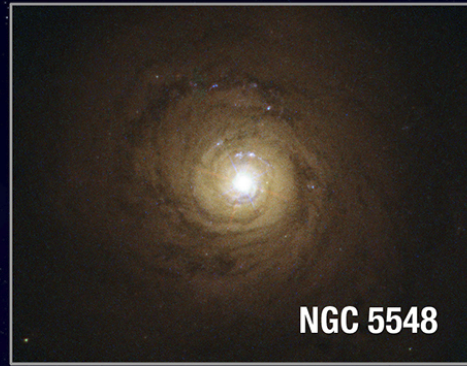
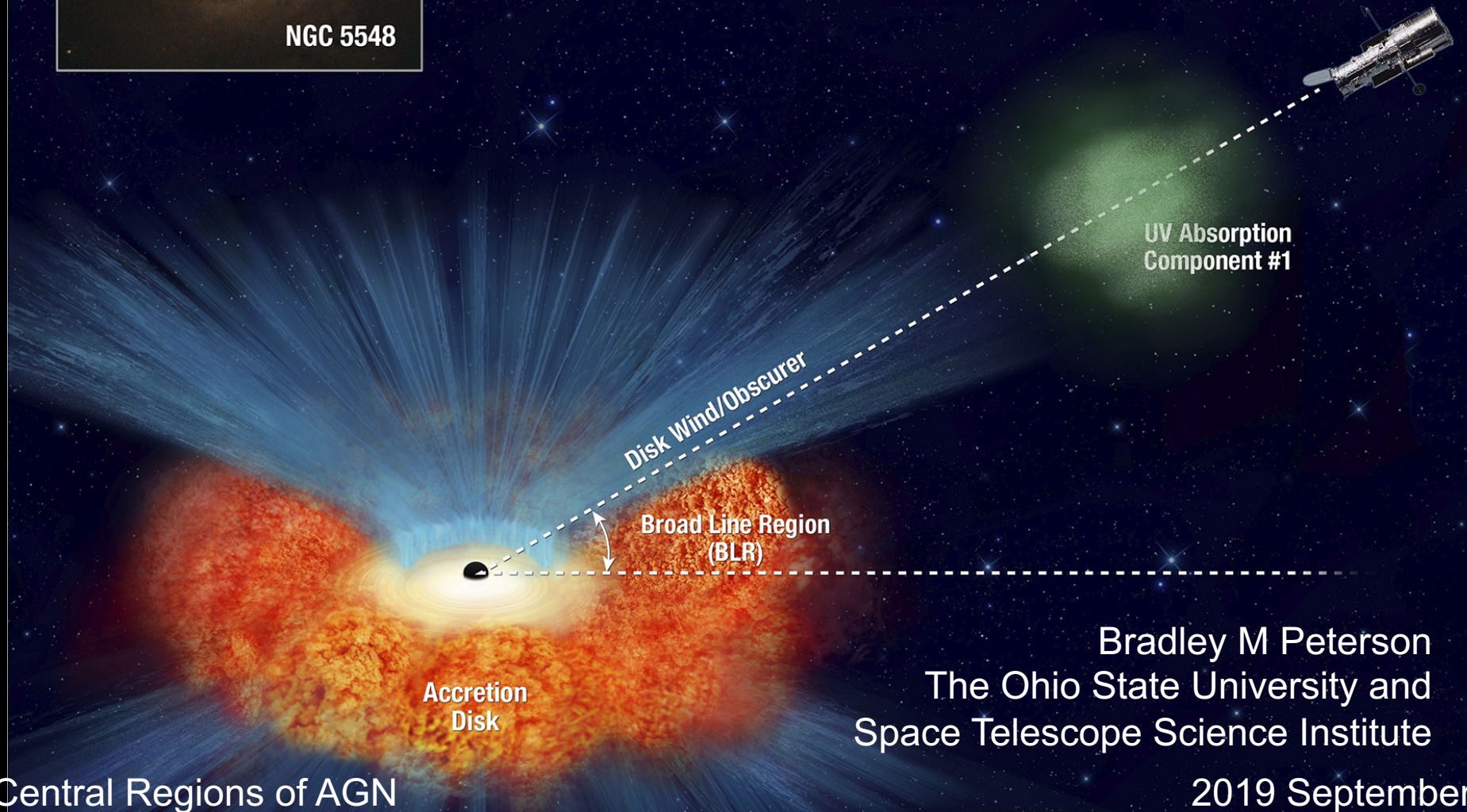


Reverberation Mapping: The Present and the Future



NGC 5548



Mapping the Central Regions of AGN

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The Ohio State University and
Space Telescope Science Institute

2019 September

Introduction

- My goal is to provide context for the many talks that we will hear over the next several days.
- While reverberation mapping is a centerpiece of this conference, it's not an end in itself, simply a powerful tool for studying the structure of active nuclei.
- I will try to provide some historical background (very brief and highly selective [i.e., biased]) that I hope explains how we got where we are. I'll defer some talk on the future till the end of the conference.

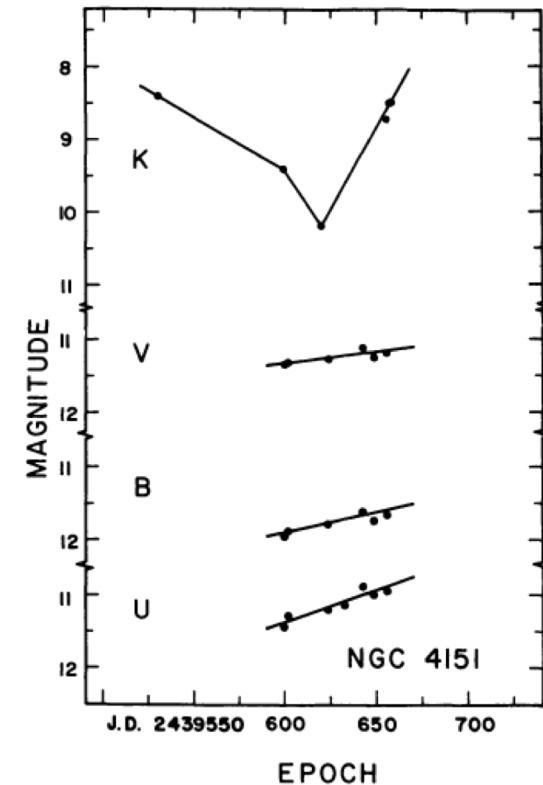
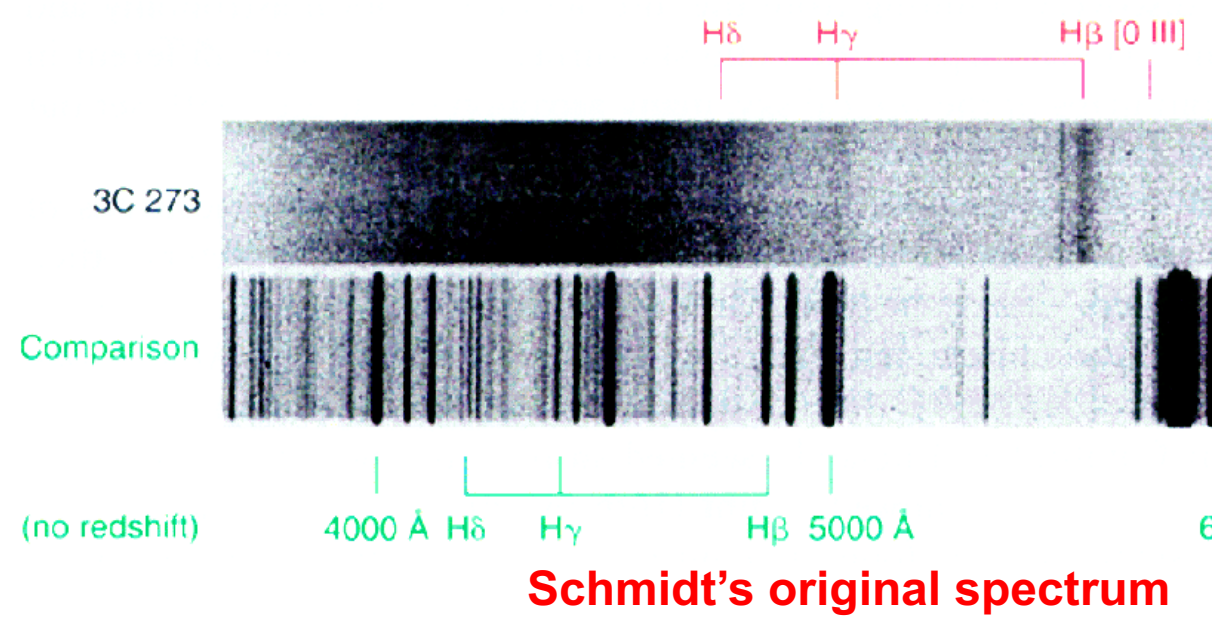
The Big Questions

- How does the black hole mass function evolve over cosmic time?
- How does the accretion process work and how is it related to outflows?
- Do AGN outflows play a role in galaxy evolution?
 - Do they quench (shut down) star formation?

At this conference, we'll be focusing most of our attention on smaller individual pieces of a much larger puzzle.

Pre-History

- Reverberation mapping (RM) theory was laid out by Bahcall, Kozlovsky, and Salpeter (1972, ApJ, 171, 467).
- No observational follow-up:
 - Technology wasn't up to it
- Little known about variability timescales or size of the BLR.
 - Mostly blazar variability was being studied, although Seyfert nuclei were known to vary



Fitch, Pacholczyk, & Weymann 1967

Early History

- Technological improvements in late 1970s and early 1980s led to initial discoveries of emission-line flux and profile variations
 - Sensitive, linear electronic detectors came into use.
 - CCDs were beginning to be used, but were not yet widespread

Capriotti, Foltz, Peterson 1982

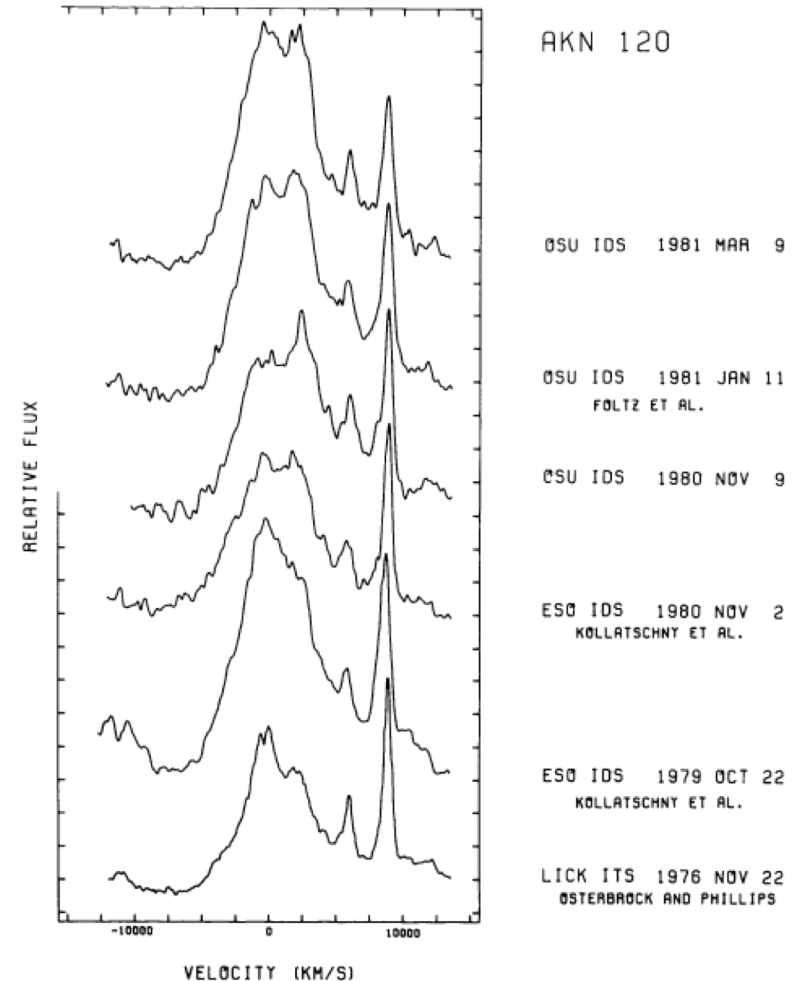
Data from:

Foltz+ 1981

Kollatschny+ 1981

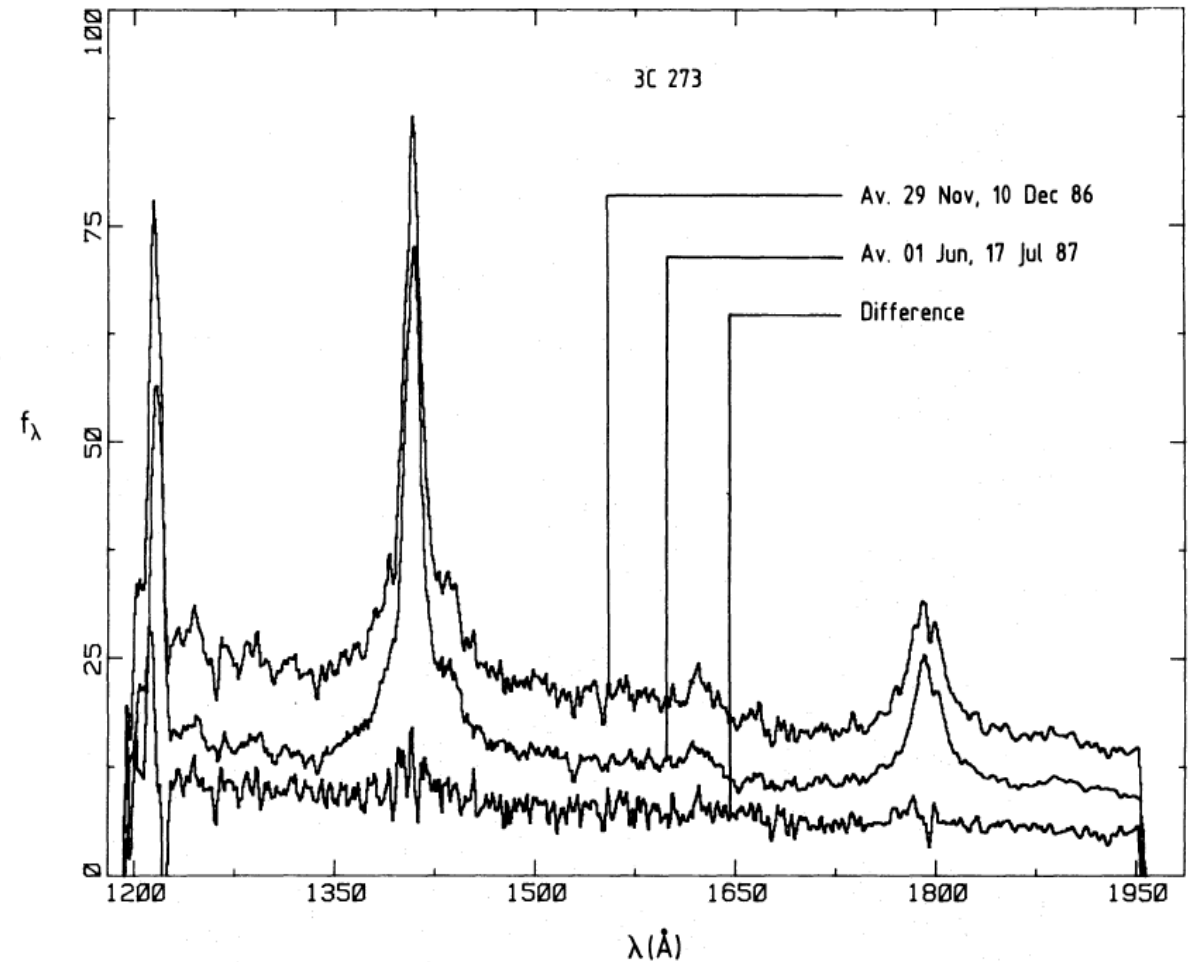
Schulz & Rafanelli 1981

Osterbrock & Phillips 1976



Early History

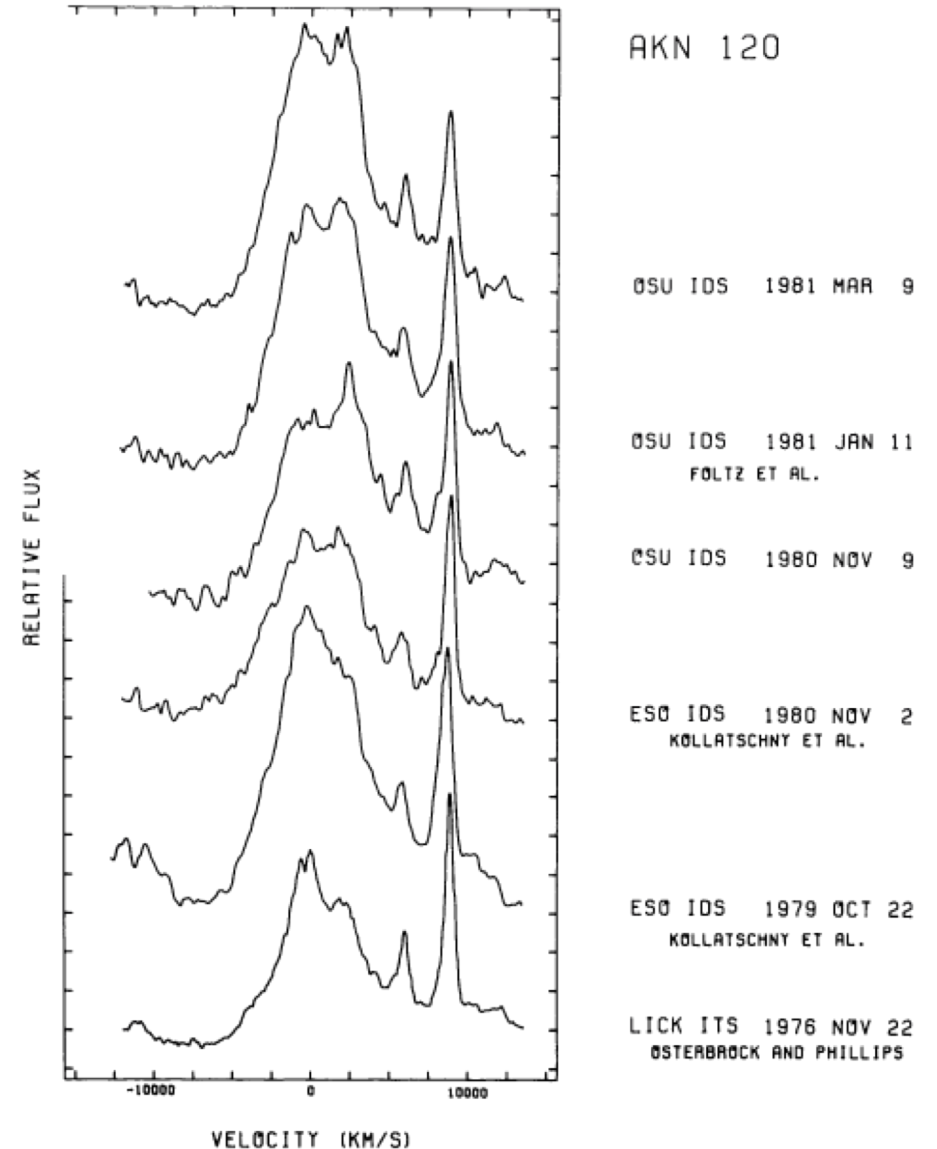
- The *International Ultraviolet Explorer* launched in 1978
 - Only a 45 cm telescope, but it opened up the rest-frame UV to spectroscopy.



Ulrich, Courvoisier, & Wamsteker 1988

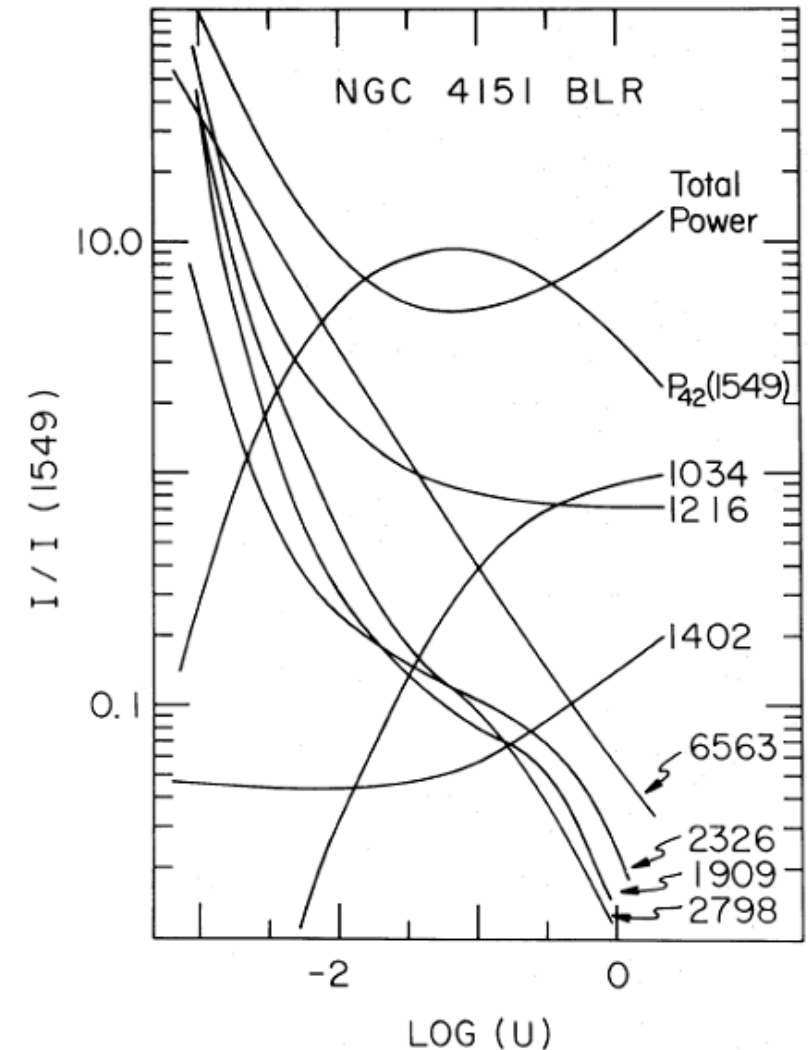
Early History

- Observed variability renewed interest in reverberation mapping.
- Numerous suggestions in the literature
- Most well-developed was Blandford & McKee (1982) who coined the term “reverberation mapping.”
- Profile changes were thought to be reverberation effects.



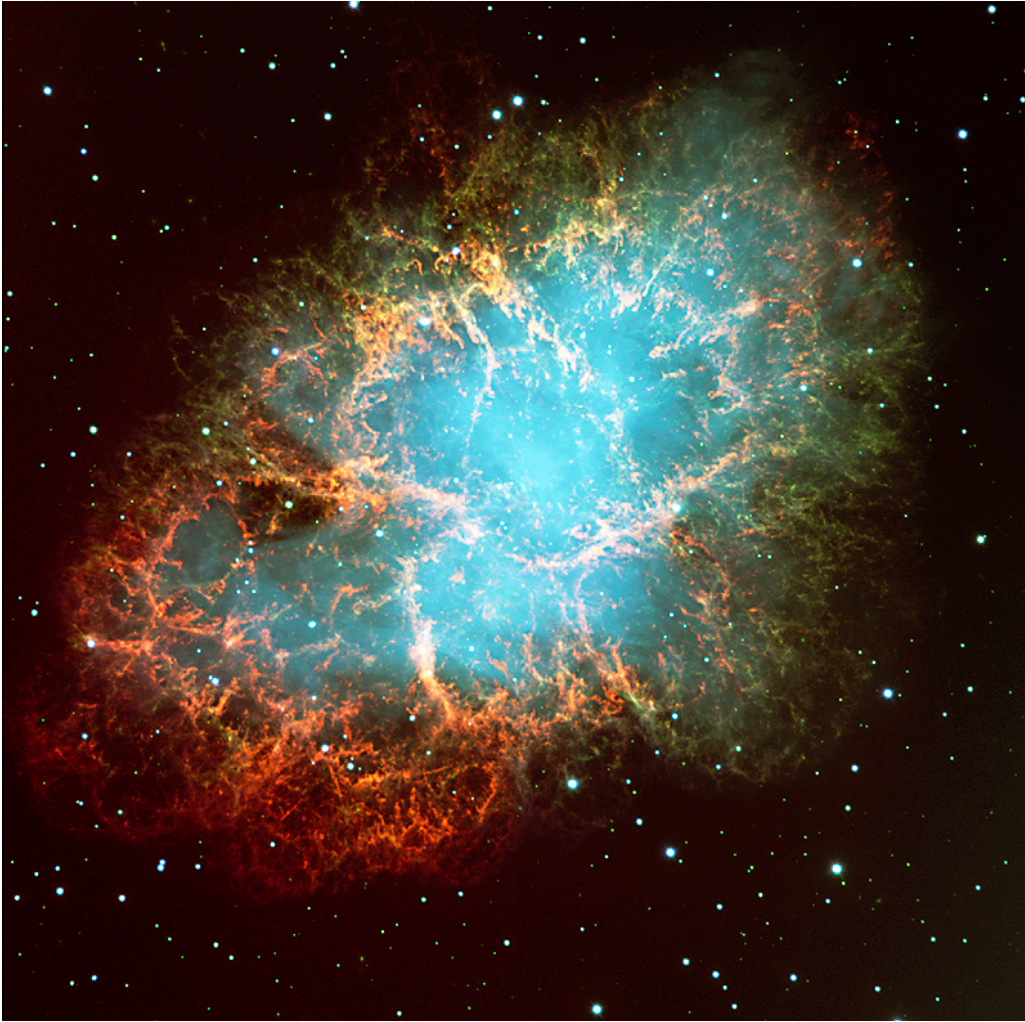
Landscape in mid-1980s

- While most AGN researchers believed that AGN hosted SMBHs, proof was lacking.
 - Eddington limit argues masses in excess of $10^6 M_{\odot}$ are required.
 - Hard to explain hard X-ray emission any other way.
- Continuum variability timescales unknown.
- Whether or not different continuum bands varied together was unknown.
- BLR geometry unknown, and size estimates based on photoionization equilibrium models were incorrect.
 - Models predicted a BLR $\sim 10\times$ larger than reverberation measurements.



Ferland & Mushotzky 1982

What is the BLR?



Crab Nebula
with VLT

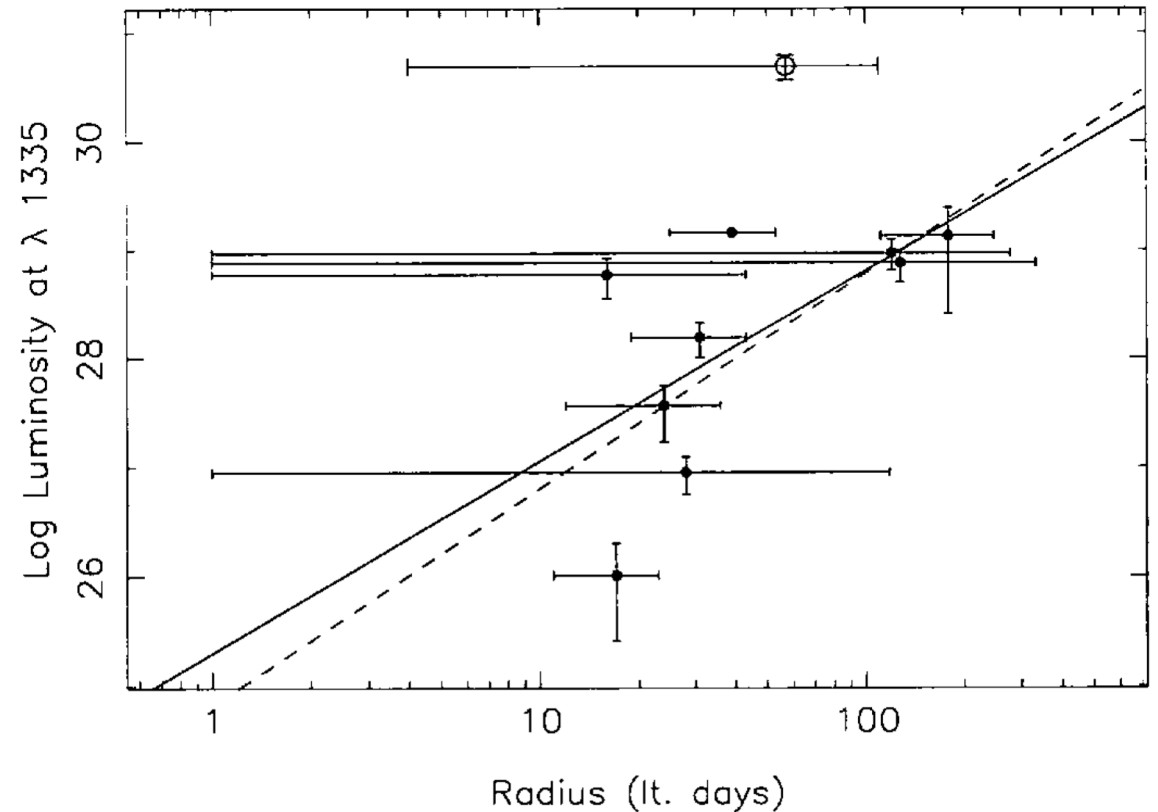
- First notions based on Galactic nebulae, especially the Crab
 - system of “clouds” or “filaments.”
- Merits:
 - Ballistic or radiation-pressure driven outflow \Rightarrow logarithmic profiles

Photoionization prediction of $r - L$ relation

- Line flux ratios in AGNs seem to be independent of luminosity*, so U and n_H must be similar:

$$r = \left(\frac{Q_{\text{ion}}(H)}{4\pi n_H U} \right)^{1/2} \propto L^{1/2}$$

- This important result was anticipated.

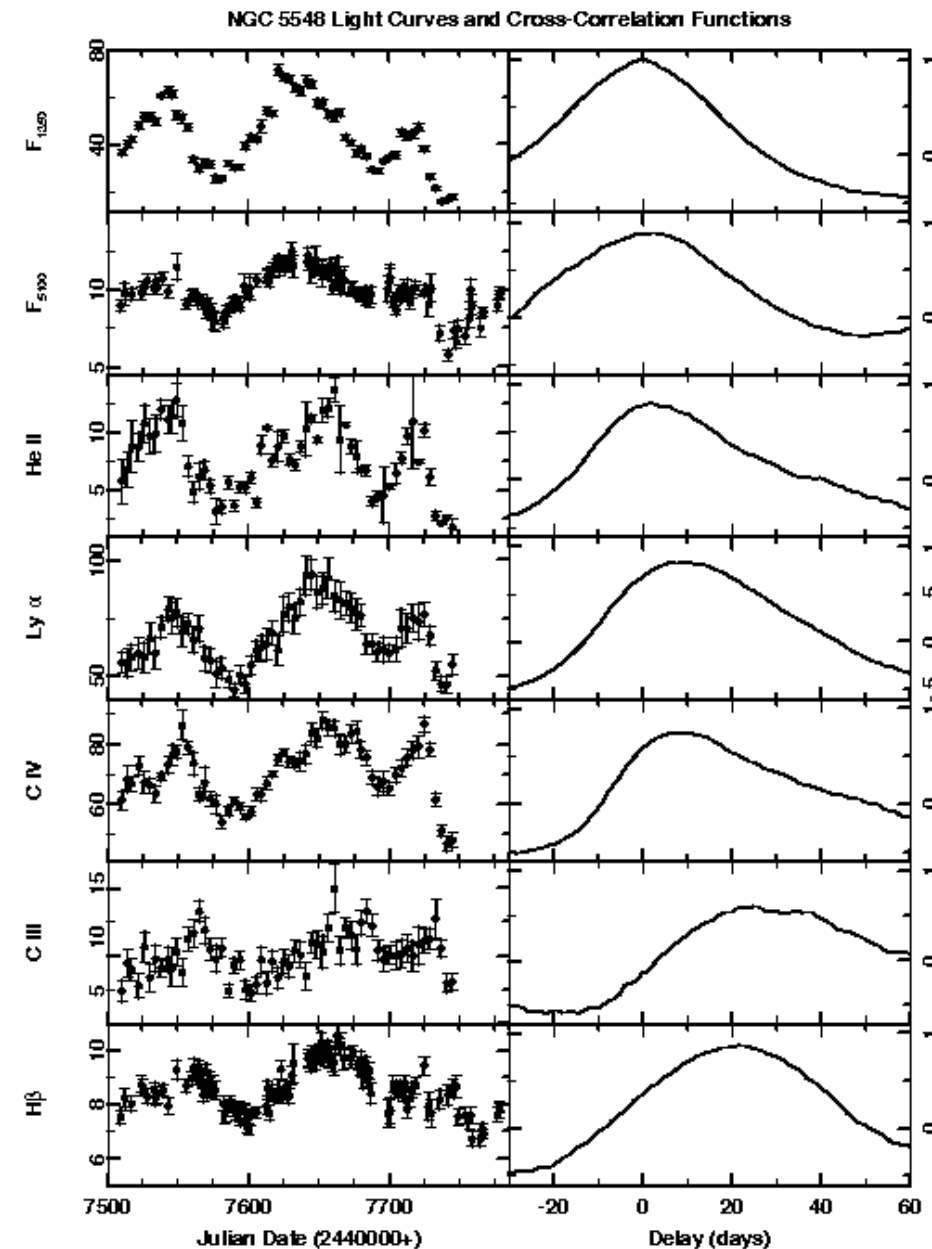


Koratkar & Gaskell 1991

* C IV 1549 is the important exception (Baldwin 1977)

Breakthrough!

- **The fundamental difficulty with RM is that it is resource-intensive.**
- Success was achieved when the RM community proposed *as a community* (The International AGN Watch) for a campaign with *IUE* and assorted ground-based telescopes in 1988-89.
- Major findings:
 - UV/optical continua varied similarly
 - Emission lines revealed ionization stratification
 - No strong evidence for purely radial motion
 - Later (combined with additional data): virial relationship between line width and lag



Data from Clavel et al. 1991
and Peterson et al. 1991

Virial Estimators

Source	Distance from central source
X-ray $K\alpha$	6-20 R_g
Broad-Line Region	400- $10^4 R_g$
Megamasers	$8 \times 10^4 R_g$
Gas Dynamics	$10^5 R_g$
Stellar Dynamics	$10^6 R_g$

In units of the gravitational radius:

$$R_g = GM/c^2 = 1.5 \times 10^{13} \left(\frac{M}{10^8 M_\odot} \right) \text{cm}$$

Mass estimates from the virial theorem:

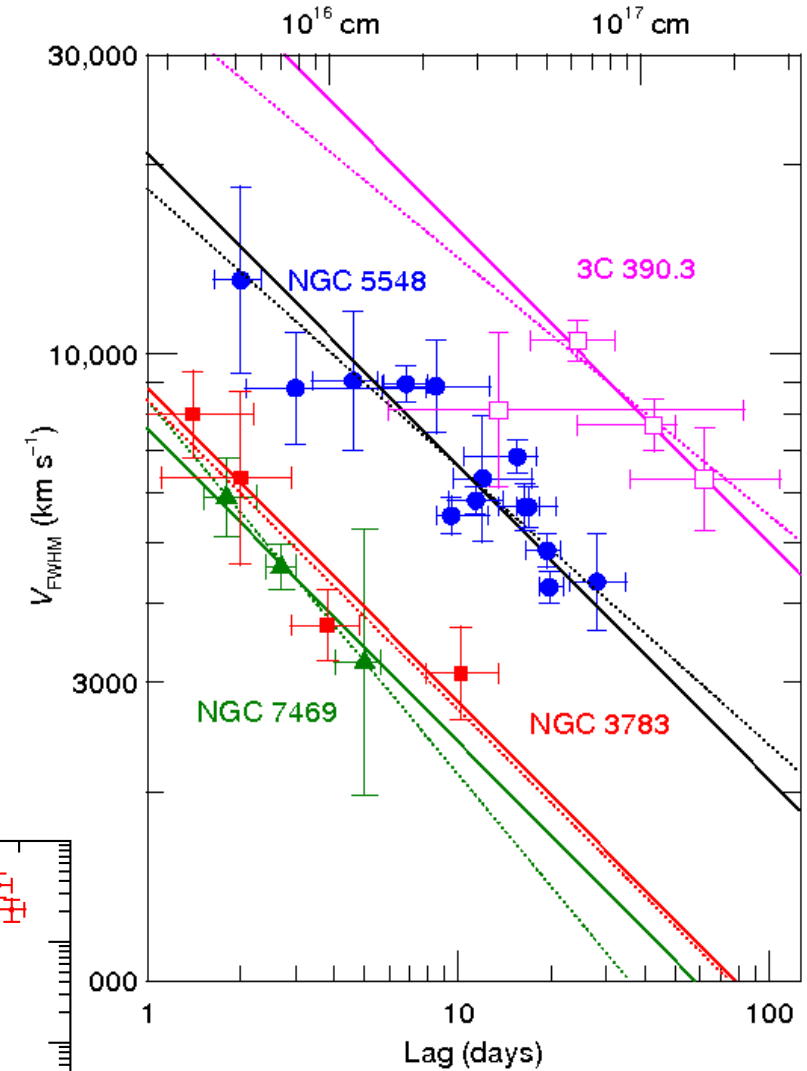
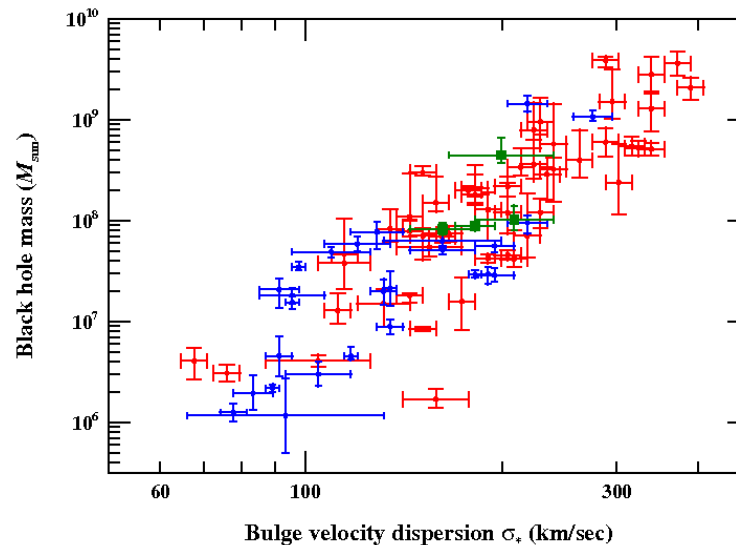
$$M = f (r \Delta V^2 / G)$$

where

r = scale length of region

ΔV = velocity dispersion

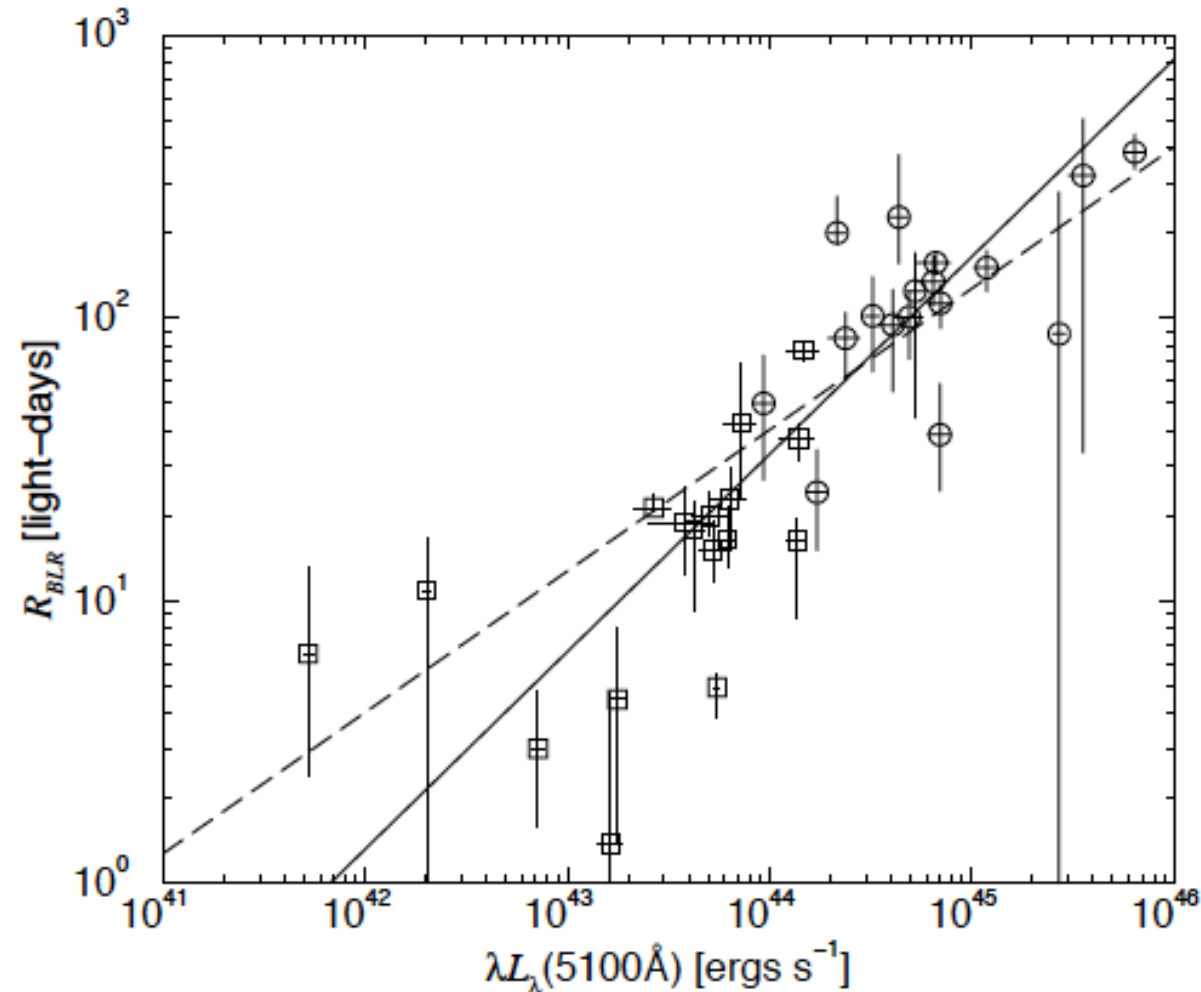
f = a factor of order unity, depends on details of geometry and kinematics.



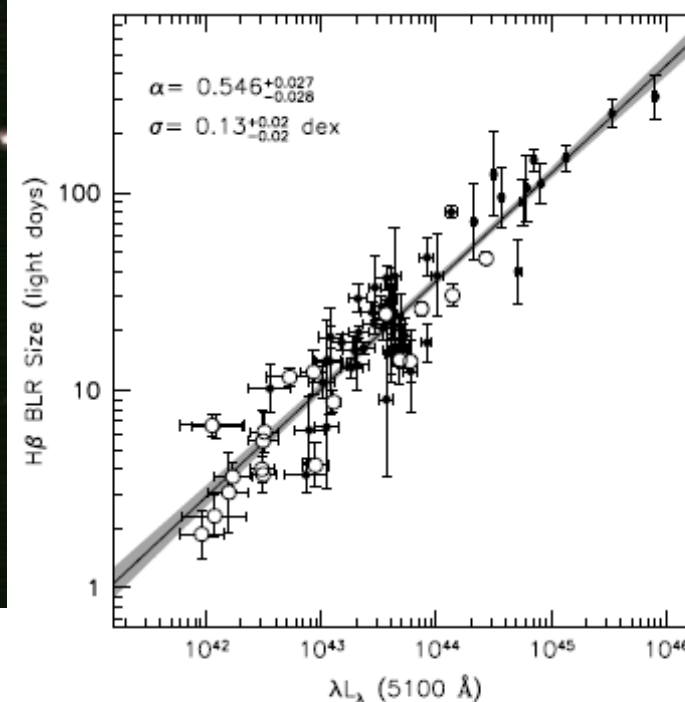
Peterson & Wandel 2000

Breakthrough!

- First unambiguous detection of the BLR radius—luminosity relation due to addition of 17 higher-luminosity PG quasars.
 - Extended to higher lags and luminosity
 - Explored a luminosity regime where the host-galaxy starlight contribution is minor.



Kaspi et al. 2000

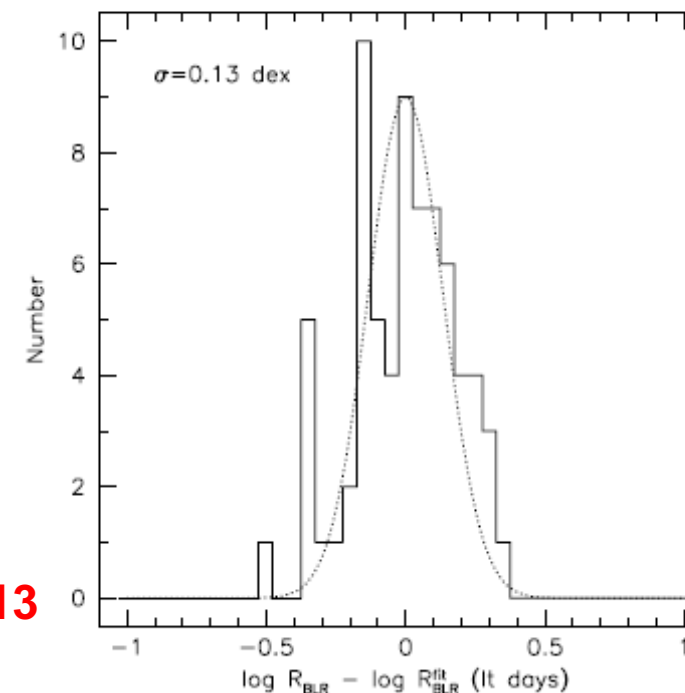


NGC 4051
 $z = 0.00234$
 $\log L_{\text{opt}} = 41.8$

Mrk 79
 $z = 0.0222$
 $\log L_{\text{opt}} = 43.7$

PG 0953+414
 $z = 0.234$
 $\log L_{\text{opt}} = 45.1$

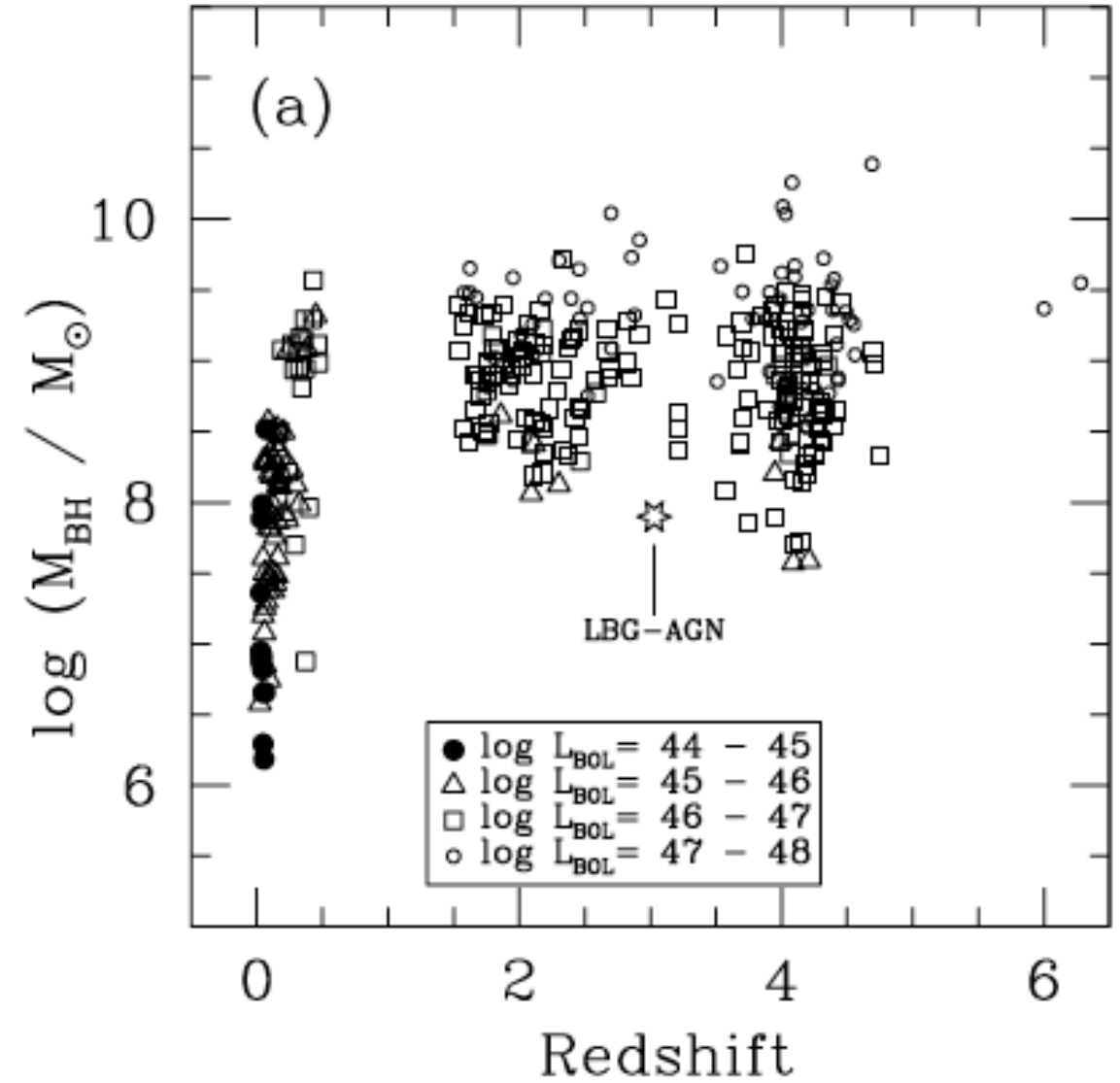
Getting the $R-L$ slope right requires removing the host starlight contribution.



Bentz+ 2013

Masses of Quasars

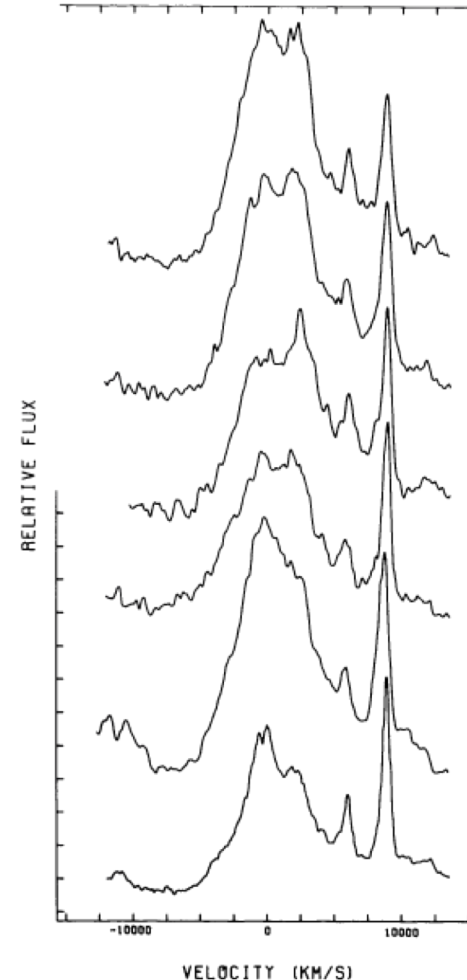
- With the $R-L$ relation and a value for $\langle f \rangle$, with a few assumptions, one can estimate quasar masses over cosmic time.



Vestergaard 2004

BLR geometry and kinematics

- Ability to measure SMBH masses made RM popular.
- Original goal of RM was to determine geometry and kinematics, which is more demanding.



AKN 120

OSU IDS 1981 MAR 9

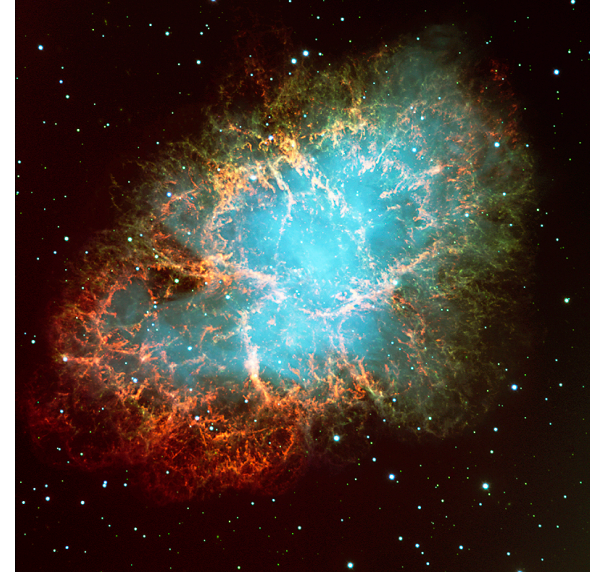
OSU IDS 1981 JAN 11
FOLTZ ET AL.

OSU IDS 1980 NOV 9

ESO IDS 1980 NOV 2
KOLLATSCHNY ET AL.

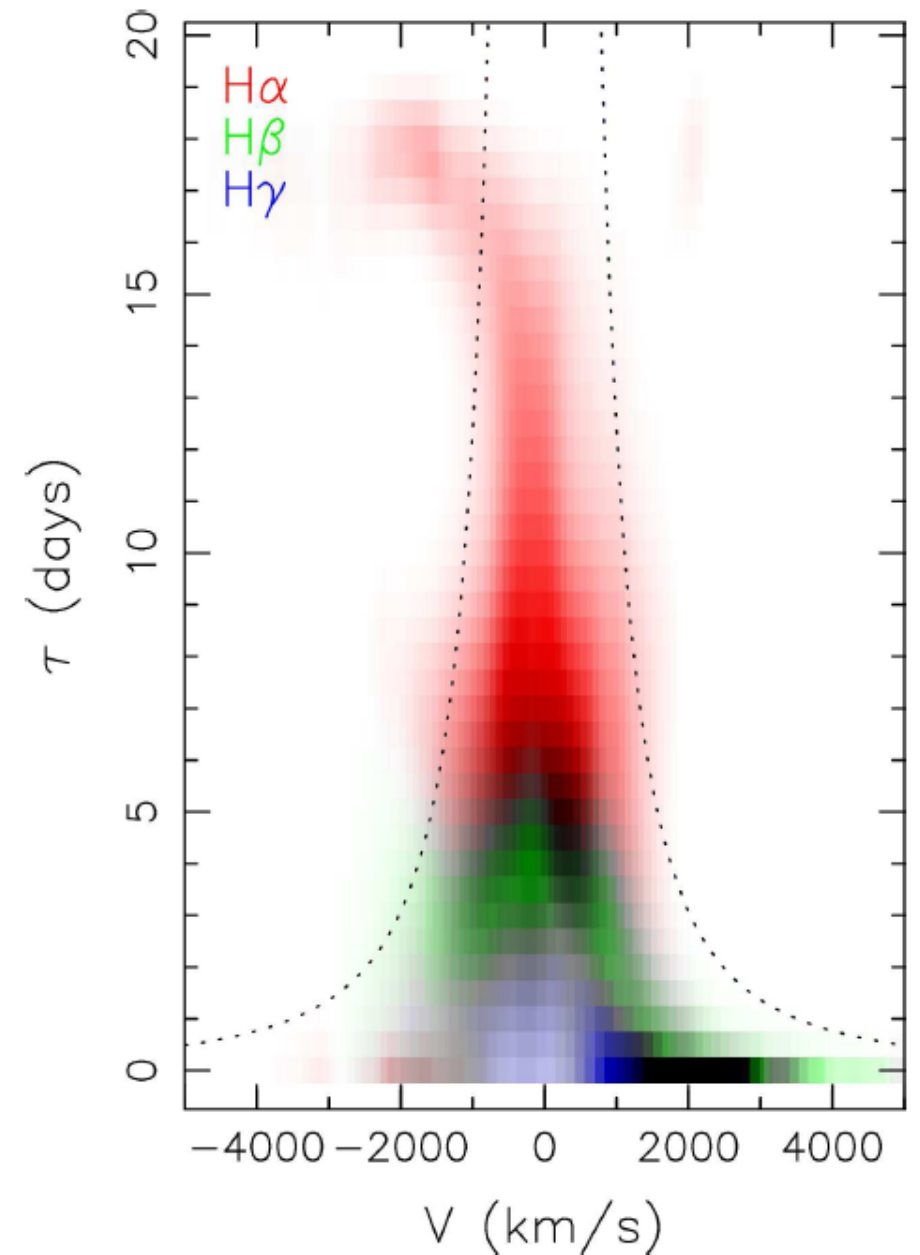
ESO IDS 1979 OCT 22
KOLLATSCHNY ET AL.

LICK ITS 1976 NOV 22
OSTERBROCK AND PHILLIPS



Breakthrough!

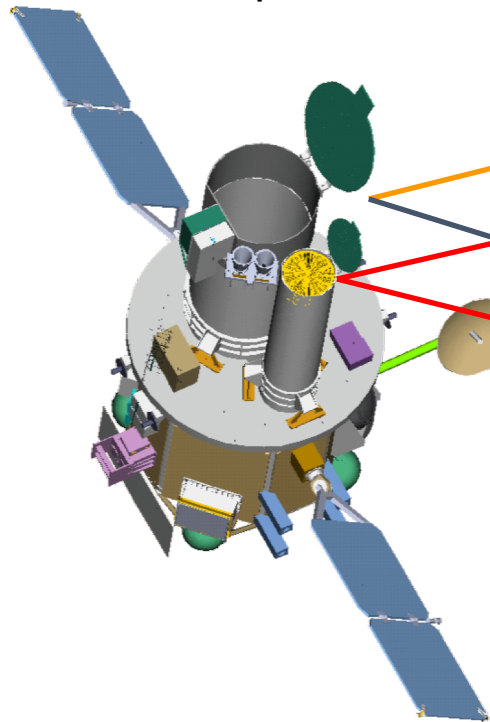
- About ten years ago, ground-based observations were producing the first velocity-delay maps.
 - There are still only about a dozen sources for which velocity-delay maps are available, but several more in the works by multiple groups.
 - Nearly all show evidence of some disk structure.
- But what about the high-ionization lines?



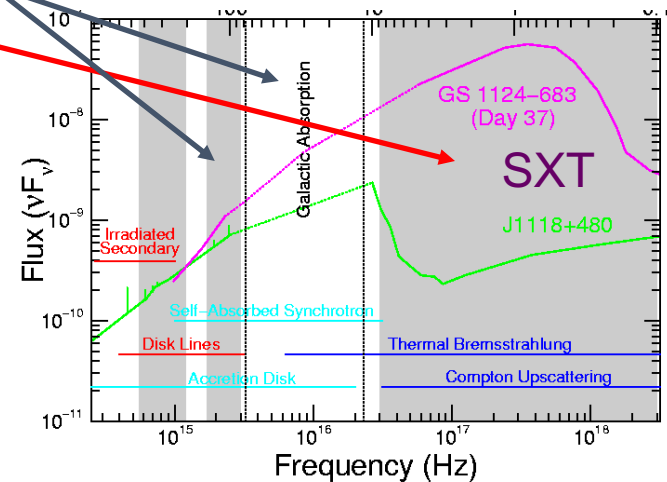
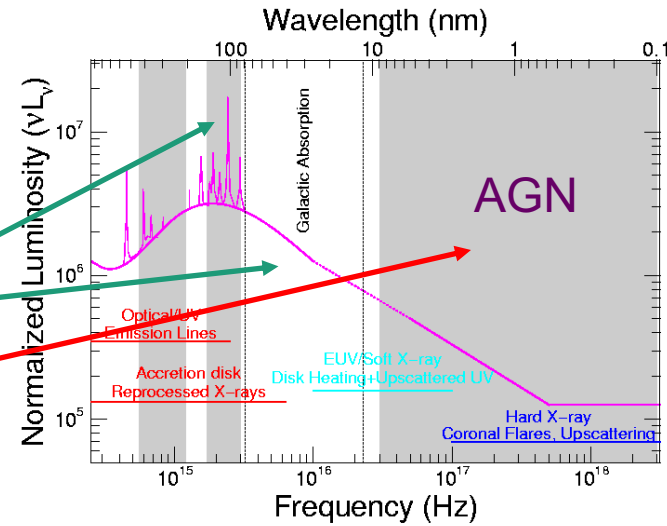
LAMP: PI, Barth – Bentz+ 2010

Kronos

70-cm ultraviolet/
optical telescope



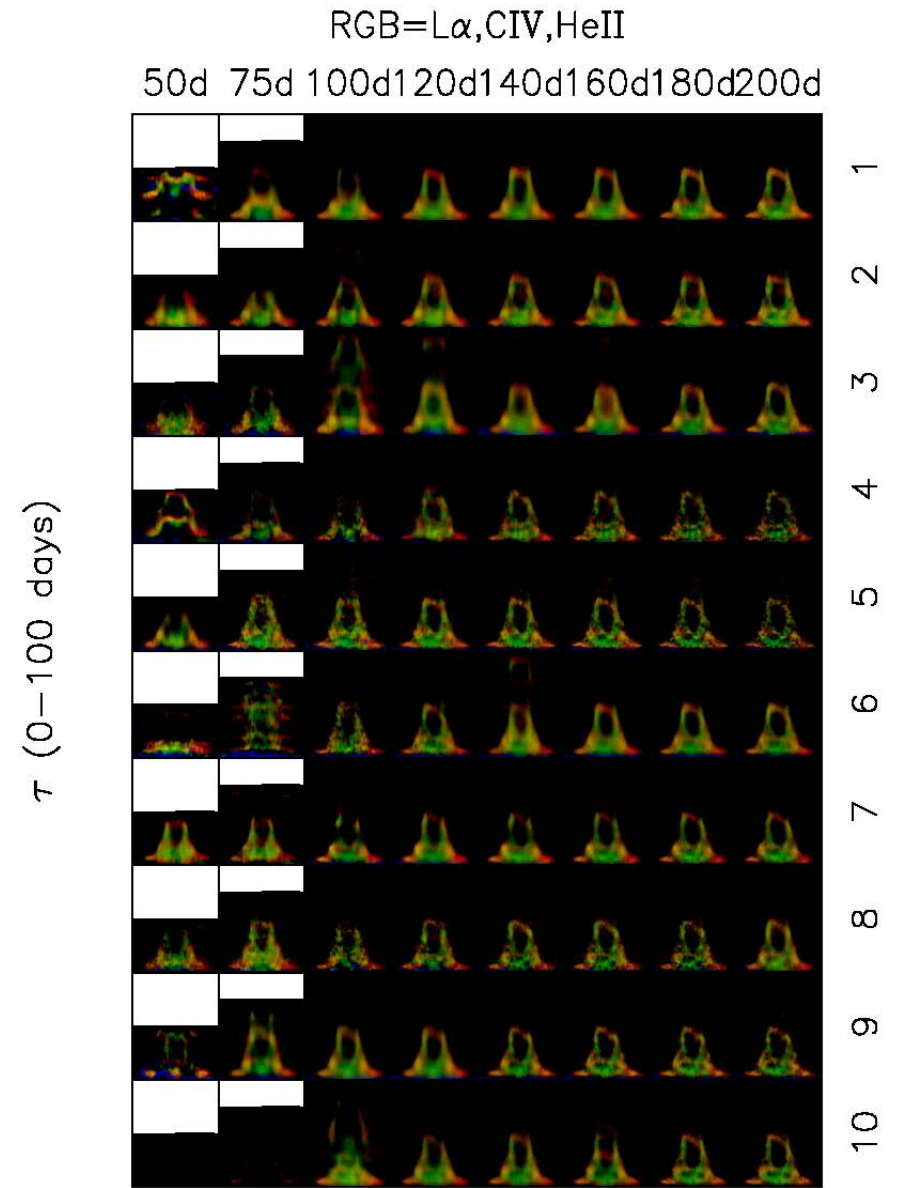
40-cm
X-ray
telescope



- In 1998 and 2001, several of us proposed *Kronos* as a Medium Explorer satellite for NASA for RM and tomography of interacting binaries.
- While the *Kronos* proposal was unsuccessful, NASA awarded us funds for more detailed simulations to make our case.

RM simulations

- Horne et al. (2004) defined requirements for recovering velocity-delay maps. For bright Seyferts:
 - High sampling rate (\sim daily)
 - Long duration (months)
 - High S/N (\sim 100/pixel)
 - Moderate spectral resolution
- *Kronos* simulations were easily adapted to *Hubble Space Telescope*.



AGN Space Telescope and Optical Reverberation Mapping Program (AGN STORM)

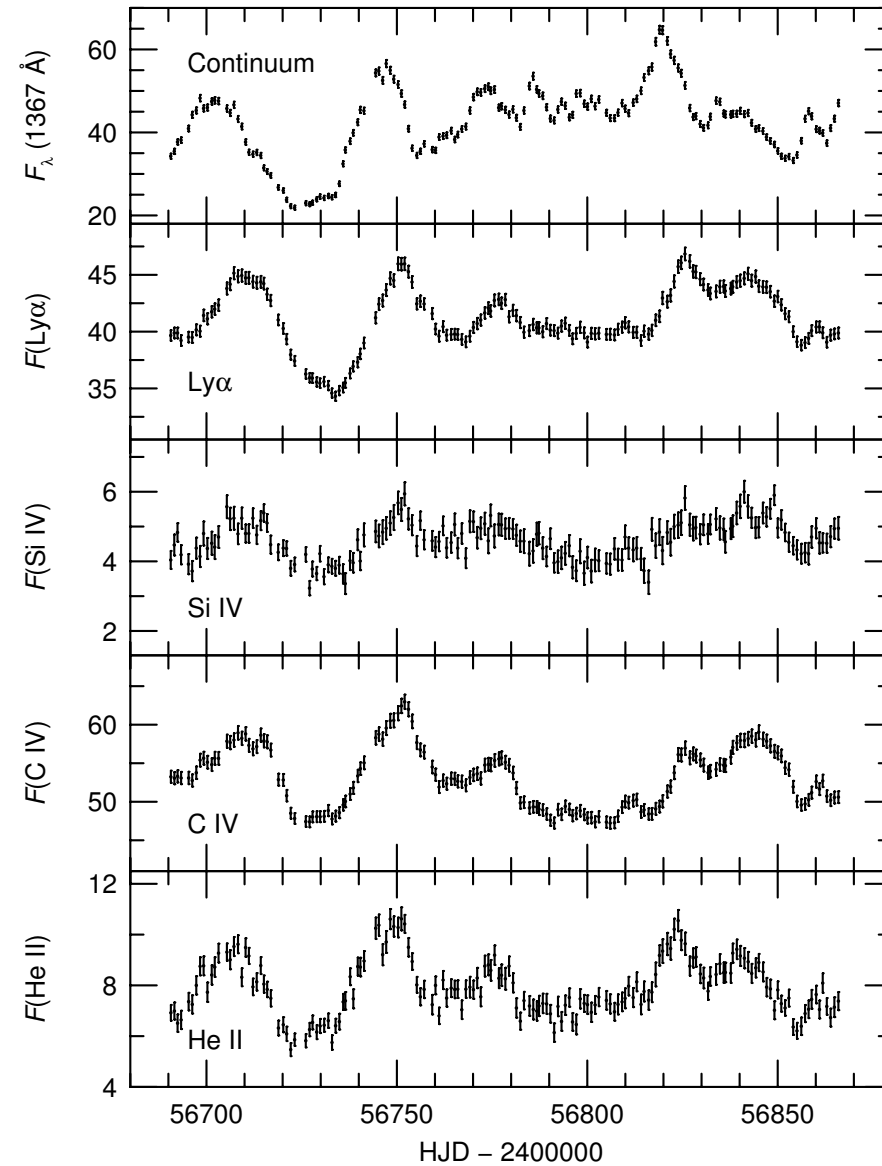
- Anchored by daily *HST* COS observations of NGC 5548 (Cycle 21)
 - 2014 February 2 through July 27
 - 171/179 observations successful, single 2-day gap
 - Spectra cover 1153 –1796 Å (Ly α through He II 1640)
- Target selection:
 - Luminosity suited to daily cadence and one *HST* cycle
 - Obtain a high *S/N* COS spectrum in one orbit
 - Well-characterized, “reliably” variable source
 - Relatively weak absorption in resonance lines

AGN STORM

HST program

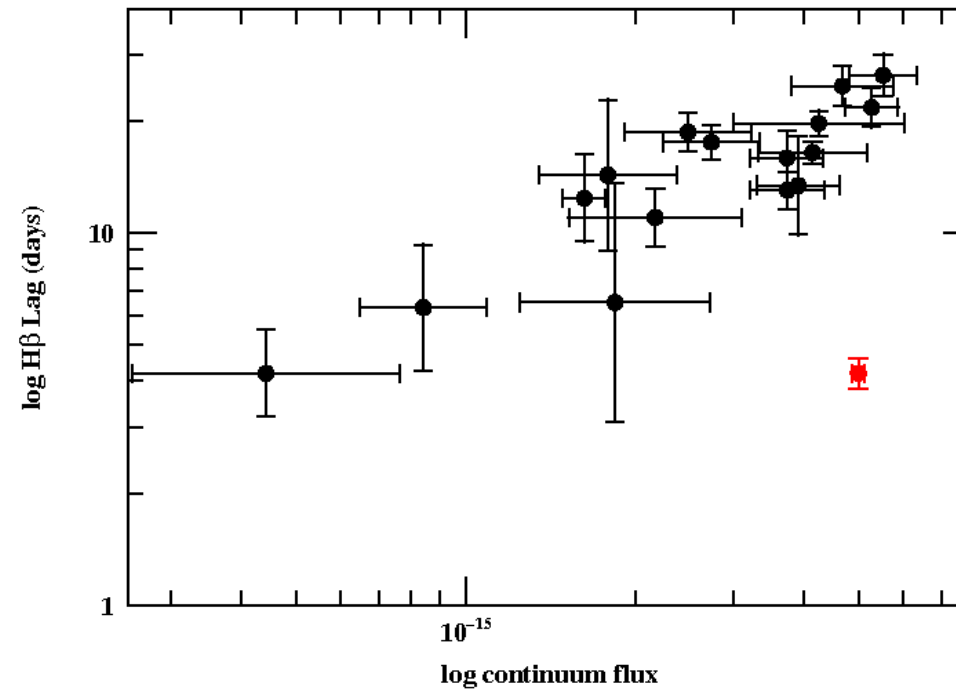
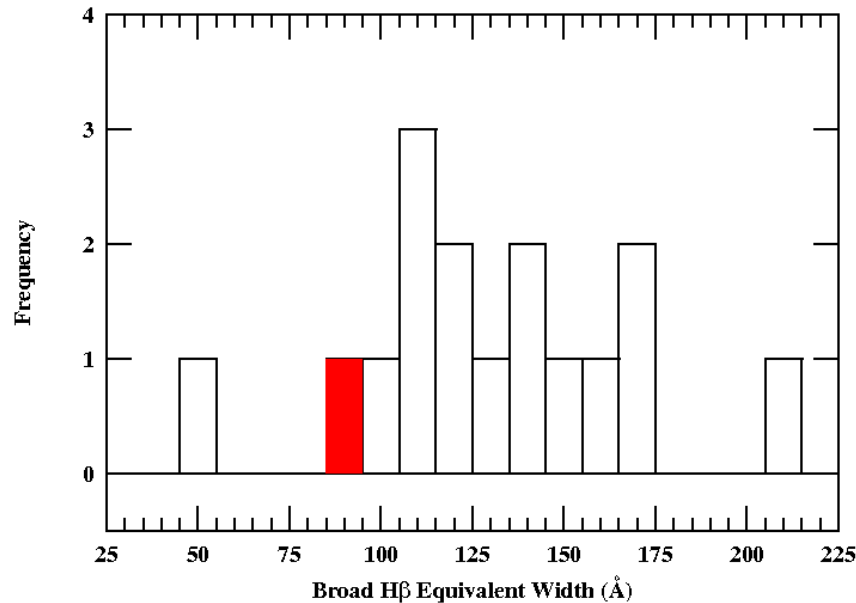
Mean lags relative to
1367 Å continuum

Ly α	6.19 ± 0.27 days
Si IV	5.44 ± 0.70 days
C IV	5.33 ± 0.46 days
He II	2.50 ± 0.33 days



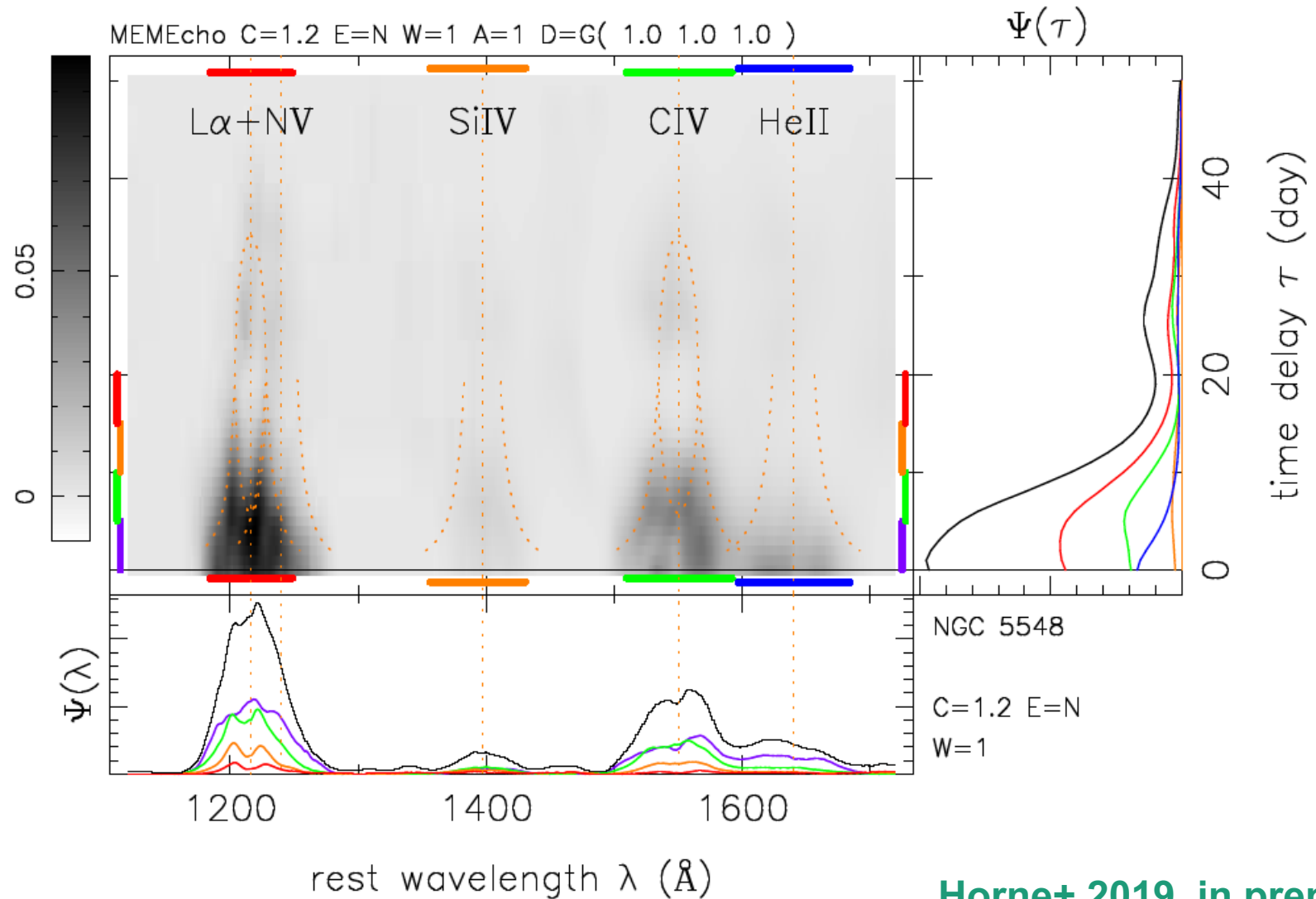
Emission-Line Lags Much Smaller than Expected

- Given high luminosity in 2014, H β lag should be ~ 20 days.
- Measured lag ~ 6 days

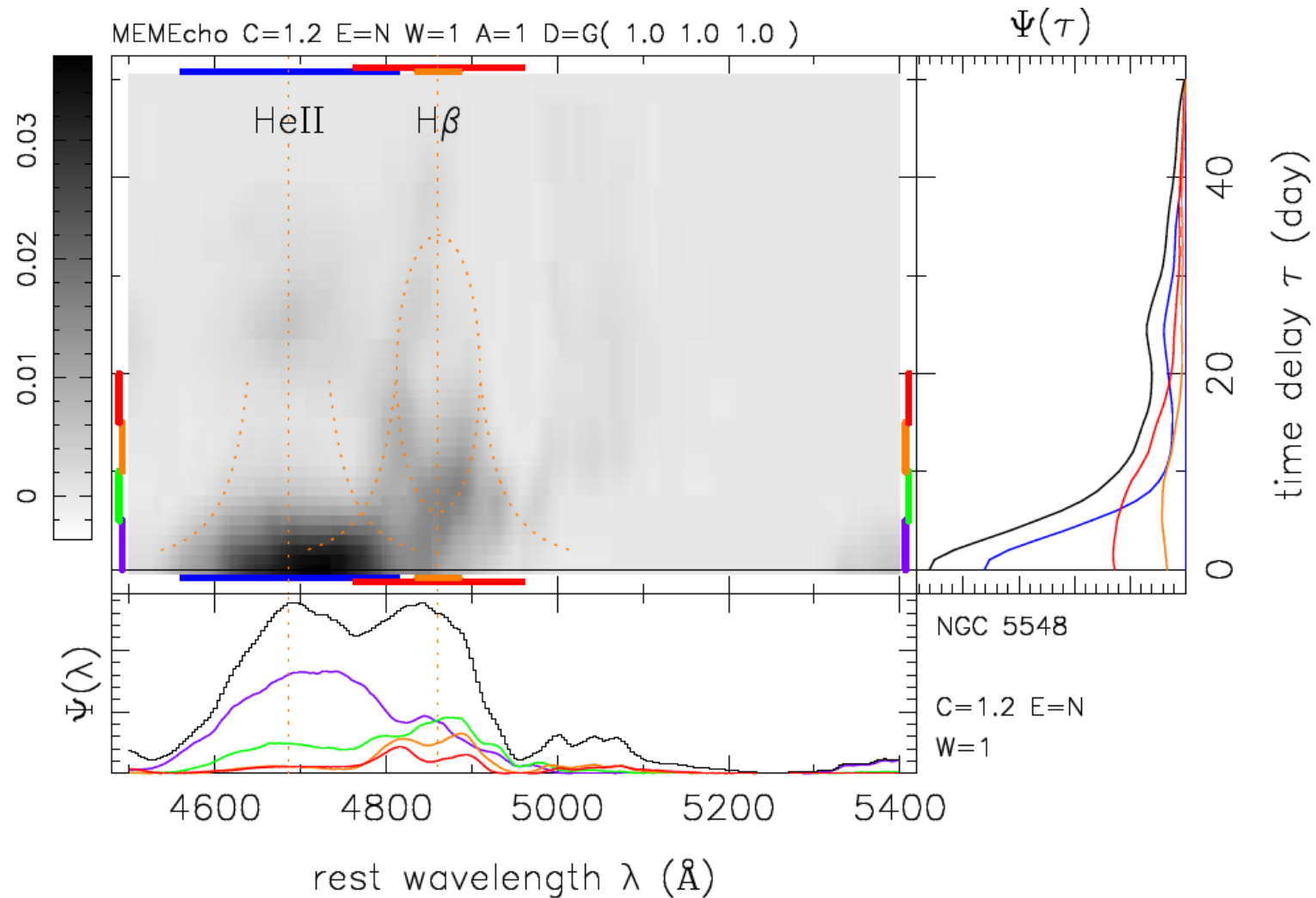


The equivalent width of H β (line to continuum ratio) is also low
→ Is some BLR gas shielded?

UV Velocity-Delay Maps



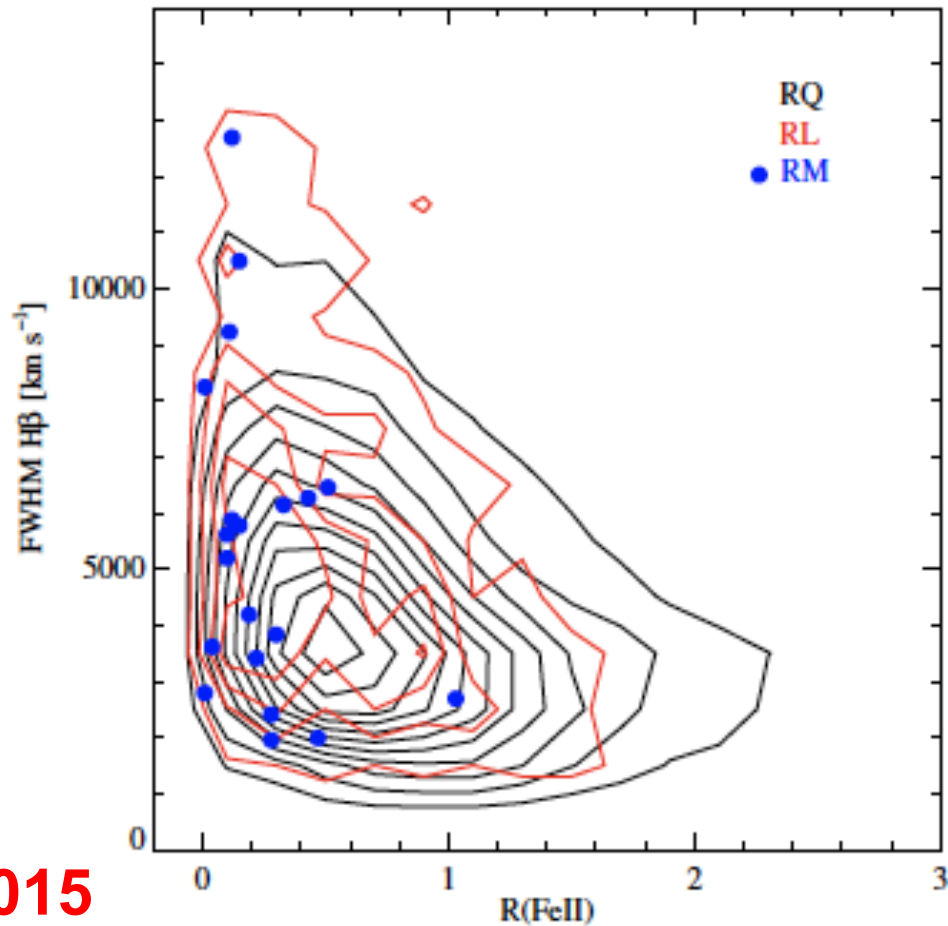
Optical Velocity-Delay Maps



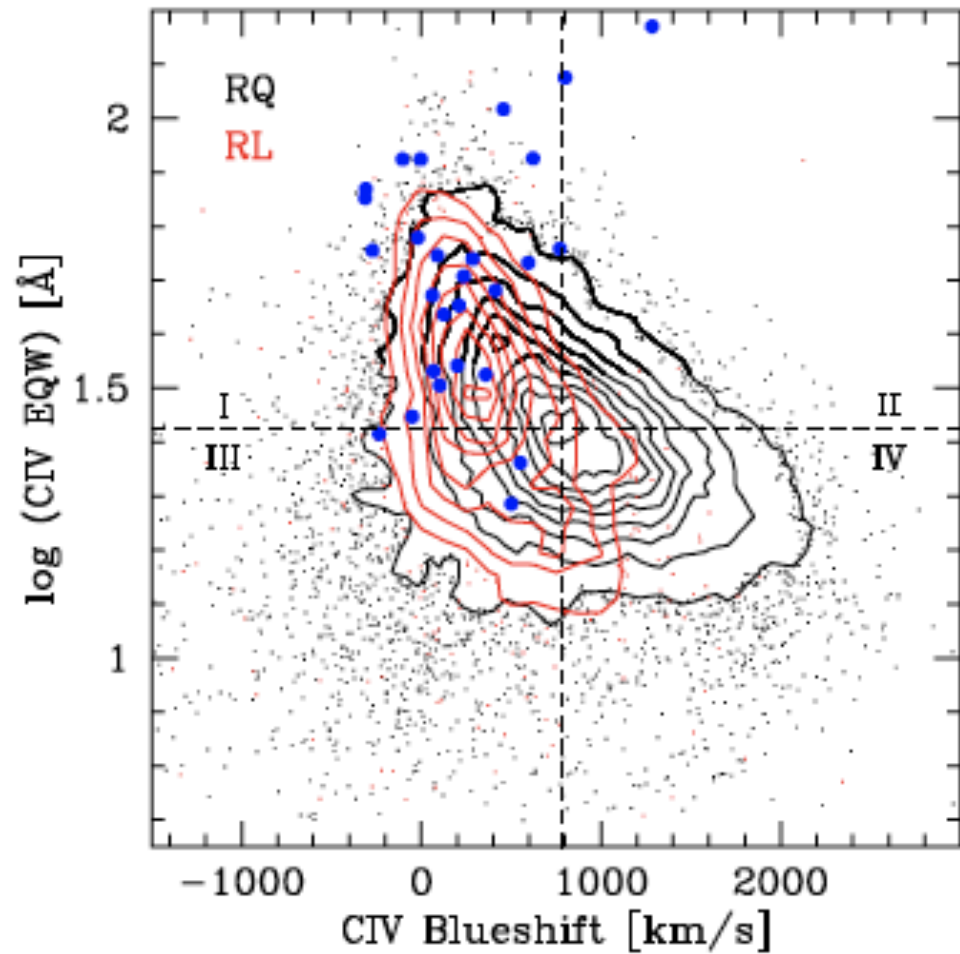
The Current RM Database

- Published RM database has < 100 mass measurements, but only a dozen or so sources with kinematic information.
 - Misty Bentz maintains a useful website for AGN black hole masses:
<http://www.astro.gsu.edu/AGNmass>
- Most RM results are for H β at low redshift.
- There are a number of important biases in the RM database.
- There are a number of RM programs (many talks here!) designed to probe a broader parameter space.

Bias in RM Samples



Shen+ 2015



RM quasars are lower luminosity and have weaker Fe II than typical

Origin of Biases

- **The fundamental difficulty with RM is that it is resource-intensive.**
- Most RM programs have been carried out on smaller telescopes where large allocations of time are feasible.
 - Selects apparently brighter, nearby, lower-luminosity AGNs
 - For lower luminosities, an RM campaign can succeed in a single observing season
- RM programs have necessarily been "success oriented."
 - Bright sources for high S/N spectra
 - Sources previously known to be variable (lower risk)

Expanding the RM database – Guilin talks

- High-luminosity quasars
- High Eddington ratio AGNs
- AGNs with outflows and/or disk winds
- AGNs at high redshift
- Changing-look AGNs

Current thrusts – Guilin talks

- More mass measurements, AGN demographics
 - “Industrial scale” RM (SDSS-RM and OzDES)
 - Lag detection/veracity, lag error estimation
- BLR geometry and kinematics
 - Data analysis and modeling
- Continuum RM (enabled by high cadence observations)
- Dust RM
- X-ray RM
- Complementary data and methods (e.g., microlensing)

RM is a powerful tool for probing unresolved/unresolvable sources by substituting time resolution for angular resolution.

Projected Size of BLR

$$\theta = r / D_A$$

Angular size of BLR of radius r

$$F = L / 4\pi D_L^2$$

Observed flux from BLR

$$D_A = D_L (1+z)^{-2}$$

Relationship between angular size distance and luminosity distance

$$r \propto L^{1/2}$$

BLR size-luminosity relation

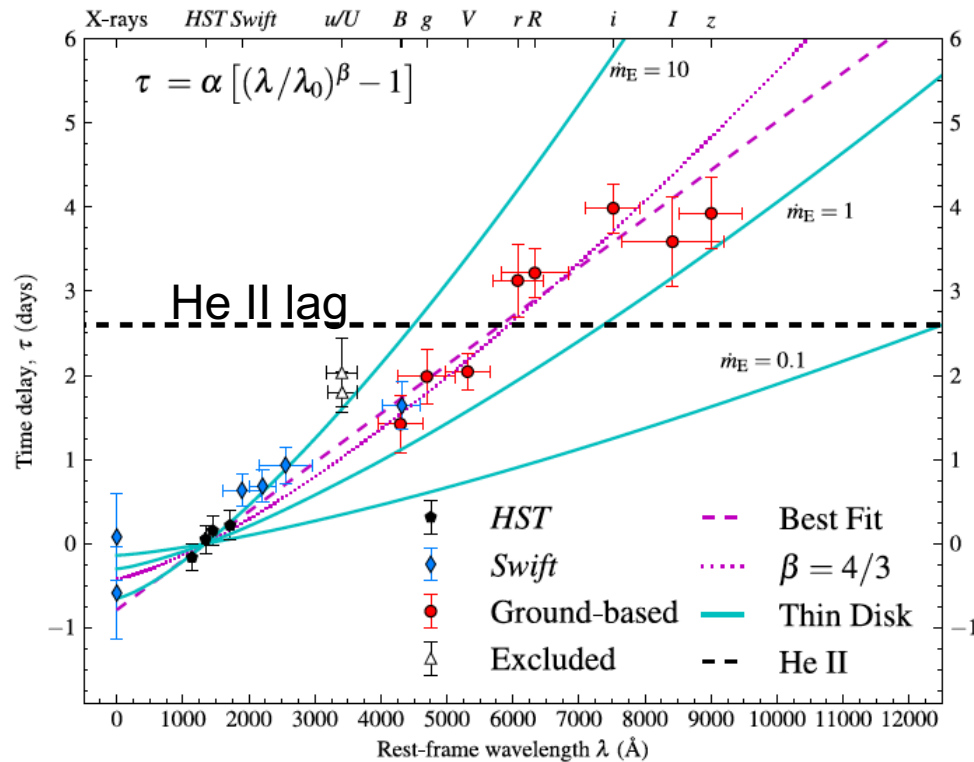
$$\theta = r / D_A = \frac{r(1+z)^2}{D_L} \propto \frac{(1+z)^2 L^{1/2}}{D_L} \propto (1+z)^2 F^{1/2}$$

	3C 273	NGC 4151
D_A	550 Mpc	15 Mpc
z	0.15834	0.00332
θ	46 μ arcsec	100 μ arcsec

Revisiting the Simplifying Assumptions after AGN STORM

- 1) Central compact continuum source that is much smaller than the BLR
- 2) The filling factor of the BLR is so low that photons propagate freely at the speed of light.
- 3) There is a simple relationship between the observed continuum (often at optical wavelengths) and the unobserved ionizing continuum that drives the lines.
- 4) The most important timescale is the BLR light-crossing time $\tau_{LT} = r/c$.

Continuum Lag Spectrum



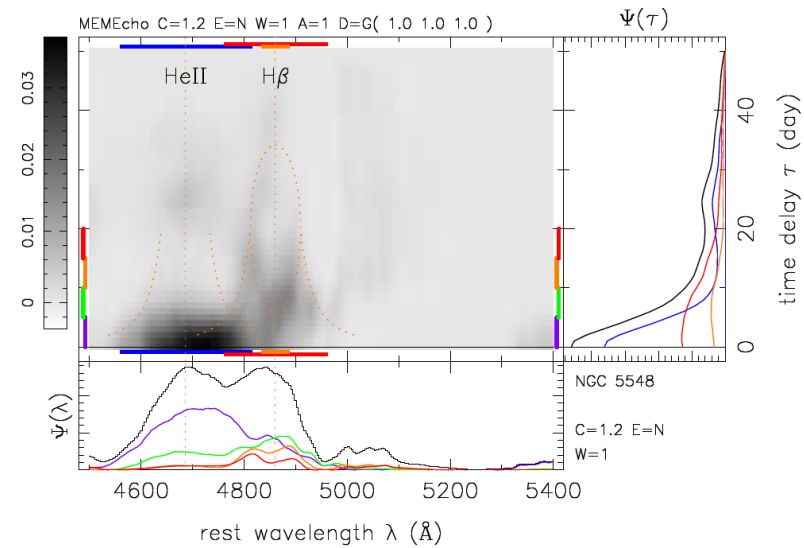
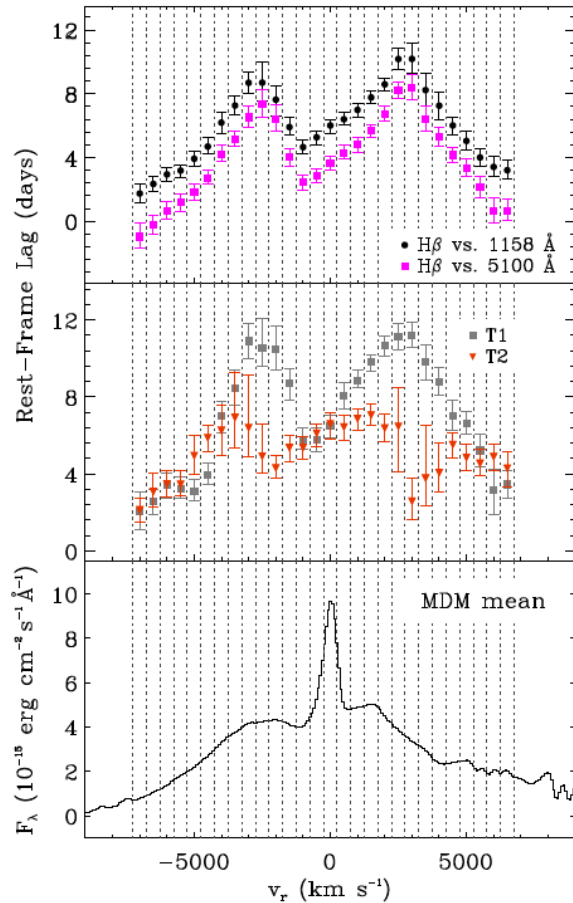
Fausnaugh+ 2016

- Assume delays are light-travel time (variations driven by irradiation of disk)
- Disk is $\sim 3\times$ larger than Shakura–Sunyaev model prediction (for Eddington ratio ~ 0.1)
- Best-fit slope is $\beta = 0.99 \pm 0.14$ (dashed magenta)

Revisiting the Simplifying Assumptions

- ~~1) Central compact continuum source that is much smaller than the BLR~~
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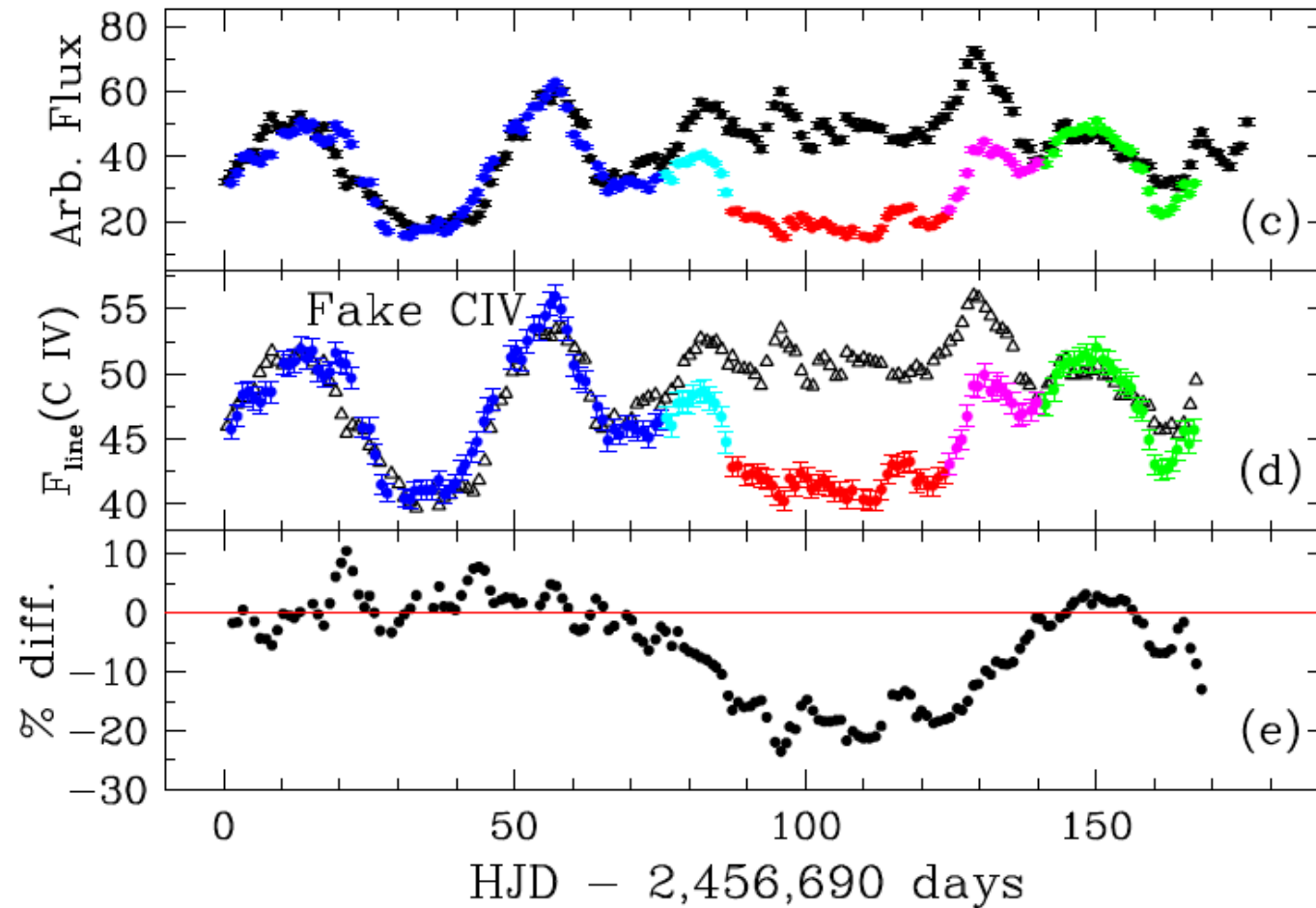
Weak Response of Far Side Implies Absorption Occurring with the BLR



Revisiting the Simplifying Assumptions

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Line Responses “De-cohere” 60 Days into STORM Campaign

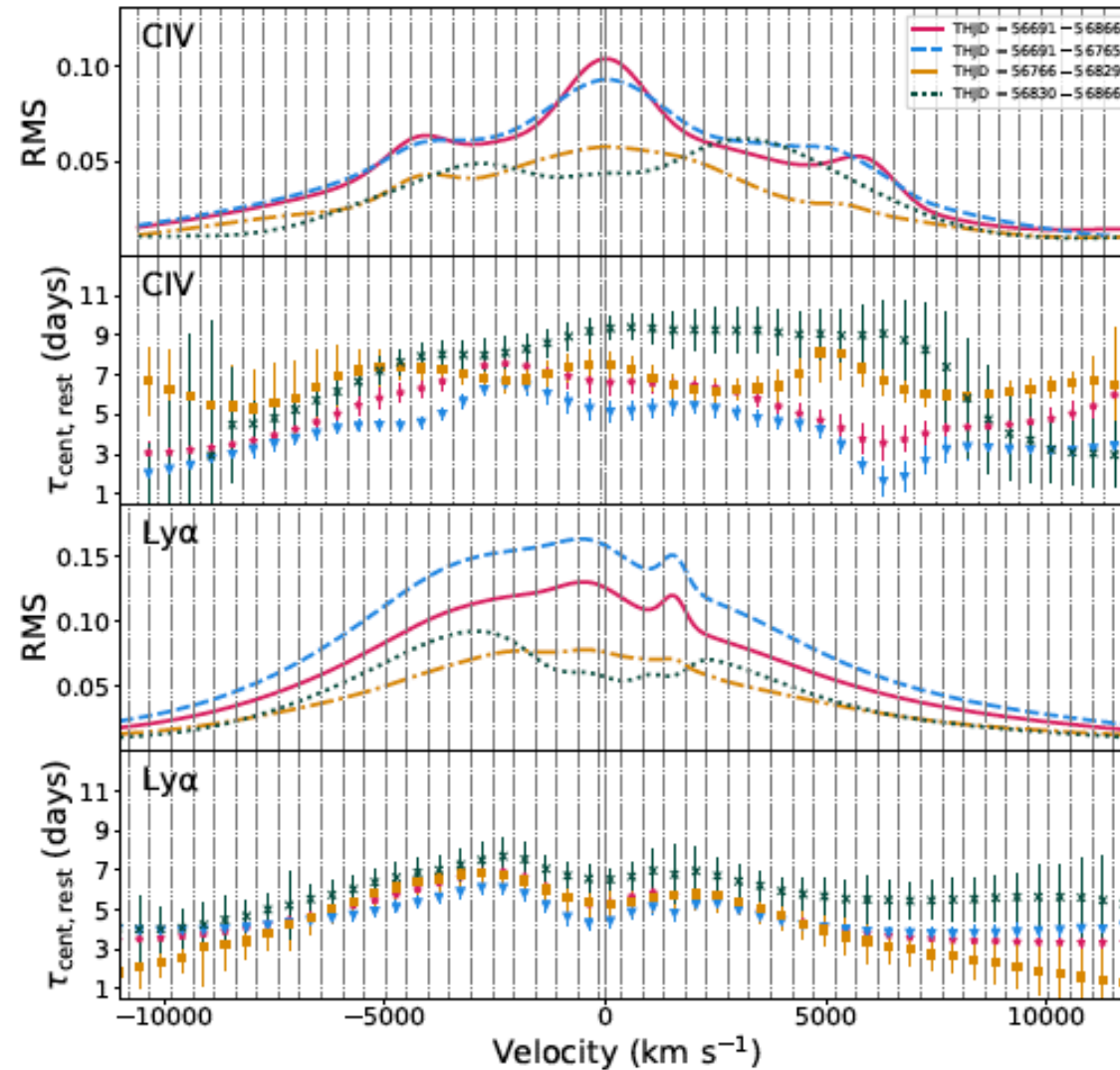


Goad+ 2016

Revisiting the Simplifying Assumptions

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Ly α and CIV RMS profiles and lag spectra for different time intervals



Revisiting the Simplifying Assumptions

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- ~~4) The most important timescale is the BLR light-crossing time $\tau_{LT} = r/c$.~~

Take-away message

- Reverberation mapping works, but as we get better data, we find that AGNs are complex.
- We cannot analyze RM data using geometry only: photoionization physics and radiative transfer must be included.
- In at least some objects at some times, there are secular changes that complicate interpretation. Some changes are associated with variable absorption on BLR and sub-BLR scales (talk by Jerry Kriss).