- Correlations of πK appear absent in $H_1^\perp$ DiFF (left plot) yet large in $G_1^\perp$ (right plot)
- Access to K^* and ϕ vector meson contributions to single hadron SIDIS

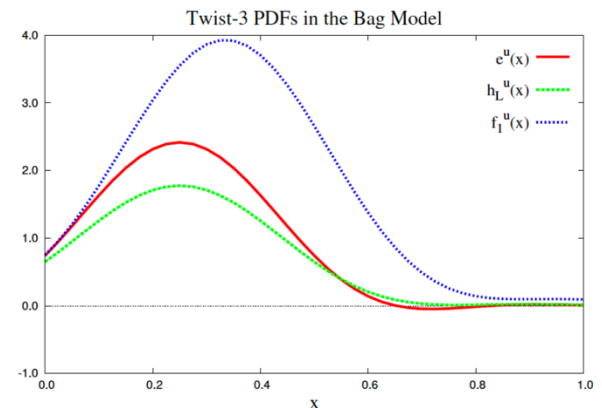
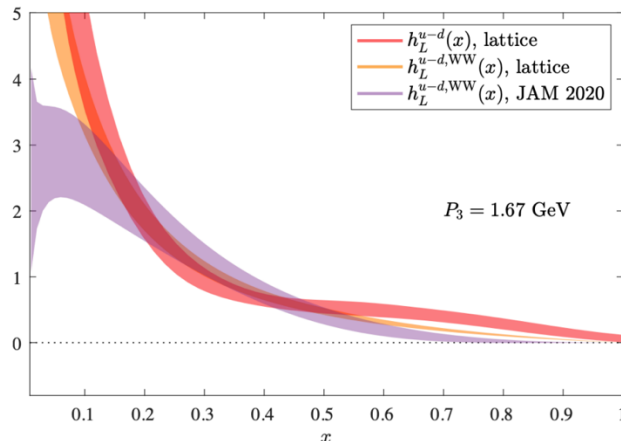
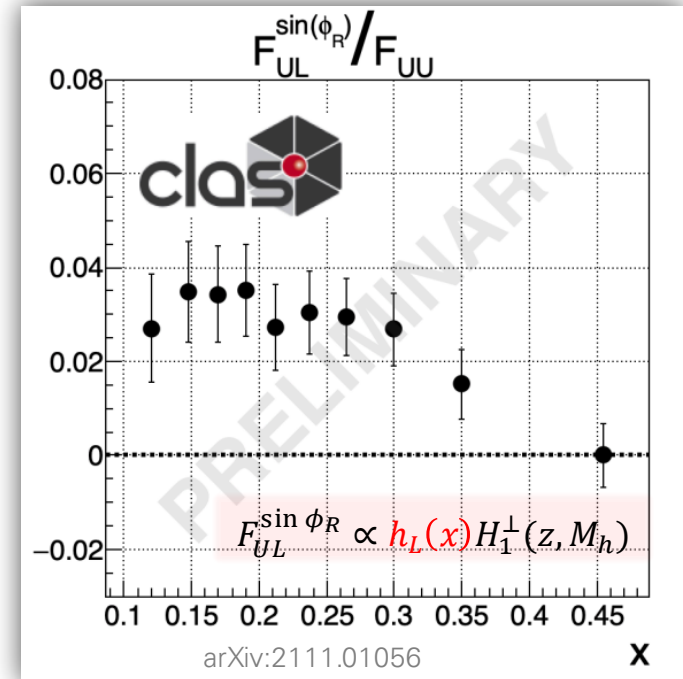


New: Longitudinal Target SSAs

$$d\sigma_{UL}$$

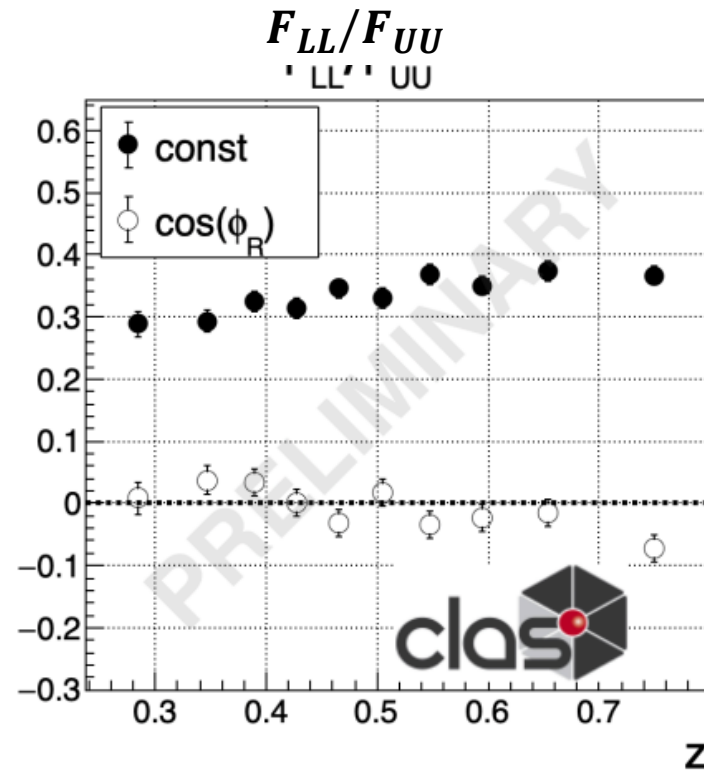
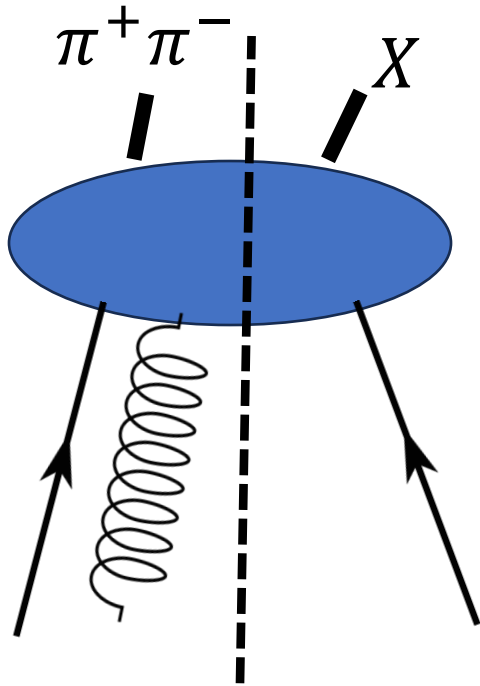
- No published results on chiral odd twist-3 $h_L(x)$, only lattice and phenomenological models
 - x^3 moment connected to average longitudinal gradient of the transverse force on T. pol. Quarks in L proton
- Sign of gradient will help to study correlations of nucleon spin and color magnetic field

Nucl. Phys. B375, 527 (1992)



Access to Twist3 FFs in Longitudinal Double Spin Asymmetries

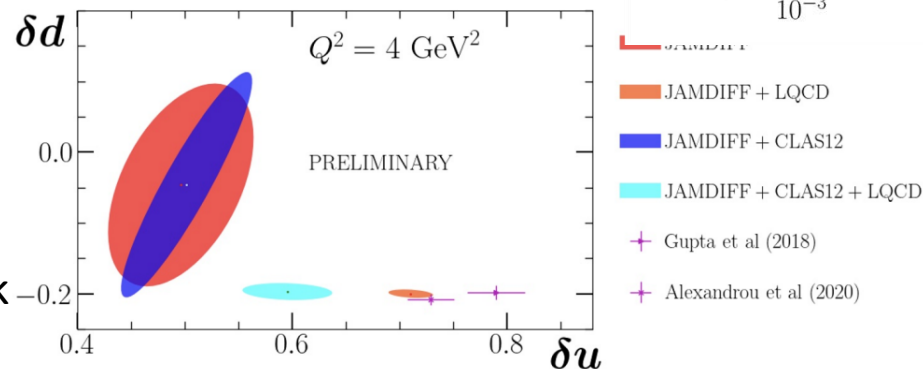
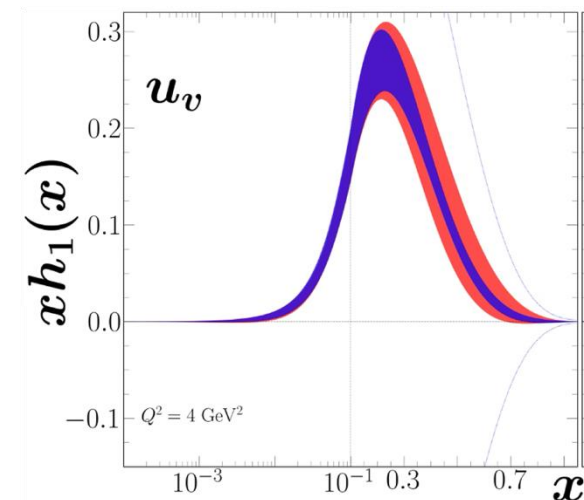
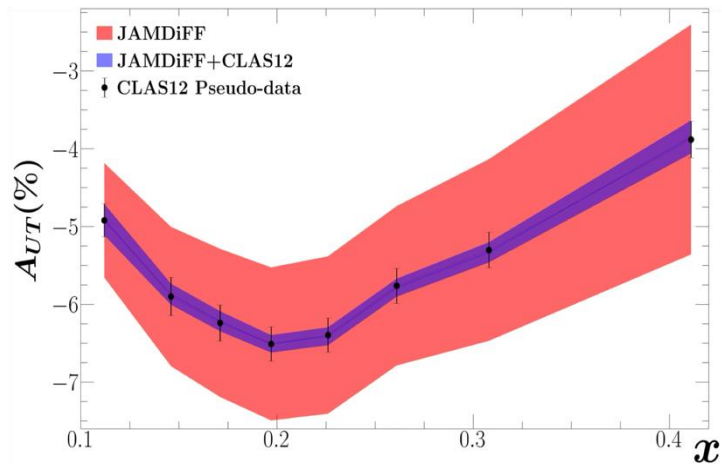
$$d\sigma_{UL}$$



- $F_{LL}^{\text{const}}/F_{LL}^{\text{cos } \phi_R}$ sensitive to $g_{1L}D_1/g_{1L}\tilde{D}$
 → probe of twist-3 DiFF $\tilde{D}$ size
- Preliminary results indicate $\tilde{D}$ is roughly one order of magnitude smaller than D_1
 - Different than PDFs!

Transversely Polarized Target ≈ 2029

- **Run Group H:** 1st transversely polarized target experiment at CLAS12
- Significant impact in valence region
- Projected to be able to test Phenomenology – Lattice Tension



See M. Contalbrigo's talk
Thursday morning

Polarized Λ 's as a tool to Learn about Spin Structure

Leading Quark TMDFFs



Hadron Spin



Quark Spin

Quark Polarization

Un-Polarized
(U)

Longitudinally Polarized
(L)

Transversely Polarized
(T)

Unpolarized
(or Spin 0)
Hadrons

$$D_1 = \text{Unpolarized}$$

$$H_1^\perp = \text{Collins}$$

Polarized Hadrons

L

$$G_1 = \text{Helicity}$$

$$H_{1L}^\perp$$

T

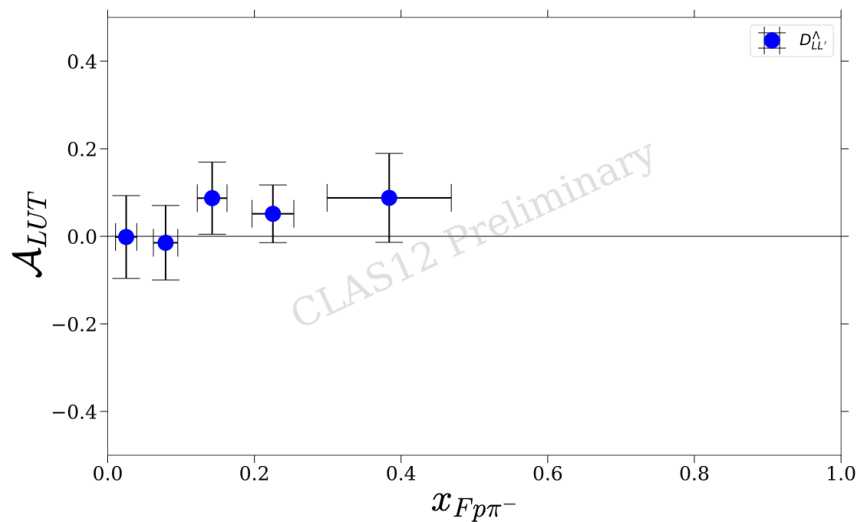
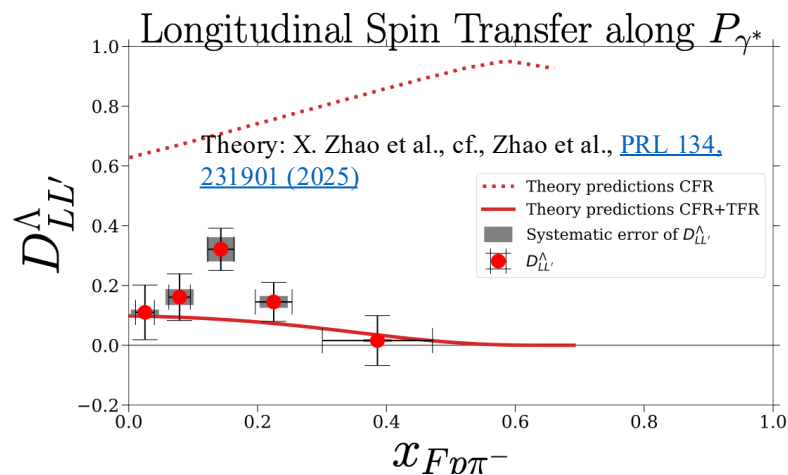
$$D_{1T}^\perp = \text{Polarizing FF}$$

$$G_{1T}^\perp$$

$$H_1^\perp = \text{Transversity}$$

$$H_{1T}^\perp$$

- First measurement of A_{LUT}
- Future:
 - Precision Λ program at CLAS12
 - Comparison with MC models



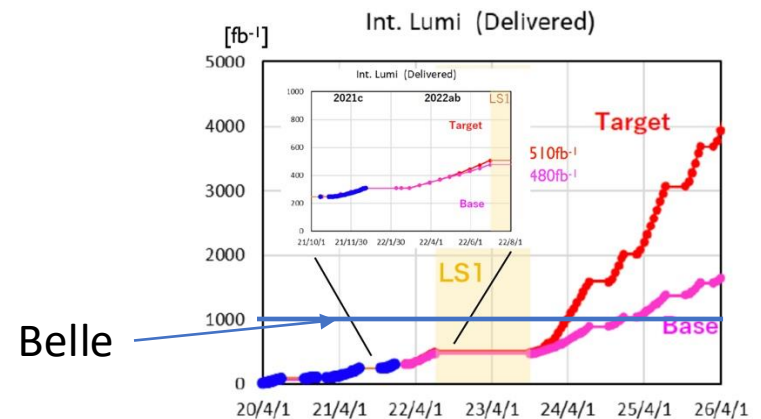
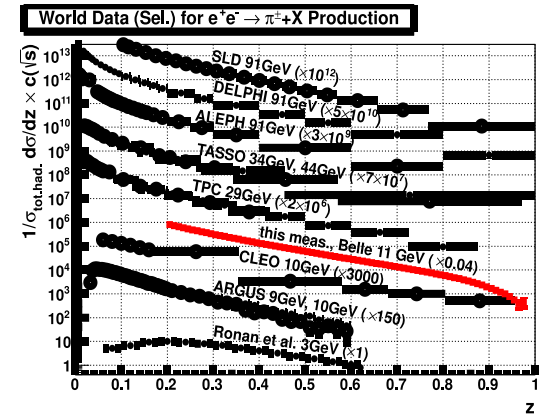
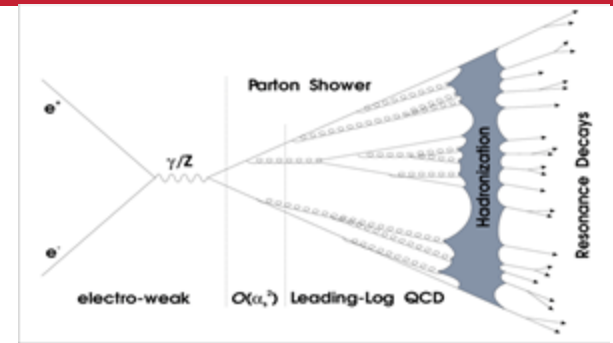
$$\mathcal{A}_{LUT}^{\cos \phi_{S_\Lambda}} = \frac{F_{LUT}^{\cos \phi_{S_\Lambda}}}{F_{UUU}} = - \frac{\sum_a e_a^2 \left[\frac{Mx}{Q} e^a(x) H_1^a(z_h) + \frac{M_h}{zQ} f_1^a(x) \tilde{G}^a(z_h) \right]}{\sum_a e_a^2 f_1^a(x) D_1^a(z_h)}$$

Studying Hadronization in e^+e^-

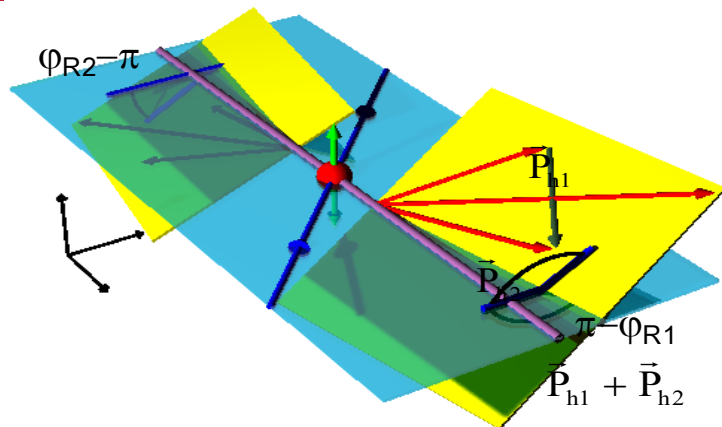
- Dominated by B factories Belle, BaBar
→ For BES III see Hai-Bo Li 's talk

- Belle II aims to have significantly higher luminosity, current record:
 $4.7 \times 10^{34} \text{cm}^{-2} \text{s}^{-1}$.

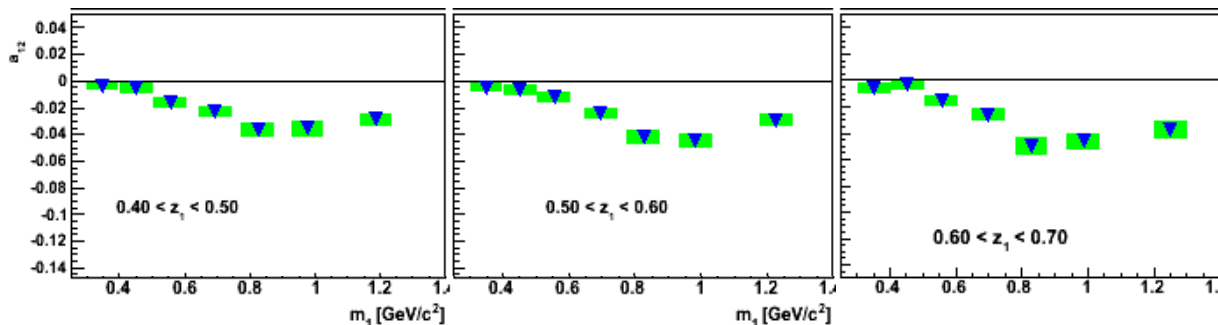
- Whitepaper on QCD physics:
2204.02280 [hep-ex]
 - E.g. Use high statistics for complex final states
 - EE correlators
 - g-2
 - α_S
 - ...



Polarized FFs from Belle



$$\text{Cross-section } e^+e^- \rightarrow (h_1 h_2)(\overline{h_1} \overline{h_2}) + X \\ \propto D_1^\perp \overline{D_1^\perp} + H_1^\perp \overline{H_1^\perp} \cos(\phi_{R1} + \phi_{R2})$$



PRL **107**, 072004(2011)

Cross section: Phys. Rev. D **96**, 032005

Single Hadrons

[PRL 96 \(2006\) 232002](#)

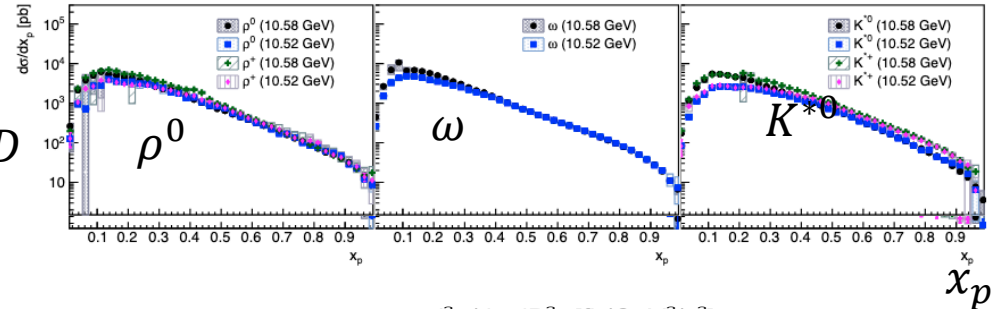
[PRD 78 \(2008\) 032011](#)

[PRD100 \(2019\) 9, 092008 \(\$p_T, \pi^0, \eta\$ \)](#)

- Statistics Hungry, only possible at B-factories

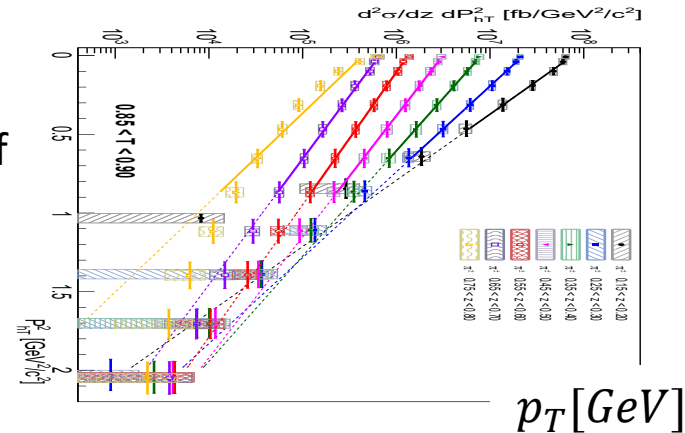
Examples: Single/Di-hadron Multiplicities, Polarization and back-to-back Correlations to access Fragmentation Studies

Cross-sections
of VMs and unstable particles
 $\rho^0, \omega, K^{*0}, \phi, \eta, K_S^0, f_0(980), D$

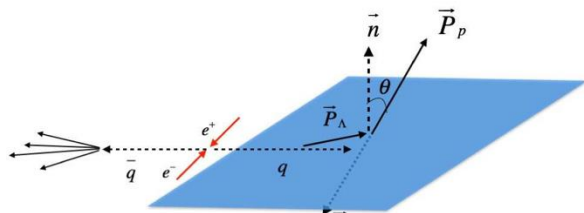


$$D_{1,q}^h(z, k_T, Q^2)$$

p_T dependence of
single hadron
fragmentation

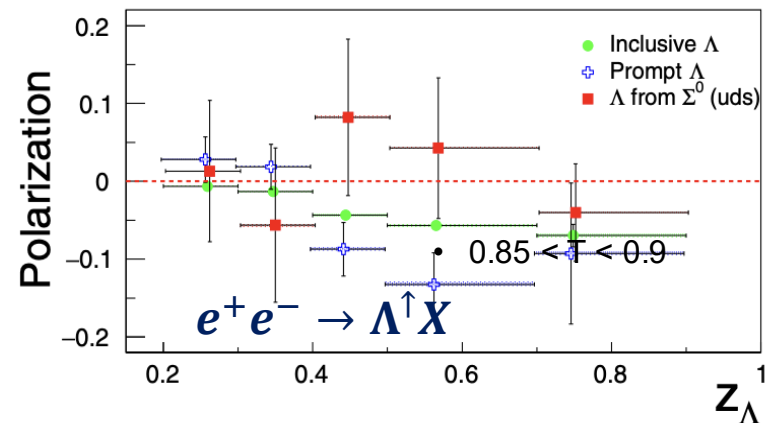


Phys. Rev. D 99 (2019) 11, 112006



[Phys. Rev. Lett. 122, 042001 \(2019\)](#)

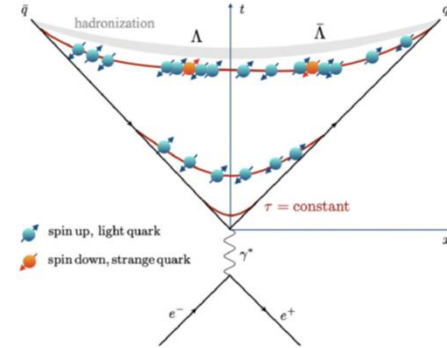
First measurement of spontaneous
Λ polarization, first prompt Λ



: *Phys. Rev. D* 99 (2019) 11, 112006

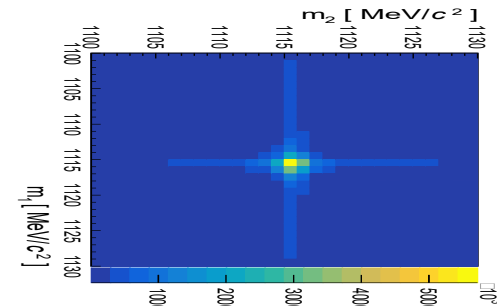
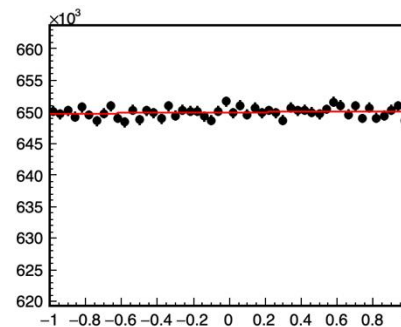
Current Program at Belle II – Λ

- Spin Entanglement in $\Lambda^\uparrow - \Lambda^\uparrow$ correlations
 - Compare with calculations in Schwinger model and Quantum Computer
 - Also di-hadrons
 - Long/Trans spin transfer to Λ in $\Lambda - \Lambda$ and $\Lambda - h_1 h_2$ correlations



From Phys. Rev. D **109**, 116003, Phys. Rev. Lett. **131**, 021902 (di-hadrons)

See also Lin, Liu, Shao, Wei arXiv:2507.15387



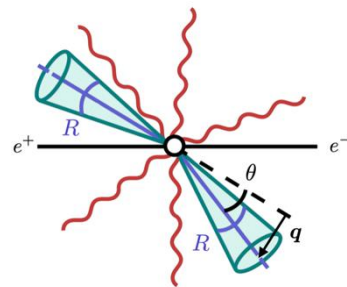
Belle II off-resonance simulation
for $\Lambda - \Lambda$ polarization correlations
 $e^+e^- \rightarrow q\bar{q}, q \in u, d, s, c$
 $P_{\Lambda\bar{\Lambda}} = 0.0006 \pm 0.0005$ (fit)

Brand New Opportunities at Belle II: Precision Jet Physics in e^+e^-

23

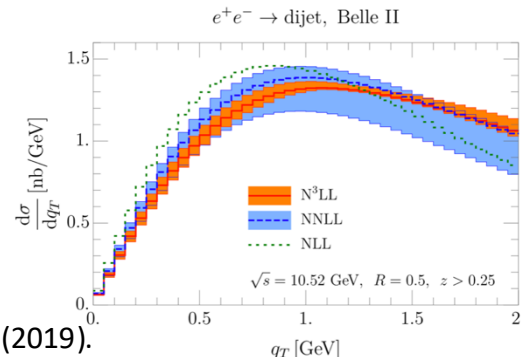
- Jet physics (will) play an important role at the EIC and LHC
- Precision measurements in e^+e^- annihilation will test current theoretical understanding (N^3LL)
- Lower energies like Belle in particular sensitive to hadronization effects
- Example: Transverse Momentum Imbalance $\leftarrow \rightarrow$ TMD framework
- New suggestion: Measure Collins-like back-to-back azimuthal correlations for jets
- Di-hadron FFs of pions and kaons around jets

➔ **Sensitive to transversity**



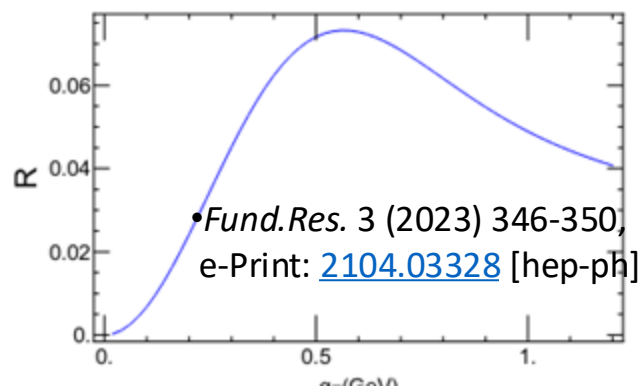
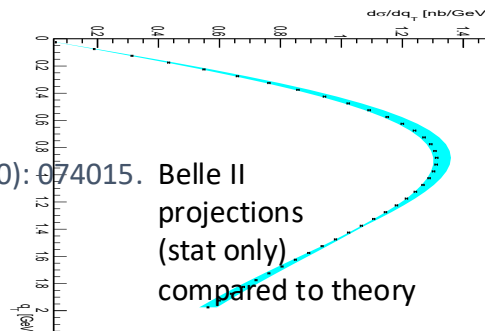
JHEP. **2019**, 31 (2019).

Gutierrez-Reyes, D., Scimemi, I., Waalewijn, W.J. *et al.* Transverse momentum dependent distributions in e^+e^- and semi-inclusive deep-inelastic scattering using jets. *J. High Energ. Phys.* **2019**, 31 (2019).



PRD102.7 (2020): 074015.

Belle II
projections
(stat only)
compared to theory



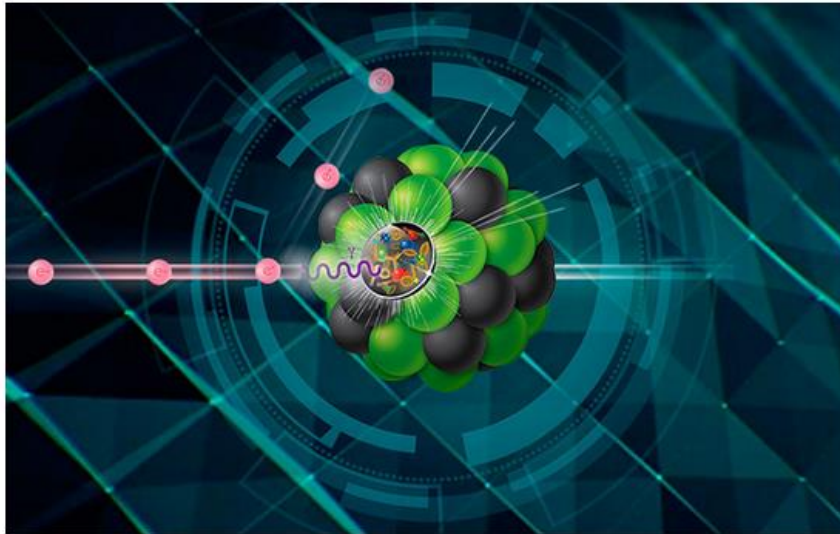
• *Fund. Res.* 3 (2023) 346-350,
e-Print: [2104.03328](https://arxiv.org/abs/2104.03328) [hep-ph]

SIDIS at the EIC

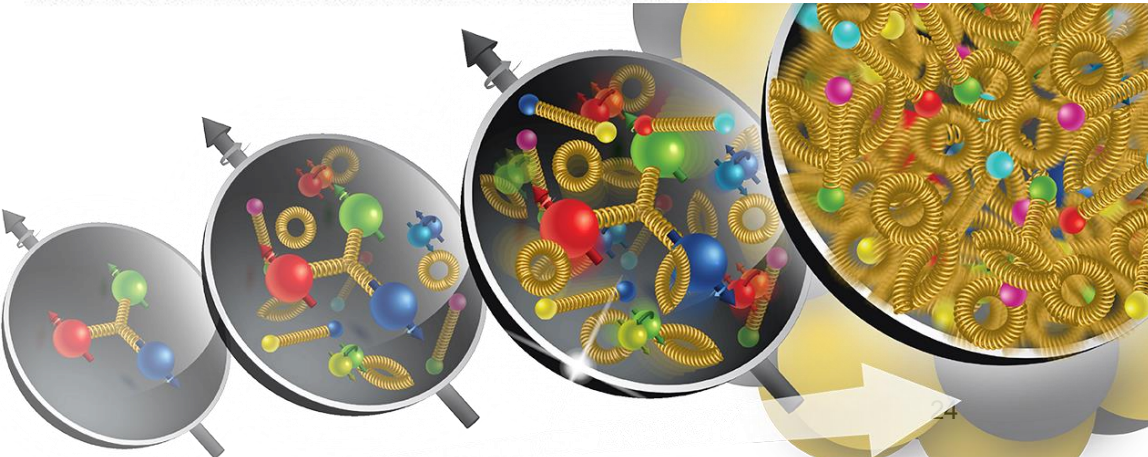
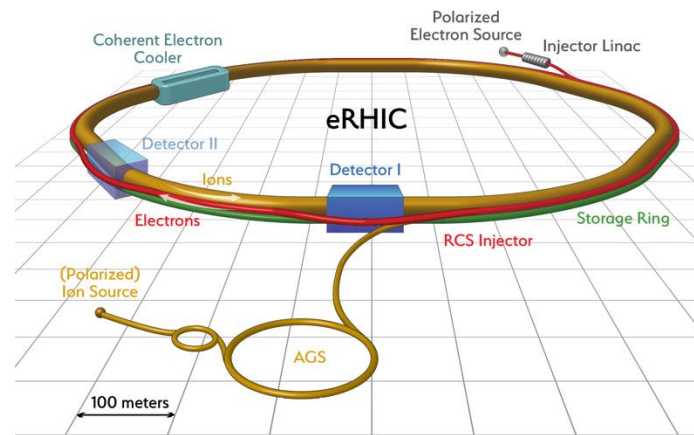
Department of Energy Selects Site for Electron-Ion Collider

New facility to be located at Brookhaven Lab will allow scientists from across the nation and around the globe to peer inside protons and atomic nuclei to reveal secrets of the strongest force in nature

January 10, 2020



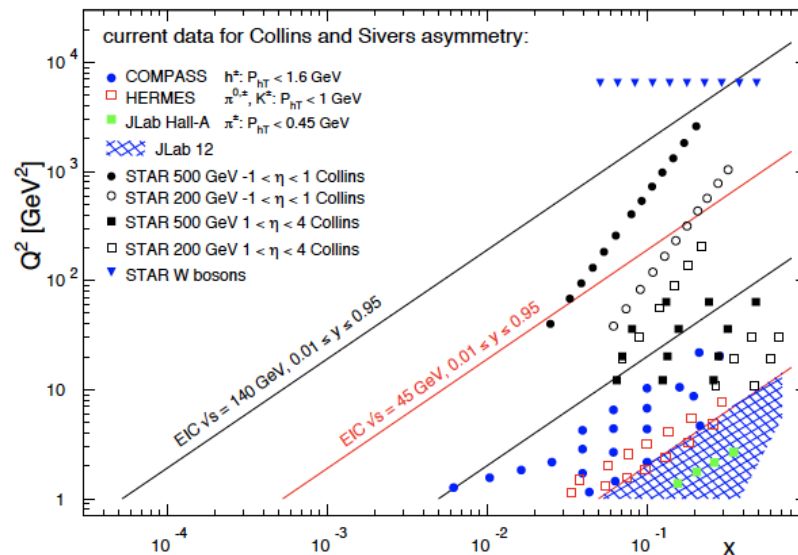
Electrons will collide with protons or larger atomic nuclei at the Electron-Ion Collider to produce dynamic 3-D snapshots of the building blocks of all visible matter.



SIDIS physics at an EIC: Coverage

- Common theme on EIC impact
 - Extended **kinematic coverage** and **precision**, along with polarization and possible beam charge degrees of freedom allow multi-pronged approach → needed to extract multidimensional objects
 - TMD factorization is valid

Large Q^2 lever arm: probe evolution, disentangle contributions to σ



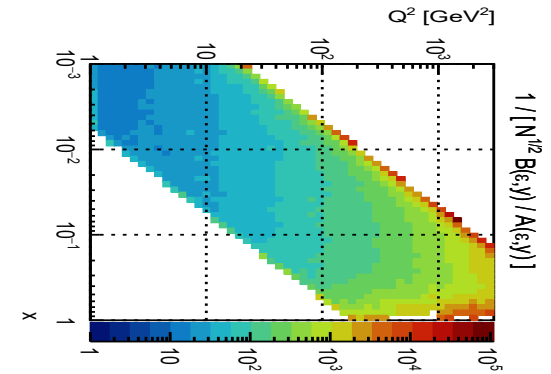
Coverage to low x : access sea and gluon distributions

Depolarization Factors

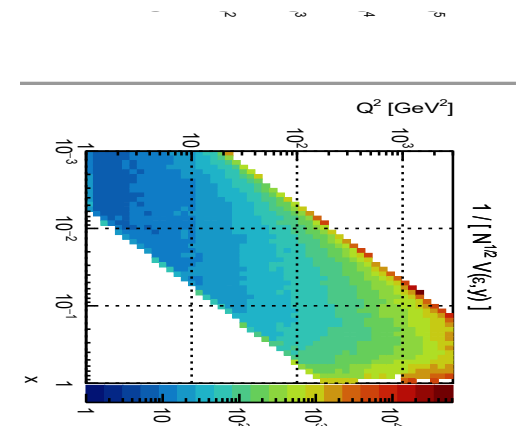
Twist 2

	Polarization	Depolarization
Boer-Mulders	UU	B
Sivers	UT	1
Transversity	UT	B/A
Kotzinian-Mulders	UL	B/A
Wormgear (LT)	LT	C/A
Helicity DiFF $G_1^\perp$	LU	C/A
	UL	1
$e(x)$	LU	W/A
$h_L(x)$	UL	V/A
$g_T(x)$	LT	W/A

Twist 3

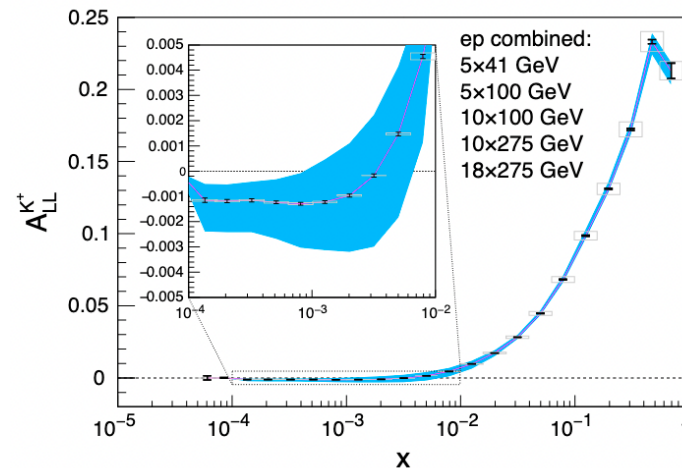
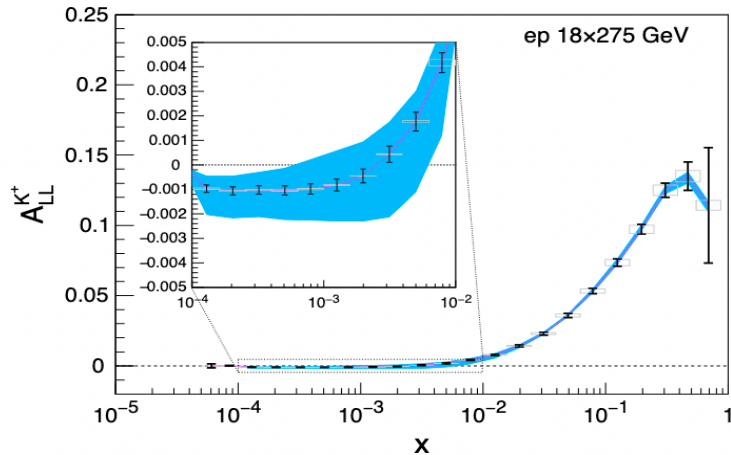
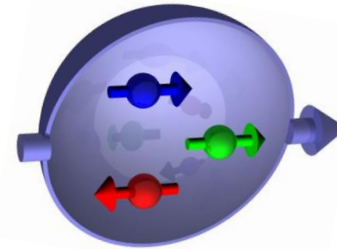


Suppressed at EIC



Longitudinal double spin asymmetries

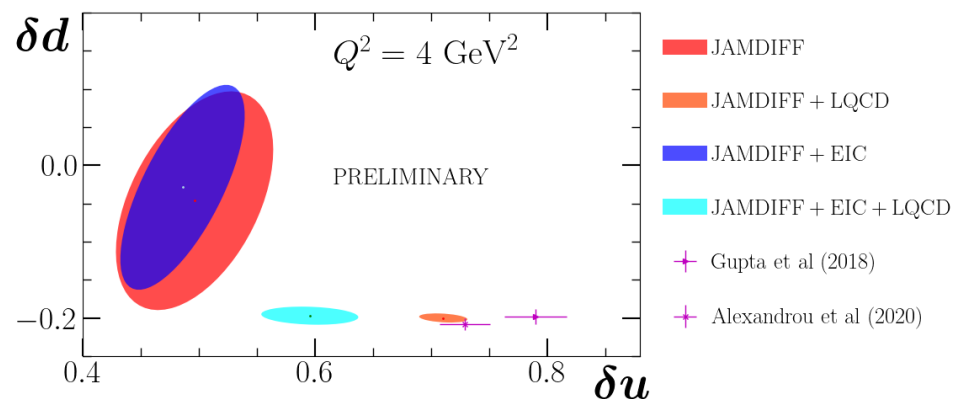
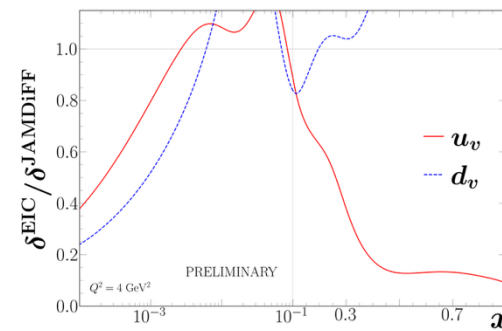
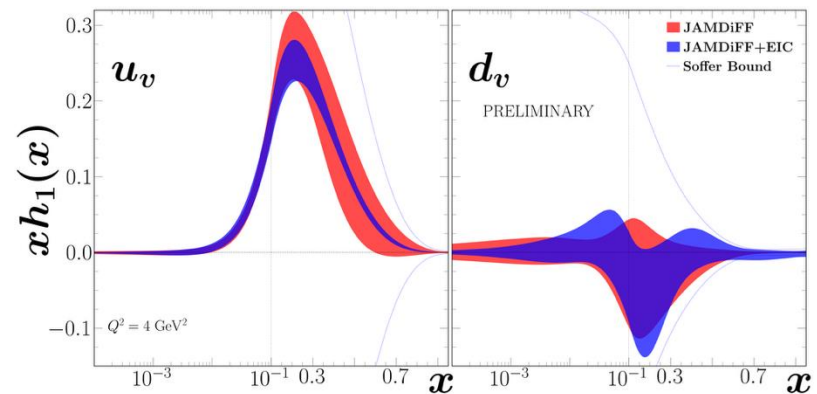
$$A_{LL} = \frac{\sigma^{\uparrow\uparrow} - \sigma^{\uparrow\downarrow}}{\sigma^{\uparrow\uparrow} + \sigma^{\uparrow\downarrow}} \propto g_1$$



- Projections for Athena (2022 *JINST* 17 P10019)
- 3% point-to-point, 2% scale uncertainties (from Hera experience)
- $z > 0.2$
- 15.5 fb^{-1} at 18x275, other datasets scaled accordingly
- ➔ See also double tagged A_1

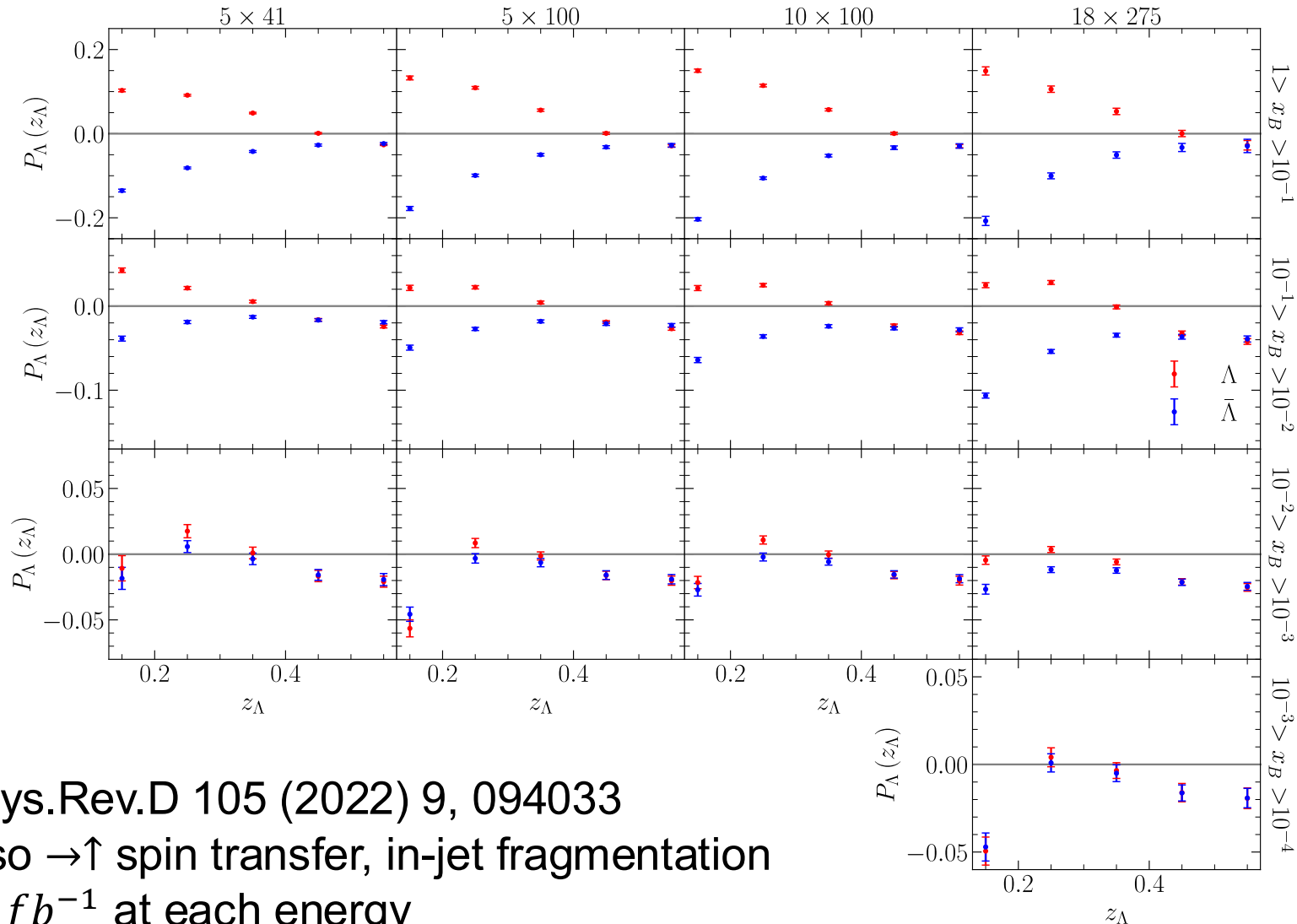
Example: Transversity Extraction from Di-hadrons

- Only proton data
 - Test small- x constraint
 - See also *Phys.Lett.B* 816 (2021) 136255 for single hadrons
 - Projected to be able to distinguish between lattice and phenomenology
- (Similar to CLAS)



5x41: 2.857 fb⁻¹
 10x100: 51.298 fb⁻¹
 18x275: 10 fb⁻¹

Precision Λ physics at the EIC



- Phys.Rev.D 105 (2022) 9, 094033
- Also $\rightarrow \uparrow$ spin transfer, in-jet fragmentation
- 40 fb^{-1} at each energy
- Significant impact of low $\sqrt{s}$ data

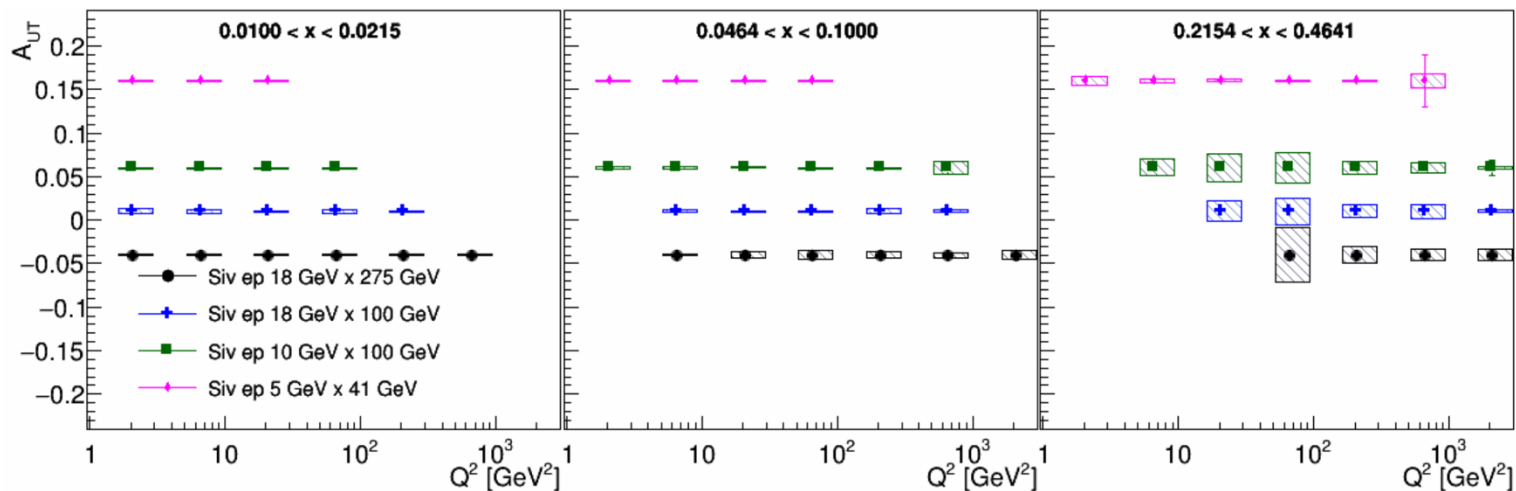
Early Running Constraints

Year	Species	Energy	Luminosity (fb^{-1})	p/A polarization
Year 1	$e + Ru/Cu$	10×115	1	N/A
Year 2	$e + d$	10×130	10	N/A
Year 2	$e + p$	10×130	1	trans
Year 3	$e + p$	10×130	5	trans&long
Year 4	$e + Au$	10×100	0.5	N/A
Year 4	$e + p$	10×250	4	trans&long
Year 5	$e + Au$	10	0.5	N/A

- $O(10\%)$ of YR projection data
- Early HI data
- top energy in Year 4
- Cross-section measurements ((n)PDF, (n)FFs, are not luminosity hungry **but** need good understanding of detector
- BSAs a good start but kinematically suppressed
- Also consider asymmetries in species, final state, charge..

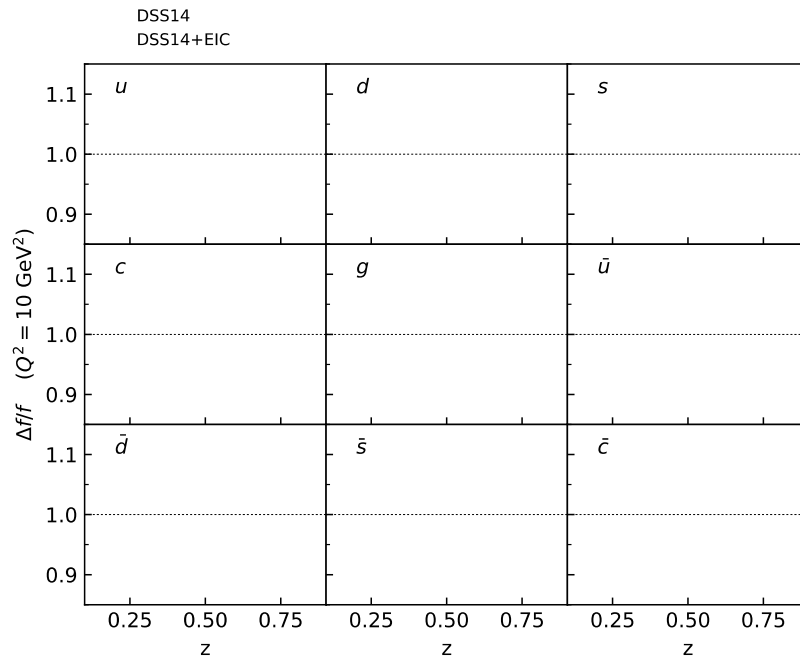
Transverse Single Spin Asymmetries at 10 fb^{-1}

- Uncertainties $\ll$ then expected asymmetries
- Insights into TMD framework

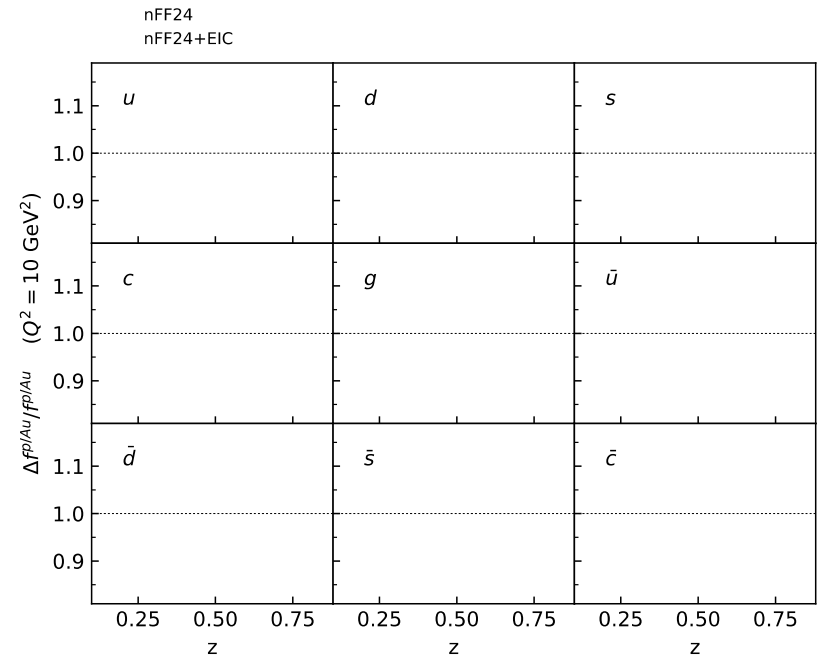


Ecce projections for Sivers asymmetries
(NIMA 1049 (2023) 168017)

(n)FFs



DSS14

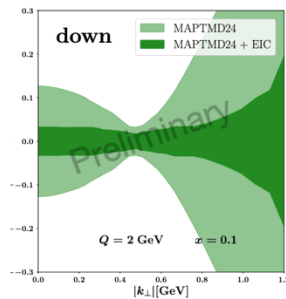
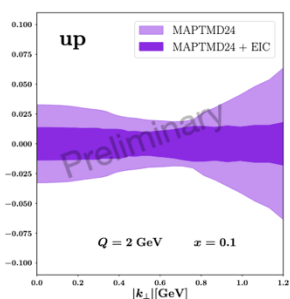


nFF24

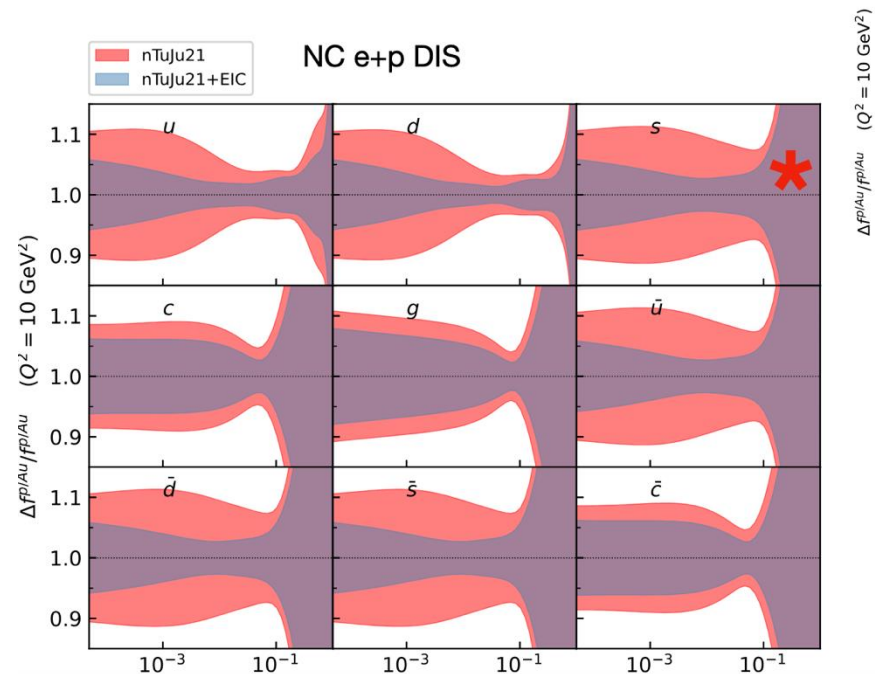
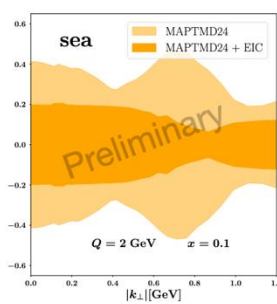
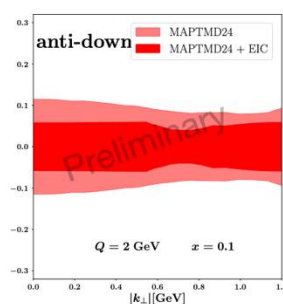
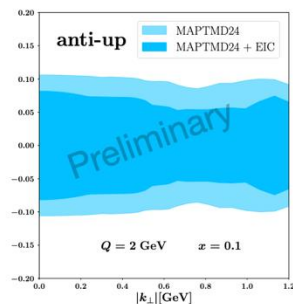
- Plots by P. Zurita with $10/1 \text{ fb}^{-1}$ for p/A
- Larger impact on nFFs, remaining questions with interpolation to intermediate A
- Beyond impact on individual FF set, need to probe consistency and compatibility with other datasets

Unpolarized (n)(TMD) PDFs

$x = 0.1$



Energy	Lumi
5x41	2.85
10x100	5.13
18x275	10



Impact of $1fb^{-1}$ DIS on
nTuJu21 nPDFs
(P. Zurita)
SIDIS Impact?

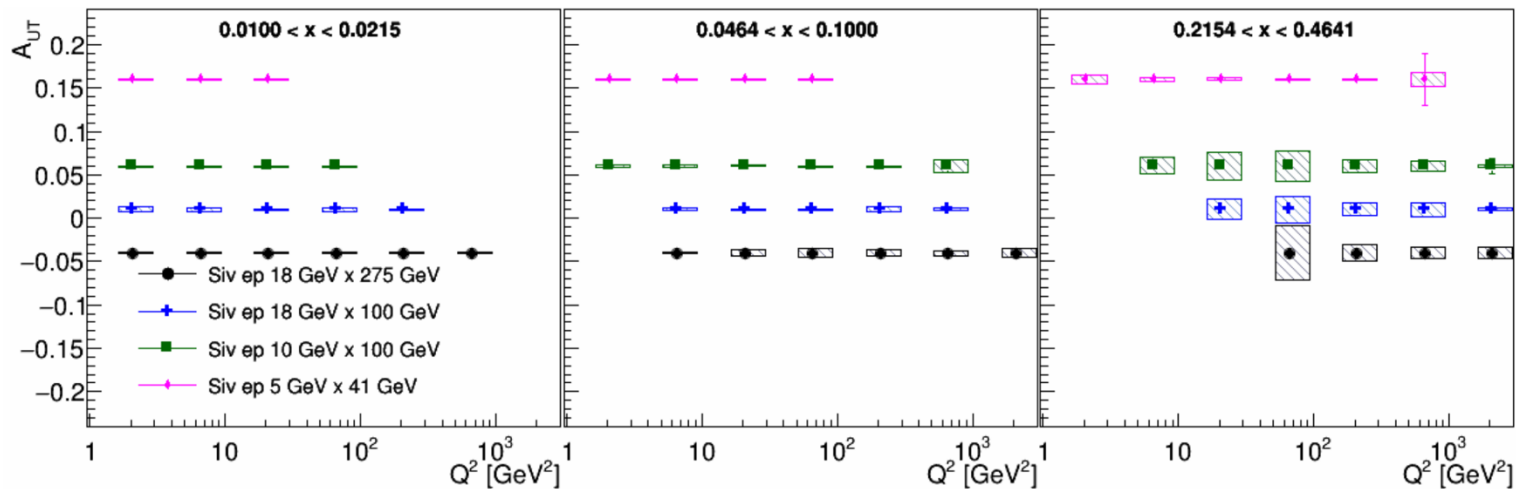
- MAP analysis (Bacchetta at ePIC collaboration meeting),
- Simulated data by G. Matousek (Duke)
- **Significant impact, even with limited data**
- Absolute cross-sections will be challenging in the beginning
- Nuclear PDFs/FF can also be measured as ratios to p/d

Summary & Conclusion

- Final states beyond single hadron fragmentation essential for precision studies in SIDIS
 - Di-hadrons
 - Λ Hyperons
- Study of Hadronization allows complementary insights into QCD
 - Fragmentation mechanisms
 - Spin-orbit correlations in fragmentation
 - (Target Fragmentation)
- CLAS12 is on the way to a precision program in SIDIS
 - Unpolarized, longitudinally, transversely polarized targets
 - Proton, Deuterium, He3 targets
 - Multidimensional studies
- Belle/Belle II essential for precision studies of hadronization
- EIC will open new opportunities to study SIDIS over a wide range of Q^2

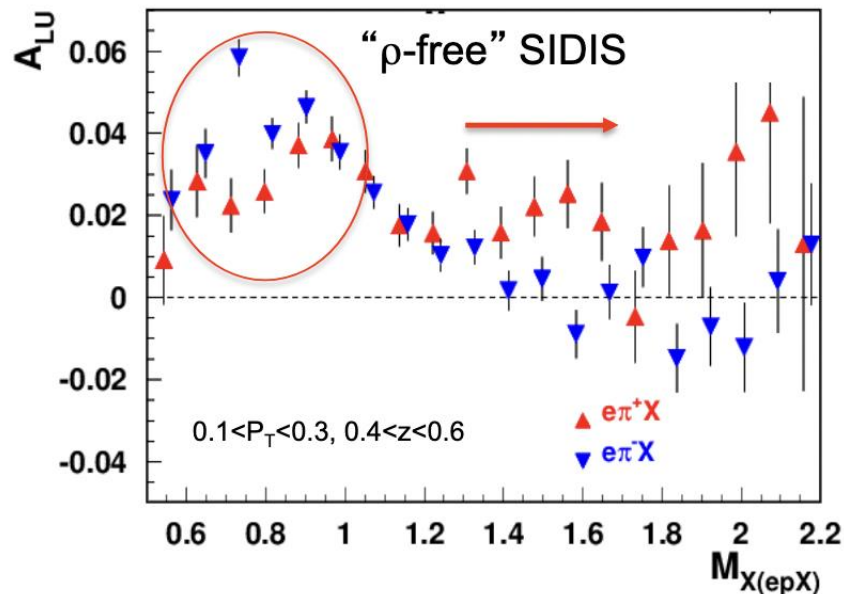
Transverse Single Spin Asymmetries at 10 fb^{-1}

- Previous Λ projections assume 40 fb^{-1}
- TSSAs: Uncertainties $\ll$ then expected asymmetries
- Insights into TMD framework



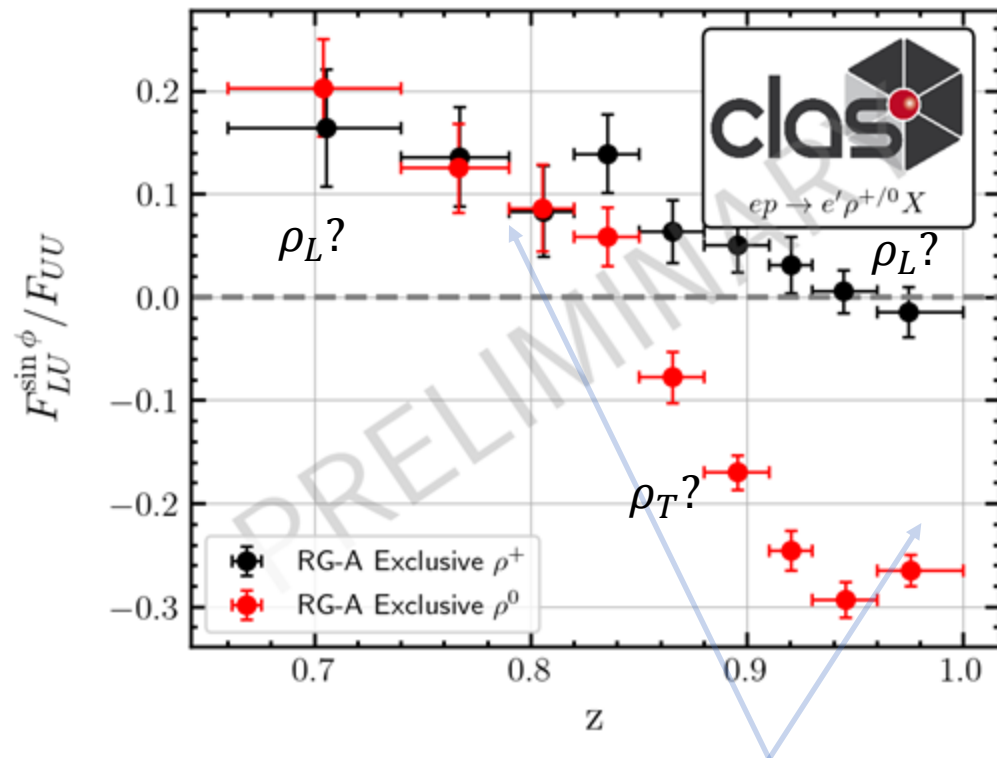
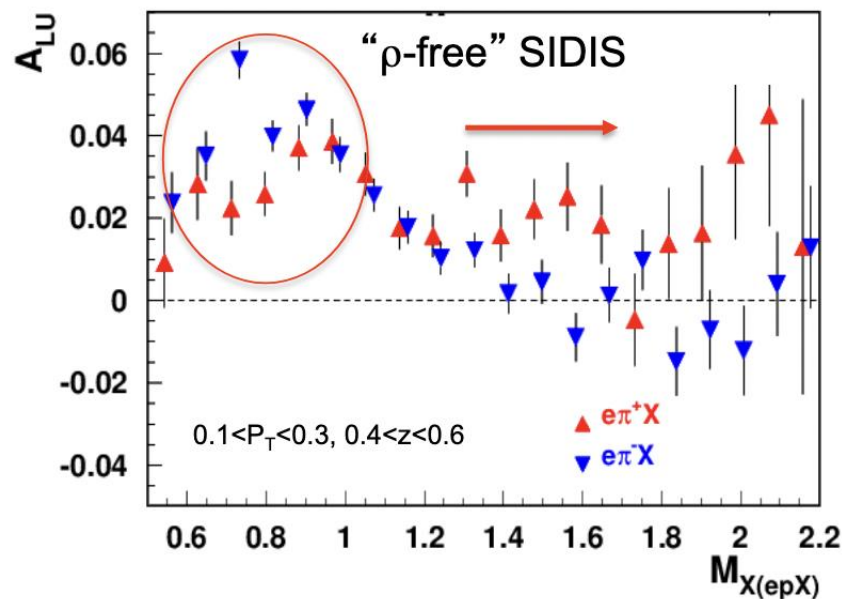
Ecce projections for Sivers asymmetries
(NIMA 1049 (2023) 168017)

Background from Exclusive Vector Meson Production



- ρ contribution has complex kinematical dependence
- SDMEs depend on $\theta \rightarrow$ complex interplay with acceptance
- Different for ρ^0 and ρ^+ in part due to different polarization states

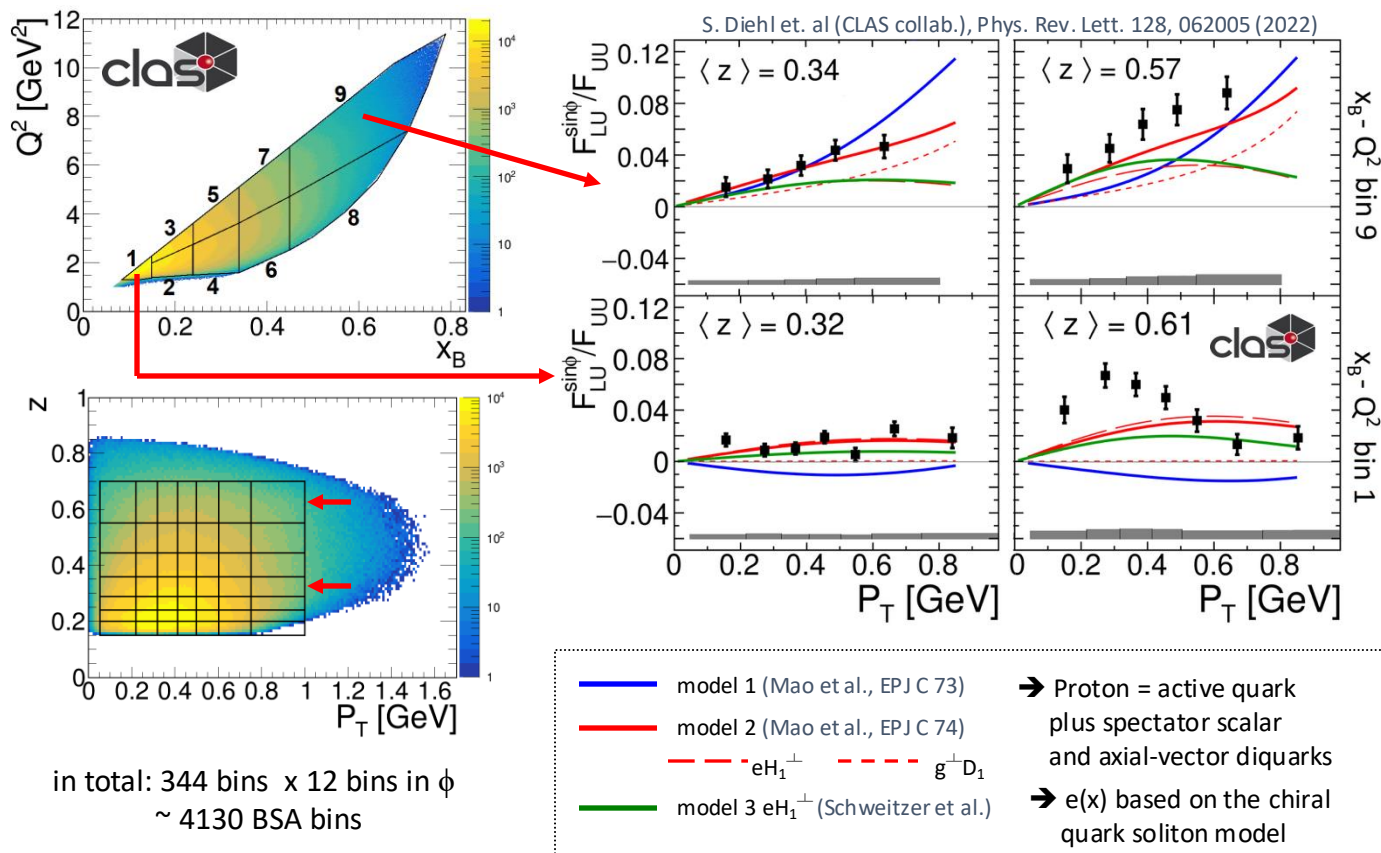
Background from Exclusive Vector Meson Production



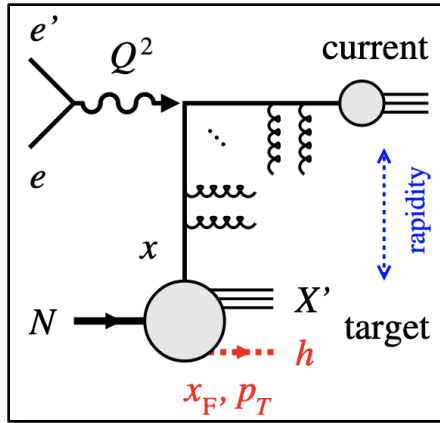
- ρ contribution depends on SDMEs
- Highly dependent on experimental acceptance

Comparison to ρ^0 indicates where the "diffractive" events are appearing. There are separate dynamical contributions with wildly different azimuthal moments that complicate the picture. Which kinematic regions are contributing to the measurements in single pion observables?

Theoretical Analysis Inconclusive: Too many unknown ingredients



Fracture Functions to describe Target Region



- probability for the target (p/n) remnant to form a hadron *given* ejected quark q
No hard/soft energy scale separation
- Direct relationship to traditional **PDFs** by integrating over fractional longitudinal nucleon momentum ζ

$$\frac{d\sigma^{\text{TFR}}}{dx_B dy dz} = \sum_a e_a^2 (1 - x_B) M_a(x_B, (1 - x_B)z) \frac{d\hat{\sigma}}{dy}$$

$$\sum_h \int_0^{1-x} d\zeta \zeta M_a(x, \zeta) = (1 - x) f_a(x)$$

$$\sum_h \int_0^{1-x} d\zeta \zeta \hat{u}_1(x, \zeta) = (1 - x) f_1(x)$$

$$\sum_h \int_0^{1-x} d\zeta \zeta \hat{l}_{1L}(x, \zeta) = (1 - x) g_{1L}(x)$$

M. Anselmino et al., Phys. Lett. B. 699 (2011), 108, [hep-ph] 11024214

Quark polarization					Quark polarization				
	U	L	T			U	L	T	
Nucleon polarization	U	f_1	$h_1^\perp$	Unpolarized PDF analog		U	$\hat{u}_1$	$\hat{l}_1^{\perp h}$	$\hat{t}_1^h, \hat{t}_1^\perp$
	L	g_{1L}	$h_{1L}^\perp$			L	$\hat{u}_{1L}^{\perp h}$	$\hat{l}_{1L}^h$	$\hat{t}_{1L}^h, \hat{t}_{1L}^\perp$
	T	$f_{1T}^\perp$	g_{1T}			$h_1, h_{1T}^\perp$	T	$\hat{u}_{1T}^h, \hat{u}_{1T}^\perp$	$\hat{l}_{1T}^h, \hat{l}_{1T}^\perp$
				etc. etc.					

M. Anselmino et al., Phys. Lett. B. 706 (2011), 46-52, [hep-ph] 1109.1132

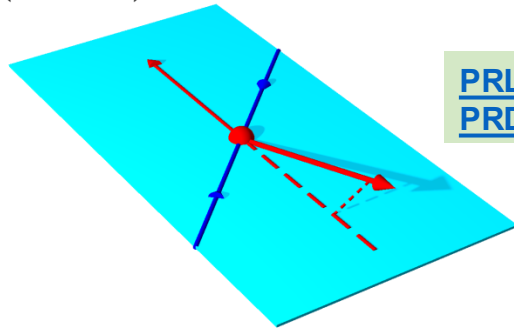
CFR

TFR

Precision x-sections available from Belle for π, K, p and more

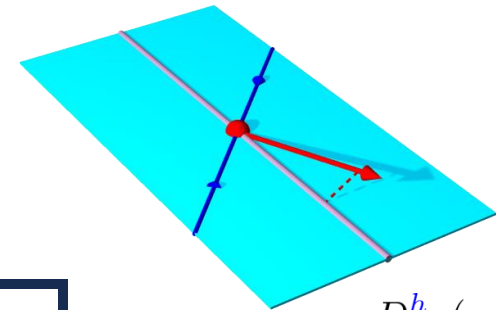
Single hadron cross sections:

$$D_{1,q}^h(z, Q^2) \quad e^+e^- \rightarrow hX$$



[PRL111 \(2013\) 062002](#)
[PRD101\(2020\) 092004](#)

Transverse momentum dependent asymmetries
 $e^+e^- \rightarrow (h)(h)X,$



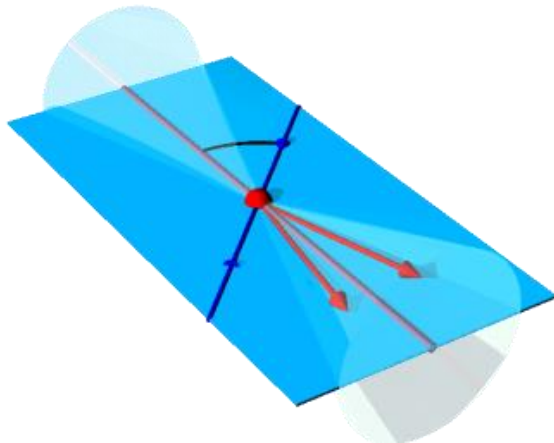
$$D_{1,q}^h(z, k_T, Q^2)$$

[PRD 99 \(2019\) 112006](#)

Polarizing Λ fragmentation
 $D_{1T}^\perp(z, k_t, Q^2)$

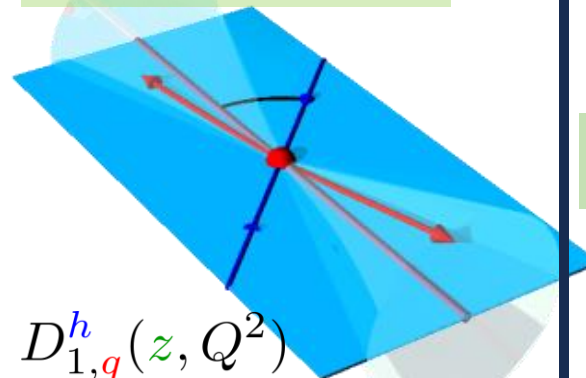
[PRL 122 \(2019\), 042001](#)

Unpol SIDIS, pp: $\frac{d\sigma}{dz}$
 $e^+e^- \rightarrow (h)(h)X$
 and scale dependence



$$D_{1,q}^{h_1 h_2}(z, m, Q^2)$$

[PRD96 \(2017\) 032005](#)

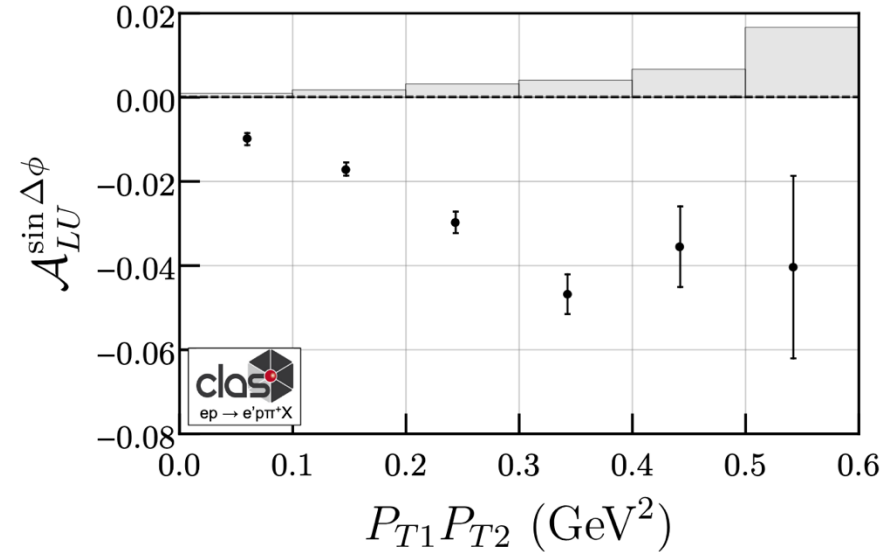
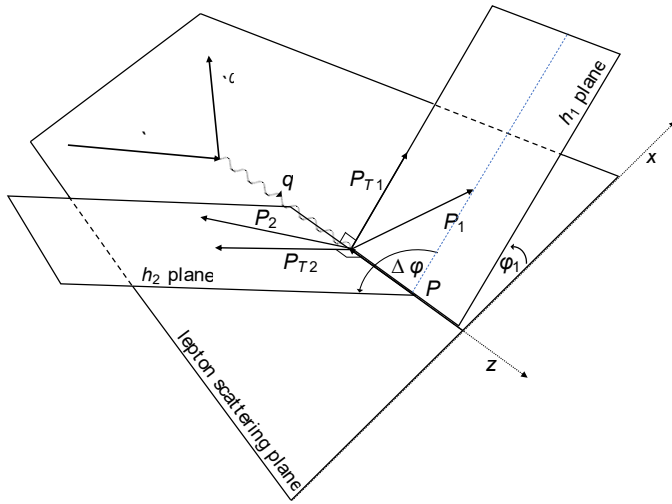


$$D_{1,q}^h(z, Q^2)$$

[PRD92 \(2015\) 092007](#)
[PRD101\(2020\) 092004](#)

Transverse momentum dependence underway

First observation of correlations between Current and target region



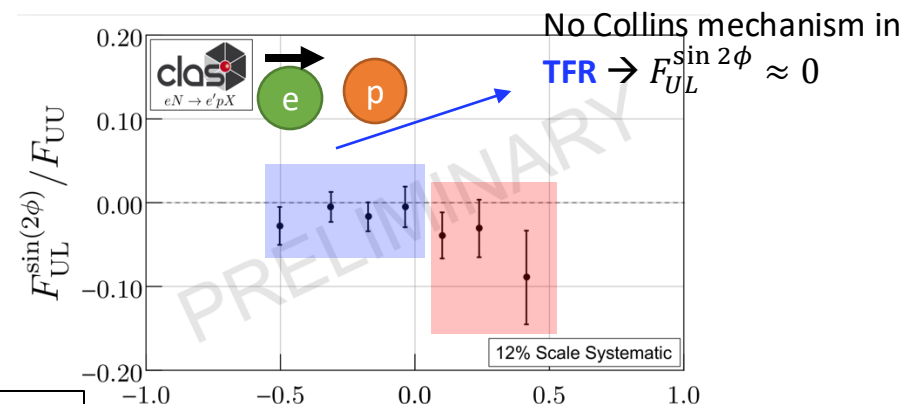
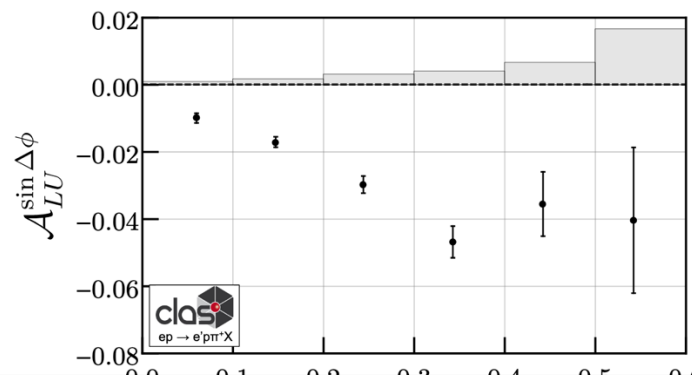
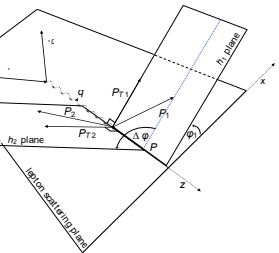
- “back-to-back” configuration h_1 in the CFR h_2 in TFR → convolution of a **fracture function** and a **fragmentation function**.
- Unique access to longitudinally polarized quarks in unpolarized nucleons... no corresponding PDF!
- Make use of different asymmetries in CFR and TFR to distinguish regions

$$A_{LU} = -k(\epsilon) \frac{P_{T1} P_{T2}}{m_1 m_2} \frac{\mathcal{C} \left[w_5 \hat{l}_1^{\perp h}(x, \zeta_2, P_{T2}) D_1(z_1, P_{T1}) \right]}{\mathcal{C} \left[\hat{u}_1(x, \zeta_2, P_{T2}) D_1(z_1, P_{T1}) \right]} \sin(\Delta\phi)$$

		Quark polarization		
		U	L	T
Nucleon polarization	U	$\hat{u}_1$	$\hat{l}_1^{\perp h}$	$\hat{t}_1^h, \hat{t}_1^{\perp}$
	L	$\hat{u}_{1L}^{\perp h}$	$\hat{l}_{1L}$	$\hat{t}_{1L}^h, \hat{t}_{1L}^{\perp}$
	T	$\hat{u}_{1T}^h, \hat{u}_{1T}^{\perp}$	$\hat{l}_{1T}^h, \hat{l}_{1T}^{\perp}$	$\hat{t}_{1T}^h, \hat{t}_{1T}^{\perp}$

Fracture Functions

- First observation of correlations between Current and target region
- Visible separation between TFR ($x_F < 0$) and CFR ($x_F > 0$)



s are produced
with one in the CFR
R the structure
a convolution of a
and a **fragmentation**

$$A_{LU}^{\sin \Delta \phi} = k(\epsilon) \frac{P_{T1} P_{T2}}{m_1 m_2} \frac{C \left[w_5 \hat{l}_1^{\perp h}(x, \zeta_2, P_{T2}) D_1(z_1, P_{T1}) \right]}{C \left[\hat{u}_1(x, \zeta_2, P_{T2}) D_1(z_1, P_{T1}) \right]} \sin(\Delta \phi)$$

$$F_{UL}^{\sin 2\phi_h} = C \left[-\frac{2 (\hat{h} \cdot \mathbf{k}_T) (\hat{h} \cdot \mathbf{p}_T) - \mathbf{k}_T \cdot \mathbf{p}_T h_{1L}^{\perp} H_1^{\perp}}{M M_h} \right]$$

- Leading twist beam(target)-spin asymmetry.

m(target)-spin

Quark polarization

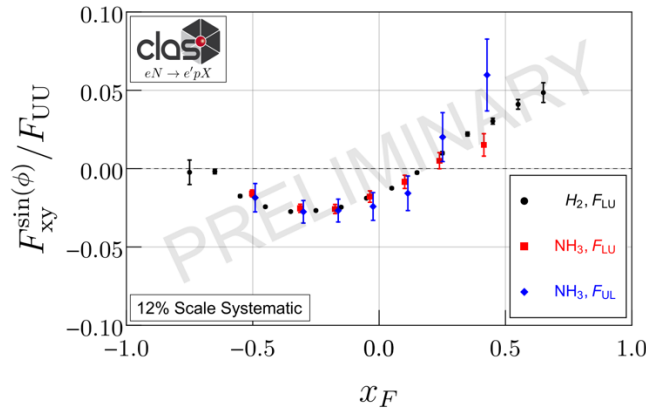
	U	L	T
U	$\hat{u}_1$	$\hat{l}_1^{\perp h}$	$\hat{t}_1^h, \hat{t}_1^{\perp}$
TFR		$\hat{l}_{1L}$	$\hat{t}_{1L}^h, \hat{t}_{1L}^{\perp}$
Quark polarization		$\hat{l}_{1T}^h, \hat{l}_{1T}^{\perp}$	$\hat{t}_{1T}^h, \hat{t}_{1T}^{\perp}$

Unique access to longitudinally polarized quarks in unpolarized nucleons... no corresponding PDF!
Reverse situation in target-spin asymmetry (which uniquely has no depolarization, similar to Sivers)

First measurement sensitive to TMD Fract

Preliminary Analysis: Fracture Functions

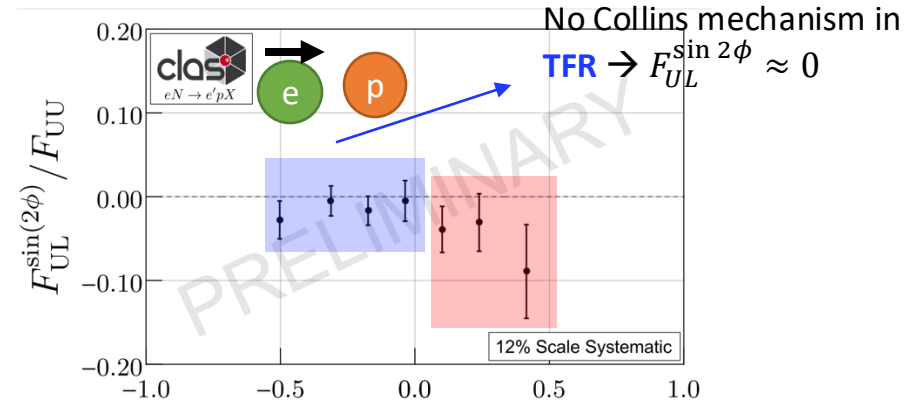
- First observation of correlations between Current and target region
- Visible separation between TFR ($x_F < 0$) and CFR ($x_F > 0$)



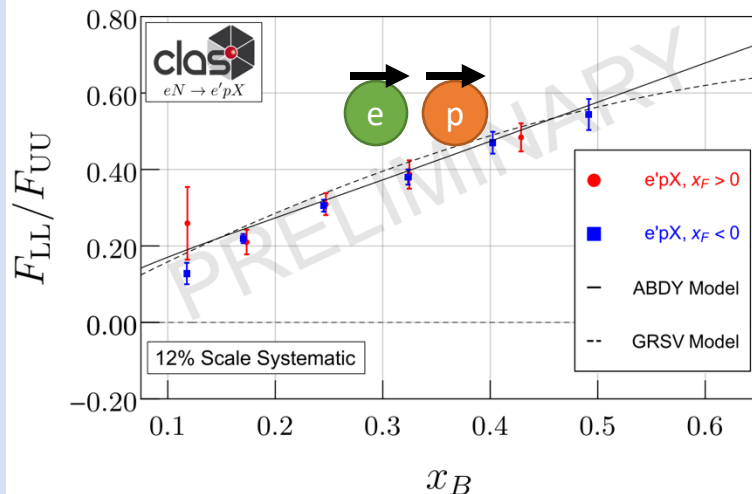
Quark polarization

	U	L
U	u^h	l^h
L	u_L^h	l_L^h

Twist-3 Collinear terms;
Chen, K. B., Ma, J. P. and Tong, X. B., [hep-ph] 2308.11251



$$F_{UL}^{\sin 2\phi_h} = C \left[-\frac{2 (\hat{h} \cdot \mathbf{k}_T) (\hat{h} \cdot \mathbf{p}_T) - \mathbf{k}_T \cdot \mathbf{p}_T h_{1L}^\perp H_1^\perp}{MM_h} \right]$$



TFR Access to helicity distribution g_{1L}

$$A_{LL} = \lambda_\ell S_L \frac{\sqrt{1 - \epsilon^2} F_{LL}}{F_{UU,T}}$$

Integral relation holds!

Quark polarization

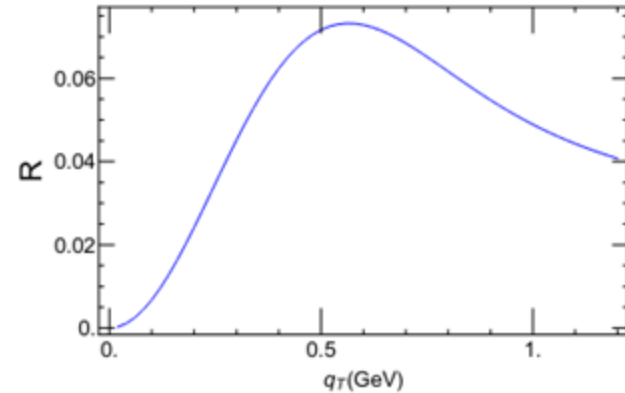
	U	L
U	$\hat{u}_1$	$\hat{l}_1^\perp$
L	$\hat{u}_{1L}^\perp$	$\hat{l}_{1L}$

M. Anselmino et al., Phys. Lett. B. 706 (2011), 46-52, [hep-ph] 1109.1132

Azimuthal Asymmetries in back-to-back jets

- New suggestion: Measure Collins-like back-to-back azimuthal correlations for jets

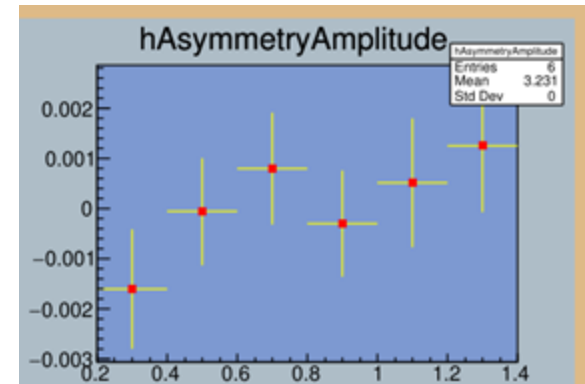
→ **Sensitive to transversity**



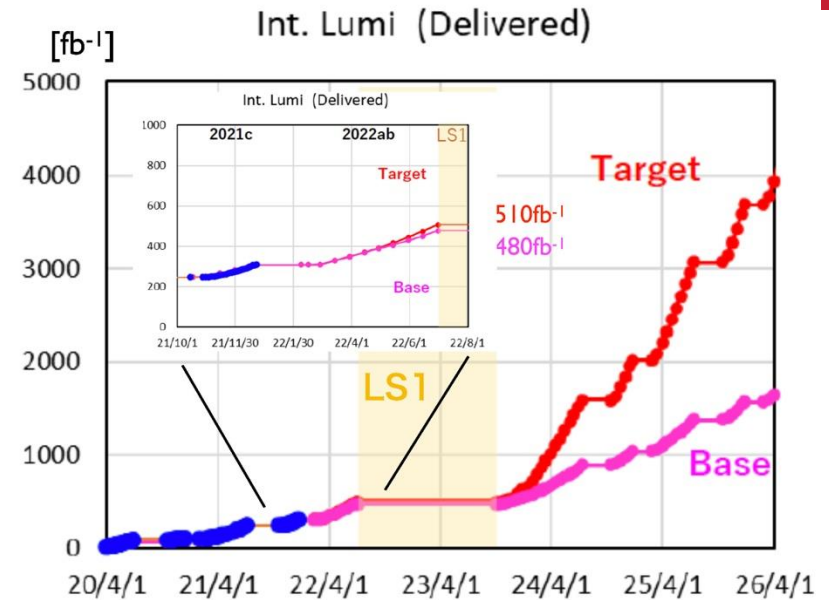
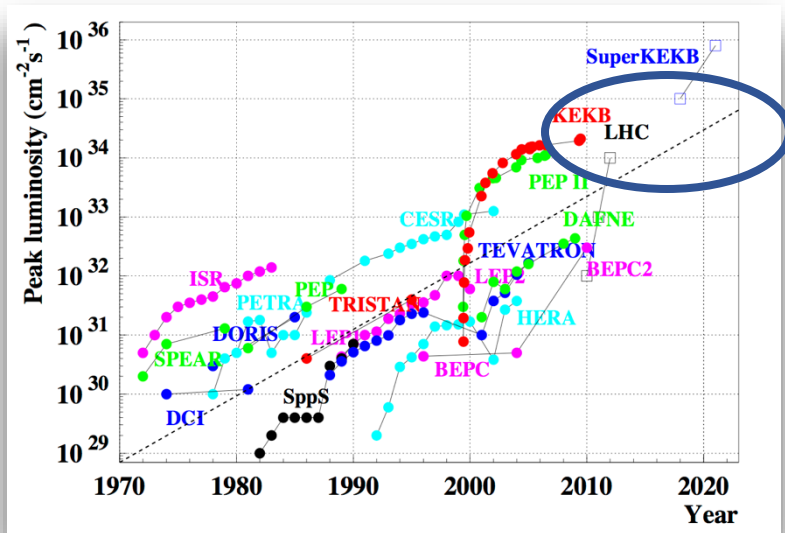
The time-reversal odd side of a jet

• *Fund.Res.* 3 (2023) 346-350, e-Print: [2104.03328](https://arxiv.org/abs/2104.03328) [hep-ph]

- Current Belle II projections for acceptance effects encouraging
- Charm contributions will be important
- Analysis about to enter Collaboration Review



Next Generation B factory SuperKEKB



Beam currents *only* a factor of two higher

“nano-beams” are the key; vertical beam size is **50nm** at the IP

Belle II already delivered world record luminosity than KEKB ($\sim$ PEPII)

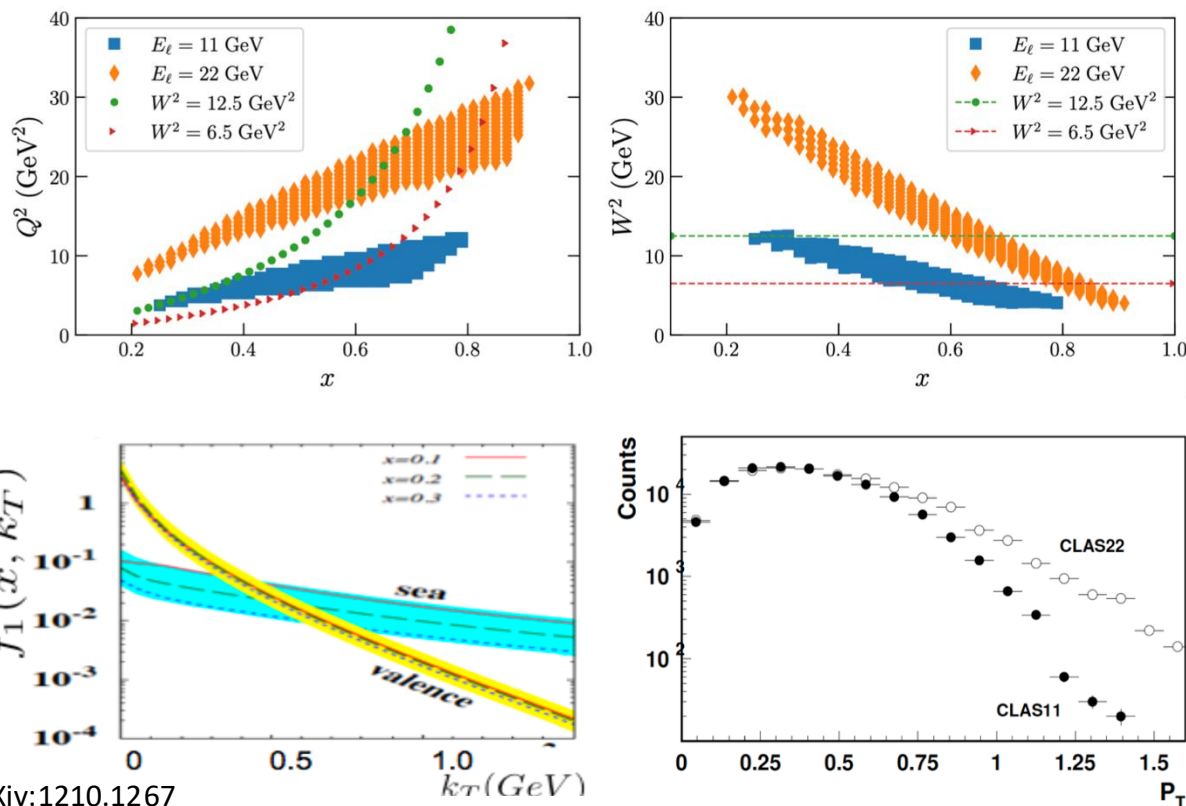
Belle II aims to have significantly higher luminosity, current record: $4.7 \times 10^{34} \text{cm}^{-2}\text{s}^{-1}$.

Physics see:

“Opportunities for precision QCD physics in hadronization at Belle II -- a snowmass whitepaper”

- Hadronization studies
 - FFs of complex states, Model independent measurements

High x at Jlab 22

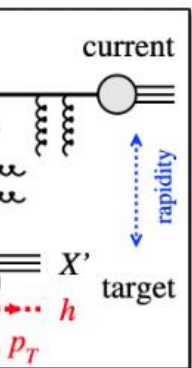


P.Schweitzer et al. arXiv:1210.1267

Strong Interaction Physics at the Luminosity Frontier
with 22 GeV Electrons at Jefferson Lab

t: [2306.09360](#) [nucl-ex]

- $\approx$ doubling beam energy significantly increases phase space
- Pin down valence structure of the proton
- Integration in global analyses (e.g., strange distributions, CS Kernel)



- probability for the target (p/n) remnant to form a hadron *given* ejected quark
No hard/soft energy scale separation
- Direct relationship to traditional **PDFs** by integrating over fractional longitudinal nucleon momentum ζ

$$\frac{d\sigma^{\text{TFR}}}{dx_B dy dz} = \sum_a e_a^2 (1 - x_B) M_a(x_B, (1 - x_B)z) \frac{d\hat{\sigma}}{dy}$$

$$d\zeta \zeta M_a(x, \zeta) = (1 - x) f_a(x)$$

$$\sum_h \int_0^{1-x} d\zeta \zeta \hat{u}_1^h$$

$$\sum_h \int_0^{1-x} d\zeta \zeta \hat{l}_{1L}^h$$

M. Anselmino et al., Phys. Lett. B. 699 (2011), 108, [hep-ph/1007.2643]

polarization

L	T
	$h_1^\perp$
g_{1L}	$h_{1L}^\perp$
g_{1T}	$h_{1T}, h_{1T}^\perp$

Unpolarized PDF analog

helicity PDF analog

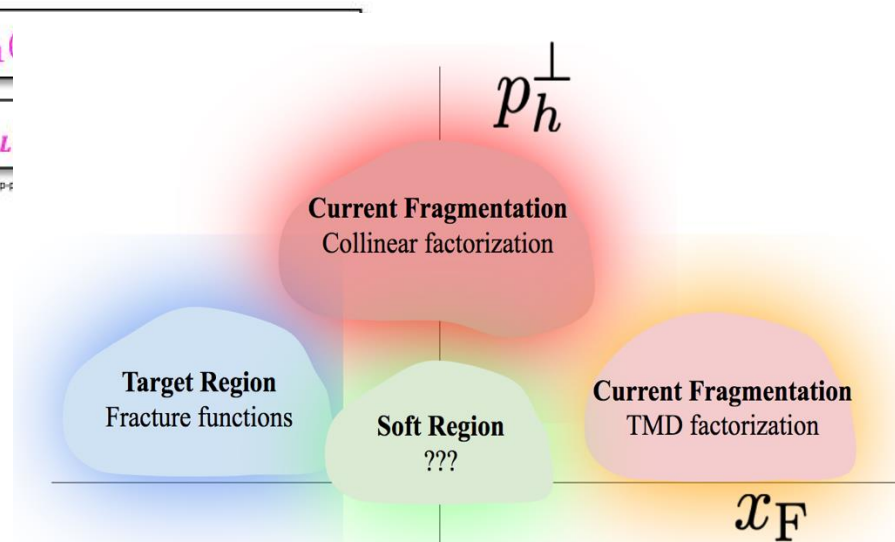
etc. etc.

Nucleon polarization

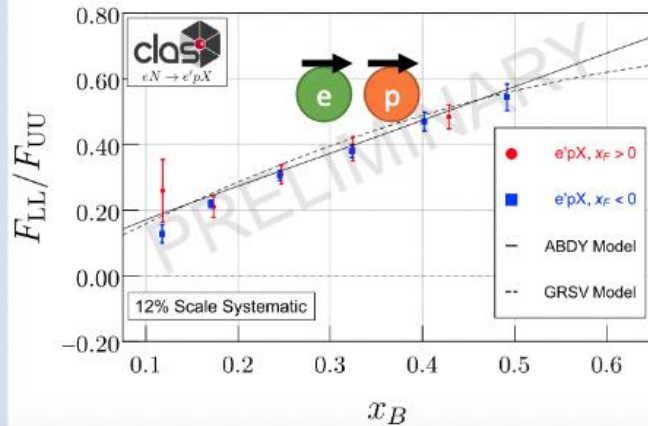
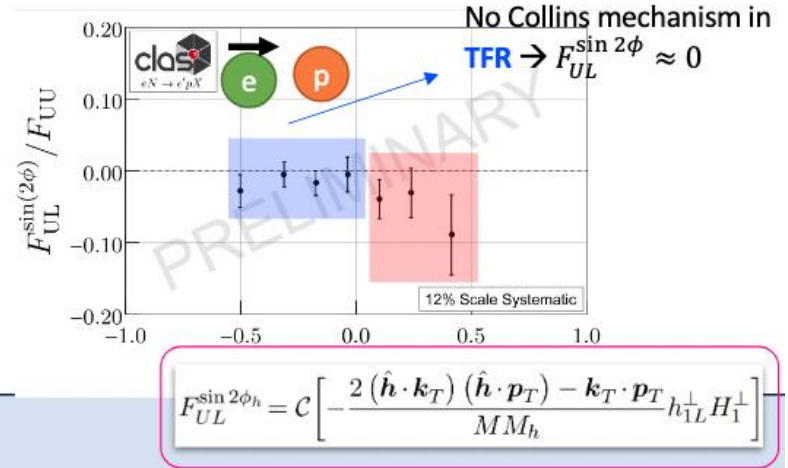
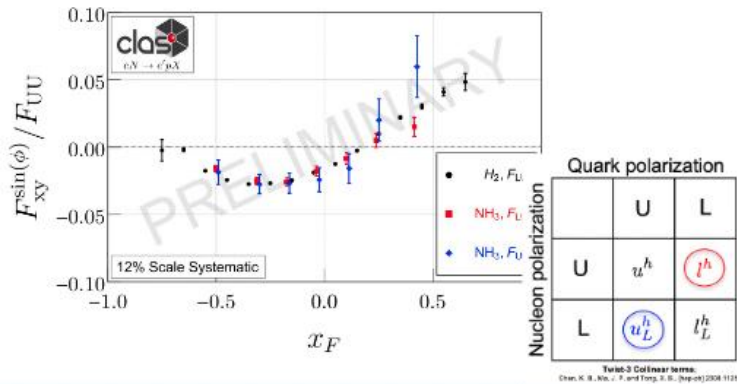
Quark polarization

	U	L	T
U	$\hat{u}_1^h$	$\hat{l}_1^{\perp h}$	$\hat{e}_1^h, \hat{e}_1^\perp$
L	$\hat{u}_{1L}^{\perp h}$	$\hat{l}_{1L}^h$	$\hat{e}_{1L}^h, \hat{e}_{1L}^\perp$
T	$\hat{u}_{1T}^h, \hat{u}_{1T}^\perp$	$\hat{l}_{1T}^h, \hat{l}_{1T}^\perp$	$\hat{e}_{1T}^h, \hat{e}_{1T}^\perp$

M. Anselmino et al., Phys. Lett. B. 706 (2011), 40-52, [hep-ph/1109.1132]



- First observation of correlations between Current and target region
- Visible separation between TFR ($x_F < 0$) and CFR ($x_F > 0$)

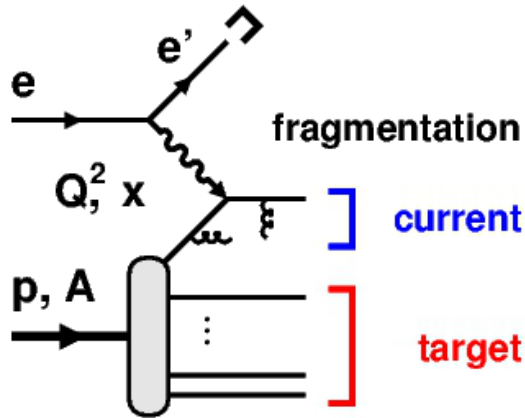


TFR Access to helicity distribution g_{1L}

$$A_{LL} = \lambda_\ell S_L \frac{\sqrt{1 - \epsilon^2} F_{LL}}{F_{UU,T}}$$

Integral relation holds!

Target Fragmentation → Fracture Functions

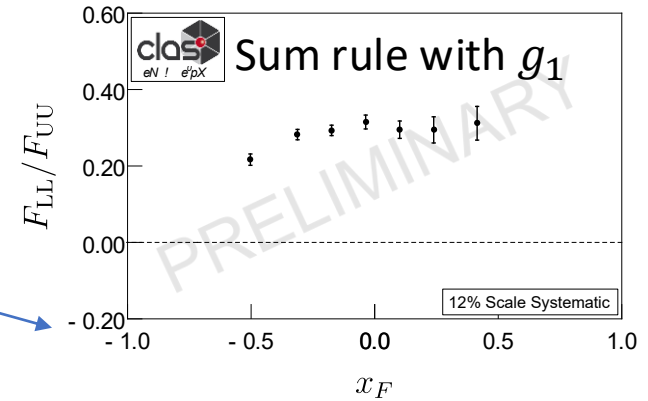


- Correlations between CFR-TFR allows to extract fracture functions coupled to FFs

Quark polarization

	U	L	T
U	$\hat{u}_1$	$\hat{l}_1^h$	$\hat{t}_1^h, \hat{t}_1^\perp$
L	$\hat{u}_{1L}^\perp$	$\hat{l}_{1L}$	$\hat{t}_{1L}^h, \hat{t}_{1L}^\perp$
T	$\hat{u}_{1T}^h, \hat{u}_{1T}^\perp$	$\hat{l}_{1T}^h, \hat{l}_{1T}^\perp$	$\hat{t}_{1T}^h, \hat{t}_{1T}^\perp$

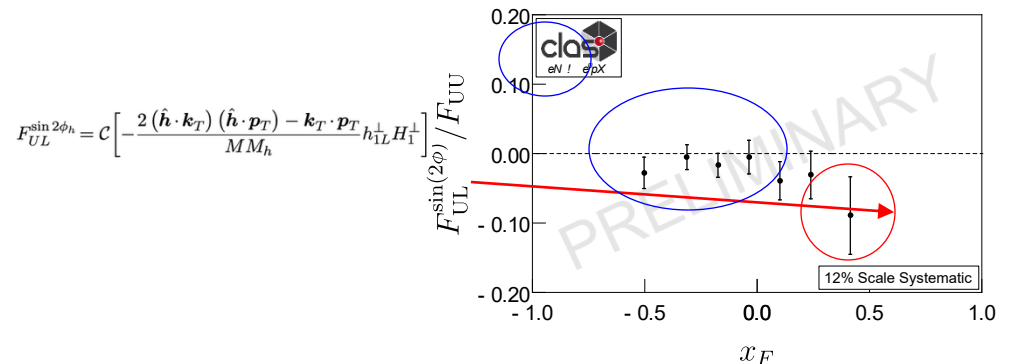
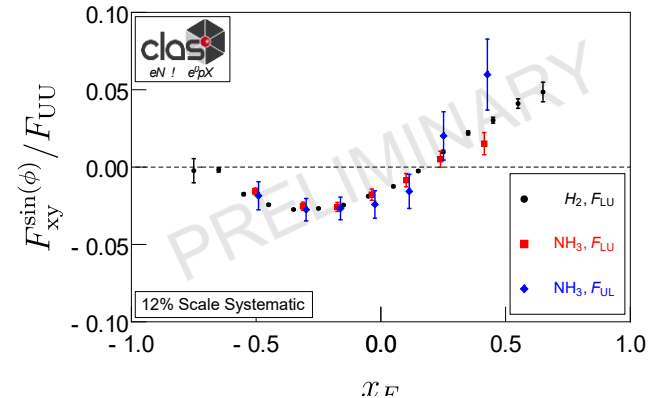
M. Anselmino et al., Phys. Lett. B. 706 (2011), 48-52, [hep-ph] 1109.1132



Quark polarization

	U	L
U	u^h	l^h
L	u_L^h	l_L^h

Twist-3 Collinear terms;
Chen, K. B., Ma, J. P. and Tong, X. B., [hep-ph] 2308.11251

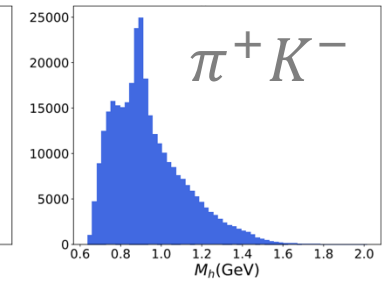
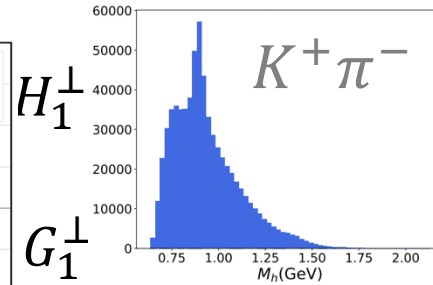
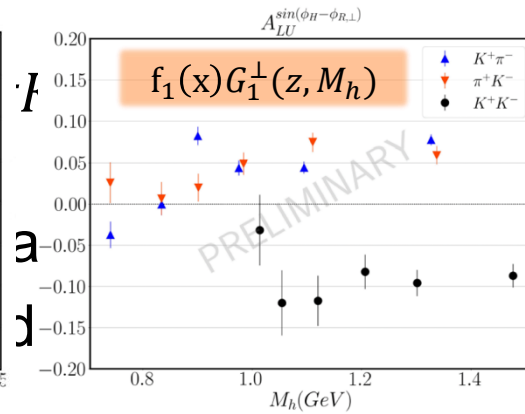
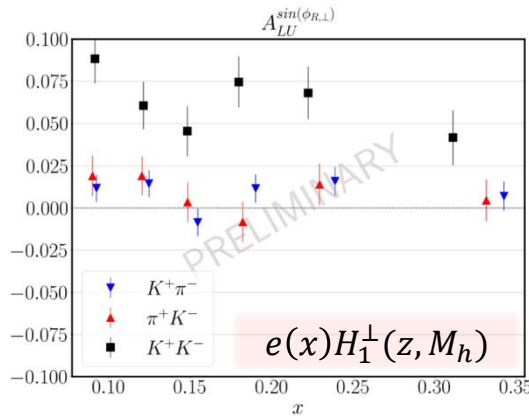


$$e^-p \rightarrow e^-K\pi X$$

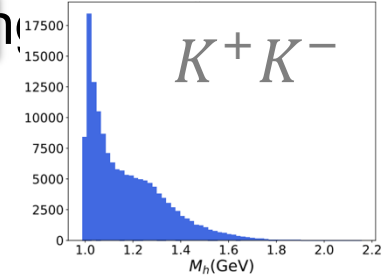
$$e^-p \rightarrow e^-K^+K^-X$$

$d\sigma_{LU}$

- Large asymmetries observed in K^+K^- dihadrons $\rightarrow$ larger than



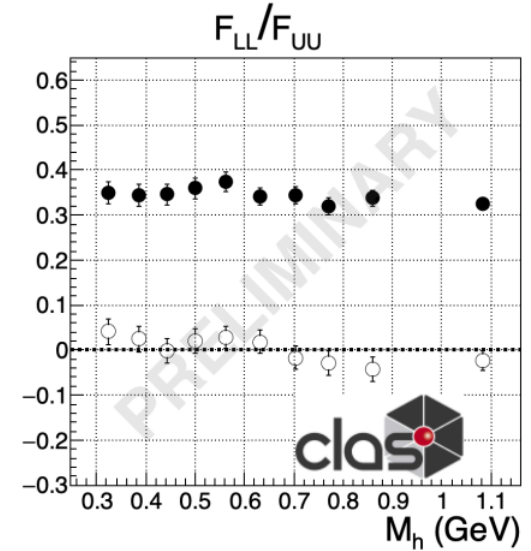
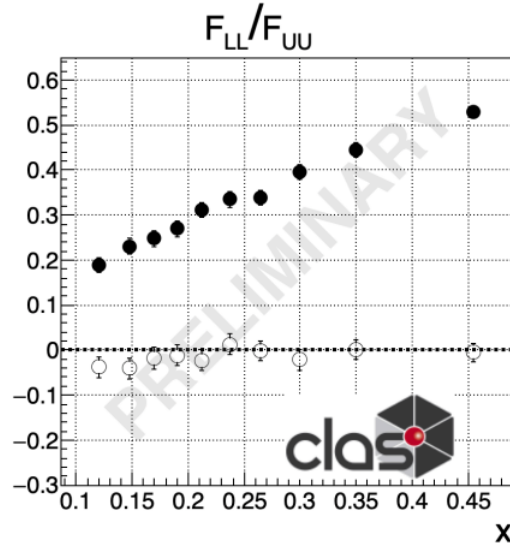
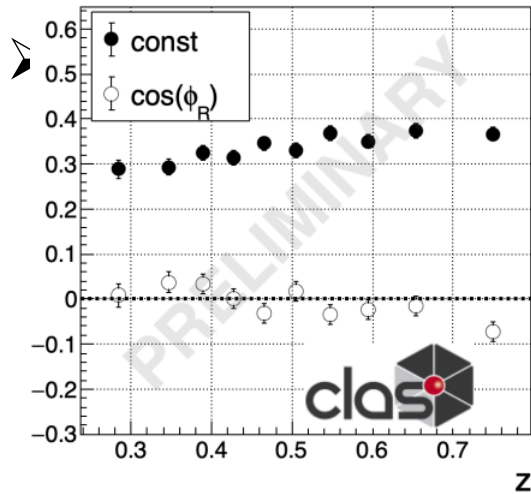
Invariant Masses



$$e^-p \rightarrow e^- \pi^+ \pi^- X$$

$d\sigma_{LL}$

- $F_{LL}^{\text{const}}/F_{LL}^{\cos \phi_R}$ sensitive to $g_{1L}D_1/g_{1L}\tilde{D} \rightarrow$ probe of twist-3 DiFF $\tilde{D}$



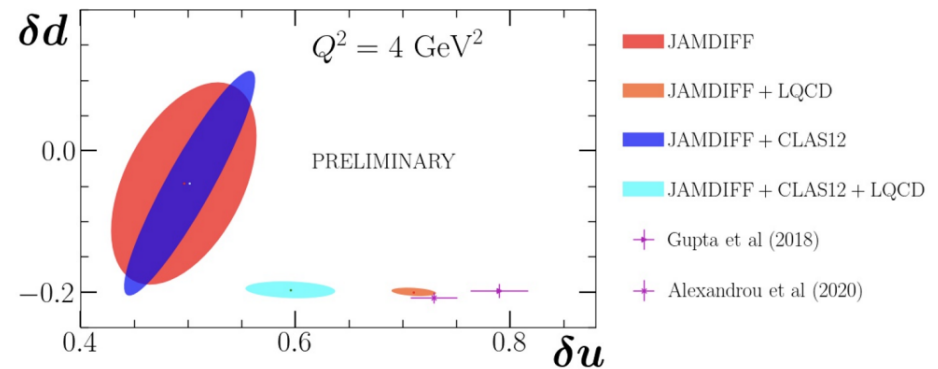
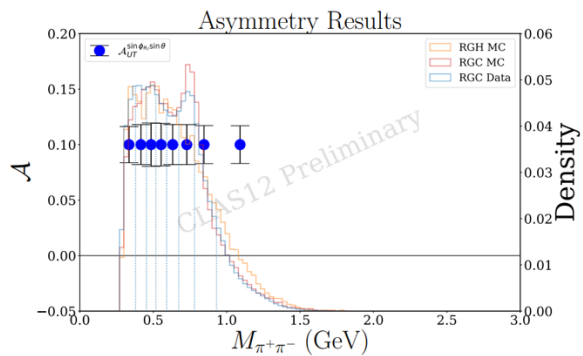
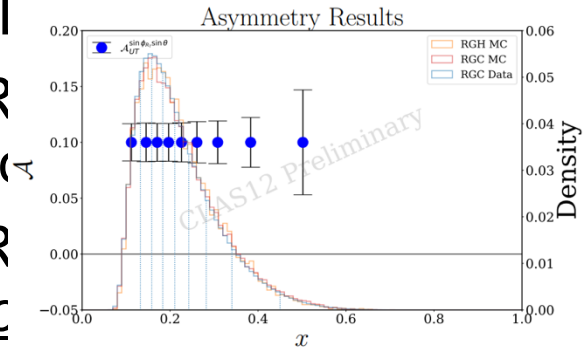
$$e^-p \rightarrow e^- \pi^+ \pi^- X$$

$$d\sigma_{UT}$$

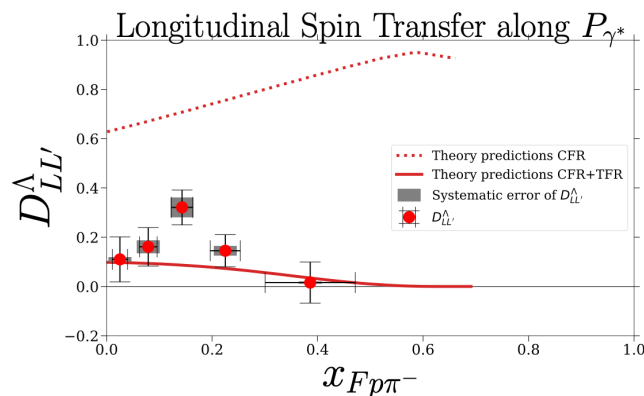
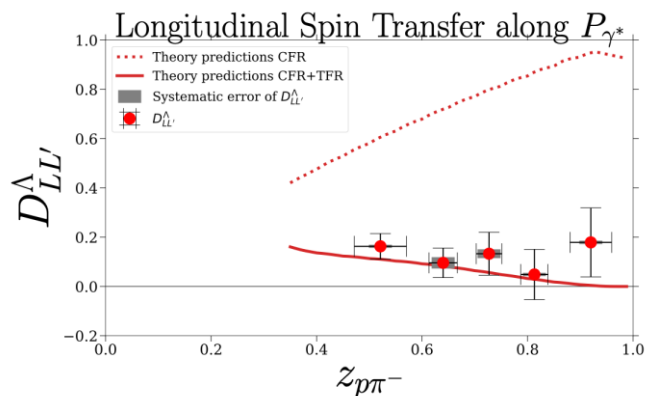
- **Run Group H: 1st transversely polarized target experiment at CLAS12**

- **Rating A** by the Program Advisory Committee

- **Run Group H** will be the JAM group show **RG-H** will be efforts to constrain the tensor charge [8]



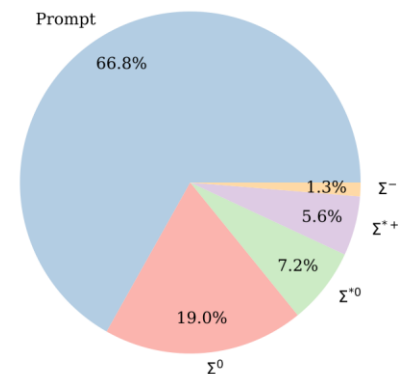
Comparison with Theory



Predictions by X. Zhao et al., cf.,
Zhao et al., [PRL 134, 231901 \(2025\)](#)

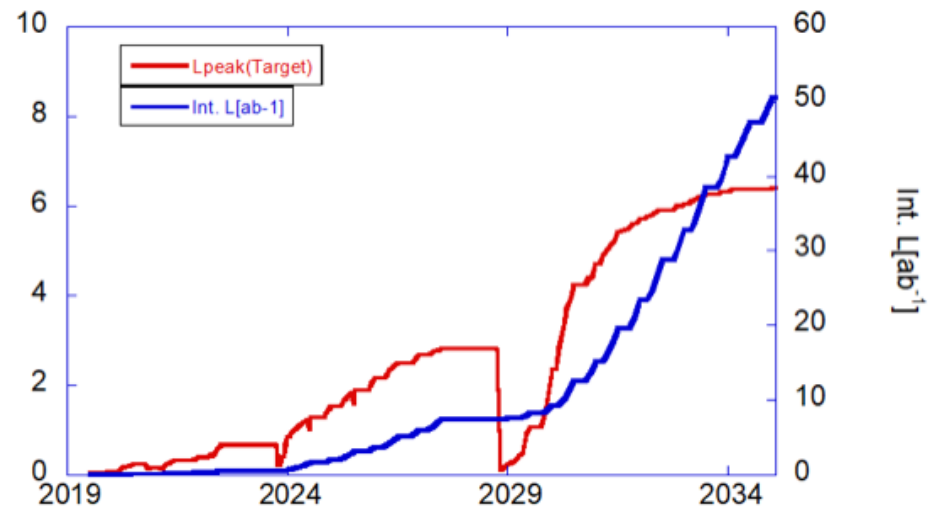
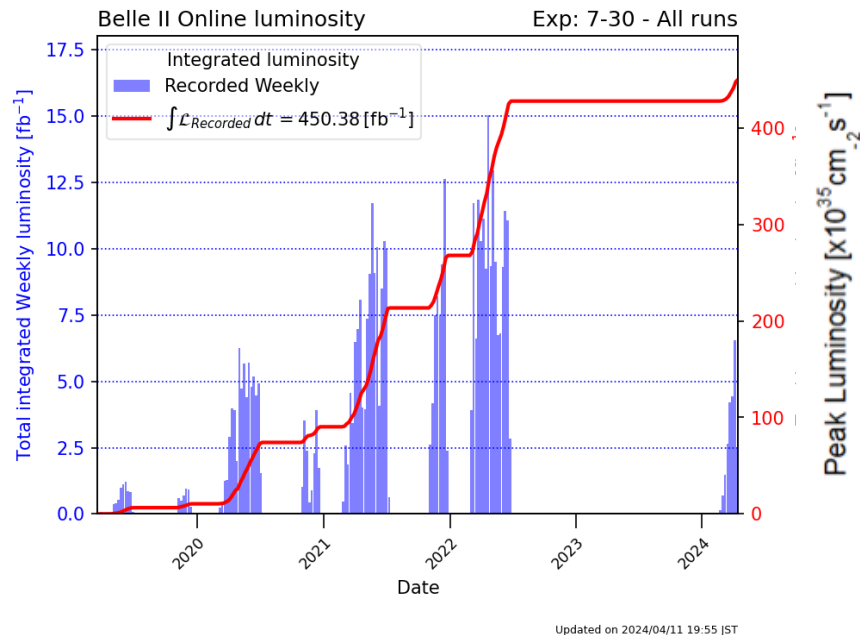
- CFR predictions come from pQCD fits to e^+e^- data
- TFR predictions come from a spectator quark-diquark model calculation

- Lambda also Spin transfer to Lambda
- Also additional vector in final state
- azimuthal asymmetries
- Future: More lambda program at CLAS...



Also Stringspinner

Short and long term goals

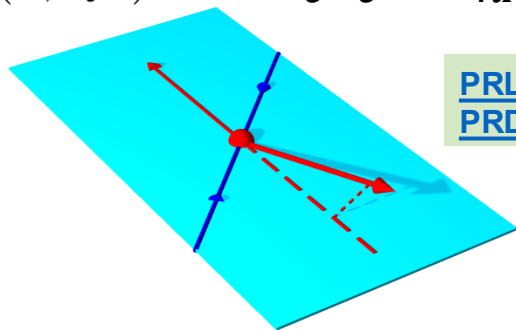


Single Hadron FFs from Belle

Single hadron cross sections:

$$D_{1,q}^h(z, Q^2)$$

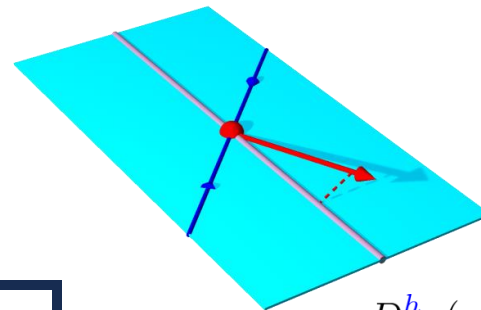
$$e^+e^- \rightarrow hX$$



[PRL111 \(2013\) 062002](#)
[PRD101\(2020\) 092004](#)

Transverse momentum dependent asymmetries

$$e^+e^- \rightarrow (h)(h)X,$$



$$D_{1,q}^h(z, k_T, Q^2)$$

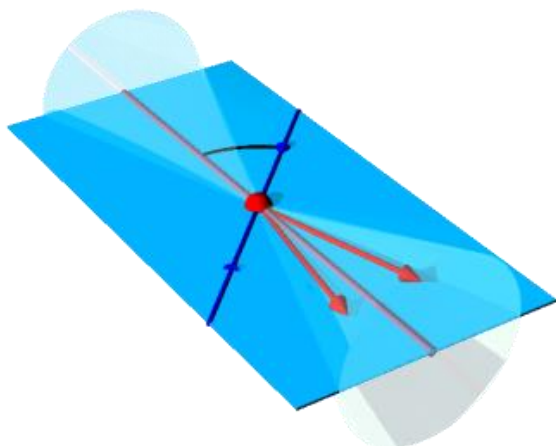
[PRD 99 \(2019\) 112006](#)

Polarizing Λ fragmentation

$$D_{1T}^\perp(z, k_t, Q^2)$$

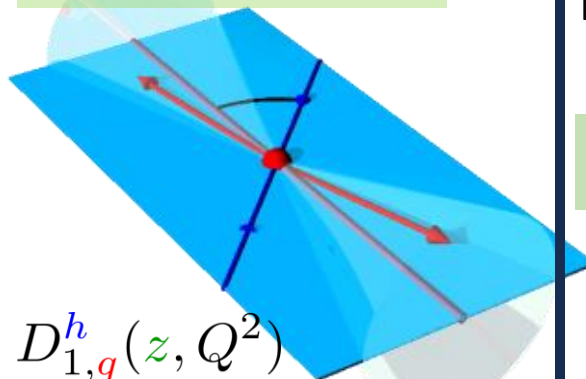
[PRL 122 \(2019\), 042001](#)

Unpol SIDIS, pp: $\frac{d\sigma}{dz}$
 $e^+e^- \rightarrow (h)(h)X$
and scale dependence



$$D_{1,q}^{h_1 h_2}(z, m, Q^2)$$

[PRD96 \(2017\) 032005](#)

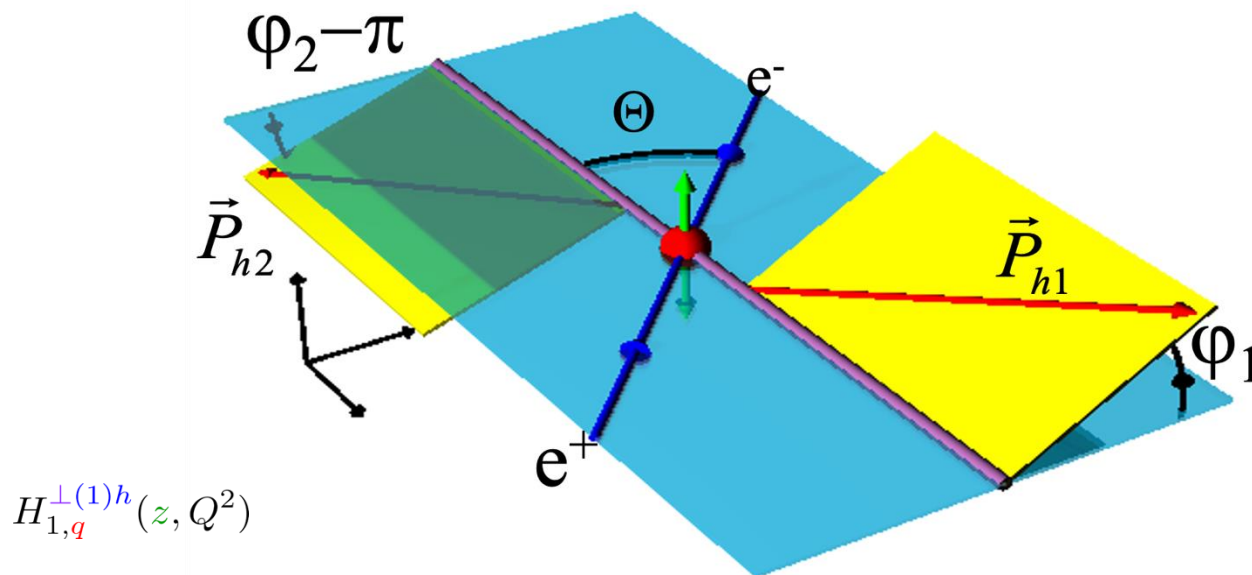


$$D_{1,q}^h(z, Q^2)$$

[PRD92 \(2015\) 092007](#)
[PRD101\(2020\) 092004](#)

Transverse momentum dependence underway

Polarized FFs from Belle



Azimuthal asymmetries:

$$e^+e^- \rightarrow (h)(h)X,$$

$$\sigma \propto D_1 \overline{D_1} + \textcolor{red}{H_1} \overline{\textcolor{red}{H_1}} \cos(\phi_1 + \phi_2)$$

[PRL 96 \(2006\) 232002](#)

[PRD 78 \(2008\) 032011](#)

[PRD100 \(2019\) 9, 092008 \(\$p_T, \pi^0, \eta\$ \)](#)

- Statistics Hungry, only possible at B-factories

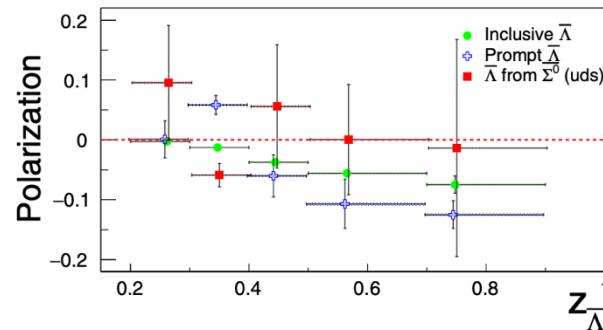
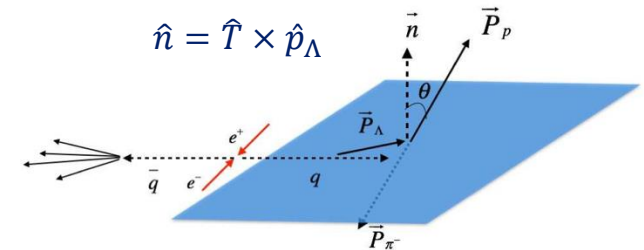
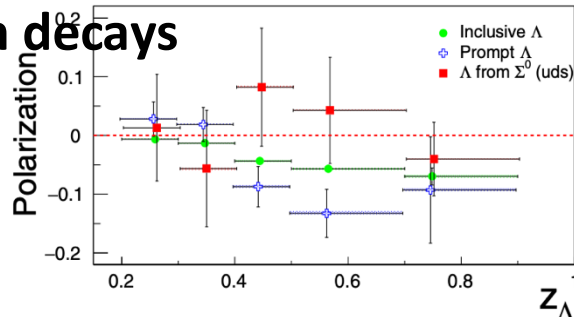
Measurement of Λ polarization

- Observed non-zero polarization in

$$e^+e^- \rightarrow \Lambda X \text{ at Belle}$$

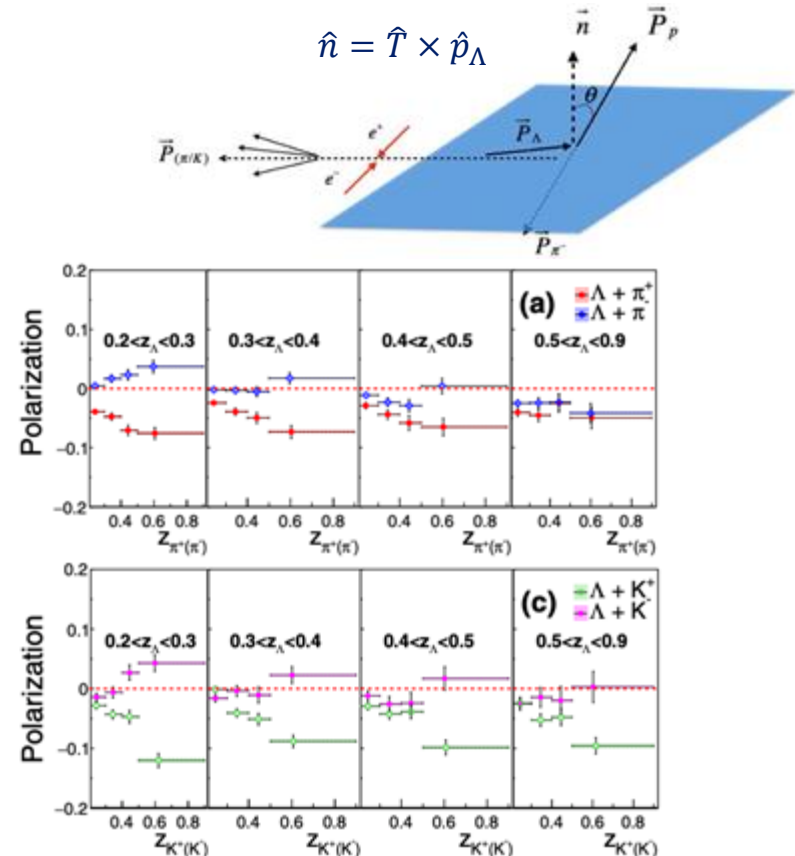
→ **hadronization effect**

- Nonzero transverse polarization observed for Λ and $\bar{\Lambda}$ as function of z_h and p_T
- Investigate feed-down contributions from Σ^0 and charm decays



Measurement of Λ polarization

- Observed non-zero polarization in $e^+e^- \rightarrow \Lambda X$ at Belle
 $\rightarrow$ **hadronization effect**
- Nonzero transverse polarization observed for Λ and $\bar{\Lambda}$ as function of z_h and p_T
- Investigate feed-down contributions from Σ^0 and charm decays
- Polarization measurement also with respect to hadron in opposite hemisphere**



Entanglement via $\Lambda\Lambda$ spin correlations

- **Entanglement as a probe to hadronization**
 - Experimentally track entangled $s\bar{s}$ quark into hadrons
 - Theoretical framework:
 - Quantum simulations to validate entanglement observable
 - Real time dynamics modeled via 1+1D four-flavor Schwinger model with string-breaking dynamics
- **Experimental:**
 - Spin correlation extracted from the correlation of relative spin projections
 $N \propto 1 + \alpha^2 P_{\Lambda,\Lambda} \cos(n\theta_{ab})$

[Phys. Rev. D 106, L031501 \(2022\)](#)

[Phys. Rev. D 109, 116003 \(2024\)](#)

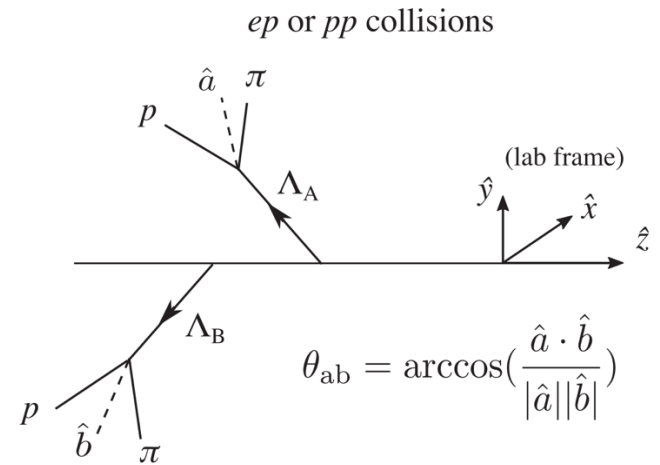


FIG. 3. Illustration of double Λ polarization; here $\hat{a}$ ($\hat{b}$) denotes the momentum direction of Λ_A (Λ_B) daughter particle in the Λ_A (Λ_B) rest frame.

Entanglement via $\Lambda\Lambda$ spin correlations

- Past particle correlation measurements have been carried out at a wide variety of collisions
- Limited by low statistics for spin analyses
- Recently, Λ hyperon pair spin-spin correlation in pp collisions

Λ particle correlation measurement examples:

[DELPHI Collaboration, Phys. Lett. B 318 249-262 \(1993\)](#)

[OPAL Collaboration, Phys. Lett. B 384 377-387 \(1996\)](#)

[ALEPH Collaboration, Phys. Lett. B. 475 395-406 \(1999\)](#)

[NA49 Collaboration, Nucl. Phys. A 715 55-64 \(2002\)](#)

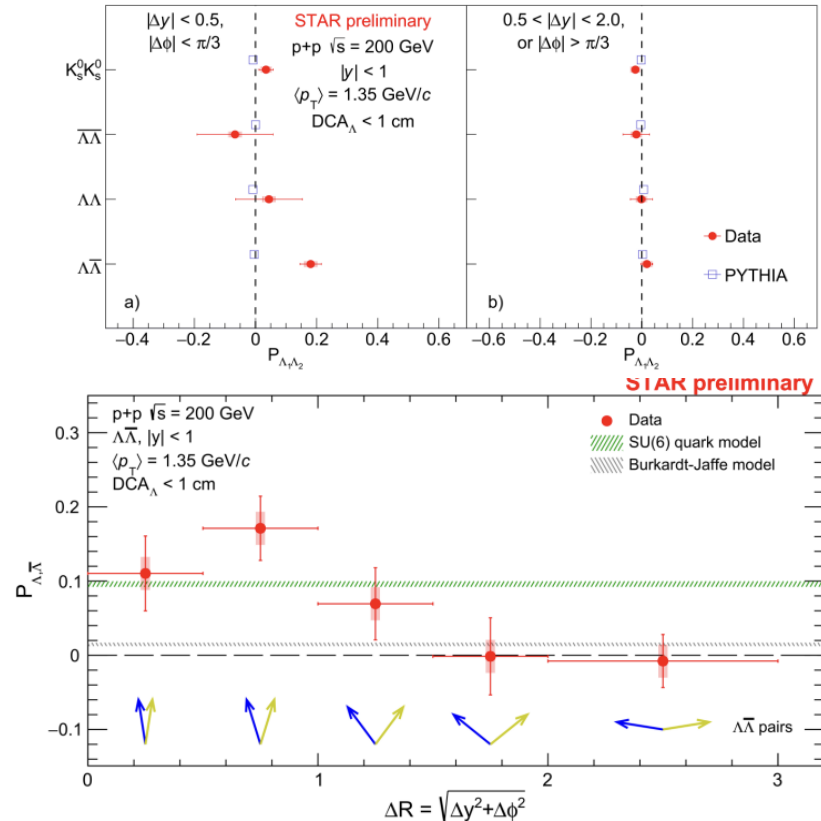
[SELEX Experiment, J. Phys.: Conf. Ser. 295 012089 \(2011\)](#)

[STAR Collaboration, Phys. Rev. Lett. 114 022301 \(2015\)](#)

[BESIII Collaboration, Nat Commun 16, 4948 \(2025\)](#)

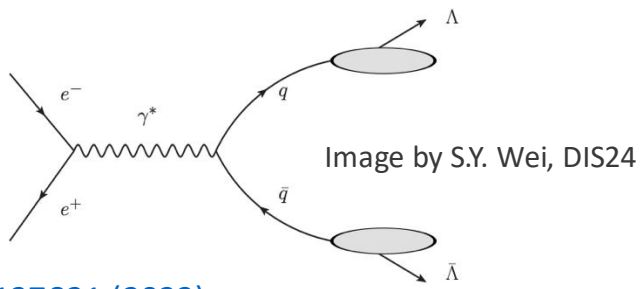
...

Preliminary results from Quark Matter 2025, Jan Vanek



Longitudinal spin transfer via dihadron polarization

- Helicity correlation of two produced partons
- Alternative approach to traditional methods using polarized beams and targets



Leading Quark TMDFFs Hadron Spin Quark Spin

		Quark Polarization		
		Un-Polarized (U)	Longitudinally Polarized (L)	Transversely Polarized (T)
Unpolarized (or Spin 0) Hadrons		$D_1 = \text{Unpolarized}$		$H_1^\perp = \text{Collins}$
			$G_1 = \text{Helicity}$	$H_{1L}^\perp$
Polarized Hadrons	L			
	T	$D_{1T}^\perp = \text{Polarizing FF}$	$G_{1T}^\perp$	$H_1 = \text{Transversity}$ $H_{1T}^\perp$

[Phys.Lett.B 839, 137821 \(2023\)](#)

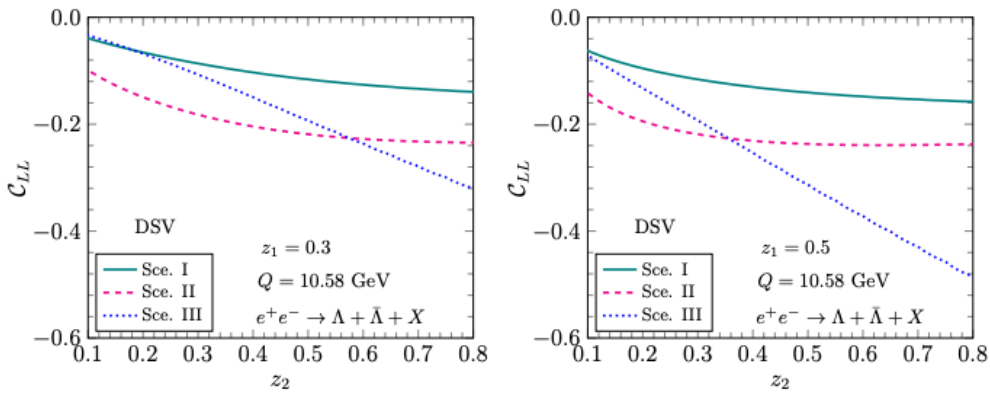


Image from [arXiv:2304.03302v1](#)

$$\frac{1}{N} \frac{dN}{d \cos \theta_1^* d \cos \theta_2^*} = \frac{1}{4} + P_L^\Lambda \frac{1}{4} \alpha \cos \theta_1^* + P_L^{\bar{\Lambda}} \frac{1}{4} \alpha \cos \theta_2^* + \textcolor{red}{C_{LL}} \frac{1}{4} \alpha^2 \cos \theta_1^* \cos \theta_2^*,$$

Longitudinal spin transfer via dihadron polarization

- Experimental considerations:**
 - Contributions from longitudinal polarization not exactly zero (but expected to be small)
- Other possible future measurement** [2410.20917](#)
 - Transverse spin correlation of two Λ hyperons sensitive to H_{1T}
 - Measurement of transverse spin correlation of two Λ hyperons normal to the hadron production plane (defined by thrust axis)

Leading Quark TMDFFs

 Hadron Spin
  Quark Spin

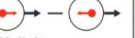
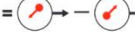
		Quark Polarization		
		Un-Polarized (U)	Longitudinally Polarized (L)	Transversely Polarized (T)
Unpolarized (or Spin 0) Hadrons		$D_1 = \text{Unpolarized}$ 		$H_1^\perp = \text{Collins}$ 
			$G_1 = \text{Helicity}$ 	$H_{1L}^\perp = \text{Transversity}$ 
Polarized Hadrons	L			
	T	$D_{1T}^\perp = \text{Polarizing FF}$ 	$G_{1T}^\perp = \text{Polarizing FF}$ 	$H_{1T}^\perp = \text{Transversity}$ 

Image from [arXiv:2304.03302v1](#)

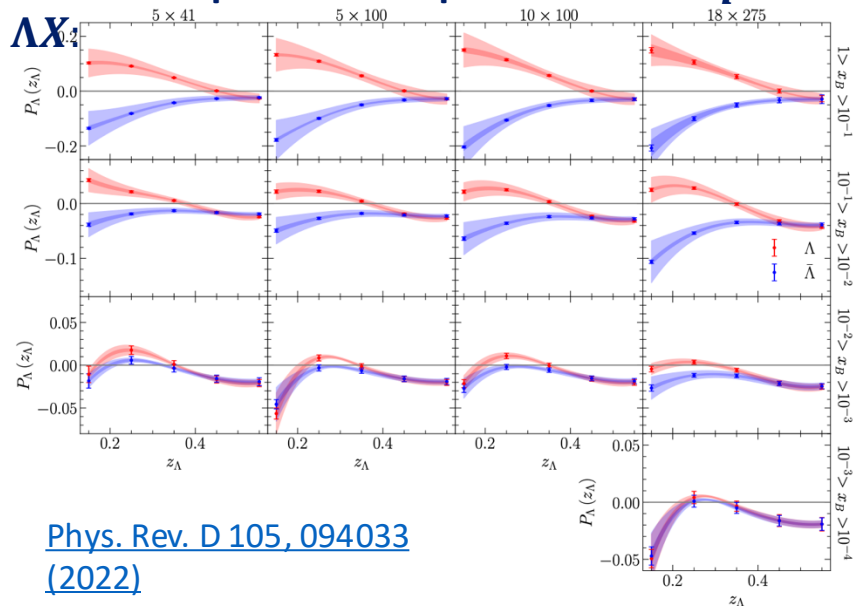
Transverse Λ polarization

- Measurement sensitive to **polarizing transverse-momentum dependent (TMD) fragmentation functions (FF) $D_{1T}^{\perp\Lambda/q}(z, k_{\perp}^2)$**
- Belle measurement data accurate enough for **phenomenological studies to extract FF**
 Phys. Rev. D 102, 054001 (2020)
 Phys. Rev. D 102, 096007 (2020)
 Phys. Lett. B 809, 135756 (2020) + ...
- Used for **Λ polarization predictions in $ep \rightarrow \Lambda X$**

Leading Quark TMDFFs  Hadron Spin  Quark Spin

		Quark Polarization		
		Un-Polarized (U)	Longitudinally Polarized (L)	Transversely Polarized (T)
Unpolarized (or Spin 0) Hadrons		$D_1 = \text{Unpolarized}$		$H_1^{\perp} = \text{Collins}$
Polarized Hadrons	L		$G_1 = \text{Helicity}$	$H_{1L}^{\perp}$
	T	$D_{1T}^{\perp} = \text{Polarizing FF}$	$G_{1T}^{\perp}$	$H_1^{\perp} = \text{Transversity}$ $H_{1T}^{\perp}$

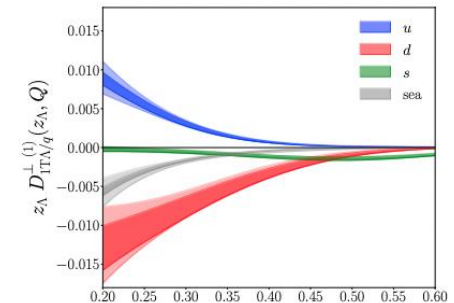
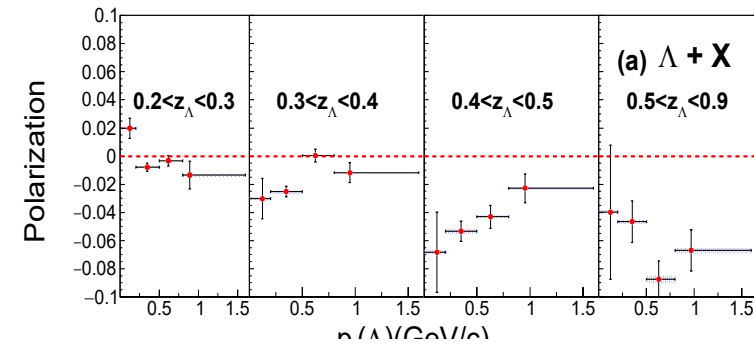
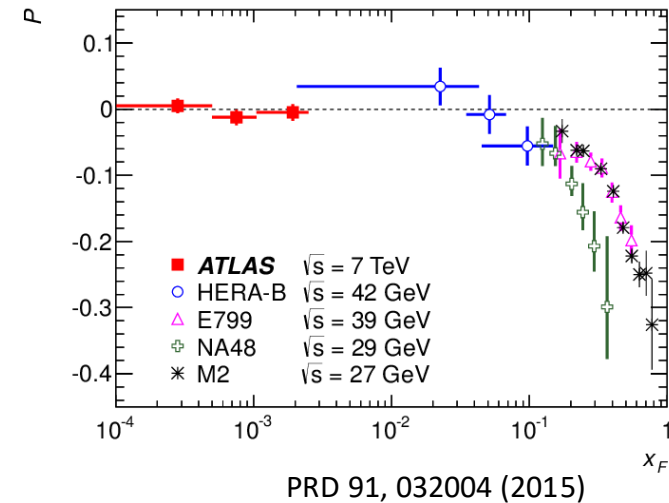
Image from [arXiv:2304.03302v1](https://arxiv.org/abs/2304.03302v1)



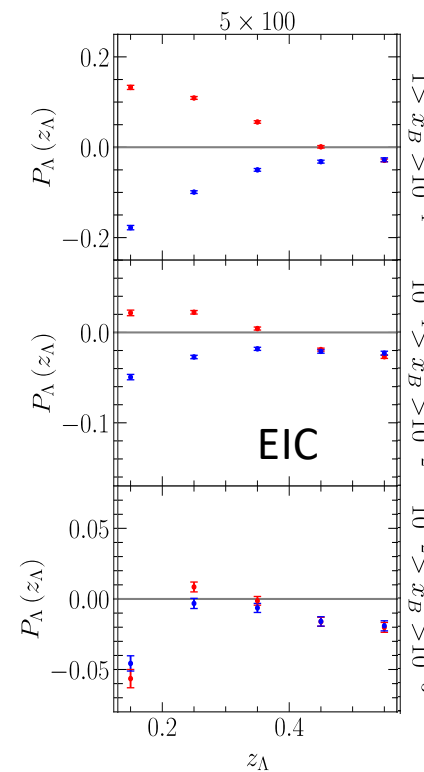
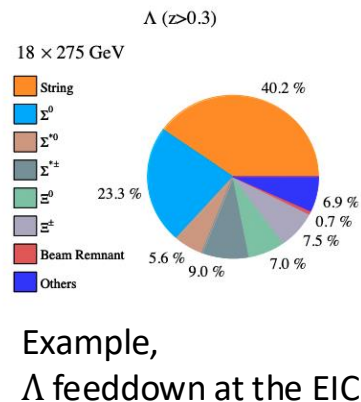
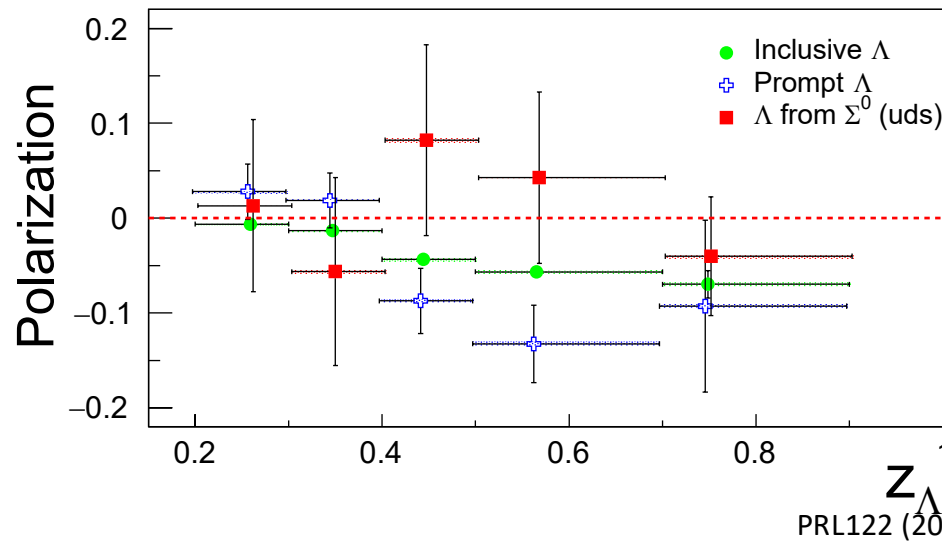
[Phys. Rev. D 105, 094033 \(2022\)](https://arxiv.org/abs/2205.09403)

Polarized Hyperon Production

- Large Λ transverse polarization in unpolarized pp collision PRL36, 1113 (1976); PRL41, 607 (1978)
- Caused by polarizing FF $D_{1T}^\perp(z, p_\perp^2)$?
- Polarizing FF is chiral-even, has been proposed PRL105,202001 (2010) as a test of universality.
- FF counterpart of the Sivers function.
- OPAL experiment at LEP has studied transverse Λ polarization, no significant signal was observed. Eur. Phys. J. C2, 49 (1998)
- First Observation at Belle !
- ➔ Extraction of PFF (Cagliari, UCLA)



Belle II Makes Precision Λ program possible!



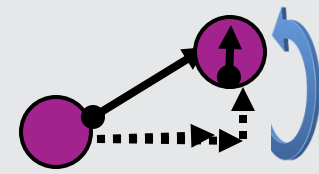
• Opportunities at Belle II:

- Feed down correction for p_T dependence and associated production
 - (currently only for z dependence, introduces large uncertainties)
 - $\Lambda^\uparrow - \Lambda^\uparrow$ correlations → Entanglement studies
 - Extension to tensor polarized FFs: e-Print: 2206.11742 [hep-ph]
 -
- Explore low p_T region (not shown here) with higher statistics and better tracking resolution

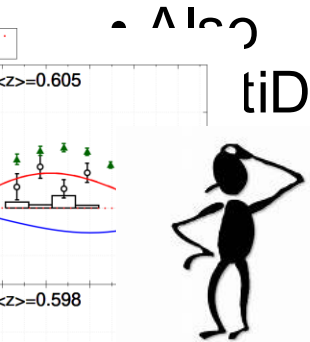
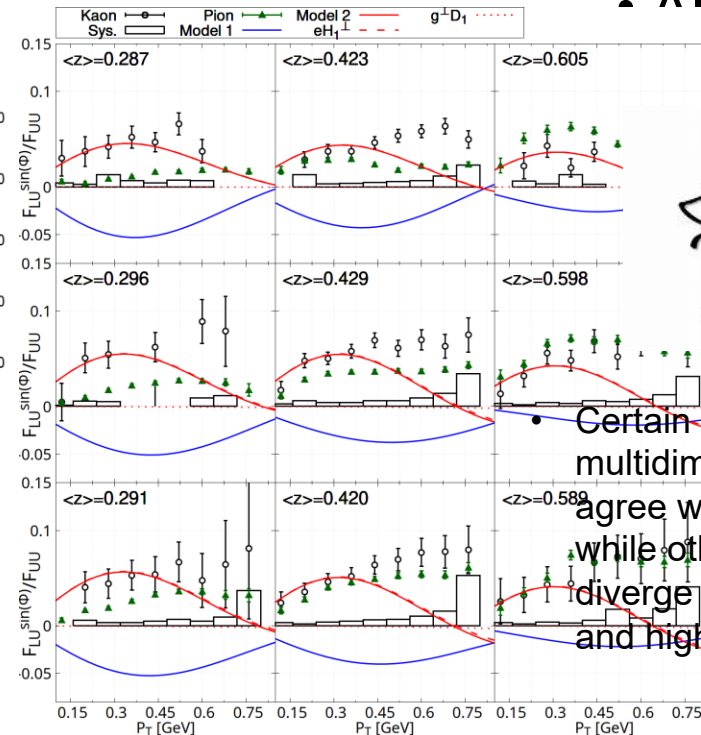
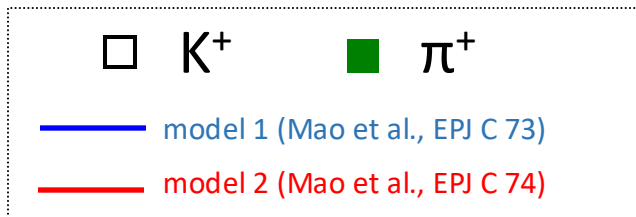
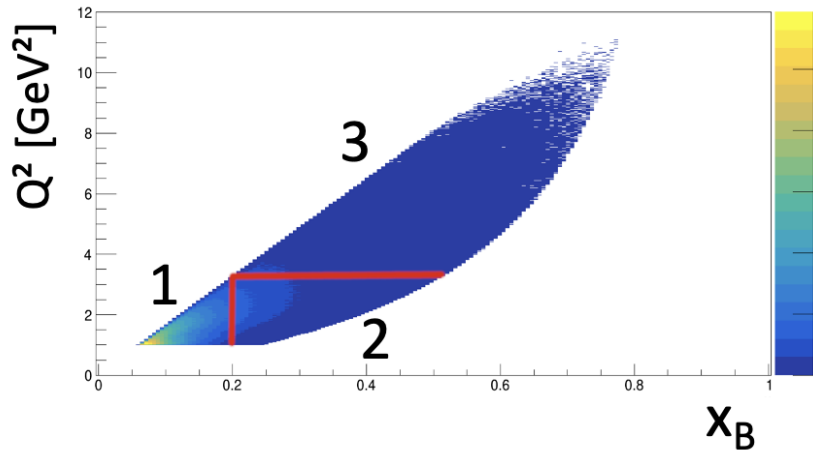
• Complementary Statistics to Λ program at the EIC

- Universality test
- Λ FFs to extract polarized PDFs
- Flavor separation
-

CLAS12 pion BSAs



Phys.Rev.Lett. 128 (2022) 6, 062005



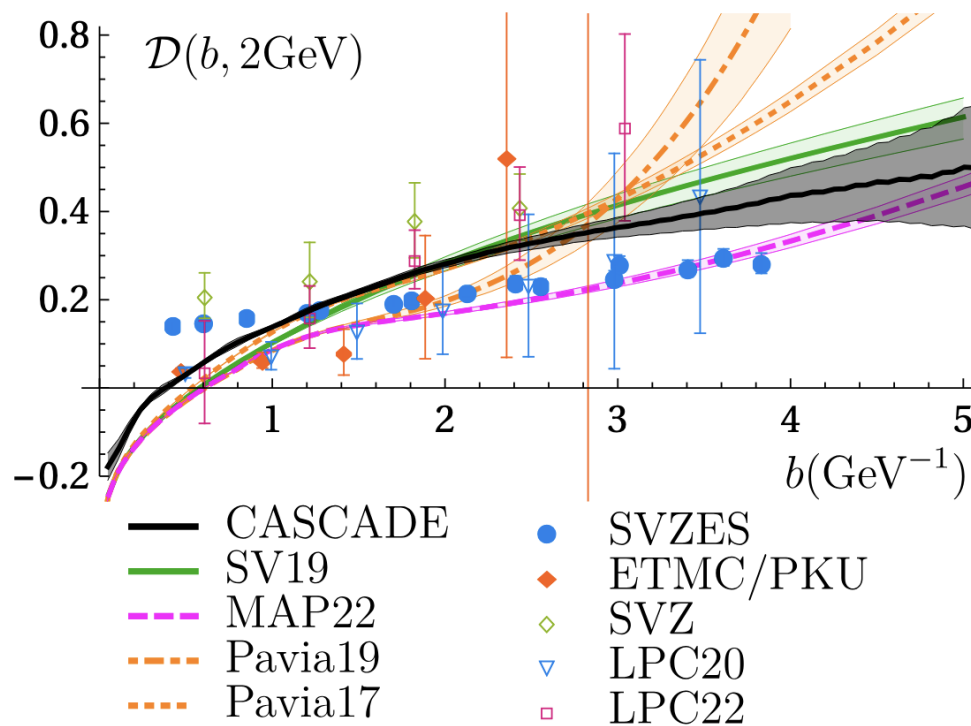
• Certain regions of multidimensional analysis agree well with predictions while others clearly diverge (typically low P_T and high z).

- Issues in the interpretation
 - Four different terms contributing (all poorly known)
 - Background processes from exclusive VMs and target FF
- Use final state with more degrees of freedom → more targeted

ELC kinematic leverarm provides Insight into Evolution

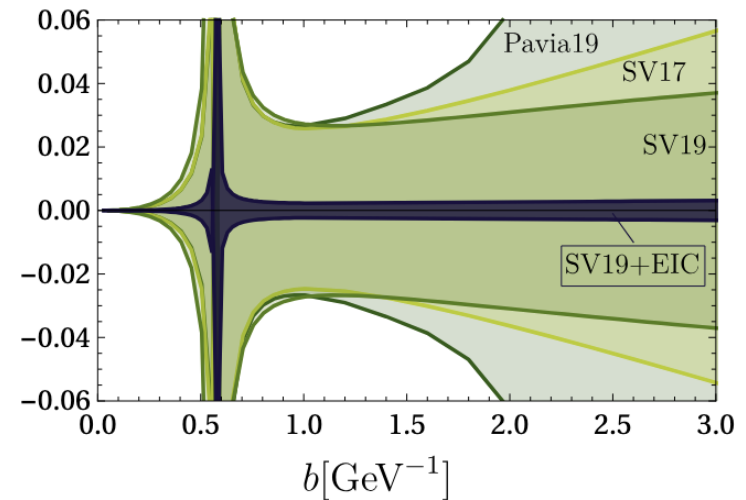
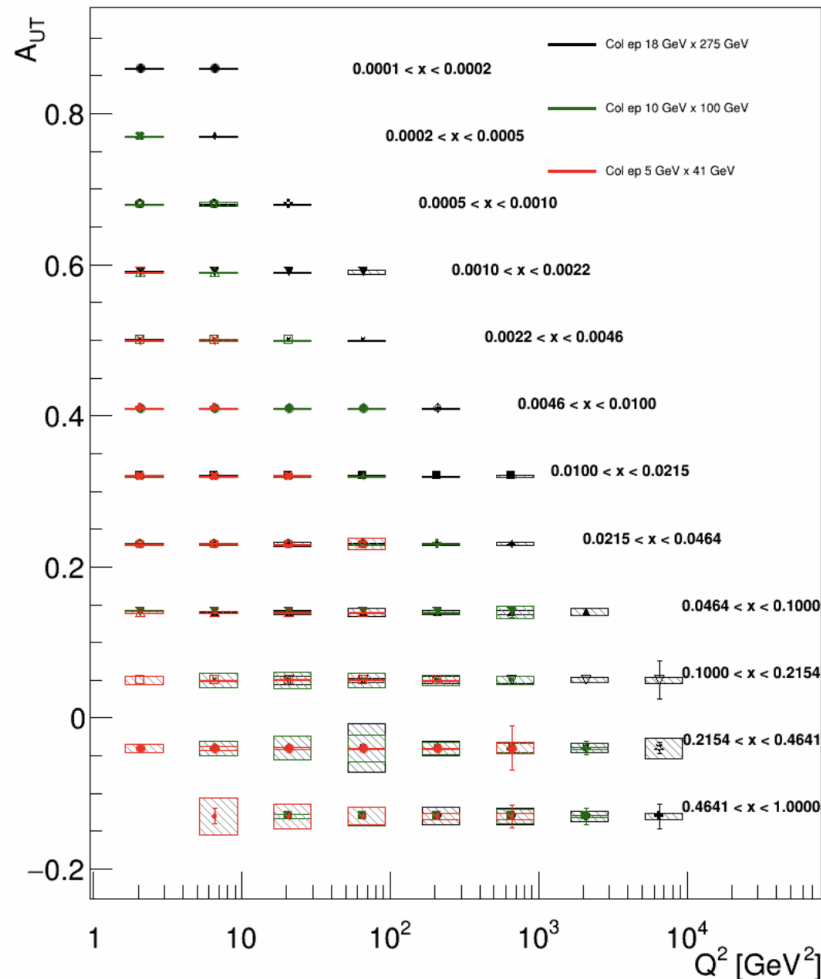
- CS kernel sensitive to vacuum structure [Vladimirov 2020]
- Significant uncertainties on extractions
- Disagreement in different extractions and with lattice

4



From Bermudez-Martinez, Vladimirov , arxiv:2206.01105

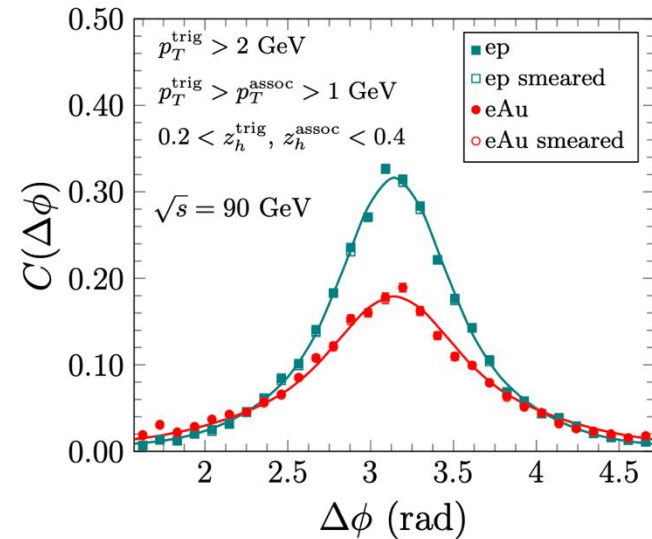
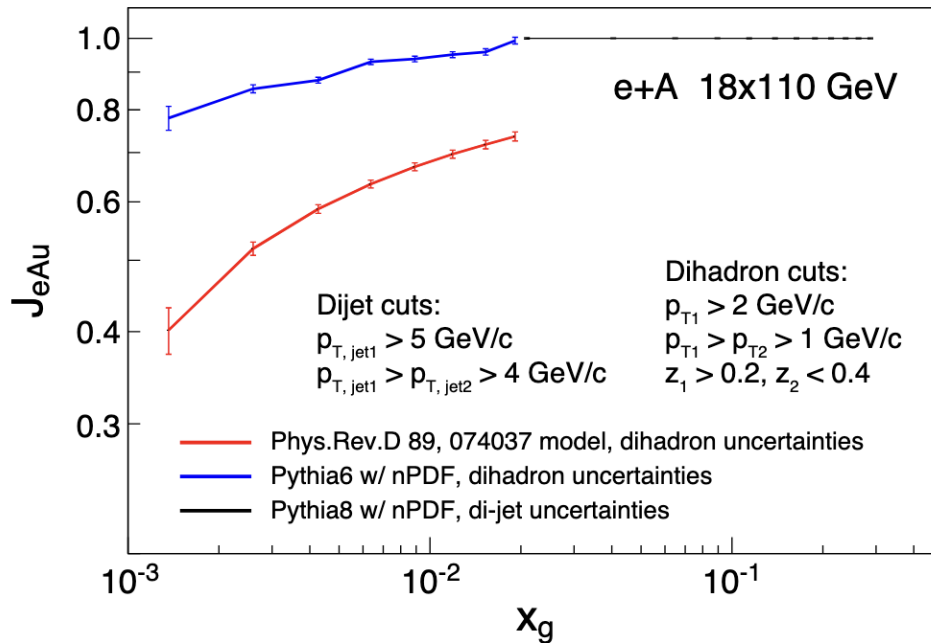
EIC kinematic leverarm provides Insight into Evolution



EIC Yellow Report

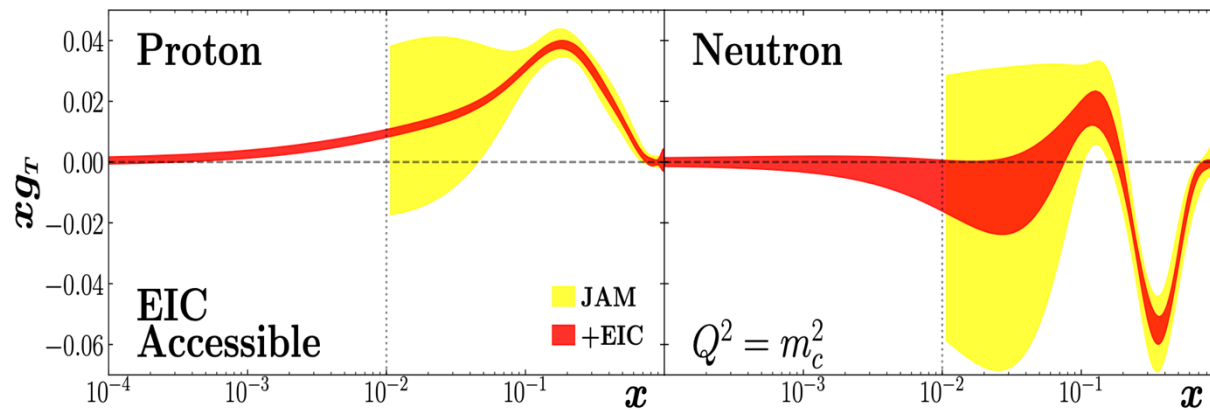
Ecce projections for Collins asymmetries for 10 fb^{-1} at each energy
(NIMA 1049 (2023) 168017)

Di-hadrons to access saturation



- Signals in di-hadron correlation and broadening large
→ First hint with limited datasets? (projections here for 10 fb^{-1})

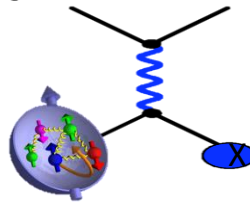
Impact Twist-3 PDF g_T



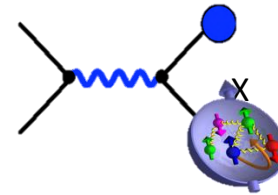
- A_{LT} (here projection with 100 fb^{-1})

PDF in SIDIS $\Leftrightarrow FF$ in e^+e^-

- E.g. Sivers $\Leftrightarrow \Lambda^\uparrow$ production

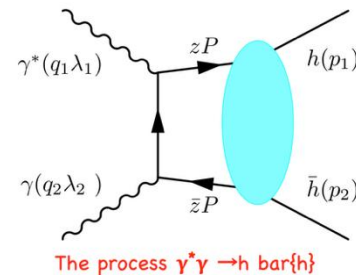
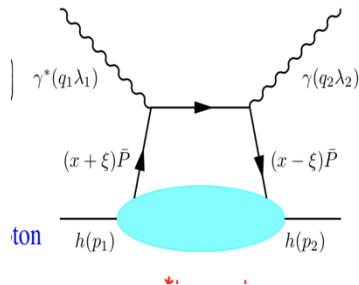


Spacelike SIDIS



Timelike SIA

- GPDs $\Leftrightarrow$ GDAs



Tentative Timelines relevant for TMD program shown here

CLAS12 in Hall B

- 2018-2020: unpolarized proton/deuterium target – long. polarized beam
- 2022/23 longitudinally polarized proton/deuterium long target $\rightarrow \approx 5\%$ produced
- Future Polarized He3 (long/trans)

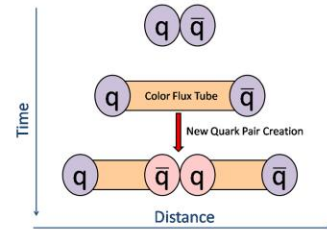
Hall A

- 2028 SoLID with He3/proton target (long/transverse)

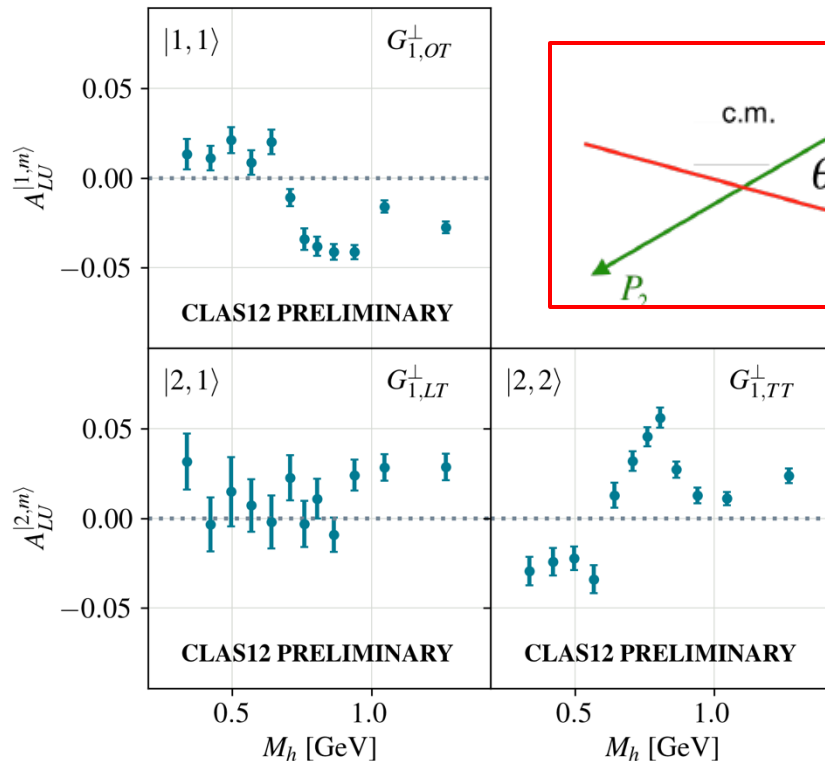
See talk by Chao Peng

Compare Partial Wave Decomposition in MC and Data

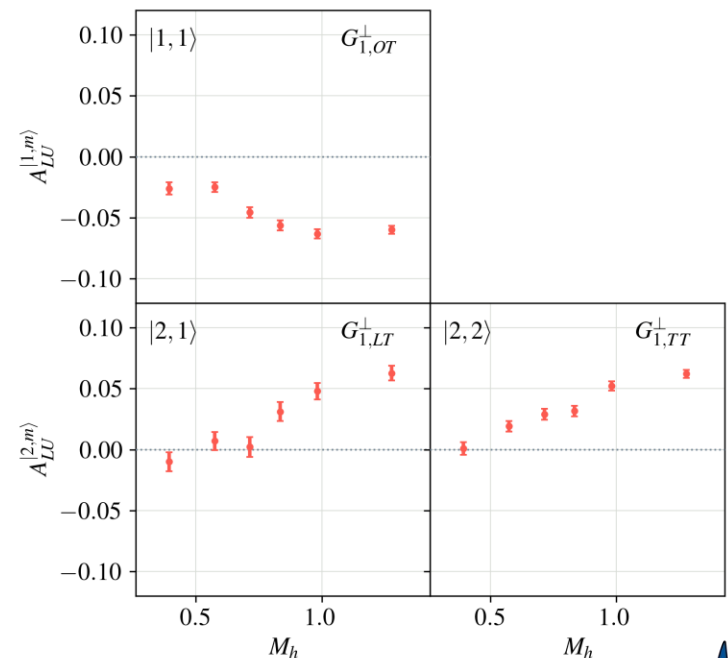
- Comparing to Polarized Lund model here (StringSpinner, A. al, *Comput.Phys.Commun.* 272 (2022))



Twist-2 A_{LU} Amplitudes



Twist-2 A_{LU} Amplitudes

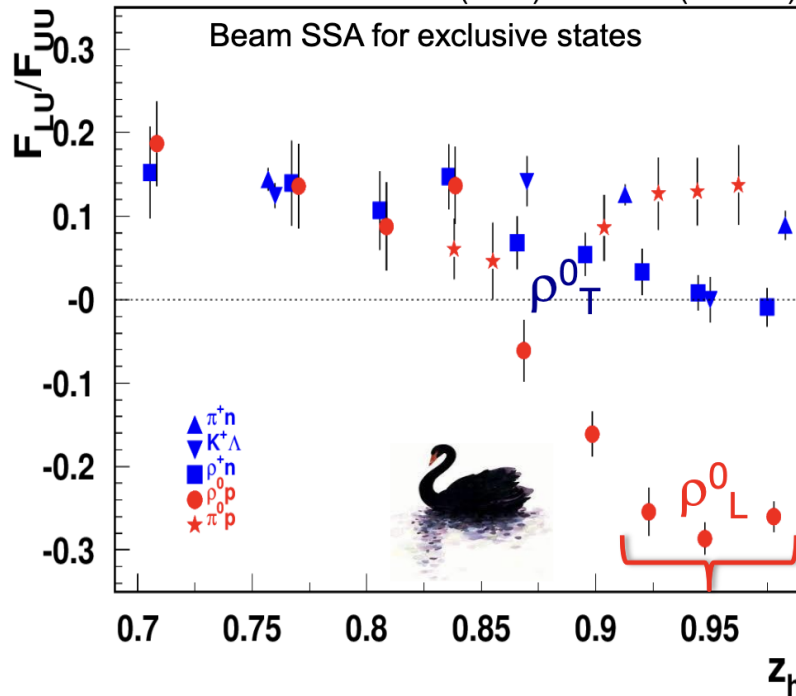


- New version of string+ $3P_0$ model shown at SPIN (Kerbizi) with improved VM treatment

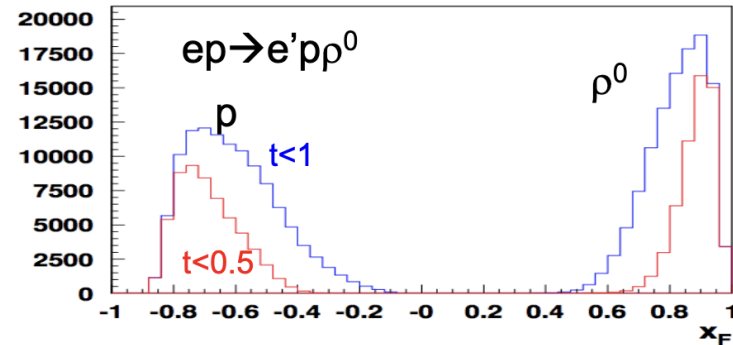


“diffractive” VMs: rapidity gap

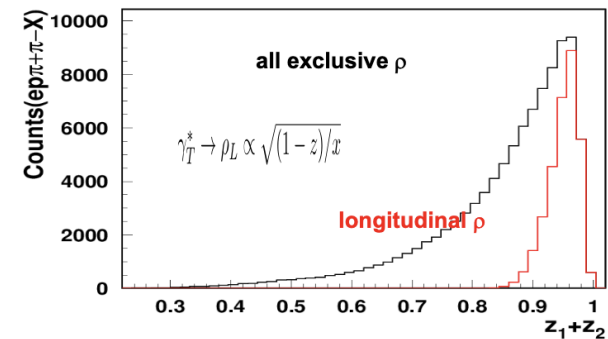
G. Matousek (Duke) & N. Trotta (UCONN)



- All exclusive hadrons dominated by u-quarks have the same SSA
- ρ^0_L and $\rho^0_T \rightarrow 2$ different particles!!!



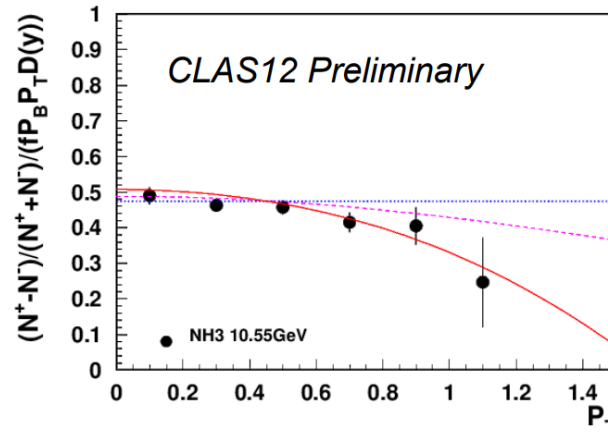
Significant rapidity gap between protons (backward) and rho (forward)



Identify kinematics of “diffractive” ρ^0 by comparison with ρ^+

Longitudinal target results

- Results represent 5% proton target



Harut Avakian at



$$F_{LL} \propto g_1(x, k_T) \otimes D_1(z, p_T)$$

Convolution over transverse momentum

76 space

- Rich program underway

Notional CEBAF & upgrade schedule (FY24 – FY42)

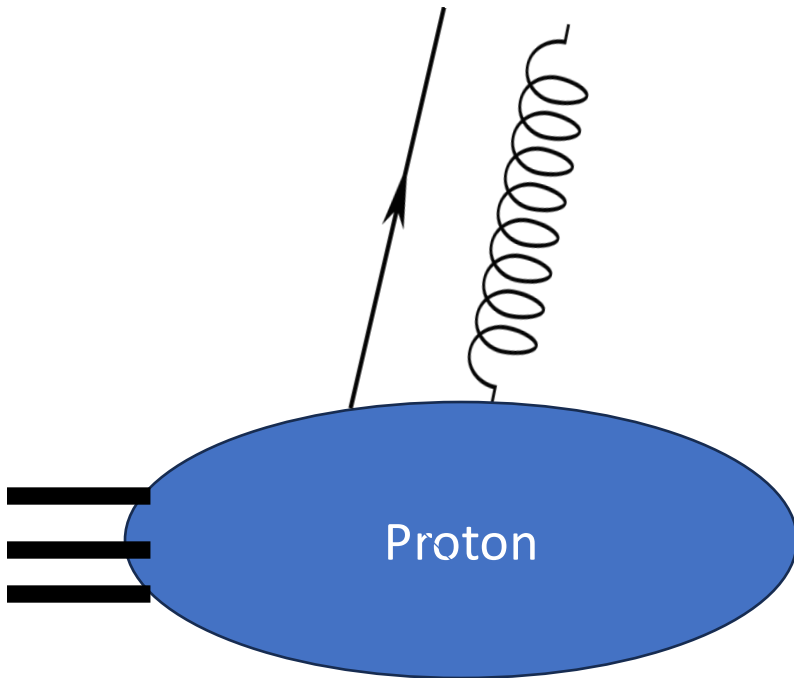
- Accelerator and engineering team have worked up an early schedule and cost estimate
 - Schedule assumptions based on a notional timing of when funds might be available (near EIC ramp down based on EIC V3 profile)
 - For completeness, Moller and SoLID (part of 12 GeV program) are shown; positron source development also shown

	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41
Moller (funded)																		
<u>SoLID</u> (science rev)																		
Positron Source Dev																		
Pre-Project Dev																		
Upgrade Phase 1																		
Transport comm/e+																		
Upgrade Phase 2																		
CEBAF Up																		

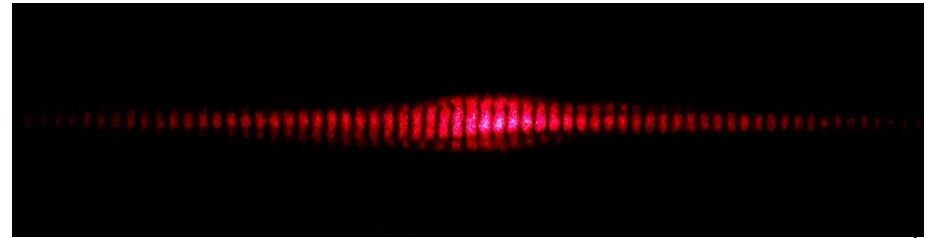
Tia Keppel at



What about quark-gluon interactions?

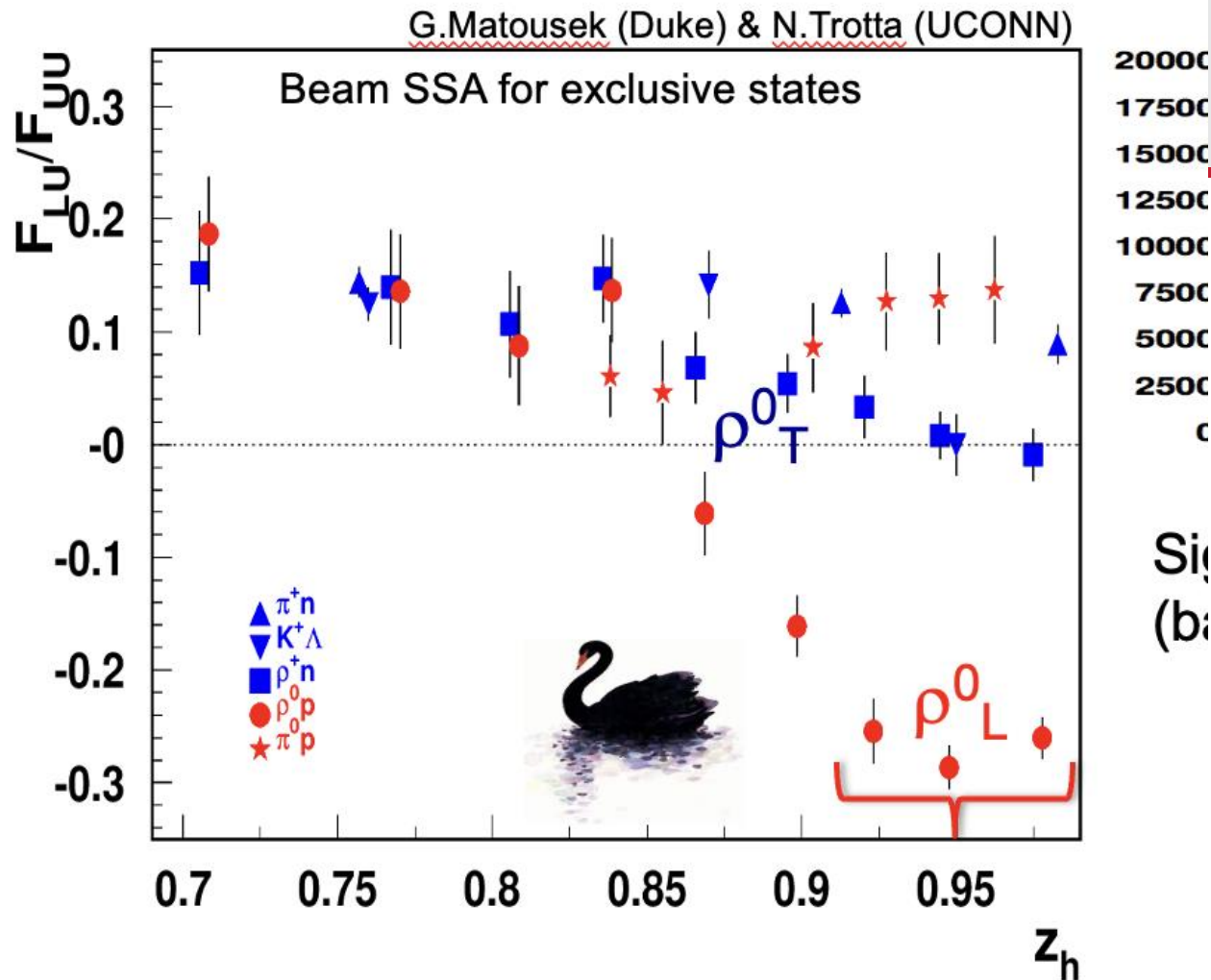


- Consider coherent quark gluon pair
- Cross-section suppressed with $1/Q^2 \rightarrow$ very hard to measure due to uncertainty of overall cross-section
- But: ($\rightarrow$ QED) What about polarized interference pattern?



Di-ha

- More t
- More c
- Co



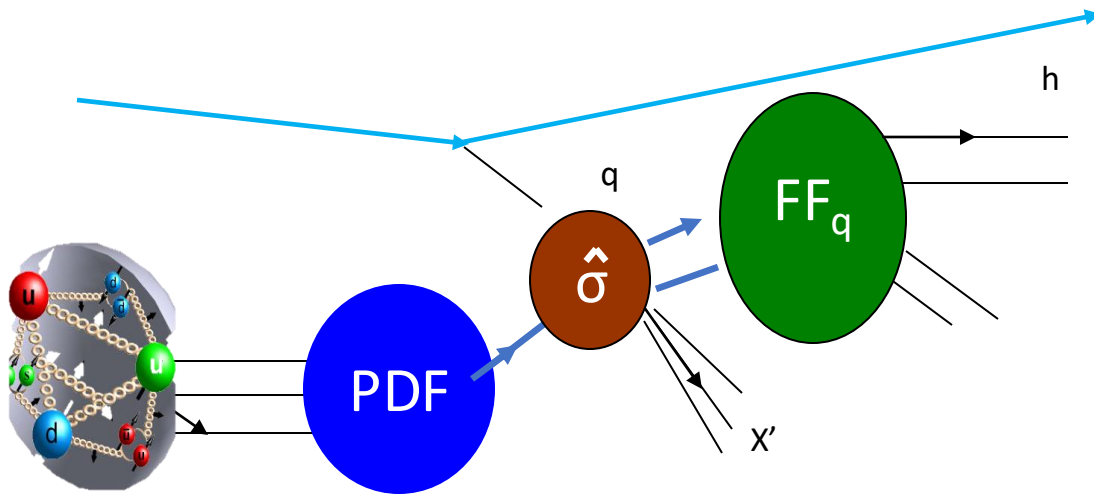
- All exclusive hadrons dominated by u-quarks have the same SSA
- ρ^0_L and $\rho^0_T \rightarrow 2$ different particles!!!

Ide
cor

Regions & complications? Role of MC in hadronization

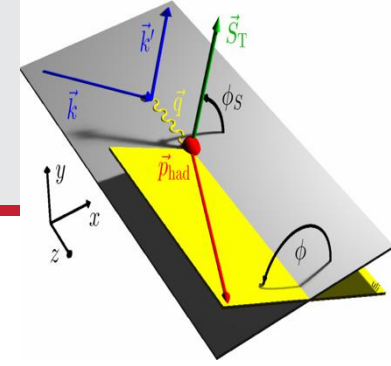
- Maybe more complicated, in particular at low energy
- Hadronization studies necessary to separate effects, correct for acceptance
- (i.e. first show raw process then with acceptance), ISR?
- Role of MC
- Jlab (now) (compass → See Fulvio's talk) EIC
- (e.g. show transversity impact as interplay between EIC and Jlab)
- Timeline from now to EIC...

SIDIS is a premier tool to probe the quark and gluon degrees of freedom



- 3D Spin-Momentum Structure
- Sea Quark Polarization
- Saturation Effects
- Fragmentation Functions
- Passage of color through nuclear matter (nFFs)

SIDIS cross-section



$$\begin{aligned}
 & \frac{d\sigma}{dx dy d\phi_S dz d\phi_h dP_{h\perp}^2} \\
 &= \frac{\alpha^2}{x y Q^2} \frac{y^2}{2(1-\varepsilon)} \left\{ F_{UU,T} + \varepsilon F_{UU,L} + \sqrt{2\varepsilon(1+\varepsilon)} \cos\phi_h F_{UU}^{\cos\phi_h} + \varepsilon \cos(2\phi_h) F_{UU}^{\cos 2\phi_h} \right. \\
 &+ \lambda_e \sqrt{2\varepsilon(1-\varepsilon)} \sin\phi_h F_{LU}^{\sin\phi_h} + S_L \left[\sqrt{2\varepsilon(1+\varepsilon)} \sin\phi_h F_{UL}^{\sin\phi_h} + \varepsilon \sin(2\phi_h) F_{UL}^{\sin 2\phi_h} \right] \\
 &+ S_L \lambda_e \left[\sqrt{1-\varepsilon^2} F_{LL} + \sqrt{2\varepsilon(1-\varepsilon)} \cos\phi_h F_{LL}^{\cos\phi_h} \right] \\
 &+ S_T \left[\sin(\phi_h - \phi_S) \left(F_{UT,T}^{\sin(\phi_h - \phi_S)} + \varepsilon F_{UT,L}^{\sin(\phi_h - \phi_S)} \right) + \varepsilon \sin(\phi_h + \phi_S) F_{UT}^{\sin(\phi_h + \phi_S)} \right. \\
 &+ \varepsilon \sin(3\phi_h - \phi_S) F_{UT}^{\sin(3\phi_h - \phi_S)} + \sqrt{2\varepsilon(1+\varepsilon)} \sin\phi_S F_{UT}^{\sin\phi_S} \\
 &+ \left. \sqrt{2\varepsilon(1+\varepsilon)} \sin(2\phi_h - \phi_S) F_{UT}^{\sin(2\phi_h - \phi_S)} \right] + S_T \lambda_e \left[\sqrt{1-\varepsilon^2} \cos(\phi_h - \phi_S) F_{LT}^{\cos(\phi_h - \phi_S)} \right. \\
 &+ \left. \sqrt{2\varepsilon(1-\varepsilon)} \cos\phi_S F_{LT}^{\cos\phi_S} + \sqrt{2\varepsilon(1-\varepsilon)} \cos(2\phi_h - \phi_S) F_{LT}^{\cos(2\phi_h - \phi_S)} \right] \left. \right\}
 \end{aligned}$$

- Disentangling the different contributions is not trivial
- Ratio of T to L flux
 - At fixed x e.g. change Q

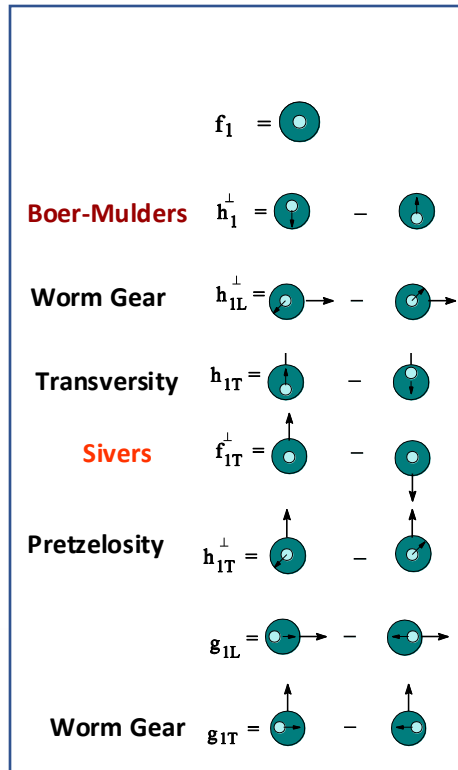
$$\varepsilon = \frac{1 - y - \frac{1}{4}\gamma^2 y^2}{1 - y + \frac{1}{2}y^2 + \frac{1}{4}\gamma^2 y^2},$$

$$\gamma = \frac{2Mx}{Q}.$$

SIDIS X-section in the Parton Model

- Massive simplification, Nontrivial assumptions for validity
 - Power corrections, decays, targetFF, ...
 - Open questions
 - transverse momentum spectrum
 - TMD evolution
 - ...

q \ N	U	L	T
U	f_1		$h_1^\perp$
L		g_1	$h_{1L}^\perp$
T	$f_{1T}^\perp$	g_{1T}	$h_1 h_{1T}^\perp$



$$d^6\sigma = \frac{4\pi\alpha^2 sx}{Q^4} \times$$

$$\{[1 + (1-y)^2] \sum_{q,\bar{q}} e_q^2 f_1^q(x) D_1^q(z, P_{h\perp}^2) + (1-y) \frac{P_{h\perp}^2}{4z^2 M_N M_h} \cos(2\phi_h') \sum_{q,\bar{q}} e_q^2 h_1^{\perp(1)q}(x) H_1^{\perp q}(z, P_{h\perp}^2)\}$$

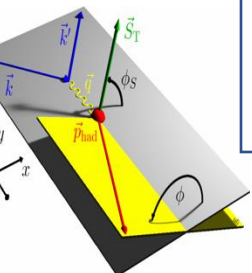
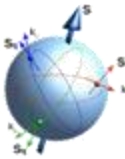
$$\begin{aligned} & - |S_L| (1-y) \frac{P_{h\perp}^2}{4z^2 M_N M_h} \sin(2\phi_h') \sum_{q,\bar{q}} e_q^2 h_{1L}^{\perp(1)q}(x) H_1^{\perp q}(z, P_{h\perp}^2) \\ & + |S_T| (1-y) \frac{P_{h\perp}}{zM_h} \sin(\phi_h' + \phi_S') \sum_{q,\bar{q}} e_q^2 h_1^q(x) H_1^{\perp q}(z, P_{h\perp}^2) \\ & + |S_T| (1-y + \frac{1}{2}y^2) \frac{P_{h\perp}}{zM_N} \sin(\phi_h' - \phi_S') \sum_{q,\bar{q}} e_q^2 f_{1T}^{\perp(1)q}(x) D_1^q(z, P_{h\perp}^2) \\ & + |S_T| (1-y) \frac{P_{h\perp}^3}{6z^3 M_N^2 M_h} \sin(3\phi_h' - \phi_S') \sum_{q,\bar{q}} e_q^2 h_{1T}^{\perp(2)q}(x) H_1^{\perp q}(z, P_{h\perp}^2) \\ & + \lambda_e |S_L| y (1 - \frac{1}{2}y) \sum_{q,\bar{q}} e_q^2 g_1^q(x) D_1^q(z, P_{h\perp}^2) \end{aligned}$$

$$+ \lambda_e |S_T| y (1 - \frac{1}{2}y) \frac{P_{h\perp}}{zM_N} \cos(\phi_h' - \phi_S') \sum_{q,\bar{q}} e_q^2 g_{1T}^q(x) D_1^q(z, P_{h\perp}^2) \}$$

Unpolarized

Polarized target

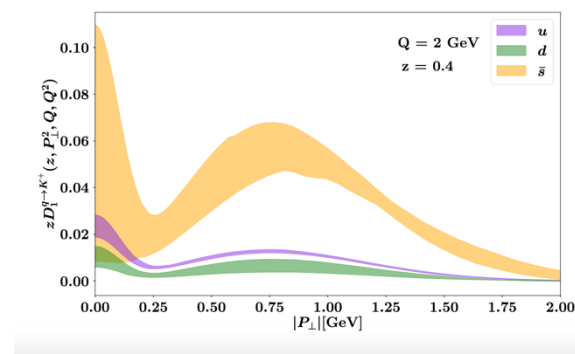
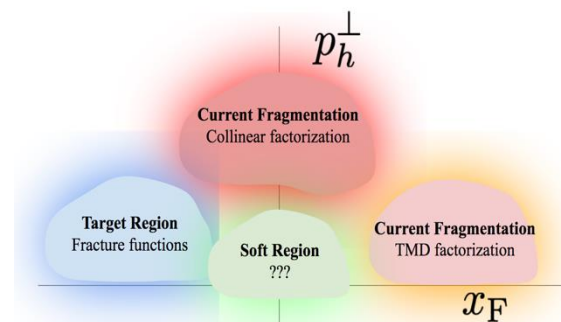
Polarized beam and target



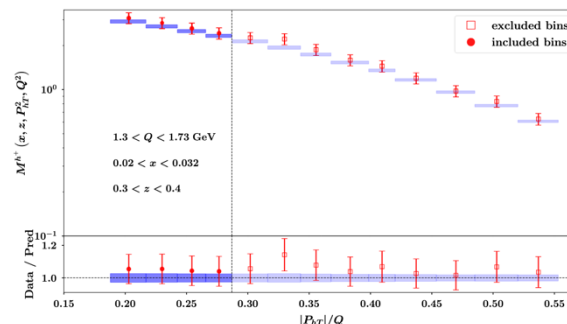
S_L and S_T : Target Polarizations; λ_e : Beam Polarization
x: momentum fraction carried by struck quark, z: fractional energy of hadron

Validations of Theory Framework

- TMD extraction is non-trivial
 - Higher Twist Contributions
 - Overlap of regions that are not captured by factorized TMD picture
 - VM Meson decays
 - Radiative corrections
 - Evolution (CS Kernel)
- ➔ EIC will be critical test of our understanding (high lumi, leverarm in kinematics to disentangle various contributions)



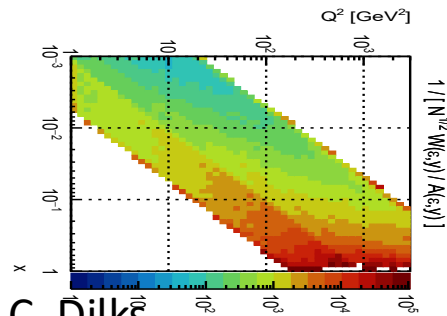
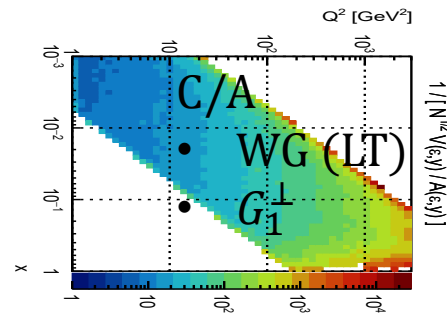
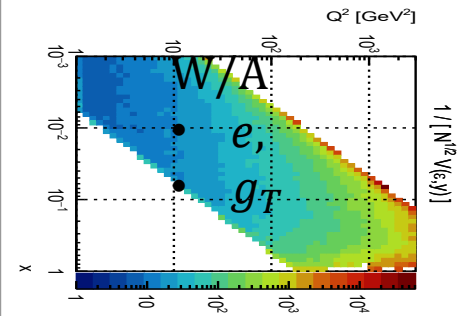
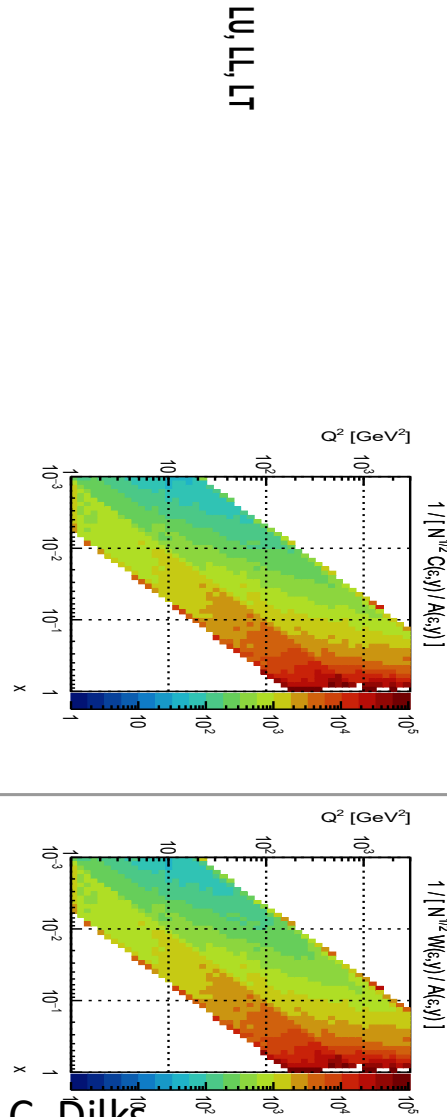
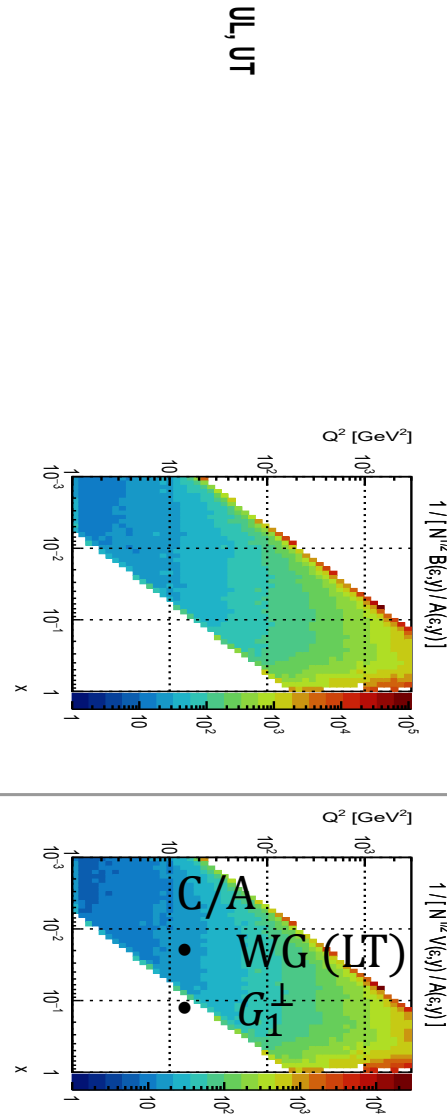
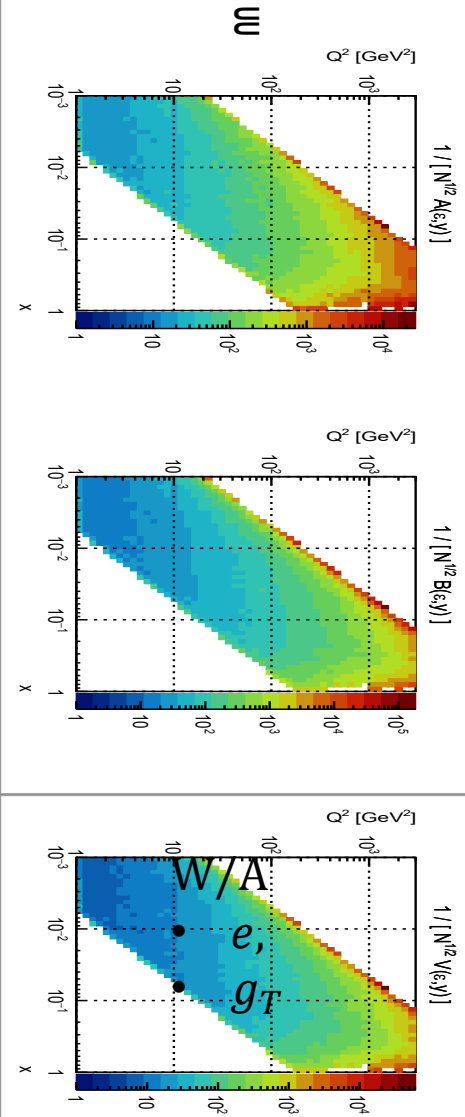
MAP extraction of FFs



Expect corrections in powers of $\delta \sim \text{PhT} / z/Q$

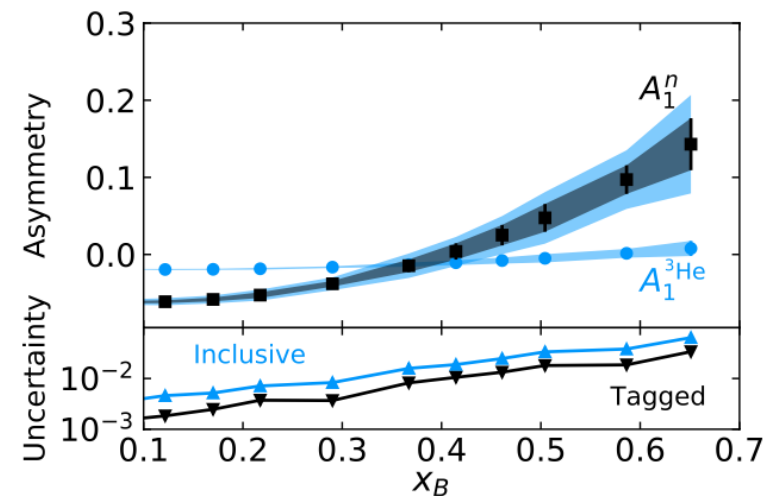
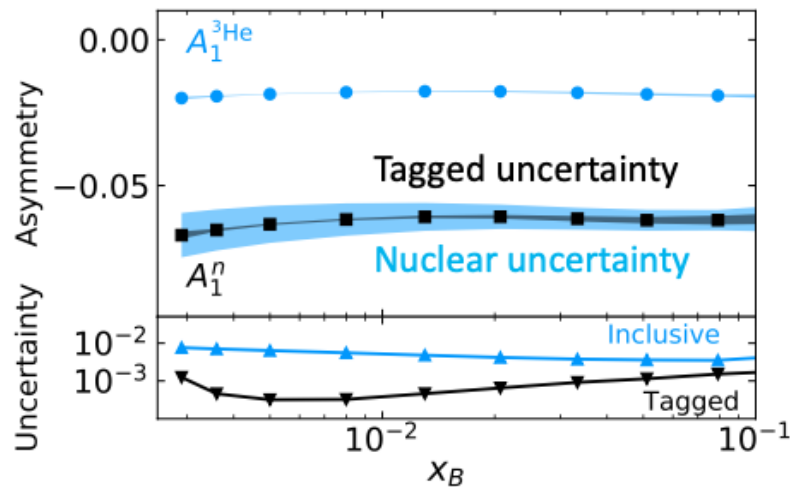
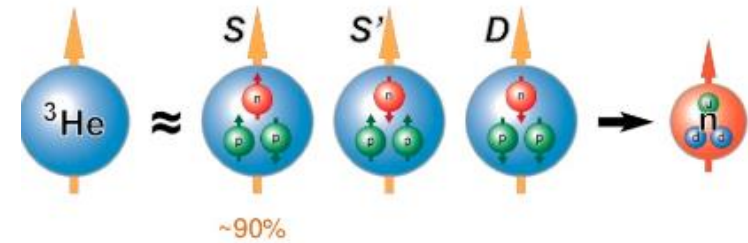
Plots from A. Bacchetta's talk at ePIC Collaboration meeting

Statistical uncertainty scaling factor for 18x275

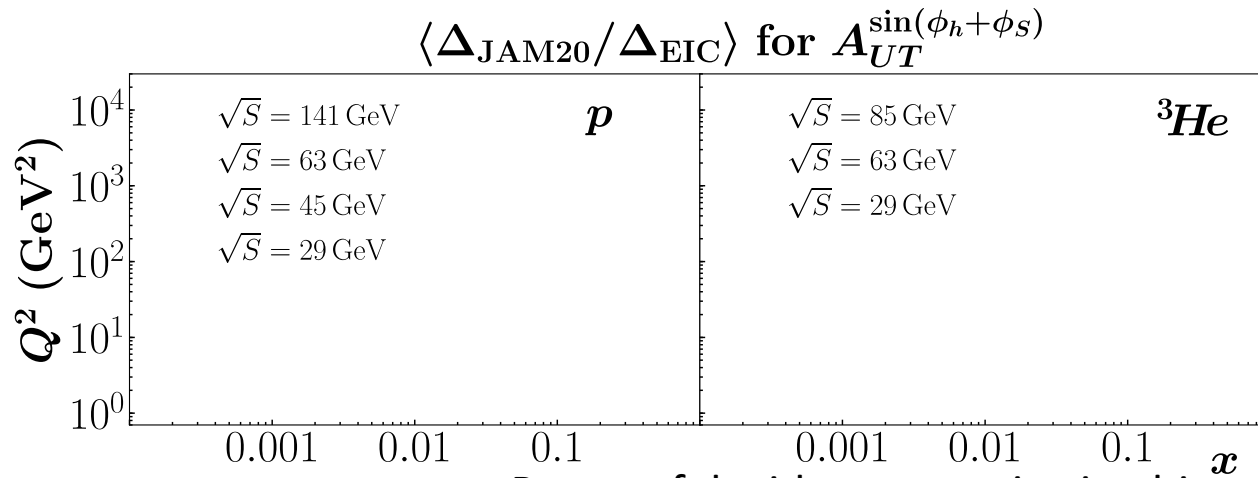
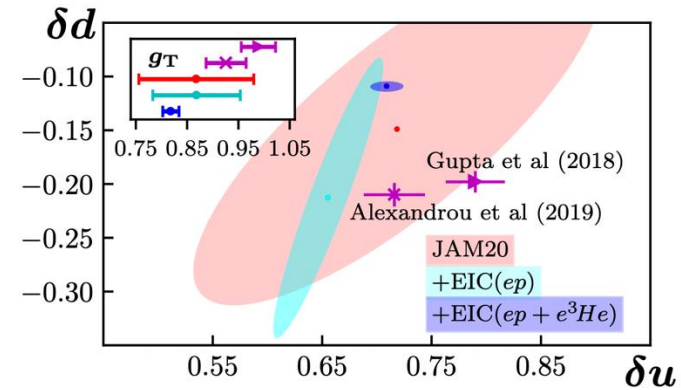
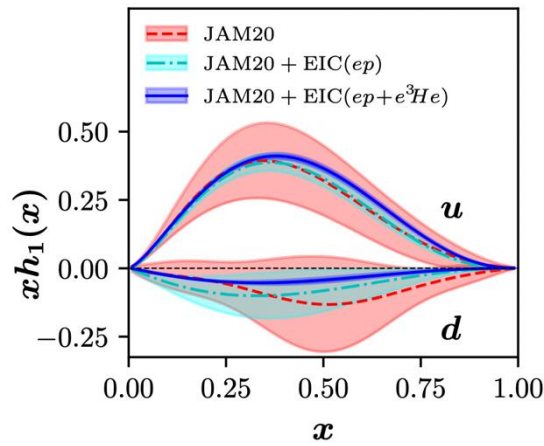


He^3 Double Tagging at the EIC allows clean neutron measurement

- Neutron is to 87% polarized
- Double tagged events thus provide access to polarized neutron beam
- Reconstruction of initial neutron momentum from tagged protons allows reduction of uncertainties from nuclear corrections

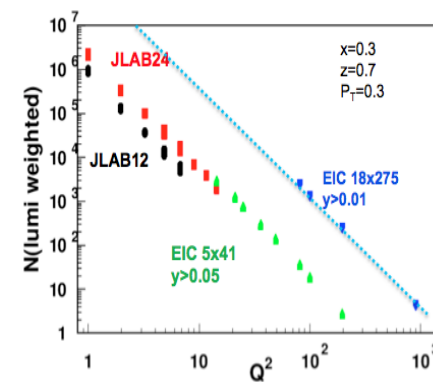
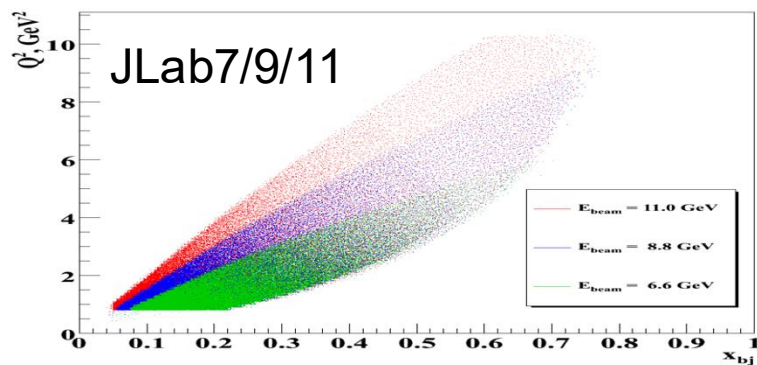
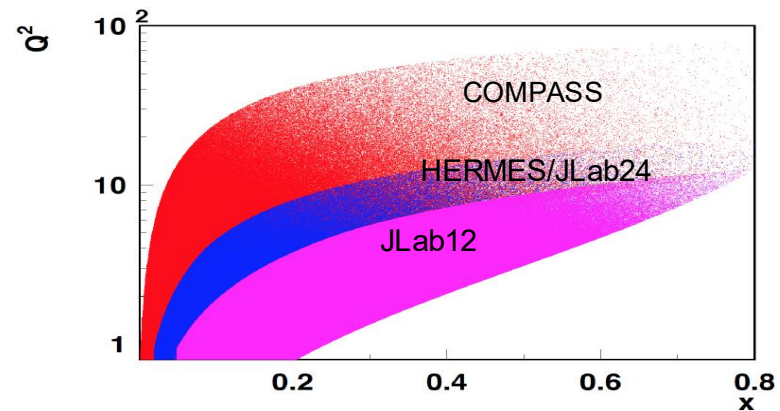
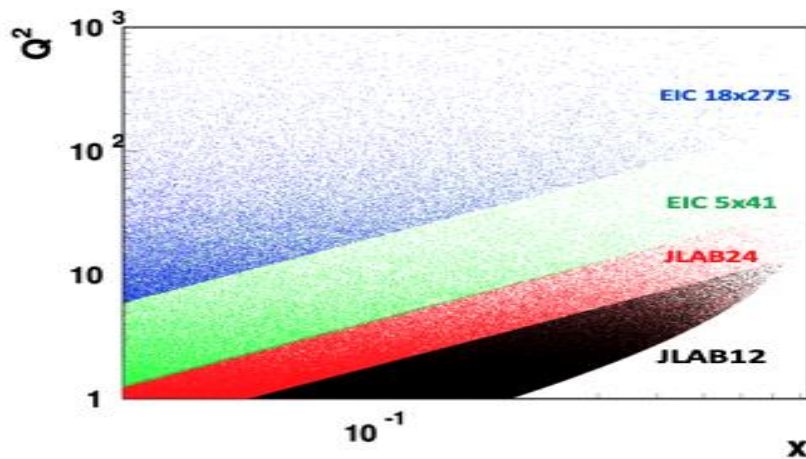


Example: transversity extraction from Jlab and the EIC



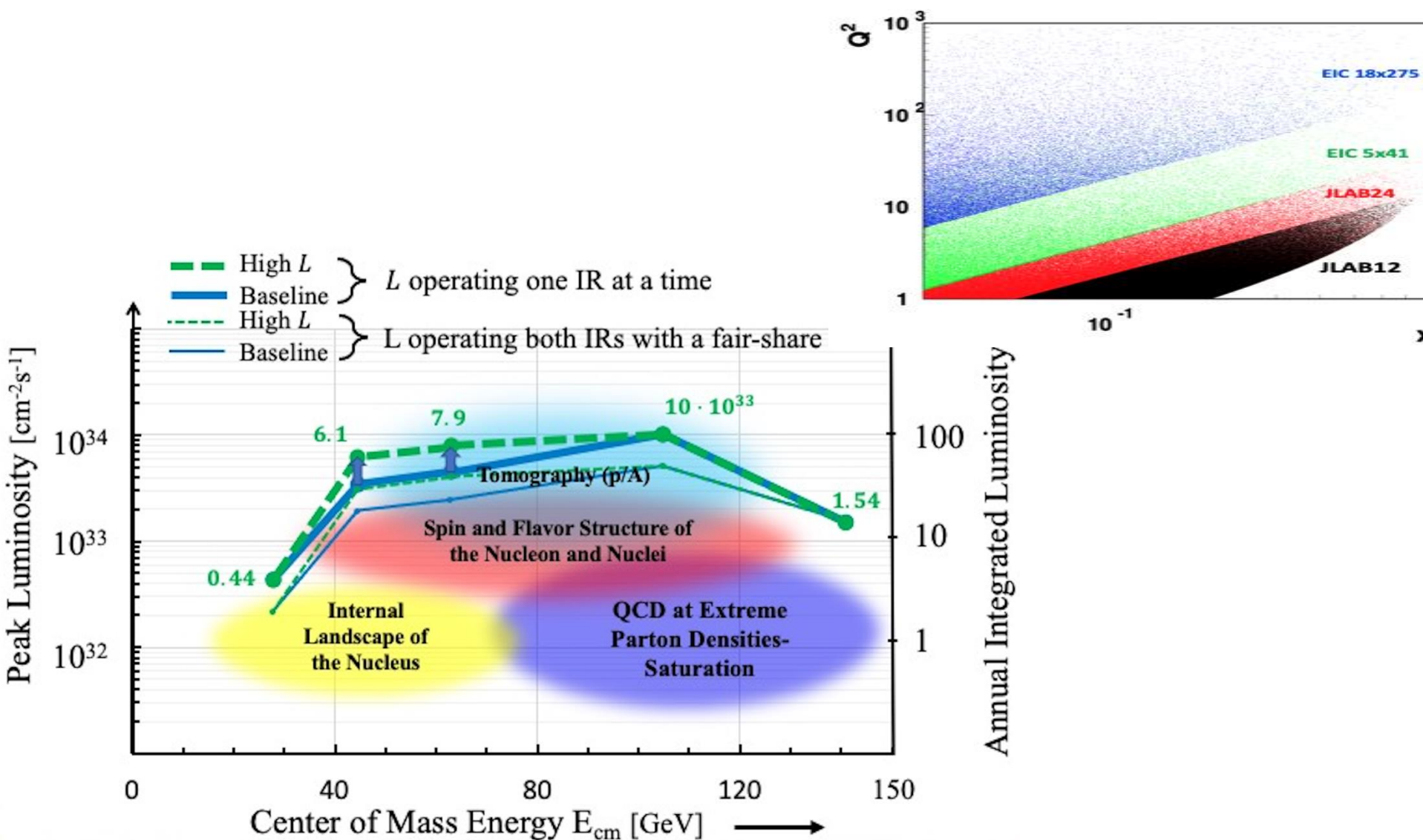
But careful with parametrization bias...

Kinematic comparisons



NB: Kinematic slice heavily biased towards Jlab

Order of magnitude in luminosity depending on $\sqrt{s}$ (beware of projections with fixed $\int L$)



Wide Coverage

